

STATEMENTS  
FOR TDECUCU Checking  
Act.#: xxx4752, IRA  
Share Act.#: xxx4794  
and Checking Act.#:  
xxx3972



YOUR CREDIT UNION  
1001 FM 2004  
Lake Jackson, TX 77566-4012

### STATEMENT OF ACCOUNT

STATEMENT DATE: 01OCT2017 - 31OCT2017  
MEMBER NUMBER: ██████████ 3268  
PAGE: 1 of 2  
MEMBER NAME: MURIEL W MINTZ

RETURN SERVICE REQUESTED

MURIEL W MINTZ  
6750 WEST LOOP SUITE 615  
BELLAIRE TX 77401

#### STATEMENT SUMMARY

Account Number	Type	Balance
924544752	Main Share	1,594.62
████████4794	IRA Share	15,969.83
Share Account Total:		17,564.45

#### MAIN SHARE : SAVINGS : ██████████4752

Starting Balance	Deposits	Credit Interest Paid	Withdrawals	Service Charges	Ending Balance
83,542.00	1,899.33	5.29	83,852.00	0.00	1,594.62

#### Transaction History for ██████████4752

Date	Description	Withdrawals	Deposits	Balance
10-01-2017	Starting Balance			83,542.00
10-01-2017	Deposit Transfer from 924544786		320.00	83,862.00
10-24-2017	Descriptive Withdrawal TRANSFER TO NEW SAVINGS	-83,852.00		10.00
10-30-2017	External Deposit HOUSTON MUNICIPA HMEPS 0100 - PN PMTS/CK		1,579.33	1,589.33
10-31-2017	Credit Interest		5.29	1,594.62

Interest Earned 10-01-2017 to 10-31-2017:  
Average Daily Balance: \$52,324.67  
Annual Percentage Yield Earned (APYE): 0.100%  
Annual Percentage Rate (APR): 0.100%  
Interest Paid Year-to-Date: \$41.33

#### IRA SHARE : ██████████4794

Starting Balance	Deposits	Credit Interest Paid	Withdrawals	Service Charges	Ending Balance
16,368.47	0.00	1.36	400.00	0.00	15,969.83

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Maxline Telephone Banking 800.839.0420

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**IRA SHARE : ██████████.4794 - Continued**

**Transaction History for ██████████4794**

Date	Description	Withdrawals	Deposits	Balance
10-01-2017	Starting Balance			16,368.47
10-01-2017	Retirement Dist. Withdrawal	-400.00		15,968.47
10-31-2017	Credit Interest		1.36	15,969.83
	Interest Earned 10-01-2017 to 10-31-2017:		\$1.36	
	Average Daily Balance:		\$15,968.47	
	Annual Percentage Yield Earned (APYE):		0.100%	
	Annual Percentage Rate (APR):		0.100%	
	Interest Paid Year-to-Date:		\$9.45	

# TDECU

YOUR CREDIT UNION  
1001 FM 2004  
Lake Jackson, TX 77666-4012

## STATEMENT OF ACCOUNT

STATEMENT DATE: 01NOV2017 - 30NOV2017  
MEMBER NUMBER: 8000268  
PAGE: 1 of 2  
MEMBER NAME: MURIEL W MINTZ

RETURN SERVICE REQUESTED

MURIEL W MINTZ  
6750 WEST LOOP SUITE 615  
BELLAIRE TX 77401

### STATEMENT SUMMARY

Account Number	Type	Balance
92454752	Main Share	4,729.30
92454794	IRA Share	15,571.11
<b>Share Account Total:</b>		<b>20,300.41</b>

### MAIN SHARE : SAVINGS : 92454752

Starting Balance	Deposits	Credit Interest Paid	Withdrawals	Service Charges	Ending Balance
1,594.62	3,134.40	0.28	0.00	0.00	4,729.30

### Transaction History for 92454752

Date	Description	Withdrawals	Deposits	Balance
11-01-2017	Starting Balance			1,594.62
11-01-2017	External Deposit SSA TREAS 310 - XXSOC SEC		1,407.20	3,001.82
11-01-2017	Deposit Transfer from 924544786		320.00	3,321.82
11-28-2017	External Deposit SSA TREAS 310 - XXSOC SEC		1,407.20	4,729.02
11-30-2017	Credit Interest		0.28	4,729.30

Interest Earned 11-01-2017 to 11-30-2017: \$0.28  
Average Daily Balance: \$3,462.54  
Annual Percentage Yield Earned (APYE): 0.098%  
Annual Percentage Rate (APR): 0.100%  
Interest Paid Year-to-Date: \$41.61

### IRA SHARE : 92454794

Starting Balance	Deposits	Credit Interest Paid	Withdrawals	Service Charges	Ending Balance
15,969.83	0.00	1.28	400.00	0.00	15,571.11

### Transaction History for 92454794

Date	Description	Withdrawals	Deposits	Balance
11-01-2017	Starting Balance			15,969.83

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IRA SHARE : 924544794 - Continued

Transaction History for ██████████44794 - Continued

Date	Description	Withdrawals	Deposits	Balance
11-01-2017	Retirement Dist. Withdrawal	-400.00		15,569.83
11-30-2017	Credit Interest		1.28	15,571.11
	Interest Earned 11-01-2017 to 11-30-2017:		\$1.28	
	Average Daily Balance:		\$15,569.83	
	Annual Percentage Yield Earned (APYE):		0.100%	
	Annual Percentage Rate (APR):		0.100%	
	Interest Paid Year-to-Date:		\$10.73	



YOUR CREDIT UNION  
1001 FM 2004  
Lake Jackson, TX 77666-4012

### STATEMENT OF ACCOUNT

STATEMENT DATE: 01DEC2017 - 31DEC2017  
MEMBER NUMBER: ██████████268  
PAGE: 1 of 2  
MEMBER NAME: MURIEL W MINTZ

RETURN SERVICE REQUESTED

MURIEL W MINTZ  
8750 WEST LOOP SOUTH  
SUITE 615  
BELLAIRE TX 77401

#### STATEMENT SUMMARY

Account Number	Type	Balance
████████4752	Main Share	5,049.73
████████4794	IRA Share	15,172.40
<b>Share Account Total:</b>		<b>20,222.13</b>

#### MAIN SHARE : SAVINGS : ██████████4752

Starting Balance	Deposits	Credit Interest Paid	Withdrawals	Service Charges	Ending Balance
4,729.30	320.00	0.43	0.00	0.00	5,049.73

#### Transaction History for ██████████4752

Date	Description	Withdrawals	Deposits	Balance
12-01-2017	Starting Balance			4,729.30
12-01-2017	Deposit Transfer from 924544786		320.00	5,049.30
12-31-2017	Credit Interest		0.43	5,049.73
Interest Earned 12-01-2017 to 12-31-2017:				\$0.43
Average Daily Balance:				\$5,049.30
Annual Percentage Yield Earned (APYE):				0.100%
Annual Percentage Rate (APR):				0.100%
Interest Paid Year-to-Date:				\$42.04

#### IRA SHARE : ██████████4794

Starting Balance	Deposits	Credit Interest Paid	Withdrawals	Service Charges	Ending Balance
15,571.11	0.00	1.29	400.00	0.00	15,172.40

#### Transaction History for ██████████4794

Date	Description	Withdrawals	Deposits	Balance
12-01-2017	Starting Balance			15,571.11
12-01-2017	Retirement Dist. Withdrawal	-400.00		15,171.11
12-31-2017	Credit Interest		1.29	15,172.40

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IRA SHARE : ,4794 - Continued

Interest Earned 12-01-2017 to 12-31-2017:	\$1.29
Average Daily Balance:	\$15,171.11
Annual Percentage Yield Earned (APYE):	0.100%
Annual Percentage Rate (APR):	0.100%
Interest Paid Year-to-Date:	\$12.02



YOUR CREDIT UNION  
1001 FM 2004  
Lake Jackson, TX 77566-4012

### STATEMENT OF ACCOUNT

STATEMENT DATE: 24OCT2017 - 31DEC2017  
MEMBER NUMBER: ██████████8268  
PAGE: 1 of 1  
MEMBER NAME: MURIEL W MINTZ

RETURN SERVICE REQUESTED

MURIEL W MINTZ  
8750 WEST LOOP SOUTH  
SUITE 615  
BELLAIRE TX 77401

#### STATEMENT SUMMARY

Account Number	Type	Balance
██████████972	Main Share	52,319.07
<b>Share Account Total:</b>		<b>52,319.07</b>

#### MAIN SHARE : 972

Starting Balance	Deposits	Credit Interest Paid	Withdrawals	Service Charges	Ending Balance
0.00	83,852.00	14.90	31,547.83	0.00	52,319.07

#### Transaction History for ██████████972

Date	Description	Withdrawals	Deposits	Balance
10-24-2017	Starting Balance			0.00
10-24-2017	New Account Deposit TRANSFER		83,852.00	83,852.00
10-31-2017	Credit Interest		1.84	83,853.84
11-02-2017	Check 100	-1,460.00		82,393.84
11-30-2017	Credit Interest		6.78	82,400.62
12-21-2017	Check 101	-18,370.83		64,029.79
12-27-2017	Check 103	-11,717.00		52,312.79
12-31-2017	Credit Interest		6.28	52,319.07

#### Drafts for ██████████972

Date	Draft Number	Amount	Date	Draft Number	Amount
11-02-2017	100	1,460.00	12-27-2017	103 *	11,717.00
12-21-2017	101	18,370.83			

(\*) Next to number indicates skip in sequence  
(e) Denotes an Electronic Draft

Interest Earned 10-24-2017 to 12-31-2017: \$14.90  
Average Daily Balance: \$78,809.37  
Annual Percentage Yield Earned (APYE): 0.100%  
Annual Percentage Rate (APR): 0.100%  
Interest Paid Year-to-Date: \$14.90

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BANK OF AMERICA  
STATEMENT AND  
RECEIPTS FOR

Checking Act. #:

xxx2977



P.O. Box 15284  
Wilmington, DE 19850



**Customer service information**

- Customer service: 1.800.432.1000
- TDD/TTY users only: 1.800.288.4408
- En Español: 1.800.688.6086
- bankofamerica.com
- Bank of America, N.A.  
P.O. Box 25118  
Tampa, FL 33622-5118

0 099 476 199 002876 #001 AV 0.373

GDNSHIP ACCT FOR MURIEL W MINTZ  
MS MICHELE K GOLDBERG GDN  
AS SPECIFIED BY COURT ORDER DTD 10/2/17  
6750 WEST LOOP S STE 615  
BELLAIRE, TX 77401-4130

**Your BofA Core Checking**

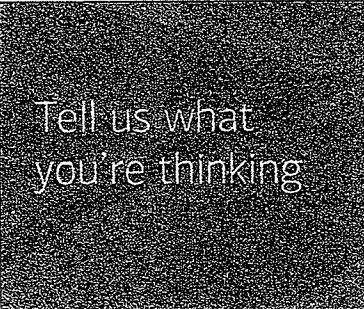
for October 23, 2017 to October 23, 2017

Account number: [REDACTED] 2977

**GDNSHIP ACCT FOR MURIEL W MINTZ MS MICHELE K GOLDBERG GDN AS SPECIFIED BY COURT ORDER DTD 10/2/17**

**Account summary**

Beginning balance on October 23, 2017	\$0.00
Deposits and other additions	8,777.66
ATM and debit card subtractions	-0.00
Other subtractions	-0.00
Checks	-0.00
Service fees	-0.00
<b>Ending balance on October 23, 2017</b>	<b>\$8,777.66</b>



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SSM-05-17-0634.A | AR687WH3



Your checking account



GDNSHIP ACCT FOR MURIEL W MINTZ | Account # [REDACTED] 2977 | October 23, 2017 to October 23, 2017

### Deposits and other additions

Date	Description	Amount
10/23/17	TX TLR transfer	8,777.66
<b>Total deposits and other additions</b>		<b>\$8,777.66</b>



Education



Screening

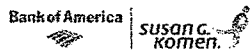


Treatment



Research

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THAN  
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SSM-06-17-0652.A | AR8QY847

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Tran 00235 10/23/2017 16:40  
Entity NTX CC 0000443 Tr 00010  
From CHK Account \*\*\*\*\*9183  
To CHK Account \*\*\*\*\*2977  
Total Deposit \$8,777.66

*Muriel M. Atz*

Member FDIC  
95-14-2005B 10-2012

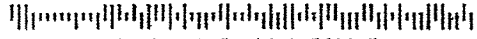


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 AE 0 099 925 316 005628 #001 AV 0.373  
 GDNSHIP ACCT FOR MURIEL W MINTZ  
 MS MICHELE K GOLDBERG GDN  
 AS SPECIFIED BY COURT ORDER DTD 10/2/17  
 6750 WEST LOOP S STE 615  
 BELLAIRE, TX 77401-4130

**Your BofA Core Checking**

for October 24, 2017 to November 21, 2017

Account number: ~~4388 7878~~ 2977

GDNSHIP ACCT FOR MURIEL W MINTZ MS MICHELE K GOLDBERG GDN AS SPECIFIED BY COURT ORDER DTD 10/2/17

**Account summary**

Beginning balance on October 24, 2017	\$8,777.66
Deposits and other additions	0.00
ATM and debit card subtractions	-0.00
Other subtractions	-0.00
Checks	-1,400.00
Service fees	-15.00
<b>Ending balance on November 21, 2017</b>	<b>\$7,362.66</b>



# Your checking account



GDNSHIP ACCT FOR MURIEL W MINTZ | Account # [REDACTED] 2977 | October 24, 2017 to November 21, 2017

Join Bank of America in the fight against hunger. For every \$1 you give, we will give \$2 up to \$1.5 million. No family should go hungry. Please give today at [bankofamerica.com/FightHunger](http://bankofamerica.com/FightHunger).

## Checks

Date	Check #	Amount
11/07/17	101	-1,400.00
<b>Total checks</b>		<b>-\$1,400.00</b>
<b>Total # of checks</b>		<b>1</b>

## Service fees

Date	Transaction description	Amount
11/02/17	CHECK ORDER00099 DES:FEE ID:1B5U9194 PMT INFO: PRODUCT(S): 12.74 S&H: 1.08 TX TAX: 1.18	-15.00
<b>Total service fees</b>		<b>-\$15.00</b>

Note your Ending Balance already reflects the subtraction of Service Fees.

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SSM-07 17-05544 - 01/05/17



**OFFICE OF STAN STANART** PROBATE COURT #2  
 COUNTY CLERK, HARRIS COUNTY, TEXAS  
 PROBATE COURTS DEPARTMENT

CAUSE NO. 456,059

IN THE ESTATE/GUARDIANSHIP OF  
MURIEL LUBA MINTZ  
 INCAPACITATED PERSON  
 DECEASED  
 MINOR CHILD

§ IN PROBATE COURT  
 § NUMBER 2  
 § HARRIS COUNTY, TEXAS

ORDER AUTHORIZING APPOINTEE FEES

On this day, the Court considered the application for payment of fees and expenses on behalf of  
Dr. Edward Poa  
 hereinafter referred to as "Appointee," who was appointed by Judge Mike Wood  
 on May 23, 2017 to serve in the capacity stated below.

The Court finds the requested fee in the amount of \$ 1400. which represents an hourly rate  
 of \$ 400. and hours worked being 3.5 and expenses in the amount of \$ 0  
 to be reasonable compensation and the services rendered to be necessary and that this request should be granted.

IT IS THEREFORE ORDERED that the fees and expenses are approved and taxed as costs in this case and that  
 payment in the sum of \$ 1400. shall be made to the appointee:  by the personal representative from  
 funds of the estate;  by the Treasurer of Harris County from county funds; or  other

GUARDIANSHIP ACCT FOR MURIEL W. MINTZ  
 MS MICHELLE K. GOLDBERG GDN  
 AS SPECIFIED BY COURT ORDER DTD 10/30/17  
 6760 WEST LOOP S STE 615  
 BELLAIRE TX 77401-4130

Date: 10/30/2017

Pay to the Order of: Edward Poa, MD  
fourteen hundred 00 \$1400.00  
 00 Dollars

Bank of America

ACH R/T 111000025  
 For: #456,059 Mike Michelle K. Goldberg

1010177997710101

required by Texas

1 Ward

Stan Stanart

2017 SEP 12 AM 10:45

FILED

Mike Wood  
 Judge Presiding

A  
 23







Your checking account



GDNSHIP ACCT FOR MURIEL W MINTZ | Account # [REDACTED] 2977 | November 22, 2017 to December 20, 2017

### Checks

Date	Check #	Amount
12/01/17	102	-6,133.00
<b>Total checks</b>		<b>-\$6,133.00</b>
<b>Total # of checks</b>		<b>1</b>

## SHOP (RED) SAVE LIVES

For every dollar spent during (RED)'s Shopathon through December 31, Bank of America will donate the cost of a day's worth of lifesaving AIDS medication — up to \$1.5 million.



### SHOP FOR (RED) PRODUCTS AT AMAZON.COM/RED

Through December 31, 2017, for every dollar spent during the (RED) Shopathon on amazon.com, Bank of America will donate \$.30 to the US Fund for the Global Fund to Fight AIDS, Tuberculosis and Malaria to support and fund prevention and treatment of HIV/AIDS, up to a total maximum donation of \$1,500,000. Not available outside the U.S.

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GDN SHIP ACCT FOR MURIEL W. MINTZ  
MS MICHELE K. GOLDBERG GDN  
AS SPECIFIED BY COURT ORDER DTD 10/2/17  
6750 WEST LOOP S STE 615  
BELLAIRE TX 77401-1130

102

11/29/2017 Date

Pay to the Order of The Gardens of Bellaire \$6,133.00  
Six thousand one hundred thirty three & 00/100 Dollars

Bank of America

FOR DEPOSIT ONLY  
1 month 1 time account fee Michele Goldberg

⑆ 1 30000 23 ⑆ 2977 ⑆ 0102





GDNSHIP ACCT FOR MURIEL W MINTZ | Account # [REDACTED] 2977 | December 21, 2017 to January 23, 2018

**We have a new requirement for making cash deposits to our consumer accounts.**  
You will now need to be an owner or authorized user on the account to make a cash deposit to a personal checking or savings account with an associate in our financial centers. This change helps us reduce risks from cash transactions involving persons who are not authorized on an account.

**Deposits and other additions**

Date	Description	Amount
01/03/18	SSA TREAS 310 DES:XXSOC SEC ID:XXXXXXXXA SSA INDN:MICHELE GOLDBERG FOR CO ID:9031736026 PPD PMT INFO:N1*GD*MICHELE GOLDBERG FOR \N1*BE*MURIE L MINTZ *34*XXXXXXXXX\	1,402.50
01/12/18	Deposit	1,579.33
<b>Total deposits and other additions</b>		<b>\$2,981.83</b>

**Withdrawals and other subtractions**

Other subtractions

Date	Description	Amount
01/16/18	DEBIT ACCOUNT	-1,402.50
<b>Total other subtractions</b>		<b>-\$1,402.50</b>

**Bank of America** 

**Customer  
Receipt**

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01/12/2018 11:59 NTX T00045 R540740134  
Acct# \*\*\*\*\*2977 CC 0000443 Tlr 00007

Total Deposit To CHK	\$1,579.33
Credit Pending Posts on	01/12/2018
Available Now	\$0.00

IntRef 205C3TF53M6C1T0T54FCX6

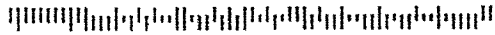
Member FDIC  
95-14-2005B 10-2012



1201 LOUISIANA, SUITE 900  
 HOUSTON, TX 77002  
 713-595-0100

FOR INTERNAL CASHIERING BANKS TO VERIFY OUT OF STATE FUNDS,  
 CALL 617-664-2400.

AB 01 003655 31475 B 15 A



MURIEL MINTZ  
 1022 NORTHWICK DR.  
 PEARLAND TX 77584-8146

ACCOUNT ID HMEPS-0100 PERIOD BEGINNING: 12/01/2017  
 PLAN NAME HOUSTON MUNICIPAL EMPLOYEES PENSION SYSTEM CORP8 PK016 PERIOD ENDING: 12/31/2017

**PAYEE INFORMATION**

PAYMENT DATE	CHECK NUMBER	PAYEE SOCIAL SECURITY NUMBER	NET PAYMENT
DECEMBER 29, 2017	311600490	***-**-8113	1,579.33

**PAYMENT DETAIL**

PAYMENT SOURCES	Current		DEDUCTIONS	Year-to-date	
	Current	Year-to-Date		Current	Year-to-date
REGULAR	1,752.86	21,003.97	FED TAX LIFE	144.65 28.88	1,731.25 346.56
<b>GROSS PAYMENT</b>	<b>1,752.86</b>	<b>21,003.97</b>	<b>TOTAL DEDUCTIONS</b>	<b>173.53</b>	<b>2,077.81</b>

003655 1/2



003655 01/16/09

003655

Reclamation Unit  
MO1-800-06-11  
PO Box 14737  
St. Louis, MO 63178

**Bank of America** 

MS MICHELE K GOLDBERG  
6750 WEST LOOP S STE 615  
BELLAIRE, TX 77401-4130

Reference number:  
1505320

Date  
January 16, 2018

Account ending in  
XXXXXXXX2977

Customer service  
888.208.4927

We received a request from federal government to return benefits paid after MURIEL W MINTZ's death on 12/24/2017.

**What you need to know**

Federal law requires the return of all government benefits paid after the date of death. As a result, we've debited the above referenced account for the amount (s) stated below:

Direct deposit account:	XXXXXXXX2977
Account to be debited:	XXXXXXXX2977
Direct deposit amount(s):	\$1402.50
Direct deposit date(s):	01/03/2018
<b>Amount debited:</b>	<b>\$1,402.50</b>

Benefits paid after the date of death may be reclaimed in the future.

**We're here to help**

If you have any questions or concerns, please call us at 888.208.4927 Monday through Friday 8 a.m. to 8 p.m. Eastern. When you call, please mention the reference number provided above.

Reclamation Unit  
Bank of America, N.A.

MURIEL W. MINTZ  
6750 WEST LOOP SUITE 615  
Bellaire TX 77401

103  
-8551/3131

Date 12-26-2017

Pay to the order of Houston Jewish Funerals \$ 11,717.70  
Steven Howard, Seven hundred and Seventeen Dollars



TDECU

YOUR CREDIT UNION

Memo funeral - total costs Michael J. Jolly, Grandson

⑆3185515⑆ ⑆01011266⑆

check 103



Houston Jewish Funerals  
 5455 Dashwood Suite 700  
 Bellaire TX, 77401  
 713-666-0257

Deceased Muriel Luba Mintz  
 Case # 02-2017-232  
 Purchaser  
 Date of Death December 24, 2017  
 Date of Contract

**A. Charges for Services Selected**

**Professional Services**

Package Service Amount \$5,500.00  
 Basic Services of Funeral Director and Staff (Included) \$0.00  
 Refrigeration (Included) \$0.00  
 Dressing and Casketing (Included) \$0.00  
 Professional Care (Basic care of the deceased) (Included) \$0.00

**Facilities, Equipment & Staff**

Equipment and Staff for Graveside Services (Included) \$0.00

**Transportation**

Transfer of deceased from place of death to funeral home (within a 100 mile radius) (Included) \$0.00  
 Funeral Vehicle (e.g. Hearse) (within a 100 mile radius) (Included) \$0.00  
**Total of Services Selected** \$5,500.00

**B. Merchandise**

Nahum Solid Pine wood, unfinished exterior with an untrimmed interior \$1,295.00  
 Concrete Grave Liner \$1,395.00  
 Memory Folders/Prayer Cards (100 Included) \$0.00  
 Personalized Acknowledgement Cards (50 Included) \$0.00  
 Register Book (included) \$0.00  
 Shiva Candle (included) \$0.00  
**Total of Merchandise** \$2,690.00

**Total Funeral Home Charges**  
 (this does not include Cash Advances) \$2,190.00

**C. Cash Advances**

Cemetery Open/Close \$2,000.00  
 Certified Death Certificate (after first one) \$4.00  
 Certified Death Certificate (Qty:19) \$93.00  
 Newspaper Notice- JHV \$250.00  
 Burial Vault Installation \$80.00  
 Administration Fees from the Cemetery for Burial \$300.00  
 Police Escort & Security \$800.00  
**Total Cash Advances** \$3,527.00

**STATEMENT OF FUNERAL GOODS AND SERVICES SELECTED**

Charges are only for those items you selected or that are required. If we are required by law or by cemetery or crematory to use any items, we will explain the reasons in writing below. If you selected a funeral that may require embalming, such as a funeral with viewing, you may have to pay for embalming. You do not have to pay for embalming you did not approve if you selected arrangements such as direct cremation or immediate burial. If we charge for embalming, we will explain why below.

In the event you wish to question any area of our service, you may contact us at your convenience. If any of your questions or complaints cannot be resolved, you may also contact the Texas Funeral Service Commission, P.O. Box: 12217 Capital Station, Austin, Texas 78711. Telephone Number (888) 667- 4881, Fax Number (512) 479-5064.

Legal, cemetery or crematory requirements compelling the purchase of any items listed herein.

Reason for Embalming: Required for public viewing. / Refrigeration is required after 24 hours of death, when there is no embalming.

Cemetery Requirements: Cemetery requires outer burial container. / Airline requires remains to be in an Air Tray.

Crematory Requirements:

Price Lists: The Purchaser, by initialing below, acknowledges that Purchaser was presented with the specified documents prior to discussing prices, services, merchandise.

02/01/2017	02/01/2017	02/01/2017
General Price List	Casket Price List	Outer Burial Container Price List

Disclaimers of Warranties: The only warranty on the casket and/or outer burial container sold in connection with this service is the express written warranty, if any, granted by the manufacturer. Houston Jewish Funerals makes no warranty express or implied, including any implied warranty of fitness for a particular purpose, with respect to the casket and/or outer burial container.

**Acknowledgements & Agreement To Pay**  
**Payment Due By:** I agree to pay the Balance Due listed on this Statement in payment to Houston Jewish Funerals. By my signature below, I hereby acknowledge receipt of a copy of this Statement.

All Insurance Assignments are pending verification from the insurance  
 Initial Company(s)

**Summary**

A. Services \$5,500.00  
 B. Merchandise \$2,690.00  
 C. Cash Advance \$3,527.00  
 D. Taxes \$0.00  
**Grand Total** \$11,717.00

**Payments:**

Payments Total \$0.00  
**Balance Due** \$11,717.00

I/We agree to pay the full balance on this statement. If more than one person is signing this agreement, I/We agree that we are individually responsible for the entire balance due. I/We understand and agree that any portion of this account not paid by any individual signer is the full responsibility of each and every signer. I/We agree to pay reasonable attorney's fees and court costs in addition to any applicable collection fees, interest. I/We assume personal liability for the charges set forth in this statement and acknowledge that this is in addition to the liability imposed by law upon the estate of the deceased. By my/our signature(s) below, I/We hereby agree to all of the above and acknowledge receipt of a copy of this statement.

Signature of Purchaser: Michelle Kelly Guardian Date: 12/26/2017  
 Address: 6750 W. Loop S., Ste 665 Bellaire TX 77401  
 City, State Zip: Bellaire TX 77401  
 Phone: 713-218-8800

Signature of Co-Purchaser: \_\_\_\_\_ Date: \_\_\_\_\_  
 Address: \_\_\_\_\_ City, State Zip: \_\_\_\_\_  
 Phone: \_\_\_\_\_

ACCEPTANCE: This funeral establishment agrees to provide all services, merchandise and cash advances indicated on this Statement

BY: [Signature] License #: 117041  
 Funeral Director: \_\_\_\_\_ License #: \_\_\_\_\_

Houston Jewish Funerals

TDECU Credit Union  
Statements for Act. #:   
xxx4752, xxx4794, and  
xxx3972 of guardianship  
funds misappropriated  
by Barbara Latham  
After the date of death  
of Ward

# TDECU

YOUR CREDIT UNION  
1001 FM 2004  
Lake Jackson, TX 77566-4012

## STATEMENT OF ACCOUNT

STATEMENT DATE: 01JAN2018 - 31MAR2018  
MEMBER NUMBER: 8268  
PAGE: 1 of 2  
MEMBER NAME: MURIEL W MINTZ

RETURN SERVICE REQUESTED

MURIEL W MINTZ  
6750 WEST LOOP SOUTH  
SUITE 615  
BELLAIRE TX 77401

### STATEMENT SUMMARY

Account Number	Type	Balance
██████████752 4752	Main Share	5.00
██████████4794	IRA Share	0.00
Share Account Total:		5.00

### MAIN SHARE : SAVINGS : 4752

Starting Balance	Deposits	Credit Interest Paid	Withdrawals	Service Charges	Ending Balance
5,049.73	1,579.33	0.11	6,624.17	0.00	5.00

### Transaction History for 924544752

Date	Description	Withdrawals	Deposits	Balance
01-01-2018	Starting Balance			5,049.73
01-18-2018	Descriptive Withdrawal IN HOME CHECK SENT	-2,817.50		2,232.23
01-31-2018	Credit Interest		0.11	2,232.34
02-02-2018	Deposit		1,579.33	3,811.67
02-02-2018	Descriptive Withdrawal Official Check Purchase	-3,806.67		5.00

Interest Earned 01-01-2018 to 03-31-2018: \$0.11  
Average Daily Balance: \$1,329.10  
Annual Percentage Yield Earned (APYE): 0.034%  
Annual Percentage Rate (APR): 0.100%  
Annual Percentage Rate (APR): 0.000%  
Interest Paid Year-to-Date: \$0.11

### IRA SHARE : 4794

Starting Balance	Deposits	Credit Interest Paid	Withdrawals	Service Charges	Ending Balance
15,172.40	0.00	1.21	15,173.61	0.00	0.00

Direct Inquiries To:  
800.839.1154 • TDECU.org • mail@TDECU.org  
Maxline Telephone Banking 800.838.0420

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IRA SHARE : - 4794 - Continued

Transaction History for 924544794

Date	Description	Withdrawals	Deposits	Balance
01-01-2018	Starting Balance			15,172.40
01-30-2018	Eff. 01-29 Credit Interest		1.21	15,173.61
01-30-2018	Withdrawal	-7,586.81		7,586.80
01-30-2018	Closeout Withdrawal	-7,586.80		-0.00
	Interest Earned 01-01-2018 to 01-30-2018:		\$1.21	
	Average Daily Balance:		\$15,172.40	
	Annual Percentage Yield Earned (APYE):		0.100%	
	Annual Percentage Rate (APR):		0.100%	
	Interest Paid Year-to-Date:		\$1.21	



YOUR CREDIT UNION  
1001 FM 2004  
Lake Jackson, TX 77566-4012

### STATEMENT OF ACCOUNT

STATEMENT DATE: 01JAN2018 - 31MAR2018  
MEMBER NUMBER: ██████████8269  
PAGE: 1 of 1  
MEMBER NAME: BARBARA A LATHAM

RETURN SERVICE REQUESTED

 BARBARA A LATHAM  
1022 NORTHWICK  
PEARLAND TX 77584

#### STATEMENT SUMMARY

Account Number	Type	Balance
██████████3972	Main Share	0.00
Share Account Total:		0.00

#### MAIN SHARE 3972

Starting Balance	Deposits	Credit Interest Paid	Withdrawals	Service Charges	Ending Balance
52,319.07	0.00	1.15	52,320.22	0.00	0.00

#### Transaction History for 925423972

Date	Description	Withdrawals	Deposits	Balance
01-01-2018	Starting Balance			52,319.07
01-09-2018	Closeout Withdrawal close out	-52,320.22		-1.15
01-09-2018	Credit Interest		1.15	-0.00
01-16-2018	Check 104	-2,817.50		-2,817.50
01-16-2018	Check 104 (Rejected)		2,817.50	-0.00
	Interest Earned 01-01-2018 to 01-09-2018:		\$1.15	
	Average Daily Balance:		\$52,319.07	
	Annual Percentage Yield Earned (APYE):		0.100%	
	Annual Percentage Rate (APR):		0.100%	
	Annual Percentage Rate (APR):		0.000%	
	Interest Paid Year-to-Date:		\$1.15	

Direct Inquiries To:  
800.839.1154 • TDECU.org • mail@TDECU.org  
Maxine Telephone Banking 800.839.0420

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TDECU Credit Union  
Statement for Act.#:  
xxx3003 of guardianship  
funds misappropriated  
by Barbara Latham from  
Act.#: xxx4794  
After the date of death  
of Ward



YOUR CREDIT UNION  
1001 FM 2004  
Lake Jackson, TX 77566-4012

**STATEMENT OF ACCOUNT**  
STATEMENT DATE: 30JAN2018 - 31MAR2018  
MEMBER NUMBER: 8269  
PAGE: 1 of 1  
MEMBER NAME: BARBARA A LATHAM

RETURN SERVICE REQUESTED

BARBARA A LATHAM  
1022 NORTHWICK  
PEARLAND TX 77584

**STATEMENT SUMMARY**

Account Number	Type	Balance
3003	IRA Share	0.00
Share Account Total:		0.00

IRA SHARE : INH TRAD IRA SHARE : 3003					
Starting Balance	Deposits	Credit Interest Paid	Withdrawals	Service Charges	Ending Balance
0.00	7,586.81	0.00	7,586.81	0.00	0.00

**Transaction History for 925783003**

Date	Description	Withdrawals	Deposits	Balance
01-30-2018	Starting Balance			0.00
01-30-2018	New Account Deposit		7,586.81	7,586.81
01-30-2018	Closeout Withdrawal	-7,586.81		0.00

Interest Earned 01-30-2018 to 01-30-2018: \$0.00  
Average Daily Balance: \$0.00  
Annual Percentage Yield Earned (APYE): 0.000%  
Annual Percentage Rate (APR): 0.100%  
Interest Paid Year-to-Date: \$0.00

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Maxine Telephone Banking 800.839.0420

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