MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting TTEE Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Nov 27 - Dec 31, 2010



Page 1 of 4



00022922 02 AV 0.460 02 TR 00099 EJADD291 010000 **NELVA E BRUNSTING TTEE** U/A DTD 10/10/96 **NELVA E BRUNSTING SURVIVORS TR** 13630 PINEROCK LANE HOUSTON TX 77079-5914

## **Important Tax Form Information**

Edward Jones will issue all 1099-R forms by Jan. 31 and Consolidated 1099 Tax Statements by Feb. 15. In addition, we are pleased to introduce e-delivery of tax forms this year. To learn more about your 2010 Edward Jones tax forms and the new IRS cost basis tracking and reporting requirements for financial services providers, visit www.edwardjones.com/taxcenter.

<sup>™</sup>

Total Account Value	Value Summary		
		This Period	This Year
\$191,205.79	Beginning value	\$180,022.01	\$0.00
	Assets added to account	0.00	153,624.25
Value One Month Ago	Income	116.63	2,807.56
\$180,022.01	Assets withdrawn from account	0.00	-10,000.00
Volue One Year Are	Change in value	11,067.15	44,773.98
Value One Year Ago \$0.00	Ending Value	\$191,205.79	

Summary of Assets (as of I	Dec 31, 2010)	additional details at www.edwardjones.com/access
Cash & Money Market		Ending Balance
Money Market 0.01%*		\$4,053.31

\* The average yield on the money market fund for the past seven days.

Municipal Bonds	Maturity Date	Maturity Value	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
In Fin Auth Rev Parkview Hith 5.50%	5/1/2024	15,000.00	14,850.00		15,102.00
Corporate Bonds	Maturity Date	Maturity Value	Amount invested Since inception	Amount Withdrawn Since inception	Value
GMAC SmartNotes 7.05%	3/15/2018	9,000.00			8,527.59
Toyota Motor Cr Corp CoreNotes 6.00%	7/20/2027	5,000.00	_	_	5,068.30
Unit Trusts	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
Invsco Bid Amer Bds Incm Tr 58	930.57	10	9,955.90		9,305.70
VK Bid Amer Bonds Incm Tr #33	930.71	14	13,919.36		13,029.94

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Account Holder(s) Nelva E Brunsting TTEE Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Nov 27 - Dec 31, 2010



Page 2 of 4



Summary of Assets (co	ntinued)				
Stocks	Price	Quantity	Amount invested Since inception	Amount Withdrawn Since inception	Value
Deere & Co	83.05	1,639			136,118.95
Total Account Value					\$191,205.7 <del>9</del>

Summary of Other Products	Other Products and Services				
Loans and Credit	Account Number	Balance	Approved Credit	Avaliable Credit	Rate
Amount of money you can borrow for Nelva E Brunsting TTEE	653-13555-1-6	\$0.00	\$72,851*	\$72,851	6.00%

\* Your approved credit is not a commitment to loan funds. It is based on the value of your Investment account which could change daily. The amount you may be eligible to borrow may differ from your approved credit. Borrowing against securities has its risks and is not appropriate for everyone. If the value of your collateral declines, you may be required to deposit cash or additional securities, or the securities in your account may be sold to meet the margin call. The interest rate will vary depending on the amount borrowed and will begin to accrue from the date of the loan and be charged to the account. A minimum account value is required if you have loan features on your account. Call your financial advisor today.

Investment and Other Activity				
Date	Description	Quantity	Amount	
12/20	Interest on Toyota Motor Cr Corp CoreNotes Due 07/20/2027 6.000 % on 5,000 @ 0.005		\$25.00	
12/27	Interest on VK Bid Amer Bonds Incm Tr #33 on 14 Shares @ 4.85		67.90	
12/27	Interest on Invsco Bid Amer Bds incm Tr 58 on 10 Shares @ 2.37		23.70	

Mone	ey Market Detail	Money Market shares were deposited or withdrawn at a price of $\$1$ 00 ;	
Date	Description	Deposits	Withdrawais
12/20	Deposit	\$25.00	
12/27	Deposit	91.60	
12/31	Dividend on Money Market for 39 Days @ 0.01%	0.03	
Total		\$116.63	

Penc	ling Trades		
Date	Description	Settlement Date	Total Arnount
12/30	Pending sell of Deere & Co 121.00 shares @ 83.326	1/4/2011	\$9,869.39

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Page 3 of 4

## **Outlook for 2011: Not a Perfect World, but Plenty of Opportunity**

Many investors start the new year by pouring over economic forecasts, searching for clues that might predict short-term market performance. While we think it's important to assess today's situation and identify probable short-term trends, those aren't likely to be the key determinants of long-term investment success.

Instead, we believe investors should prepare for good and bad times by reviewing the quality of their investments and their diversification, and then rebalancing to keep their investment mix aligned with their risk tolerance and long-term goals. We want to share with you a few questions we asked our investment strategist, Kate Warne, about the new year:

### Q: What's the outlook for the economy in 2011?

Edward Jones

MAKING SENSE OF INVESTING

A: In our view, the economy should continue on a slowly improving path in 2011, although high unemployment and weak housing are likely to remain headwinds. Overall growth in 2010 was above 2.5%, but it may have felt much slower.\* These areas of weakness may have hidden three key positive trends that appear likely to stay in place in 2011:

- The effects of the 2008 financial crisis should fade as time passes, but progress is slow.
- Company profits are strong and expected to continue to grow.
- Consumers are spending more but saving more too, which is positive for today's growth.

If the economy grows more quickly than currently expected, stocks typically perform well. If it continues at a slow pace, we would expect low interest rates to continue longer.

#### Q: What do you see as a common risk for Investors?

A: Some investors have not recovered emotionally from the 2008 financial crisis, even though their investments may have made a significant recovery. While inaction may appear "easler" than action, investors may risk missing some of the best days in the market by sitting on the sidelines.

#### Q: What are some of the better opportunities, in your opinion?

A: In our view, opportunities lie in dividend-paying stocks (domestic and foreign). They've historically outperformed non-dividend-paying stocks, and many are attractively priced compared to their earnings. Quality companies are expected to continue to report solid earnings growth based on modest revenue increases combined with lower operating costs achieved during the downturn.

\*Source: Bloomberg consensus estimate for real gross domestic product.

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Account Holder(s) Nelva E Brunsting TTEE Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Nov 27 - Dec 31, 2010



Page 4 of 4

#### About Edward Jones

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- at your local branch office
- at www.edwardjones.com/en\_US/company/index.html
- by mail upon written request

### **About Your Account**

Account Information — Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives. Account Safety — Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re-confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

Errors or Questions about your Electronic Transfers — Contact Client Relations at (800) 441-2357.

Complaints about Your Account — If you have a complaint please send a letter to Edward Jones, Attn: Complaints Dept., 1245 JJ Kelley Memorial Dr., St. Louis, MO 63131.

Withholding on Distributions or Withdrawals --- Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements. Fair Market Value for Individual Retirement Accounts ----Your fair market value as of December 31st will be reported to the IRS as required by law.

**Rights to Your Free Credit Balance** — You may ask to withdraw your free credit balance during normal business hours, subject to any indebtedness in your account. While your funds are not segregated, they are properly accounted for on our books. Edward Jones may use your free credit balance to conduct business.

Learn More about Your Statement, Review Additional Disclosures and Terminology — Visit <u>http://www.edwardjones.com/en\_US/resources/knowledge\_center</u> /index.html



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Client	Relations		Online	e Access	Other	Contacts
8	Toll Free Phone 800-441-2357	Monday-Friday 7am -7pm CST	<b>~</b> t	Online Account Access www.cdwardjoucs.com/access	2	Edward Jones MasterCard 800-362-6299
X	201 Progress Parks Maryland Heights,	•	8	Edward Jones Online Support 800-441-5203	*	Edward Jones VISA Debit Card 888-289-6635

201 Progress Parkway Maryland Heights MO 63043-3042 www.edwardjones.com

FDWARD JONES 201 PROGRESS PARKWAY ST.LOUIS, MO. 63043-3042 TEL 314-515-2000

## Edward Jones

### TRADE CONFIRMATION

#### RETAIN FOR YOUR PERMANENT TAX RECORDS

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## 006226 EJCNA902 000000 **NELVA E BRUNSTING TTEE** U/A DTD 10/10/96 NELVA E BRUNSTING SURVIVORS TR 13630 PINEROCK LANE HOUSTON TX 77079-5914

YOUR FINANCIAL ADVISOR:

DOUG WILLIAMS 9525 KATY FREEWAY SUITE 122 HOUSTON, TX 77024

BRANCH NUMBER :	06539
FINANCIAL ADVISOR #:	408182
ANY QUESTIONS CALL	(713)464-6071

### 

ON TRADE DATI		FOR SETTLEMENT DATE	01/04/2	2011
YOU SOLD	121 SHARES	PRICE	\$	83.3260
DESCRIPTION: DEERE & CO COM		PRINCIPAL AMOUNT	\$	10,082.45
SOLICITED SPECIAL COMMISSION	ወልጥሮ	COMMISSION		208.11
10% COMMISSION DI	SCOUNT	TRANSACTION FEE		4.95
		TOTAL	\$	9,869.39
,				
				-

#### WE EXECUTED THIS TRANSACTION AS YOUR AGENT.

- If the phrase "we make a mkt in this security" appears on this confirmation, we have acted as principal functioning as a secondary market maker.
- If the phrase "unsolicited" appears on this confirmation, the transaction was conducted pursuant to an unsolicited order to buy or sell placed by the client.
- For debt securities transactions, call features may exist which could affect yield; additional information available upon request.
- For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.
- If the phrase "average price" appears on this confirmation, details regarding the actual execution prices are available on request.

THANK YOU FOR ALLOWING EDWARD JONES THE OPPORTUNITY TO SERVE YOU.

PAGE 1 OF 2

DURDOR F.ICNAGRO D01038

#### It is agreed between Edward Jones ("Broker") and the client

- That all orders are received and executed subject to the rules and customs of the market or exchange (and its clearing house, if any) where order is executed.
- All securities purchased or received for the client's account and not paid for in full may be loaned by the Broker or used by it in making deliveries or substitutions, or may be pledged by the Broker either separately or together with other client securities for the sum due hereon without further notice to the client.
- Should payment for purchases or delivery of sold securities be delayed beyond the settlement date or when in the Broker's judgment it appears necessary for its protection, the Broker at its option, without notice to the client may cancel, sell out or buy in the described security and the client shall be held liable for any loss incurred.
- All statements of account rendered to the client from time to time are acknowledged by the client to be correct unless written
  notice of exception thereto be given Edward Jones within five days after their receipt.
- Unless you indicate your non-acquiescence in writing, this agreement shall also inure to the benefit of the successors of Edward Jones.

Please note the following:

- We confirm the above transaction subject to the disclosures on the front and reverse side. This confirm shall be deemed correct in all aspects unless written notice of any inaccuracy is promptly sent to us. Failure to notify us constitutes your acceptance of this transaction.
- For odd-lot transactions, an odd-lot differential may have been charged and such amount will be furnished upon request.
- For debt securities transactions, call features may exist which could affect yield; additional information available upon request.
- For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.
- For agency transactions, the name of the other broker or party to the transaction will be furnished upon request; for agency and principal transactions, the time of execution will be furnished upon request.
- For asset backed security transactions, the actual yield of the security may vary according to the rate at which the underlying receivables or other financial assets are prepaid. A statement concerning the factors that affect yield (including estimated yield, weighted average life and prepayment assumptions underlying yield) will be furnished upon request.
- From time to time we may receive other remuneration on agency trades from other sources.
- For purchases of FNMA and Freddie Mac securities, additional pool information is available by contacting the appropriate issuer: Fannie Mae: 1-800-237-8627 or email: bestmbs@fanniemae.com Freddie Mac: 1-800-336-3672 or email: Investor\_Inquiry@FreddieMac.com
- For municipal securities transactions, you can obtain the official statement through the EMMA website. Simply enter the cusip number into the following internet address: http://emma.msrb.org/securityview/securitydetails.aspx?cusip=(enter the 9-digit cusip). We will, upon your request, provide you with a paper copy of the official statement for your new issue municipal securities purchase, or, if you would like to establish a standing request for copies of official statements for all of your new issue municipal securities purchases. Please contact us with your explicit request at (800)441-2357.

MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Jan 1 - Jan 28, 2011



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00013812 02 AV 0.460 02 TR 00061 EJADD241 000000

ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

իլեսլոնվիզընկինների ինիսկնեն կեռկինի գրումըներին

## Important Tax Form Information

Edward Jones issued all 1099-R forms by Jan. 31 and will issue Consolidated 1099 Tax Statements by Feb. 15. In addition, we are pleased to introduce e-delivery of tax forms this year. To learn more about your 2010 Edward Jones tax forms and for other useful tax information, visit www.edwardjones.com/taxcenter.

\$189,753.71

Value One Month Ago \$191,205.79

Value One Year Ago \$0.00

·	
This Period	This Year
\$191,205.79	\$191,205.79
0.00	0.00
143.90	143.90
-10,000.00	-10,000.00
8,404.02	8,404.02
\$189,753.71	
	\$191,205.79 0.00 143.90 -10,000.00 8,404.02

Summary of Assets (as of Jan 28, 2011)	additional details at www.e	dwardjones.com/access
Cash & Money Market		Ending Balance
Money Market 0.01%*		\$4,066.60

\* The average yield on the money market fund for the past seven days.

Municipal Bonds	Maturity Date	Maturity Value	Amount Invested Since Inception	Amount Withdrawn Since inception	Value
In Fin Auth Rev Parkview Hlth 5.50%	5/1/2024	15,000.00	14,850.00	_	14,992.05
Corporate Bonds	Maturity Date	Maturity Value	Amount Invested Since Inception	Amount Withdrawn Since inception	Value
GMAC SmartNotes 7.05%	3/15/2018	9,000.00	9,000.00	_	8,710.74
Toyota Motor Cr Corp CoreNotes 6.00%	7/20/2027	5,000.00	5,000.00	_	5,036.10
Unit Trusts	Price	Quantity	Amount Invested Since inception	Amount Withdrawn Since Inception	Value
Invsco Bid Amer Bds Incm Tr 58	917.69	10	9,955.90		9,176.90
VK Bld Amer Bonds Incm Tr #33	914.71	14	13,919.36		12,805.94

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Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Jan 1 - Jan 28, 2011



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Summary of Assets (co	ntinued)				
Stocks	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
Deere & Co	88.91	1,518			134,965.38
Total Account Value					\$189,753.71

Summary of Other Products a	and Services				
Loans and Credit	Account Number	Balance	Approved Credit	Available Credit	Rate
Amount of money you can borrow for Nelva E Brunsting	653-13555-1-6	\$0.00	\$77,227*	\$77,227	6.00%

\* Your approved credit is not a commitment to loan funds. It is based on the value of your Investment account which could change daily. The amount you may be eligible to borrow may differ from your approved credit. Borrowing against securities has its risks and is not appropriate for everyone. If the value of your collateral declines, you may be required to deposit cash or additional securities, or the securities in your account may be sold to meet the margin call. The interest rate will vary depending on the amount borrowed and will begin to accrue from the date of the loan and be charged to the account. A minimum account value is required if you have loan features on your account. Call your financial advisor today.

Inve	Investment and Other Activity						
Date	Description	Quantity	Amount				
1/04	Sell Deere & Co @ 83.326 Special Commission Rate	-121	\$9,869.39				
1/04	Direct Payment to Bank of America, N.A.		-10,000.00				
1/20	Interest on Toyota Motor Cr Corp CoreNotes Due 07/20/2027 6.000 % on 5,000 @ 0.005		25.00				
1/25	Interest on VK Bid Amer Bonds Incm Tr #33 on 14 Shares @ 4.85	1	67.90				
1/25	Interest on Invsco Bid Amer Bds Incm Tr 58 on 10 Shares @ 5.10	†	51.00				

Money Market Detail Money Market shares were deposited or withdrawn at a price of \$1.00 per sh			
Date	Description	Deposits	Withdrawais
1/04	Withdrawal		-\$10,000.00
1/04	Deposit	9,869.39	
1/20	Deposit	25.00	
1/25	Deposit	118.90	
Total		\$10,013.29	-\$10,000.00



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## **Global Leaders May Benefit from Global Growth**

With forecasts for economic growth in the U.S. of 2% to 3% (well below what was achieved in recent history), many investors may believe that by investing in U.S. stocks, they are in some way limiting the growth potential of their portfolio. As a result, some investors may be searching for a way to gain exposure to emerging and developing markets. While the most obvious way to gain this exposure is by directly investing in companies headquartered in these markets, it's not the only way.

An often overlooked way to gain exposure to emerging and developing markets is by owning large multinational companies with brands that are recognized and desired by consumers globally. While these global leaders can be found all around the world, some of the world's most recognizable and valuable brands belong to companies based in the U.S. We believe many of these companies are already positioned to benefit from growth in emerging and developing markets, and each holds the following characteristics:

- Potential for rising income
- Buy-rated by Edward Jones
- More than 40% of revenue outside the U.S.
- For those headquartered in the U.S., an S&P quality rank of A- or better

Over time, we would expect companies with a global footprint to grow faster than their domestically focused counterparts. Talk to your financial advisor about the global leaders that we recommend, which may be appropriate to add to your portfolio.

Investments in emerging or developing markets involve exposure to economic structures that are generally less diverse and mature, and to political systems that may be less stable than those of more developed countries. Securities may be less liquid and more volatile than U.S. and longer-established non-U.S. markets. Special risks are inherent to international investing, including those related to currency fluctuations and foreign political and economic events. An investment in stocks will fluctuate with changes in market conditions and may be worth more or less than the original investment when sold.

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Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Jan 1 - Jan 28, 2011.



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- at your local branch office
- at www.edwardjones.com/en US/company/index.html
- by mail upon written request

#### **About Your Account**

Account Information - Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives. Account Safety --- Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re-confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

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Withholding on Distributions or Withdrawals - Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax. payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements. Fair Market Value for Individual Retirement Accounts -Your fair market value as of December 31st will be reported to the IRS as required by law.

Rights to Your Free Credit Balance - You may ask to withdraw your free credit balance during normal business hours, subject to any indebtedness in your account. While your funds are not segregated, they are properly accounted for on our books. Edward Jones may use your free credit balance to conduct business.

## Learn More about Your Statement, Review Additional Disclosures and Terminology --- Visit

http://www.edwardjones.com/en\_US/resources/knowledge\_center /index.html

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8	Toll Free Phone 800-441-2357	Monday-Friday 7am -7pm CST	₼	Online Account Access www.cdwardjones.com/access	2	Edward Jones MasterCard 800-362-6299
Ø	201 Progress Parks Maryland Heights,	-	8	Edward Jones Online Support 800-441-5203	2	Edward Jones VISA Debit Card 888-289-6635



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Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Jan 29 - Feb 25, 2011



Page 1 of 4



00007929 02 AV 0.460 02 TR 00035 EJADD241 010100

ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

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## Keep more of what you earn.

Our tax-smart investing strategies can help. As you consider the tax implications and benefits of various investments, it helps to know your options. From tax-advantaged investments and tax-deferred retirement accounts, chances are there are strategies you can implement to help reduce your tax bill. To learn more, read our tax-related articles on choosing investments sensibly, funding them strategically and managing them efficiently at www.edwardjones.com/taxtalk.

## **Total Account Value**

\$168,342.70

Value One Month Ago \$189,753.71

Value One Year Ago \$0.00

	This Period	This Year
Beginning value	\$189,753.71	\$191,205.79
Assets added to account	0.00	0.00
Income	717.60	861.50
Assets withdrawn from account	-25,000.00	-35,000.00
Change in value	2,871.39	11,275.41
Ending Value	\$168,342.70	

•

Summary of Assets (as of Fe	eb 25, 2011)	additional details at www.edwardjones.com/access		
Cash & Money Market		Ending Balance		
Money Market 0.01%*		\$4,882.07		

\* The average yield on the money market fund for the past seven days.

Municipal Bonds	Maturity Date	Maturity Value	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
In Fin Auth Rev Parkview Hith 5.50%	5/1/2024	15,000.00	14,850.00		15,087.30
Corporate Bonds	Maturity Date	Maturity Value	Amount Invested Since inception	Amount Withdrawn Since Inception	Value
GMAC SmartNotes 7.05%	3/15/2018	9,000.00	9,000.00		8,739.90
Toyota Motor Cr Corp CoreNotes 6.00%	7/20/2027	5,000.00	5,000.00		5,028.10
Unit Trusts	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
Invsco Bid Amer Bds Incm Tr 58	928.42	10	9,955.90	_	9,284.20
VK Bid Amer Bonds Incm Tr #33	917.29	14	13,919.36		12,842.06

201 Progress Parkway Maryland Heights, MO 63043-3042

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Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Jan 29 - Feb 25, 2011



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Summary of Assets (co	ntinued)				
Stocks	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
Deere & Co	90.49	1,243			112,479.07
Total Account Value					\$168,342.70

Summary of Other Products a	ther Products and Services			÷	
Loans and Credit	Account Number	Balance	Approved Credit	Available Credit	Rate
Amount of money you can borrow for Nelva E Brunsting	653-13555-1-6	\$0.00	\$69,314*	\$69,314	6.00%

\* Your approved credit is not a commitment to loan funds. It is based on the value of your Investment account which could change daily. The amount you may be eligible to borrow may differ from your approved credit. Borrowing against securities has its risks and is not appropriate for everyone. If the value of your collateral declines, you may be required to deposit cash or additional securities, or the securities in your account may be sold to meet the margin call. The interest rate will vary depending on the amount borrowed and will begin to accrue from the date of the loan and be charged to the account. A minimum account value is required if you have loan features on your account. Call your financial advisor today.

Inve	stment and Other Activity		
Date	Description	Quantity	Amount
2/01	Dividend on Deere & Co on 1,639 Shares @ 0.35		\$573.65
2/08	Sell Deere & Co @ 92.958	-275	25,097.87
2/08	Direct Payment to Bank of America, N.A.		-25,000.00
2/22	Interest on Toyota Motor Cr Corp CoreNotes Due 07/20/2027 6.000 % on 5,000 @ 0.005		25.00
2/25	Interest on VK Bid Amer Bonds Incm Tr #33 on 14 Shares @ 4.86		68.04
2/25	Interest on Invsco Bid Amer Bds Incm Tr 58 on 10 Shares @ 5.09		50.90

Мол	ey Market Detail	Money Market shares were deposited or withdrawn at a price of \$1 00 per share		
Date	Description	Deposits	Withdrawais	
2/01	Deposit	\$573.65		
2/08	Deposit	25,097.87		
2/09	Withdrawal		-25,000.00	
2/22	Dividend on Money Market for 33 Days @ 0.01%	0.01		
2/22	Deposit	25.00		
2/25	Deposit	118.94		
Totai		\$25,815.47	-\$25,000.00	



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Page 3 of 4

## Edward Jones Receives Two Honors

Edward Jones

MAKING SENSE OF INVESTING

We at Edward Jones are pleased to have received two recent honors, and we want to share them with you.

First, Edward Jones was honored by the DALBAR research agency for providing clients with industry-leading statements in the 13th annual "Trends and Best Practices in Investor Statements" report for brokerages. This ranking is a valuable honor for us because we devote a great deal of effort toward keeping our clients informed about their investments in a way that is clear and easy to understand. We are delighted with this recognition and are committed to continually seeking the best ways to provide understandable and useful statements.

Second, Edward Jones ranked No. 11 on FORTUNE magazine's "100 Best Companies to Work For" list for 2011. This is our 12th appearance on the annual list. We also ranked No. 2 for large-sized companies and received the highest ranking of any financial services firm on the list. We find this ranking especially gratifying because it is based on surveys of our own associates.

While we are honored by these recognitions, we view them as side benefits of the work we do to achieve our highest honor. a satisfied client. Thank you for your continued confidence in Edward Jones. We look forward to continuing to serve you.

## **Tax Information**

Per IRS regulations, Edward Jones issued all 1099-R forms by Jan. 31 and all Consolidated 1099 Tax Statements by Feb. 15. To learn more about your 2010 Edward Jones tax forms and for other useful tax information, visit <u>www.edwardjones.com/taxcenter</u>.

If you did not sign up to receive your tax forms electronically from Edward Jones this year, consider signing up now to make tax time next year more convenient. Visit <u>www.edwardjones.com/access</u> to sign up.

201 Progress Parkway -Maryland Heights, MO 63043-3042 www.edwardjones.com Member SIPC

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MAKING SENSE OF INVESTING

Account Holder(s) Neiva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Jan 29 - Feb 25, 2011



Page 4 of 4

### About Edward Jones

Edward D. Jones & Co., L.P. is dually registered with the Securities and Exchange Commission (SEC) as a broker-dealer and an investment advisor. Edward Jones is also a member of FINRA. Statement of Financial Condition — Edward Jones' statement of financial condition is available for your personal review:

- at your local branch office
- at www.cdwardjoncs.com/en\_US/company/index.html
- by mail upon written request

#### About Your Account

Account Information — Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives. Account Safety — Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re-confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

Errors or Questions about your Electronic Transfers — Contact Client Relations at (800) 441-2357.

Complaints about Your Account — If you have a complaint please send a letter to Edward Jones, Attn: Complaints Dept., 1245 JJ Kelley Memorial Dr., St. Louis, MO 63131.

Withholding on Distributions or Withdrawals ---- Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements. Fair Market Value for Individual Retirement Accounts -Your fair market value as of December 31st will be reported to the IRS as required by law.

Rights to Your Free Credit Balance — You may ask to withdraw your free credit balance during normal business hours, subject to any indebtedness in your account. While your funds are not segregated, they are properly accounted for on our books. Edward Jones may use your free credit balance to conduct business.

## Learn More about Your Statement, Review Additional Disclosures and Terminology --- Visit

http://www.edwardjones.com/en\_US/resources/knowledge\_center /index.html



Go Green! Did you know you can receive your statements and other documents online instead of on paper? Visit <u>www.edwardjones.com/edelivery</u> for more information.

Client	Relations		Online	Access	Other	Contacts
2	Toll Free Phone 800-441-2357	Monday-Friday 7am -7pm CST	<b>~</b> t	Online Account Access www.edwardjones.com/access	2	Edward Jones MasterCard 800-362-6299
M	201 Progress Park Maryland Heights,	-		Edward Jones Online Support 800-441-5203	8	Edward Jones VISA Debit Card 888-289-6635



201 Progress Parkway Marvland Heights, MO 63043-3042 www.edwardjones.com Member SiPC

#### TRADE CONFIRMATION

### RETAIN FOR YOUR PERMANENT TAX RECORDS

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EDWARD JONES 201 PROGRESS PARKWAY ST.LOUIS, MO. 63043-3042 TEL 314-515-2000

> 007514 EJCNA102 000000 ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

YOUR FINANCIAL ADVISOR:

DOUG WILLIAMS 9525 KATY FREEWAY SUITE 122 HOUSTON, TX 77024

BRANCH NUMBER : 06539 FINANCIAL ADVISOR #: 408182 ANY QUESTIONS CALL (713)464-6071

#### 

WE ARE PLEASED TO CONFIRM THE FOLLOWING TRANSACTION SUBJECT TO THE INFORMATION, DISCLOSURES, AND TERMS ON THE FRONT AND REVERSE SIDES OF THIS DOCUMENT: IN YOUR CASH ACCOUNT 653-13555-1-6 02/03/2011 02/08/2011 FOR SETTLEMENT DATE ON TRADE DATE \$ 92.9580 PRICE YOU SOLD 275 SHARES DESCRIPTION: DEERE & CO \$ 25,563.45 PRINCIPAL AMOUNT COM SOLICITED 460.63 **COMMISSION** 4.95 TRANSACTION FEE 25,097.87 \$ TOTAL.

ORDER 653596788

6/88 )

PROCESSED ON 02/03/2011 @ 09:59:02 CUSIP

244199105 (DE)

#### WE EXECUTED THIS TRANSACTION AS YOUR AGENT.

- If the phrase "we make a mkt in this security" appears on this confirmation, we have acted as principal functioning as a secondary market maker.
- If the phrase "unsolicited" appears on this confirmation, the transaction was conducted pursuant to an unsolicited order to buy or sell placed by the client.
- For debt securities transactions, call features may exist which could affect yield; additional information available upon request.
- For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.
- If the phrase "average price" appears on this confirmation, details regarding the actual execution prices are available on request.



THANK YOU FOR ALLOWING EDWARD JONES THE OPPORTUNITY TO SERVE YOU.

PAGE 1 OF 2

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007514 EJCNA102 003429

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#### It is agreed between Edward Jones ("Broker") and the client

- That all orders are received and executed subject to the rules and customs of the market or exchange (and its clearing house, if any) where order is executed.
- All securities purchased or received for the client's account and not paid for in full may be loaned by the Broker or used by it
  in making deliveries or substitutions, or may be pledged by the Broker either separately or together with other client securities
  for the sum due hereon without further notice to the client.
- Should payment for purchases or delivery of sold securities be delayed beyond the settlement date or when in the Broker's judgment
  it appears necessary for its protection, the Broker at its option, without notice to the client may cancel, sell out or buy in the
  described security and the client shall be held liable for any loss incurred.
- All statements of account rendered to the client from time to time are acknowledged by the client to be correct unless written
  notice of exception thereto be given Edward Jones within five days after their receipt.
- Unless you indicate your non-acquiescence in writing, this agreement shall also inure to the benefit of the successors of Edward Jones.

Please note the following:

- We confirm the above transaction subject to the disclosures on the front and reverse side. This confirm shall be deemed correct in all aspects unless written notice of any inaccuracy is promptly sent to us. Failure to notify us constitutes your acceptance of this transaction.
- For odd-lot transactions, an odd-lot differential may have been charged and such amount will be furnished upon request.
- For debt securities transactions, call features may exist which could affect yield; additional information available upon request.
- For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.
- For agency transactions, the name of the other broker or party to the transaction will be furnished upon request; for agency and principal transactions, the time of execution will be furnished upon request.
- For asset backed security transactions, the actual yield of the security may vary according to the rate at which the underlying receivables or other financial assets are prepaid. A statement concerning the factors that affect yield (including estimated yield, weighted average life and prepayment assumptions underlying yield) will be furnished upon request.
- From time to time we may receive other remuneration on agency trades from other sources.
- For purchases of FNMA and Freddie Mac securities, additional pool information is available by contacting the appropriate issuer: Fannie Mae: 1-800-237-8627 or email: bestmbs@fanniemae.com
   Freddie Mac: 1-800-336-3672 or email: Investor\_Inquiry@FreddieMac.com
- For municipal securities transactions, you can obtain the official statement through the EMMA website. Simply enter the cusip number into the following internet address: http://emma.msrb.org/securityview/securitydetails.aspx?cusip=(enter the 9-digit cusip). We will, upon your request, provide you with a paper copy of the official statement for your new issue municipal securities purchase, or, if you would like to establish a standing request for copies of official statements for all of your new issue municipal securities purchases. Please contact us with your explicit request at (800)441-2357.

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700 Maryville Centre Drive St. Louis, MO 63141-5818 314-515-2000 www.edwardjones.com

## Edward Jones

February 08, 2011

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ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

Account: 653-13555-1-6

Dear Anita Kay Brunsting,

At your request an electronic bank transfer was sent into your bank account on February 08, 2011 in the amount of \$25,000.00. The funds were sent to the following bank account:

NELVA E BRUNSTING TTEE C/O BANK OF AMERICA, N.A. \*\*\*\*\*\*\*1143

This letter is intended to provide you with a notice of the above transfer option setup and may not reflect all transactions for a given date. Please refer to your monthly statement for a complete transaction listing.

If you have any questions regarding the above information or this does not match your records, please contact us at:

Client Relations Department Phone Number: 1-800-803-3333 Monday - Friday 7 a.m. - 7 p.m. CST

MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Feb 26 - Mar 25, 2011



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ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

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## Year-round Tax-smart Investment Strategles

You can use tax-smart investing strategies throughout the year to help you reduce your tax bill while you work toward your financial goals. These include holding stocks for the long term, putting more money into tax-deferred retirement accounts, building Roth IRA assets and contributing or gifting to a 529 college savings plan. Learn more about these investing strategies at www.edwardjones.com/taxsmart and by talking to your financial advisor. Edward Jones, its employees and financial advisors do not offer tax or legal advice. Consult your estate-planning attorney and qualified tax advisor about your situation.

Value Summary		
	This Period	This Year
Beginning value	\$168,342.70	\$191,205.79
Assets added to account	0.00	0.00
Income	461.15	1,322.65
Assets withdrawn from account	0.00	-35,000.00
Change in value	4,605.23	15,880.64
Ending Value	\$173,409.08	

**Total Account Value** 

## \$173,409.08

Value One Month Ago \$168,342.70

Value One Year Ago \$0.00

Summary of Assets (as of Mar 25, 201:	.) additional details at www.edwardjones.com/access
Cash & Money Market	Ending Balance
Money Market 0.01%*	\$5,343.22

\* The average yield on the money market fund for the past seven days.

Municipal Bonds	Maturity Date	Maturity Value	Amount Invested Since inception	Amount Withdrawn Since inception	Value
In Fin Auth Rev Parkview Hith 5.50%	5/1/2024	15,000.00	14,850.00		15,114.60
Corporate Bonds	Maturity Date	Maturity Value	Amount Invested Since inception	Amount Withdrawn Since Inception	Value
GMAC SmartNotes 7.05%	3/15/2018	9,000.00	9,000.00		8,603.10
Toyota Motor Cr Corp CoreNotes 6.00%	7/20/2027	5,000.00	5,000.00		4,989.50
Unit Trusts	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
Invsco Bid Amer Bds Incm Tr 58	931.58	10	9,955,90		9.315.80
VK Bid Amer Bonds Incm Tr #33	921.61	14	13,919.36		12,902.54

201 Progress Parkway Maryland Heights, MO 63043-3042

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## Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Feb 26 - Mar 25, 2011 Page 2 of 4

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Summary of Assets (con	tinued)			<u>¥</u>		
Stocks	Price	Quantity	Amount invested Since Inception	Amount Withdrawn Since inception	Value	
Deere & Co	94.24	1,243			117,140.32	
Total Account Value					\$173,409.08	

Summary of Other Products a	nd Services					
Loans and Credit	Account Number	Balance	Approved Credit	Avaliable Credit	Rate	
Amount of money you can borrow for Nelva E Brunsting	653-13555-1-6	\$0.00	\$71,637*	\$71,637	6.00%	

\* Your approved credit is not a commitment to loan funds. It is based on the value of your Investment account which could change daily. The amount you may be eligible to borrow may differ from your approved credit. Borrowing against securities has its risks and is not appropriate for everyone. If the value of your collateral declines, you may be required to deposit cash or additional securities, or the securities in your account may be sold to meet the margin call. The interest rate will vary depending on the amount borrowed and will begin to accrue from the date of the loan and be charged to the account. A minimum account value is required if you have loan features on your account. Call your financial advisor today.

Inve	stment and Other Activity	er Activity	
Date	Description	Quantity	Amount
3/15	Interest on GMAC SmartNotes Due 03/15/2018 7.050 % on 9,000 @ 0.03525		\$317.25
3/21	Interest on Toyota Motor Cr Corp CoreNotes Due 07/20/2027 6.000 % on 5,000 @ 0.005		25.00
3/25	interest on VK Bid Amer Bonds Incm Tr #33 on 14 Shares @ 4.85		67.90
3/25	Interest on Invsco Bid Amer Bds Incm Tr 58 on 10 Shares @ 5.10		51.00

Mon	ey Market Detail	Money Market shares were deposited or withdrawn at a price of \$1.	ndrawn at a price of \$1.00 per share.		
Date	Description	Deposits	Withdrawals		
3/15	Deposit	\$317.25			
3/21	Deposit	25.00			
3/25	Deposit	118.90	_		
Total		\$461.15	· · · · · · · · · · · ·		

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Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Feb 26 - Mar 25, 2011



Page 3 of 4

## **Our Advice on Inflation**

Rising prices can be concerning because you must find ways to increase your income to afford the same standard of living. But the first step is to not overreact. We believe that if you own a well-diversified portfolio of quality investments, you may not need to do anything differently because you probably have an appropriate amount of fixed income and quality dividend-paying stocks. To learn more, visit www.edwardjones.com/inflation to watch our video clip "Putting Rising Prices into Perspective."

## The Market Has Recovered: What's Next?

After two years of solid market gains, you may be wondering what comes next. We believe stocks have support to rise further, but it's important to maintain realistic expectations and expect a few bumps in the time ahead. Historically, the market drops 10% about once a year, so don't be surprised. To put that into perspective, if the Dow Jones Industrial Average (Dow) is about 12,000, a 10% correction would be a 1,200-point drop. While this may seem like a significant drop, especially after the volatile times of the past few years, we don't believe it's a reason for alarm or to abandon a long-term approach.

**Reasons for Optimism** — While market pullbacks can occur at any time for any reason, we don't believe you should move to the sidelines or wait to invest. Instead, we recommend you:

- Consider using any broad price declines to rebalance and add attractive investments, such as quality stocks, at lower prices
- Own an appropriate mix of quality stocks and bonds, and keep a long-term perspective with realistic expectations rather than getting caught up in daily price moves

Over the long term, stocks tend to follow the growth of the economy and corporate earnings, which are improving. However, in the short term, investor emotion can heavily influence them. Currently, that pendulum has swung back from fear toward the center, as investors remain wary but are becoming anxious that they've missed out and may feel the need to be aggressive to catch up.

Since we haven't had a short-term pullback in a while, the risk has increased. However, don't ignore the good news about the strength of corporate America and the growing economy. You're likely to find that easier to do if you own a well-diversified portfolio of quality investments that include an appropriate mix of stocks and bonds. For more information on this topic, read our Market Insight report at www.edwardjones.com/market.

Past performance is not a guarantee of future results. Diversification does not guarantee a profit or protect against loss.

201 Progress Parkway Maryland Heights, MO 63043-3042

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## Edward **Jones** MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Feb 26 - Mar 25, 2011



Page 4 of 4

### About Edward Jones

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- at www.edwardjones.com/en\_US/company/index.html
- by mail upon written request

### **About Your Account**

Account Information --- Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives. Account Safety --- Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re-confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

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the IRS as required by law. Rights to Your Free Credit Balance — You may ask to withdraw your free credit balance during normal business hours, subject to any indebtedness in your account. While your funds are not segregated, they are properly accounted for on our books. Edward Jones may use your free credit balance to conduct business

#### Learn More about Your Statement, Review Additional **Disclosures and Terminology** — Visit

http://www.edwardjones.com/en US/resources/knowledge center /index.html

Go Green! Did you know you can receive your statements and other documents online instead of on paper? Visit www.edwardjones.com/edelivery for more information.

Client	Relations		Online	Access	Other	Contacts
8	Toll Free Phone 800-441-2357	Monday-Friday 7am -7pm CST	-6	Online Account Access www.cdwardjones.com/access	2	Edward Jones MasterCard 800-362-6299
M	201 Progress Parky Maryland Heights,	-	8	Edward Jones Online Support 800-441-5203	8	Edward Jones VISA Debit Card. 888-289-6635



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EDWARD JONES 201 PROGRESS PARKWAY ST.LOUIS, MO. 63043-3042 TEL 314-515-2000

## Edward Jones

### TRADE CONFIRMATION

#### RETAIN FOR YOUR PERMANENT TAX RECORDS

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010471 EJCNA802 000000 ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049 YOUR FINANCIAL ADVISOR:

DOUG WILLIAMS 9525 KATY FREEWAY SUITE 122 HOUSTON, TX 77024

BRANCH NUMBER : 06539 FINANCIAL ADVISOR #: 408182 ANY QUESTIONS CALL (713)464-6071

	FOR SETTLEMENT DATE	04/14/2011	· .
00	PRICE		100
	PRINCIPAL AMOUNT ACCRUED INTEREST	Ş	5,000.00 20.00
	TRANSACTION FEE		4.95
0.00	TOTAL	\$	5,015.05
	2000 2000 2000 2000 2000 2000 2000	000     PRICE       P     PRINCIPAL AMOUNT ACCRUED INTEREST       LIMITS     TRANSACTION FEE       97     00.00	/11/2011     FOR SETTLEMENT DATE     04/14/2011       000     PRICE       P     PRINCIPAL AMOUNT     \$       ACCRUED INTEREST     \$       LIMITS     TRANSACTION FEE       97     00.00

ORDER 653605329

PROCESSED ON 04/11/2011 @ 11:13:04

CUSIP 89240AHB9

WE EXECUTED THIS TRANSACTION AS PRINCIPAL SELLING TO YOU OR BUYING FROM YOU AND A PAYMENT TO EDWARD JONES MAY HAVE BEEN DEDUCTED FROM OR INCORPORATED INTO THE PRICE YOU RECEIVED.

- If the phrase "we make a mkt in this security" appears on this confirmation, we have acted as principal functioning as a secondary
- If the phrase "unsolicited" appears on this confirmation, the transaction was conducted pursuant to an unsolicited order to buy or sell placed by the client.

• For debt securities transactions, call features may exist which could affect yield; additional information available upon request.

For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.



THANK YOU FOR ALLOWING EDWARD JONES THE OPPORTUNITY TO SERVE YOU. PAGE 1 OF 2

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It is agreed between Edward Jones ("Broker") and the client

- That all orders are received and executed subject to the rules and customs of the market or exchange (and its clearing house, if any) where order is executed.
- All securities purchased or received for the client's account and not paid for in full may be loaned by the Broker or used by it
  in making deliveries or substitutions, or may be pledged by the Broker either separately or together with other client securities
  for the sum due hereon without further notice to the client.
- Should payment for purchases or delivery of sold securities be delayed beyond the settlement date or when in the Broker's judgment it appears necessary for its protection, the Broker at its option, without notice to the client may cancel, sell out or buy in the described security and the client shall be held liable for any loss incurred.
- All statements of account rendered to the client from time to time are acknowledged by the client to be correct unless written
  notice of exception thereto be given Edward Jones within five days after their receipt.
- Unless you indicate your non-acquiescence in writing, this agreement shall also inure to the benefit of the successors of Edward Jones.

Please note the following:

- We confirm the above transaction subject to the disclosures on the front and reverse side. This confirm shall be deemed correct in all
  aspects unless written notice of any inaccuracy is promptly sent to us. Failure to notify us constitutes your acceptance of this transaction.
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- For debt securities transactions, call features may exist which could affect yield; additional information available upon request.
- For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.
- For agency transactions, the name of the other broker or party to the transaction will be furnished upon request; for agency and principal transactions, the time of execution will be furnished upon request.
- For asset backed security transactions, the actual yield of the security may vary according to the rate at which the underlying
  receivables or other financial assets are prepaid. A statement concerning the factors that affect yield (including estimated yield,
  weighted average life and prepayment assumptions underlying yield) will be furnished upon request.
- From time to time we may receive other remuneration on agency trades from other sources.
- For purchases of FNMA and Freddie Mac securities, additional pool information is available by contacting the appropriate issuer: Fannie Mae: 1-800-237-8627 or email: bestmbs@fanniemae.com
   Freddie Mac: 1-800-336-3672 or email: Investor\_Inquiry@FreddieMac.com
- For municipal securities transactions, you can obtain the official statement through the EMMA website. Simply enter the cusip number into the following internet address: http://emma.msrb.org/securityview/securitydetails.aspx?cusip=(enter the 9-digit cusip). We will, upon your request, provide you with a paper copy of the official statement for your new issue municipal securities purchase, or, if you would like to establish a standing request for copies of official statements for all of your new issue municipal securities purchases. Please contact us with your explicit request at (800)441-2357.

EDWARD JONES 201 PROGRESS PARKWAY ST.LOUIS, MO. 63043-3042 TEL 314-515-2000

ANITA KAY BRUNSTING TTEE

NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE

VICTORIA TX 77904-3049

U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR

## Edward Jones

#### TRADE CONFIRMATION

#### RETAIN FOR YOUR PERMANENT TAX RECORDS

YOUR FINANCIAL ADVISOR:

DOUG WILLIAMS 9525 KATY FREEWAY SUITE 122 HOUSTON, TX 77024

06539 BRANCH NUMBER : FINANCIAL ADVISOR #: 408182 (713)464-6071 ANY QUESTIONS CALL

WE	ARE PLEASED TO DISCLOSURES, AN	CONFIRM THE FOLLOWIND TERMS ON THE FROM	ING TRANSACTION SUBJECT IT AND REVERSE SIDES OF T	TO THE INFO HIS DOCUME	RMATION, NT:
	ON TRADE DATE	IN YOUR CASH ACCOUNT 04/11/2011	653-13555-1-6 For settlement date	04/14/2	011
YOU SOLD		9,000	PRICE		97
SMARTNOT 7.05% DU	MOTORS ACCEN	.8	PRINCIPAL AMOUNT ACCRUED INTEREST	\$	8,730.00 51.11
ESTATE E BOOK ENI YIELD TO	FEATURE SUBJ.	TO LIMITS	TRANSACTION FEE		4.95
SOLICITE	D		TOTAL	\$	8,776.16

653605330 ORDER

PROCESSED ON 04/11/2011 @ 12:28:41

CUSIP 37042GZ90

WE EXECUTED THIS TRANSACTION AS PRINCIPAL SELLING TO YOU OR BUYING FROM YOU AND A PAYMENT TO EDWARD JONES MAY HAVE BEEN DEDUCTED FROM OR INCORPORATED INTO THE PRICE YOU RECEIVED.

If the phrase "we make a mkt in this security" appears on this confirmation, we have acted as principal functioning as a secondary market maker.

If the phrase "unsolicited" appears on this confirmation, the transaction was conducted pursuant to an unsolicited order to buy or sell placed by the client.

For debt securities transactions, call features may exist which could affect yield; additional information available upon request.

For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.

THANK YOU FOR ALLOWING EDWARD JONES THE OPPORTUNITY TO SERVE YOU.

PAGE 1 OF 2

AABrunsting.Financials002785

It is agreed between Edward Jones ("Broker") and the client

- That all orders are received and executed subject to the rules and customs of the market or exchange (and its clearing house, if any) where order is executed.
- All securities purchased or received for the client's account and not paid for in full may be loaned by the Broker or used by it in making deliveries or substitutions, or may be pledged by the Broker either separately or together with other client securities for the sum due hereon without further notice to the client.
  - Should payment for purchases or delivery of sold securities be delayed beyond the settlement date or when in the Broker's judgment it appears necessary for its protection, the Broker at its option, without notice to the client may cancel, sell out or buy in the described security and the client shall be held liable for any loss incurred.
- All statements of account rendered to the client from time to time are acknowledged by the client to be correct unless written notice of exception thereto be given Edward Jones within five days after their receipt.
- Unless you indicate your non-acquiescence in writing, this agreement shall also inure to the benefit of the successors of Edward Jones.

Please note the following:

- We confirm the above transaction subject to the disclosures on the front and reverse side. This confirm shall be deemed correct in all
  aspects unless written notice of any inaccuracy is promptly sent to us. Failure to notify us constitutes your acceptance of this transaction.
- For odd-lot transactions, an odd-lot differential may have been charged and such amount will be furnished upon request.
- For debt securities transactions, call features may exist which could affect yield; additional information available upon request.
- For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.
- For agency transactions, the name of the other broker or party to the transaction will be furnished upon request; for agency and principal transactions, the time of execution will be furnished upon request.
- For asset backed security transactions, the actual yield of the security may vary according to the rate at which the underlying receivables or other financial assets are prepaid. A statement concerning the factors that affect yield (including estimated yield, weighted average life and prepayment assumptions underlying yield) will be furnished upon request.
- From time to time we may receive other remuneration on agency trades from other sources.
- For purchases of FNMA and Freddie Mac securities, additional pool information is available by contacting the appropriate issuer: Fannie Mae: 1-800-237-8627 or email: bestmbs@fanniemae.com Freddie Mac: 1-800-336-3672 or email: Investor\_Inquiry@FreddieMac.com
- For municipal securities transactions, you can obtain the official statement through the EMMA website. Simply enter the cusip number into the following internet address: http://emma.msrb.org/securityview/securitydetails.aspx?cusip=(enter the 9-digit cusip). We will, upon your request, provide you with a paper copy of the official statement for your new issue municipal securities purchase, or, if you would like to establish a standing request for copies of official statements for all of your new issue municipal securities purchases. Please contact us with your explicit request at (800)441-2357.

12555 Manchester Road St. Louis, MO 63131-3710 www.edwardjones.com

## Edward Jones

April 14, 2011

ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

NC DS

Account: 653-13555-1-6

## ACH on DEMAND SENT

In our ongoing efforts to achieve quality, accuracy and protect your assests, this letter is being provided to confirm activity that recently occurred in your account. If the following information is correct, no further action is necessary.

An electronic bank transfer was sent from your Edward Jones account.

Date Recipient Recipient Bank Recipient Bank Account Deposit Amount April 14, 2011 NELVA E BRUNSTING TTEE BANK OF AMERICA, N.A. \*\*\*\*\*\*\*1143 \$13,791.21

This letter is intended to confirm the above specific activity and may not reflect all transactions for a given date. Please refer to your monthly statement for a complete transaction listing.

If this information is correct, no further action is necessary. If this information does not match your records, please direct inquiries to:

Client Relations Department Phone Number: 1-800-803-3333 Monday - Friday 7 a.m. - 7 p.m. Central

Thank you for allowing Edward Jones to assist with your financial needs.

Sincerely,

Client Relations

EDWARD JONES 201 PROGRESS PARKWAY ST.LOUIS, MO. 63043-3042 TEL 314-515-2000

## Edward **Jones**

### TRADE CONFIRMATION

### RETAIN FOR YOUR PERMANENT TAX RECORDS

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008343 EJCNA202 000000 ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049 YOUR FINANCIAL ADVISOR:

DOUG WILLIAMS 9525 KATY FREEWAY SUITE 122 HOUSTON, TX 77024

BRANCH NUMBER : 06539 FINANCIAL ADVISOR #: 408182 ANY QUESTIONS CALL (713) 464-6071

ON	TRADE DATE 04/15	ASH ACCOUNT 653-13555-1-6 2011 FOR SETTLEMENT DAT	TE 04/20/2	011
OU SOLD	15,000	PRICE		98.82900
DESCRIPTION: INDIANA FIN. HOSPITAL RE PARKVIEW HE. OBLIGATED G		PRINCIPAL AMOUNT ACCRUED INTEREST	\$	14,824.35 387.29
5.5% DUE ON DATED 08/27	05/01/24 /09	TRANSACTION FEE		4.95
SINK FUND O Original is Yield to ma	lst, MAY 1st 5/01/20 AT 100. SUE DISCOUNT: 9 TURITY: 5.6272 5/01/14 AT 100. ONLY	7.92 TOTAL	\$	15,206.69

WE EXECUTED THIS TRANSACTION AS PRINCIPAL SELLING TO YOU OR BUYING FROM YOU AND A PAYMENT TO EDWARD JONES MAY HAVE BEEN DEDUCTED FROM OR INCORPORATED INTO THE PRICE YOU RECEIVED.

- If the phrase "we make a mkt in this security" appears on this confirmation, we have acted as principal functioning as a secondary market maker.
- If the phrase "unsolicited" appears on this confirmation, the transaction was conducted pursuant to an unsolicited order to buy or sell placed by the client.
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For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.



THANK YOU FOR ALLOWING EDWARD JONES THE OPPORTUNITY TO SERVE YOU.

PAGE 1 OF 2

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It is agreed between Edward Jones ("Broker") and the client

- That all orders are received and executed subject to the rules and customs of the market or exchange (and its clearing house, if any)
  where order is executed.
- All securities purchased or received for the client's account and not paid for in full may be loaned by the Broker or used by it
  in making deliveries or substitutions, or may be pledged by the Broker either separately or together with other client securities
  for the sum due hereon without further notice to the client.
- Should payment for purchases or delivery of sold securities be delayed beyond the settlement date or when in the Broker's judgment it appears necessary for its protection, the Broker at its option, without notice to the client may cancel, sell out or buy in the described security and the client shall be held liable for any loss incurred.
- All statements of account rendered to the client from time to time are acknowledged by the client to be correct unless written
  notice of exception thereto be given Edward Jones within five days after their receipt.
- Unless you indicate your non-acquiescence in writing, this agreement shall also inure to the benefit of the successors of Edward Jones.

Please note the following:

- We confirm the above transaction subject to the disclosures on the front and reverse side. This confirm shall be deemed correct in all aspects unless written notice of any inaccuracy is promptly sent to us. Failure to notify us constitutes your acceptance of this transaction.
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- For agency transactions, the name of the other broker or party to the transaction will be furnished upon request; for agency and principal transactions, the time of execution will be furnished upon request.
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- From time to time we may receive other remuneration on agency trades from other sources.
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   Freddie Mac: 1-800-336-3672 or email: Investor\_Inquiry@FreddieMac.com
- For municipal securities transactions, you can obtain the official statement through the EMMA website. Simply enter the cusip number
  into the following internet address: http://emma.msrb.org/securityview/securitydetails.aspx?cusip=(enter the 9-digit cusip). We
  will, upon your request, provide you with a paper copy of the official statement for your new issue municipal securities purchase,
  or, if you would like to establish a standing request for copies of official statements for all of your new issue municipal securities purchases.
  Please contact us with your explicit request at (800)441-2357.

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MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Apr 30 - May 27, 2011



Page 1 of 4



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U/A DTD 10/10/1996 **NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING** 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

<u>ֆշիսդոհվիսրոնկննդուլիվնելելո</u>լըիկոնութիկություն

## Online Account Access is better than ever.

There's never been a better time to take advantage of Edward Jones Online Account Access. The completely redesigned site features improvements our clients have asked for, including a cleaner look, new charts and graphs, the latest market insights and additional features that make it easier to track investments.

Visit www.edwardjones.com/access for all the details, including a tour of the new site.

## **Total Account Value**

\$130,285.57

Value One Month Ago \$143,924.16

Value One Year Ago \$154,638.02

Value Summary	This Period	This Year
Beginning value	\$143,924.16	\$191,205.79
Assets added to account	0.00	0.00
Income	553.81	1,995.12
Assets withdrawn from account	0.00	-69,341.12
Change in value	-14,192.40	6,425.78
Ending Value	\$130,285.57	

Summary of Assets (as	of May 27, 2011)	additional details at www.edwardjones.com/access		
Cash & Money Market			Ending Balance	
Money Market 0.01%*	•		\$672.47	

\* The average yield on the money market fund for the past seven days.

Unit Trusts	Price	Quantity	Amount Invested Since inception	Amount Withdrawn Since Inception	Value
Invsco Bid Amer Bds Incm Tr 58	964.14	10	9,955.90		9,641.40
VK Bld Amer Bonds Incm Tr #33	956.92	14	13,919.36		13,396.88
Stocks	Price	Quantity	Amount invested Since inception	Amount Withdrawn Since Inception	Value
Deere & Co	85.74	1,243	102,795.94	-46,065.86	106,574.82
Total Account Value					\$130,285.57

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www.edwardjones.com

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Apr 30 - May 27, 2011



Page 2 of 4

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Summary of Other Products and Services					
Loans and Credit	Account Number	Balance	Approved Credit	Available Credit	Rate
Amount of money you can borrow for Nelva E Brunsting	653-13555-1-6	\$0.00	\$53,287*	\$53,287	6.00%

\* Your approved credit is not a commitment to loan funds. It is based on the value of your Investment account which could change daily. The amount you may be eligible to borrow may differ from your approved credit. Borrowing against securities has its risks and is not appropriate for everyone. If the value of your collateral declines, you may be required to deposit cash or additional securities, or the securities in your account may be sold to meet the margin call. The interest rate will vary depending on the amount borrowed and will begin to accrue from the date of the loan and be charged to the account. A minimum account value is required if you have loan features on your account. Call your financial advisor today.

Inve	Investment and Other Activity					
Date	Description	Quantity	Amount			
5/02	Dividend on Deere & Co on 1,243 Shares @ 0.35		\$435.05			
5/25	Interest on VK Bid Amer Bonds Incm Tr #33 on 14 Shares @ 4.84		67.76			
5/25	interest on Invsco Bid Amer Bds Incm Tr 58 on 10 Shares @ 5.10		51.00			

Money Market Detail Money Market shares were deposited or withdrawn at a p		re.
Date Description	Deposits Withd	awals
5/02 Deposit	\$435.05	
5/25 Deposit	118.76	
Total	\$553.81	



201 Progress Parkway Maryland Heights, MO 63043-3042 www.edwardjones.com Member SIPC

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Account Holder(s) Neiva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Apr 30 - May 27, 2011



Page 3 of 4

## The Foundation of a Successful Retirement

Whether you are already retired or still thinking about it, have you done everything you can to ensure you are well-prepared for that unique time of your life? If you're unsure, your Edward Jones financial advisor can help.

At Edward Jones, we believe a solid retirement plan is based on three major components:

**1. Planning for the expected.** This process begins with you. What is your vision of retirement? Do you see yourself remaining close to home, traveling, starting a new hobby or maybe even working part time? Based on that vision – whether you're already there or still working to get there – we can help you identify projected expenses and available resources. Using this information, you and your Edward Jones financial advisor can calculate an appropriate withdrawal rate and determine if your spending strategy is realistic. If not, you can pinpoint what trade-offs can be made to enable you to live the retirement you've envisioned.

2. Preparing for the unexpected. You and your financial advisor can examine and determine how to prepare for such retirement risks as inflation, market fluctuations, health care and living longer than you expected. This may include insuring against these risks or incorporating them into your investment strategy. For example, if short-term market declines make you uncomfortable, you may want to consider investments to better provide for your current income needs and, thereby, reduce the impact of short-term market swings on your income.

**3. Positioning your portfolio for both.** You and your Edward Jones financial advisor can discuss how transitioning from saving to spending in retirement affects your portfolio and examine the investment strategies you can implement to maintain the ideal balance between providing the necessary income for today with the growth needed for tomorrow.

Once you have developed a solid retirement strategy, you've taken a crucial step toward your retirement. But the process doesn't end there. Things change, even in retirement, so it's important to periodically review your portfolio and your investment strategy, especially after a major market move or a life-changing event. By doing so, you and your financial advisor can determine if you are still on track and, if not, make the necessary adjustments.

Call your financial advisor today for an appointment. He or she would be happy to meet with you to help you develop and maintain a strategy that will help fulfill your retirement expectations.

MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Apr 30 - May 27, 2011



Page 4 of 4

### **About Edward Jones**

Edward D. Jones & Co., L.P. is dually registered with the Securities and Exchange Commission (SEC) as a broker-dealer and an investment advisor. Edward Jones is also a member of FINRA. Statement of Financial Condition — Edward Jones' statement of financial condition is available for your personal review:

- at your local branch office
- at www.edwardjones.com/en\_US/company/index.html
- by mail upon written request

### **About Your Account**

Account Information — Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives. Account Safety — Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re-confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

Errors or Questions about your Electronic Transfers — Contact Client Relations at (800) 441-2357.

Complaints about Your Account — If you have a complaint please send a letter to Edward Jones, Attn: Complaints Dept., 1245-JJ Kelley Memorial Dr., St. Louis, MO 63131. Withholding on Distributions or Withdrawals --- Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements. Fair Market Value for Individual Retirement Accounts ----Your fair market value as of December 31st will be reported to the IRS as required by law.

**Rights to Your Free Credit Balance** — You may ask to withdraw your free credit balance during normal business hours, subject to any indebtedness in your account. While your funds are not segregated, they are properly accounted for on our books. Edward Jones may use your free credit balance to conduct business.

## Learn More about Your Statement, Review Additional

Disclosures and Terminology — Visit http://www.edwardjones.com/en\_US/resources/knowledge\_center /index.html

Go Green! Did you know you can receive your statements and other documents online instead of on paper? Visit <u>www.edwardjones.com/edelivery</u> for more information.

Client	Relations		Onlin	Access	Other	Contacts
2	Toll Free Phone 800-441-2357	Monday-Friday 7am -7pm CST	<b>~</b> 0	Online Account Access www.cdwardjones.com/access	2	Edward Jones MasterCard 800-362-6299
M	201 Progress Parks Maryland Heights,	-	8	Edward Jones Online Support 800-441-5203	8	Edward Jones VISA Debit Card 888-289-6635



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MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date May 28 - Jun 24, 2011



Page 1 of 4



00003006 02 AV 0.465 02 TR 00022 EJADD261 110000 ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

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Declare your financial independence.

This Fourth of July, as we celebrate our nation's freedom, why not take a few steps toward declaring your own financial freedom? Resolve to save and invest more. Take a hard look at your lifestyle. Do you have any debt to pay off or bad spending habits to break? Following smart habits and reviewing your portfolio regularly can help you on your way to celebrating your own financial freedom. Meet with your financial advisor soon to discuss your situation and any steps you can take.

## **Total Account Value**

\$72,936.26

Value One Month Ago \$130,285.57

Value One Year Ago \$159,188.24

Value Summary		
	This Period	This Year
Beginning value	\$130,285.57	\$191,205.79
Assets added to account	0.00	0.00
Income	0.00	1,995.12
Assets withdrawn from account	-51,060.56	-120,401.68
Change in value	-6,288.75	137.03
Ending Value	\$72,936.26	

Summary of Assets (as of Ju	in 24, 2011)	addit	ional details at www.	edwardjones.com/acc	ess
Unit Trusts	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
Invsco Bld Amer Bds Incm Tr 58	981.22	10	\$9,955.90		\$9,812.20
VK Bld Amer Bonds Incm Tr #33	966.89	14	13,919.36		13,536.46
Stocks	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since inception	Value
Deere & Co	79.98	620	102,795.94	-96,456.95	49,587.60
Total Account Value	<u> </u>	<u>_</u>			\$72,936.2

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201 Progress Parkway Maryland Heights, MO 63043-3042

# Edward Jones<sup>®</sup>

MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date May 28 - Jun 24, 2011



Page 2 of 4

## **Summary of Other Products and Services**

Loans and Credit	Account Number	Balance	Approved Credit	Avallable Credit	Rate
Amount of money you can borrow for Nelva E Brunsting	653-13555-1-6	\$0.00	\$24,793*	\$24,793	6.00%

\* Your approved credit is not a commitment to loan funds. It is based on the value of your Investment account which could change daily. The amount you may be eligible to borrow may differ from your approved credit. Borrowing against securities has its risks and is not appropriate for everyone. If the value of your collateral declines, you may be required to deposit cash or additional securities, or the securities in your account may be sold to meet the margin call. The interest rate will vary depending on the amount borrowed and will begin to accrue from the date of the loan and be charged to the account. A minimum account value is required if you have loan features on your account. Call your financial advisor today.

Inve	stment and Other Activity		
Date	Description	Quantity	Amount
6/10	Sell Deere & Co @ 81.926 Special Commission Rate	-623	\$50,391.09
6/10	Direct Payment to Bank of America, N.A.		-51,060.56

Mon	ey Market Detail	Money Market shares were deposited or withdrawn at a price of \$1.	00 per share.
Date	Description	Deposita	Withdrawals
6/01	Minimum Balance Fee		-\$3.00
6/08	Money Market Sale		-669.47
Total		· · · · · · · · · · · · · · · · · · ·	-\$672.47

MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date May 28 - Jun 24, 2011



Page 3 of 4

## Pacing Behind, Going for Distance

Since the market bottomed in March 2009, U.S. stocks have regained much of the ground lost. Some sectors of the economy have done quite well, while others have lagged. Companies with the highest risk have seen the highest rewards. As a result, many high-quality companies have been largely ignored, and currently many of their stocks are attractively priced.

The S&P 500 Index and several of the sectors within it have posted a healthy total return during the past 24 months. Financials, consumer discretionary, industrials and materials have led the recovery. This makes sense because these outperforming sectors are most closely tied to the economy.

In addition to these cyclical companies, companies with high credit risk during the financial crisis have also been strong performers since the market bottom. These areas of outperformance follow the typical pattern we see in the early stages of an economic recovery, when fiscal policy focuses on stimulating growth and easing the supply of credit. Looking forward, we believe policy shifts may stir a change in investor mind-set.

## Pacers: Consistency and Quality Should Be Rewarded

When considering how to invest today, we believe you should look forward, not in the rearview mirror chasing what has already outperformed. As the U.S. economy continues to gain steam, it solidifies the notion that the recovery is real. A healthier economy also calls for a shift in economic policy that tends to favor companies with high and consistent return potential.

Utility, health care, communications and consumer staples stocks have been left behind during the past two years. We think it makes sense to start looking here for high-quality companies at attractive valuations. Regardless of sector, we recommend taking a closer look at the quality companies with stock performance that have been trailing behind. We believe these even-paced stocks deserve more attention.

Riskier investments tend to do well when the economy starts to recover, but they can't maintain that pace forever. We believe it's a better strategy to consider higher-quality companies that have attractive valuation. Now is a good time to meet with your financial advisor to help ensure you don't have too much risk in your portfolio and to work to regain the right balance for you.

If you have long-term goals, you need a long-term strategy – and that means don't chase yesterday's winners but instead equip your portfolio with a strategy designed to go the distance. (Past performance is not a guarantee of future results. An investment in stocks will fluctuate with changes in market conditions and may be worth more or less than the original investment when sold.)

201 Progress Parkway Maryland Heights, MO 63043-3042

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MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date May 28 - Jun 24, 2011



## About Edward Jones

Edward D. Jones & Co., L.P. is dually registered with the Securities and Exchange Commission (SEC) as a broker-dealer and an investment advisor. Edward Jones is also a member of FINRA. Statement of Financial Condition --- Edward Jones' statement of financial condition is available for your personal review:

- at your local branch office
- at <u>www.edwardjones.com/en\_US/company/index.html</u>
- by mail upon written request

### **About Your Account**

Account Information — Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives. Account Safety — Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re-confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the

Securities Investor Protection Act (SIPA).

Errors or Questions about your Electronic Transfers ----Contact Client Relations at (800) 441-2357.

Complaints about Your Account — If you have a complaint please send a letter to Edward Jones, Attn: Complaints Dept., 1245 JJ Kelley Memorial Dr., St. Louis, MO 63131.

Withholding on Distributions or Withdrawals --- Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements. Fair Market Value for Individual Retirement Accounts ----Your fair market value as of December 31st will be reported to the IRS as required by law.

**Rights to Your Free Credit Balance** — You may ask to withdraw your free credit balance during normal business hours, subject to any indebtedness in your account. While your funds are not segregated, they are properly accounted for on our books. Edward Jones may use your free credit balance to conduct business.

### Learn More about Your Statement, Review Additional Disclosures and Terminology — Visit

http://www.edwardjones.com/en\_US/resources/knowledge\_center /index.html

Go Green! Did you know you can receive your statements and other documents online instead of on paper? Visit <u>www.edwardjones.com/edclivery</u> for more information.

Client Relations		Online Access		Other Contacts		
2	Toll Free Phone 800-441-2357	Monday-Friday 7am -7pm CST	≁₿	Online Account Access www.edwardjones.com/access	2	Edward Jones MasterCard 800-362-6299
X	201 Progress Parkway Maryland Heighta, MO 63043		2	Edward Jones Online Support 800-441-5203	8	Edward Jones VISA Debit Card 888-289-6635

201 Progress Parkway Maryland Heights\_MO 63043-3042

www.edwardjones.com
EDWARD JONES 201 PROGRESS PARKWAY STLOUIS, MO. 63043-3042 TEL 314-515-2000

# Edward Jones

#### TRADE CONFIRMATION

#### RETAIN FOR YOUR PERMANENT TAX RECORDS

المتطابسا السالسا سليطيط السيطينا الطبيع السليم

007822 EJCNA102 000000 ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049 YOUR FINANCIAL ADVISOR:

DOUG WILLIAMS 9525 KATY FREEWAY SUITE 122 HOUSTON, TX 77024

BRANCH NUMBER :	06539
FINANCIAL ADVISOR #:	408182
ANY QUESTIONS CALL	(713)464-6071

ON TRADE DATE	06/07/2011	FOR SETTLEMENT DATE	06/10/2	2011
YOU SOLD	623 SPLARES	PRICE	\$	81.9260
DESCRIPTION: DEERE & CO COM		PRINCIPAL AMOUNT	\$	51,039.90
UNSOLICITED SPECIAL COMMISSION	ወለጥም	COMMISSION		643.86
10% COMMISSION DIS		TRANSACTION FEE		4.95
		TOTAL	\$	50,391.09

#### WE EXECUTED THIS TRANSACTION AS YOUR AGENT.

- If the phrase "we make a mkt in this security" appears on this confirmation, we have acted as principal functioning as a secondary
  market maker.
- If the phrase "unsolicited" appears on this confirmation, the transaction was conducted pursuant to an unsolicited order to buy or sell placed by the client.
- For debt securities transactions, call features may exist which could affect yield; additional information available upon request.

For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.

If the phrase "average price" appears on this confirmation, details regarding the actual execution prices are available on request.



THANK YOU FOR ALLOWING EDWARD JONES THE OPPORTUNITY TO SERVE YOU.

PAGE 1 OF 2

It is agreed between Edward Jones ("Broker") and the client

- That all orders are received and executed subject to the rules and customs of the market or exchange (and its clearing house, if any) where order is executed.
- All securities purchased or received for the client's account and not paid for in full may be loaned by the Broker or used by it
  in making deliveries or substitutions, or may be pledged by the Broker either separately or together with other client securities
  for the sum due hereon without further notice to the client.
- Should payment for purchases or delivery of sold securities be delayed beyond the settlement date or when in the Broker's judgment it appears necessary for its protection, the Broker at its option, without notice to the client may cancel, sell out or buy in the described security and the client shall be held liable for any loss incurred.
- All statements of account rendered to the client from time to time are acknowledged by the client to be correct unless written
  notice of exception thereto be given Edward Jones within five days after their receipt.
- Unless you indicate your non-acquiescence in writing, this agreement shall also inure to the benefit of the successors of Edward Jones.

Please note the following:

- We confirm the above transaction subject to the disclosures on the front and reverse side. This confirm shall be deemed correct in all
  aspects unless written notice of any inaccuracy is promptly sent to us. Failure to notify us constitutes your acceptance of this transaction.
- For odd-lot transactions, an odd-lot differential may have been charged and such amount will be furnished upon request.
- For debt securities transactions, call features may exist which could affect yield; additional information available upon request.
- For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.
- For agency transactions, the name of the other broker or party to the transaction will be furnished upon request; for agency and principal transactions, the time of execution will be furnished upon request.
- For asset backed security transactions, the actual yield of the security may vary according to the rate at which the underlying receivables or other financial assets are prepaid. A statement concerning the factors that affect yield (including estimated yield, weighted average life and prepayment assumptions underlying yield) will be furnished upon request.
- From time to time we may receive other remuneration on agency trades from other sources.
- For purchases of FNMA and Freddie Mac securities, additional pool information is available by contacting the appropriate issuer: Fannie Mae: 1-800-237-8627 or email: bestmbs@fanniemae.com
   Freddie Mac: 1-800-336-3672 or email: Investor\_Inquiry@FreddieMac.com
- For municipal securities transactions, you can obtain the official statement through the EMMA website. Simply enter the cusip number into the following internet address: http://emma.msrb.org/securityview/securitydetails.aspx?cusip=(enter the 9-digit cusip). We will, upon your request, provide you with a paper copy of the official statement for your new issue municipal securities purchase, or, if you would like to establish a standing request for copies of official statements for all of your new issue municipal securities purchases. Please contact us with your explicit request at (800)441-2357.

12555 Manchester Road St. Louis, MO 63131-3710 www.edwardjones.com

## Edward Jones

April 20, 2011

ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

NC DS

Account: 653-13555-1-6

#### ACH on DEMAND SENT

In our ongoing efforts to achieve quality, accuracy and protect your assests, this letter is being provided to confirm activity that recently occurred in your account. If the following information is correct, no further action is necessary.

An electronic bank transfer was sent from your Edward Jones account.

Date Recipient Recipient Bank Recipient Bank Account Deposit Amount April 20, 2011 NELVA E BRUNSTING TTEE BANK OF AMERICA, N.A. \*\*\*\*\*\*\*1143 \$15,206.69

This letter is intended to confirm the above specific activity and may not reflect all transactions for a given date. Please refer to your monthly statement for a complete transaction listing.

If this information is correct, no further action is necessary. If this information does not match your records, please direct inquiries to:

Client Relations Department Phone Number: 1-800-803-3333 Monday - Friday 7 a.m. - 7 p.m. Central

Thank you for allowing Edward Jones to assist with your financial needs.

Sincerely,

Client Relations

Right Marian

#### Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Jul 30 - Aug 26, 2011



00028503 02 AV 0.465 02 TR 00128 EJADD241 100000 ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996

NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

Edward Jones

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#### Social Security: The Cost of Early Withdrawals

According to the Social Security Administration, nearly 74% of all retired workers begin taking Social Security benefits before full retirement age. If you're tempted to do so based solely on short-term fears about the future of Social Security, it's important to realize the long-term consequences. Claiming Social Security early can reduce future payments by as much as 25%. Your financial advisor may be able to offer some alternative scenarios that may help you delay claiming your Social Security benefits. Contact him or her today.

#### **Total Account Value**

\$72,102.86

Value One Month Ago \$72,461.58

**Value One Year Ago** \$169,688.27

Value Summary	-			
	This Period	This Year		
Beginning value	\$72,461.58	\$191,205.79		
Assets added to account	0.00	0.00		
Income	372.86	2,605.54		
Assets withdrawn from account	0.00	-120,401.68		
Change in value	-731.58	-1,306.79		
Ending Value	\$72,102.86			

Summary of Assets (as of A	Aug 26, 2011)	addit	tional details at www	.edwardjones.com/acc	cess
Cash & Money Market					Ending Balance
Cash					\$610.42
Unit Trusts	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
Invsco Bid Amer Bds Incm Tr 58	1,028.16	10	9,955.90		10,281.60
VK Bld Amer Bonds Incm Tr #33	1,005.16	14	13,919.36		14,072.24
Stocks	Price	Quantity	Amount invested Since inception	Amount Withdrawn Since Inception	Value
Deere & Co	76.03	620	102,795.94	-96,456.95	47,138.6
Total Account Value	l		<b>_</b>		\$72,102.86

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### Edward Jones MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Jul 30 - Aug 26, 2011



Page 2 of 4

Summary of Other Products a	and Services				
Loans and Credit	Account Number	Balance	Approved Credit	Availabie Credit	Rate
Amount of money you can borrow for Nelva E Brunsting	653-13555-1-6	\$0.00	\$23,569*	\$23,569	6.00%

\* Your approved credit is not a commitment to loan funds. It is based on the value of your Investment account which could change daily. The amount you may be eligible to borrow may differ from your approved credit. Borrowing against securities has its risks and is not appropriate for everyone. If the value of your collateral declines, you may be required to deposit cash or additional securities, or the securities in your account may be sold to meet the margin call. The interest rate will vary depending on the amount borrowed and will begin to accrue from the date of the loan and be charged to the account. A minimum account value is required if you have loan features on your account. Call your financial advisor today.

Investment and Other Activity			
Date	Description	Quantity	Amount
8/01	Dividend on Deere & Co on 620 Shares @ 0.41		\$254.20
8/25	Interest on VK Bld Amer Bonds Incm Tr #33 on 14 Shares @ 4.84		67.76
8/25	Interest on Invsco Bid Amer Bds Incm Tr 58 on 10 Shares @ 5.09		50.90



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#### **Stock Market Perspective**

The first half of 2011 has been a roller-coaster ride for investors. Gross domestic product (GDP) reports showed that economic growth was weaker than anticipated in the first half of the year, but importantly, the economy is still growing. We also watched news unfold on topics, including the debt ceiling, S&P's downgrade of the U.S. credit rating to AA+ and renewed European debt issues. All of these events made August a particularly volatile month in the markets. The economic recovery is progressing, but growth is likely to be slower than most would hope for. The market's roller-coaster ride may continue in the near term, but we believe improving economic fundamentals and healthy corporate profits are reasons to look forward to the ups and not be so fearful of the downs.

#### A Bright Spot in Corporate Earnings

While slow economic growth is certainly disappointing, it can provide a positive environment for investors. Second-quarter corporate earnings are up more than 10% over the past year. In addition, at the end of July, 73% of the companies that had reported earnings had exceeded expectations. Although companies in the S&P 500 are on track to reach new record high earnings in the second half of the year, their prices haven't kept pace. As a result, we believe many quality companies are attractively valued.

#### **Invest in Your Strategy, Not Your Emotions**

While market fluctuations are unsettling, market declines are common and can even be used as an opportunity to add quality investments that fit well with your portfolio and will help work toward your long-range goals. After all, investing isn't about buying when you feel good and selling when you feel bad. It's about developing and following a solid strategy that addresses your needs today and your goals for the future. It can be tempting to abandon your investment strategy when the market is down, but we believe that doing so can be a costly mistake. It all boils down to one simple fact: You can't control the market or the economy, but you can control how you react to them.

#### **Edward Jones is Here to Help**

That's where Edward Jones can help. If you find yourself considering changes to your investments based solely on recent headlines or market performance, contact your Edward Jones financial advisor. He or she can review your portfolio and provide a fresh perspective of where you are today and if you're still on track to reach your goals based not on what happened last week or last month but on longer-term trends in the market. In the end, we believe that these trends will ultimately matter more than the market's short-term ups and downs.

Remember, your Edward Jones financial advisor is there to help and to answer any questions and address any concerns you have regarding your investments. Don't hesitate to contact him or her.

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http://www.edwardjones.com/en\_US/resources/knowledge\_center { /index.html

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#### Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Aug 27 - Sep 30, 2011



Page 1 of 4



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U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

Edward Jones

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#### 2011 Cost Basis Reporting on IRS Form 1099-B

Edward Jones will now provide cost basis information for sold securities on your year-end Form 1099-B. Due to IRS regulations, if you sell shares of stock purchased on or after Jan. 1, 2011 (except those acquired through dividend reinvestment plans), we are required to report cost basis, holding period and proceeds to the IRS and to you on Form 1099-B. Cost basis information for other securities will also appear on Form 1099-B for your convenience but will NOT be provided to the IRS. Visit www.edwardjones.com/taxcenter to learn more.

Tabal		Value
lotai	Account	. vanue

\$66,152.86

Value One Month Ago \$72,102.86

**Value One Year Ago** \$184,614.73

Value Summary			
	This Period	This Year	
Beginning value	\$72,102.86	\$191,205.79	
Assets added to account	0.00	0.00	
Income	118.94	2,724.48	
Assets withdrawn from account	0.00	-120,401.68	
Change in value	-6,068.94	-7,375.73	
Ending Value	\$66,152.86		

Summary of Assets (as of Se	ep 30, 2011)	additi	ional details at www.	edwardjones.com/acce	ess
Cash & Money Market					Ending Balance
Cash					\$729.36
Unit Trusts	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
Invsco Bid Amer Bds Incm Tr 58	1,069.78	: 10	9,955.90		10,697.80
VK Bld Amer Bonds Incm Tr #33	1,049.45	14	13,919.36	_	14,692.30
Stocks	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
Deere & Co	64.57	620	102,795.94	-96,456.95	40,033.40

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Page 2 of 4

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Summary of Other Products	and Services		•		
Loans and Credit	Account Number	Balance	Approved Credit	Available Credit	Rate
Amount of money you can borrow for Nelva E Brunsting	653-13555-1-6	\$0.00	\$20,016*	\$20,016	6.00%

\* Your approved credit is not a commitment to loan funds. It is based on the value of your Investment account which could change daily. The amount you may be eligible to borrow may differ from your approved credit. Borrowing against securities has its risks and is not appropriate for everyone. If the value of your collateral declines, you may be required to deposit cash or additional securities, or the securities in your account may be sold to meet the margin call. The interest rate will vary depending on the amount borrowed and will begin to accrue from the date of the loan and be charged to the account. A minimum account value is required if you have loan features on your account. Call your financial advisor today.

Inve	stment and Other Activity		
Date	Description	Quantity	Amount
9/26	Interest on VK Bld Amer Bonds Incm Tr #33 on 14 Shares @ 4.86	·	\$68.04
9/26	Interest on Invsco Bid Amer Bds Incm Tr 58 on 10 Shares @ 5.09		50.90

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Page 3 of 4

#### Navigating the Current Volatility: Six Steps to Stay on Course

There's no question that the environment we're now experiencing can be unnerving, but it's good to remember that it's not unusual. Volatility is fairly common within market cycles, and while we believe we will probably see volatility persist in the near term, there are plenty of reasons for investors to be positive about the long term. That's what we believe you should focus on.

In the meantime, here are six steps to help you stay on course in today's market:

#### **1.** Recognize what's causing the volatility.

If there's one thing markets don't like, it's uncertainty. The economy – both in the United States and around the world – is sluggish, sparking concerns over the future pace of growth and the potential for another recession. The European debt concerns and the S&P downgrade of U.S. debt, although no longer making headlines, have cast uncertainty concerning the market.

#### 2. Focus on fundamentals.<sup>4</sup>

Fundamentals drive the markets over time. As you've probably heard from us before, 2011 isn't 2008. We don't think we're headed into another severe recession. The economy is still growing, albeit slowly, unlike the contraction we saw in 2008. In addition, we're adding jobs, not losing them as in 2008. Corporate balance sheets are much healthier, interest rates are low, and dropping oil prices have provided consumers with much-needed relief. These factors may not be capable of kick-starting the economy into rapid growth but can, in our view, enable the economy to grow at a sluggish pace.

#### 3. Don't overreact.

Volatility is normal, so don't overreact. As measured by the S&P 500, the stock market, although down roughly 15% from its 2011 high, is still up more than 75% from its March 2009 low. Also, historically speaking, market corrections of 10% occur typically once per year and last an average of four months, so this isn't a new environment.\* A short-term correction, in our opinion, is no reason to abandon your long-term investment strategy.

#### 4. Keep your perspective.

When you look at the market on a short-term basis, it's easy to get caught up in its day-to-day movements. But you probably aren't saving for tomorrow or even for the next day – you're saving for long-term financial goals. It's important to maintain that perspective looking forward.

#### 5. Keep your balance.

We believe a portfolio of quality investments and a long-term focus is an effective strategy to help you work toward your goals. Make sure your portfolio is aligned and appropriately balanced relative to your long-term goals, not relative to near-term volatility. That includes maintaining the proper diversification. Although diversification does not guarantee a profit or protect against loss, we do think it is a good strategy for weathering market volatility.

#### 6. Look for opportunities.

Investing is a marathon, not a sprint. Today's market does provide some attractive investment opportunities. If you are interested in learning more about these opportunities, contact your financial advisor.

\*Source: Ned Davis Research, 1/2/1900 - 12/31/2010. Further distribution prohibited without prior permission. Copyright 2011 (c) Ned Davis Research, Inc. All rights reserved.

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Page 4 of 4

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Client Relations		Online Access		Other	Contacts		
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Ø	201 Progress Park Maryland Heights,	-	2	Edward Jones Online Support 800-441-5203	8	Edward Jones VISA Debit Card 888-289-6635	

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MAKING SENSE OF INVESTING

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Oct 1 - Oct 28, 2011



Page 1 of 2

#### **Living Trust**

Anita Kay Brunsting TTEE U/A DTD 10/10/1996 Nelva E Brunsting Survivors Tr Nelva E Brunsting

#### **A Smart Way to Transfer Funds**

When you need to move money from your Edward Jones account to your bank or vice versa, there's an easier way to do it than by check. Our electronic transfer service is free, fast and easy, and it securely transfers your money while eliminating the risk of lost or stolen checks. You can set up the service now, and your transaction can be completed quickly when the need arises, whether you are taking a distribution from your retirement account, sending funds to a college student or transferring money to invest. To learn more, call today.

Account Value	
\$26,016.47	
1 Month Ago	\$66,152.86
1 Year Ago	\$181,370.19

Value Summary		
	This Period	This Year
Beginning value	\$66,152.86	\$191,205.79
Assets added to account	0.00	0.00
Income	119.00	2,843.48
Assets withdrawn from account	-45,000.00	-165,401.68
Change in value	4,744.61	-2,631.12
Ending Value	\$26,016.47	

Summary of Assets (as of O	ct 28, 2011)		Ional delairs at www.	edwardjones.com/acci	
Cash & Money Market					Ending Balance
Cash					\$354.32
Unit Trusts	Price	Quantity	Amount Invested Since Inception	Amount Withdrawn Since Inception	Value
Invsco Bld Amer Bds Incm Tr 58	1,032.15	10	9,955.90		10,321.50
Stocks	Price	Quantity	Amount invested Since inception	Amount Withdrawn Since Inception	Value
Deere & Co	78.67	195	102,795.94	-126,463.39	15,340.6

**Total Account Value** 

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Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Oct 1 - Oct 28, 2011



Page 2 of 2

Investment and Other Activity				
Date	Description	Quantity	Amount	
10/13	Sell VK Bid Amer Bonds Incm Tr #33 @ 1,035.2 Accrued Interest = 6.72 Maturity Par Value= 976.61	-14	\$14,499.52	
10/13	Direct Payment to Bank of America, N.A.		-15,000.00	
10/25	Interest on VK Bid Amer Bonds Incm Tr #33 on 14 Shares @ 4.85		67.90	
10/25	Interest on Invsco Bid Amer Bds Incm Tr 58 on 10 Shares @ 5.11		51,10	
10/26	Sell Deere & Co @ 71.6944 Special Commission Rate	-425	30,006.44	
10/26	Direct Payment to Bank of America, N.A.		-30,000.00	

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Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024 Statement Date Oct 29 - Nov 25, 2011



Page 1 of 1

#### **Living Trust**

Anita Kay Brunsting TTEE U/A DTD 10/10/1996 Nelva E Brunsting Survivors Tr Nelva E Brunsting

#### A Fast and Easy Way to Get Money When Needed

Faced with a financial need or emergency? A Personal Line of Credit from Edward Jones is an easy and convenient way to get the funds you need now while staying invested for tomorrow. You may be eligible to borrow up to 50% of the value of your eligible investments immediately and get the flexible repayment options and confidentiality you deserve. Contact your financial advisor for details. Our Personal Line of Credit is a margin account. Borrowing against securities has its risks and is not appropriate for everyone. Available on certain types of accounts.

Account Value		Value Su
\$51.05		Beginning val
		Assets added
		Income
1 Month Ago	\$26,016.47	Assets withdr
1 Year Ago	\$180.022.01	Change in val
		Ending Value

This Period	
	This Year
\$26,016.47	\$191,205.79
0.00	0.00
305.25	3,148.73
-25,112.57	-190,514.25
-1,158.10	-3,789.22
\$51.05	
	\$26,016.47 0.00 305.25 -25,112.57 -1,158.10

Summary of Assets (as of Nov 25, 2011)		additional details at www.edwardjones.com/access
Cash & Money Market		Ending Balance
Cash		\$51.05
Total Account Value		\$51.05

Inves	stment and Other Activity			
Date	Description	Quantity	Amount	
11/01	Dividend on Deere & Co on 620 Shares @ 0.41		\$254.20	
11/15	Sell Deere & Co @ 73.75 Special Commission Rate	-195	14,110.15	
11/16	Sell Invsco Bid Amer Bds Incm Tr 58 @ 1,050.8 Accrued Interest = 10.20 Maturity Par Value= 934.07	-10	10,518.90	
11/18	Estate Services		-100.00	
11/21	Interest at the Rate of 0.010% from 10-21-11 to 11-20-11		0.05	
11/21	Fee for Wiring Funds		-25.00	
11/21	Funds Wired		-25,112.57	
11/25	Interest on Invsco Bid Amer Bds Incm Tr 58 on 10 Shares @ 5.10		51.00	

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12555 Manchester Road St. Louis, MO 63131-3710 www.edwardjones.com

## Edward Jones

October 26, 2011

ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

NC\_DS

Account: 653-13555-1-6

#### ACH on DEMAND SENT

In our ongoing efforts to achieve quality, accuracy and protect your assets, this letter is being provided to confirm activity that recently occurred in your account. If the following information is correct, no further action is necessary.

An electronic bank transfer was sent from your Edward Jones account.

Date Recipient Recipient Bank Recipient Bank Account Deposit Amount October 26, 2011 NELVA E BRUNSTING TTEE BANK OF AMERICA, N.A. \*\*\*\*\*\*\*1143 \$30,000.00

This letter is intended to confirm the above specific activity and may not reflect all transactions for a given date. Please refer to your monthly statement for a complete transaction listing.

If this information is correct, no further action is necessary. If this information does not match your records, please direct inquiries to:

Client Relations Department Phone Number: 1-800-803-3333 Monday - Friday 7 a.m. - 7 p.m. Central

Thank you for allowing Edward Jones to assist with your financial needs.

Sincerely,

Client Relations

EDWARD JONES 201 PROGRESS PARKWAY STLOUIS, MQ, 63043-3042 TEL 314-515-2000

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# Edward Jones

#### TRADE CONFIRMATION

#### RETAIN FOR YOUR PERMANENT TAX RECORDS

007649 EJCNA502 000000 ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049 YOUR FINANCIAL ADVISOR:

DOUG WILLIAMS 9525 KATY FREEWAY SUITE 122 HOUSTON, TX 77024

BRANCH NUMBER :	06539
FINANCIAL ADVISOR #:	408182
ANY QUESTIONS CALL	(713)464-6071

c	N TRADE DATE	11/09/2011	r 653-13555-1-6 FOR SETTLEMENT DATE	11/15/2	011
YOU SOLD		195 SHARES	PRICE	\$	73.7500
DESCRIPTION:				÷	14 201 25
DEERE & CO COM			PRINCIPAL AMOUNT	\$	14,381.25
UNSOLICITE SPECIAL CO	D MMISSION R.	ATE	COMMISSION		266.15
10% COMMI	SSION DISC	OUNT	TRANSACTION FEE	۰.	4.95
					-
			TOTAL	\$	14,110.15
•					
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•					
•			•		
DRDER 65363504	+9 PRO	CESSED ON 11/09/	2011 @ 08:30:59	CUSIP 244	199105 (DE)
DRDER 65363504	49 proc	cessed on 11/09/	2011@ 08:30:59	CUSIP 244	199105 (DE)
DRDER 65363504	49 PRO	CESSED ON 11/09/	2011 @ 08:30:59	CUSIP 244	199105 (DE)
DRDER 65363504	49 PRO	CESSED ON 11/09/	2011@08:30:59	CUSIP 244	199105 (DE)
DRDER 65363504 WE EXECUTED THIS			2011@08:30:59	CUSIP 244	199105 (DE)
WE EXECUTED THIS	TRANSACTION	AS YOUR AGENT.	-		
WE EXECUTED THIS	TRANSACTION	AS YOUR AGENT.	2011 @ 08:30:59		

THANK YOU FOR ALLOWING EDWARD JONES THE OPPORTUNITY TO SERVE YOU.

PAGE 1 OF:2

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#### It is agreed between Edward Jones ("Broker") and the client

- That all orders are received and executed subject to the rules and customs of the market or exchange (and its clearing house, if any) where order is executed.
- All securities purchased or received for the client's account and not paid for in full may be loaned by the Broker or used by it in making deliveries or substitutions, or may be pledged by the Broker either separately or together with other client securities for the sum due hereon without further notice to the client.
- Should payment for purchases or delivery of sold securities be delayed beyond the settlement date or when in the Broker's judgment it appears necessary for its protection, the Broker at its option, without notice to the client may cancel, sell out or buy in the described security and the client shall be held liable for any loss incurred.
- All statements of account rendered to the client from time to time are acknowledged by the client to be correct unless written
  notice of exception thereto be given Edward Jones within five days after their receipt.
- Unless you indicate your non-acquiescence in writing, this agreement shall also inure to the benefit of the successors of Edward Jones.

Please note the following:

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- We confirm the above transaction subject to the disclosures on the front and reverse side. This confirm shall be deemed correct in all
  aspects unless written notice of any inaccuracy is promptly sent to us. Failure to notify us constitutes your acceptance of this transaction.
- For odd-lot transactions, an odd-lot differential may have been charged and such amount will be furnished upon request.
- For debt securities transactions, call features may exist which could affect yield; additional information available upon request.
- For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.
- For agency transactions, the name of the other broker or party to the transaction will be furnished upon request; for agency and principal transactions, the time of execution will be furnished upon request.
- For asset backed security transactions, the actual yield of the security may vary according to the rate at which the underlying
  receivables or other financial assets are prepaid. A statement concerning the factors that affect yield (including estimated yield,
  weighted average life and prepayment assumptions underlying yield) will be furnished upon request.

From time to time we may receive other remuneration on agency trades from other sources.

- For purchases of FNMA and Freddie Mac securities, additional pool information is available by contacting the appropriate issuer: Fannie Mae: 1-800-237-8627 or email: bestmbs@fanniemae.com Freddie Mac: 1-800-336-3672 or email: Investor\_Inquiry@FreddieMac.com
- For municipal securities transactions, you can obtain the official statement through the EMMA website. Simply enter the cusip number into the following internet address: http://emma.msrb.org/securityview/securitydetails.aspx?cusip=(enter the 9-digit cusip). We will, upon your request, provide you with a paper copy of the official statement for your new issue municipal securities purchase, or, if you would like to establish a standing request for copies of official statements for all of your new issue municipal securities purchases. Please contact us with your explicit request at (800)441-2357.

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EDWARD JONES 201 PROCRESS PARKWAY ST LOUIS, MO, 63043-3042 TEL 314-515-2000

## Edward Jones

#### TRADE CONFIRMATION

#### RETAIN FOR YOUR PERMANENT TAX RECORDS

006989 EJCNA402 000000 ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049 YOUR FINANCIAL ADVISOR:

DOUG WILLIAMS 9525 KATY FREEWAY SUITE 122 HOUSTON, TX 77024

 BRANCH NUMBER :
 06539

 FINANCIAL ADVISOR #:
 408182

 ANY QUESTIONS CALL
 (713)464-6071



It is agreed between Edward Jones ("Broker") and the client

- That all orders are received and executed subject to the rules and customs of the market or exchange (and its clearing house, if any)
  where order is executed.
- All securities purchased or received for the client's account and not paid for in full may be loaned by the Broker or used by it
  in making deliveries or substitutions, or may be pledged by the Broker either separately or together with other client securities
  for the sum due hereon without further notice to the client.
- Should payment for purchases or delivery of sold securities be delayed beyond the settlement date or when in the Broker's judgment it appears necessary for its protection, the Broker at its option, without notice to the client may cancel, sell out or buy in the described security and the client shall be held liable for any loss incurred.
- All statements of account rendered to the client from time to time are acknowledged by the client to be correct unless written
  notice of exception thereto be given Edward Jones within five days after their receipt.
- Unless you indicate your non-acquiescence in writing, this agreement shall also inure to the benefit of the successors of Edward Jones.

Please note the following:

- We confirm the above transaction subject to the disclosures on the front and reverse side. This confirm shall be deemed correct in all
  aspects unless written notice of any inaccuracy is promptly sent to us. Failure to notify us constitutes your acceptance of this transaction.
- For odd-lot transactions, an odd-lot differential may have been charged and such amount will be furnished upon request.
- For debt securities transactions, call features may exist which could affect yield; additional information available upon request.
- For zero coupon transactions, no periodic payment and callable below maturity value, without notice by mail to holder unless registered.
- For agency transactions, the name of the other broker or party to the transaction will be furnished upon request; for agency and principal transactions, the time of execution will be furnished upon request.
- For asset backed security transactions, the actual yield of the security may vary according to the rate at which the underlying
  receivables or other financial assets are prepaid. A statement concerning the factors that affect yield (including estimated yield,
  weighted average life and prepayment assumptions underlying yield) will be furnished upon request.
- From time to time we may receive other remuneration on agency trades from other sources.
- For purchases of FNMA and Freddie Mac securities, additional pool information is available by contacting the appropriate issuer: Fannie Mae: 1-800-237-8627 or email: bestmbs@fanniemae.com Freddie Mac: 1-800-336-3672 or email: Investor\_Inquiry@FreddieMac.com
- For municipal securities transactions, you can obtain the official statement through the EMMA website. Simply enter the cusip number into the following internet address: http://emma.msrb.org/securityview/securitydetails.aspx?cusip=(enter the 9-digit cusip). We will, upon your request, provide you with a paper copy of the official statement for your new issue municipal securities purchase, or, if you would like to establish a standing request for copies of official statements for all of your new issue municipal securities purchases. Please contact us with your explicit request at (800)441-2357.

12555 Manchester Road St. Louis, MO 63131-3710 www.edwardjones.com

## Edward Jones

November 22, 2011

ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

NC\_W

Account: 653-13555-1-6

#### WIRED FUNDS WITHDRAWAL NOTIFICATION

In our ongoing efforts to achieve quality, accuracy and protect your assets, this letter is being provided to confirm activity that recently occurred in your account. If the following information is correct, no further action is necessary.

Wired funds were issued from your account.

Date Bank Name Bank Account Registration Amount Fees November 21, 2011 BANK OF AMERICA NT AND SA NEW ANITA KAY BRUNSTING TTEE \$25,112.57 \$25.00

This letter is intended to confirm the above specific activity and may not reflect all transactions for a given date. Please refer to your monthly statement for a complete transaction listing.

If this information is correct, no further action is necessary. If this information does not match your records, please direct inquiries to:

Client Relations Department Phone Number: 1-800-803-3333 Monday - Friday 7 a.m. - 7 p.m. Central

Thank you for allowing Edward Jones to assist with your financial needs.

Sincerely,

**Client Relations** 



Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024

Statement Date Jun 30 - Sep 28, 2012



Page 1 of 1

#### Living Trust

Anita Kay Brunsting TTEE U/A DTD 10/10/1996 Nelva E Brunsting Survivors Tr Nelva E Brunsting

#### Enjoy up to \$1.5 million of FDIC protection.

The Edward Jones Insured Bank Deposit Program now offers up to \$1.5 million in FDIC protection and access to your FDIC-insured funds via the Edward Jones Visa debit card, check writing and Online Bill Pay. For more information, including the program disclosure, talk to your financial advisor or visit www.edwardjones.com/bankdeposit. To learn more about FDIC insurance, visit www.fdic.gov.

Account Value	
\$1.05	
1 Month Ago	\$1.05
1 Year Ago	\$66,152.86
3 Years Ago	\$0.00

Value Summary		
	This Period	This Year
Beginning value	\$1.05	\$1.05
Assets added to account	0.00	0.00
Income	0.00	0.00
Assets withdrawn from account	0.00	0.00
Change in value	0.00	0.00
Ending Value	\$1.05	

Summary of Assets (as of Sep 28, 2012)	additional details at www.edwardjones.com/access
Cash & Money Market	Ending Balance
Cash	\$1.05
Total Account Value	\$1.05

201 Progress Parkway Maryland Heights, MO 63043-3042

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