

Brunsting Family Living Trust

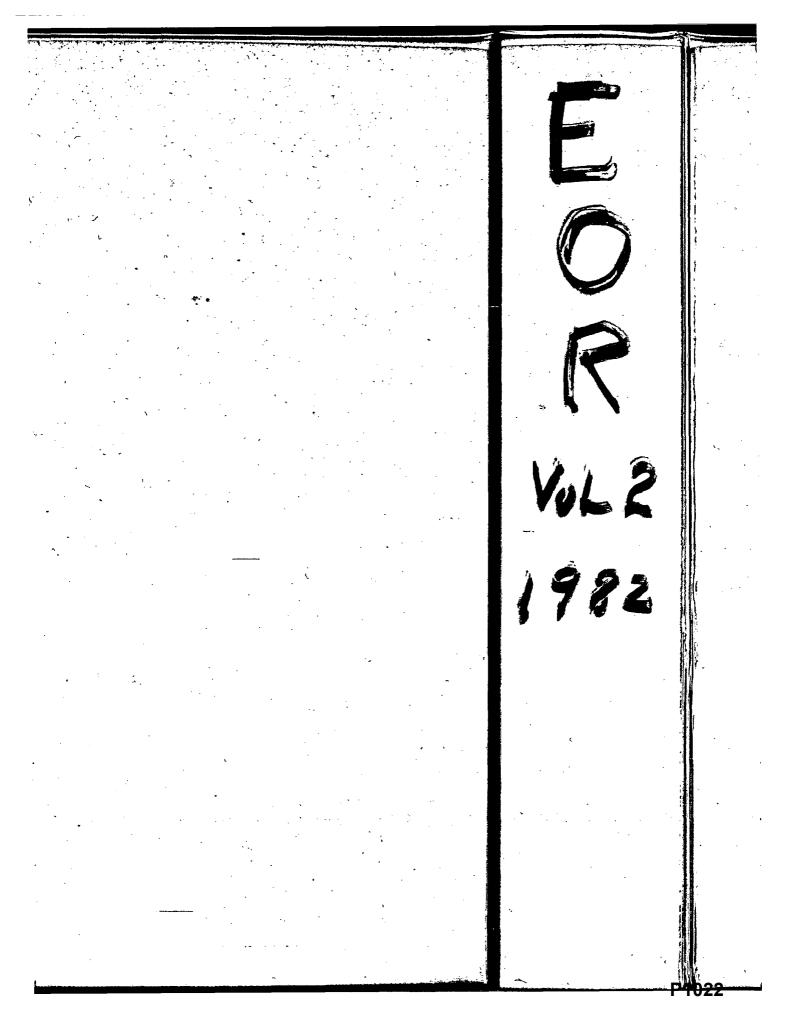
FUNDING YOUR LIVING TRUST

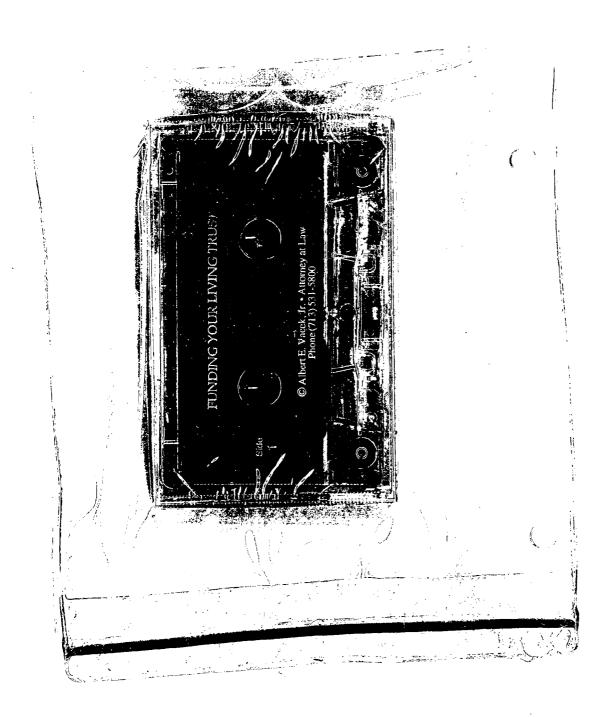
Albert E. Vacek, Jr.
Attorney at Law

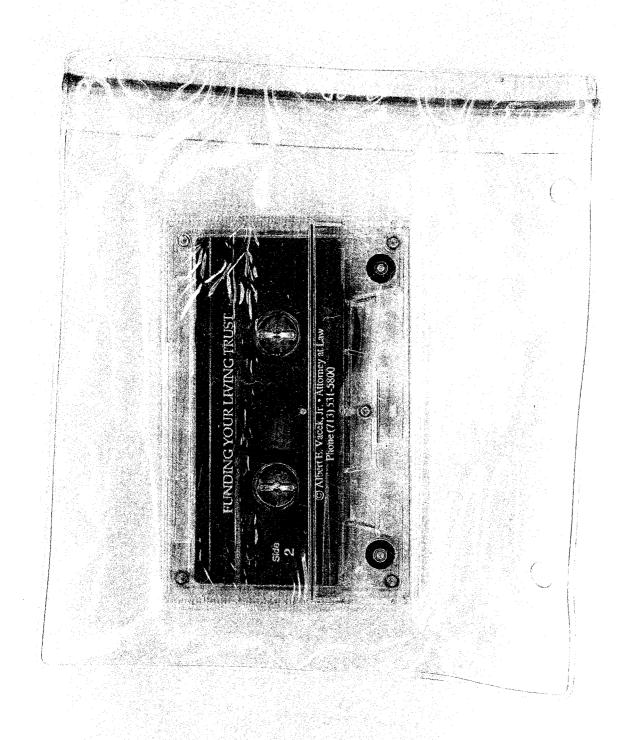
Board Certified
Estate Planning and Probate Law
Texas Board of Legal Specialization

11757 Katy Freeway, Suite 840 Houston, Texas 77079 281 (749) 531-5800 1-800-229-3002

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NOTE

Each section contains specific instructions for transferring title of a certain kind of asset to your Living Trust as well as a personalized instruction letter to send to your various asset institutions.

Most sections also contain an Assignment as an "insurance policy" to effect the transfer of title between the time you execute the Assignment and the institution's carrying out your instructions. Each Assignment is signed before a notary public. The original, signed Assignment should be placed behind the appropriate tab in your white funding binder. (Note: Change of beneficiary designations do not require an assignment.)

We recommend that you hand-carry the instruction letter and enclosures to <u>local</u> institutions. You would take your Certificate and Affidavit of Trust (signed copies are located in the maroon binder) with you. If you take two copies of your instruction letter, you could have the representative with whom you are dealing sign and date one copy for you to keep in your white funding binder. We suggest you keep a copy of <u>every</u> instruction letter or form you prepare.

Often, sending the instruction letter triggers the institution to send their own form to you. You might choose to call first, and ask if the letter from you would be sufficient, or whether there is a required form to complete, and have them put it in the mail. Always enclose a copy of the Certificate of Trust as proof of your trust. (If they require more, use the Affidavit of Trust.)

Calling first regarding accounts where securities are involved is especially helpful to determine whether <u>or not</u> a medallion guarantee is required for your signatures. These institutions typically have a 1-800 number for convenience.

Please call our office if you have any questions.





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Assignment of Annuity Proceeds (Trust Contingent)

Instructions

PURPOSE:

To change your contingent annuity beneficiary to your Living

Trust.

STEP ONE:

Send the instruction letter requesting the change of contingent

beneficiary and a copy of the Certificate of Trust to the annuity plan

administrator.

STEP TWO:

If additional information is needed to complete the change, you will

be notified directly. If you haven't heard anything within four

weeks, follow up with another letter.

ELMER H. BRUNSTING or NELVA E. BRUNSTING 13630 Pinerock Houston, Texas 77079 (713) 464-4391

		, 1996
		_
		<u> </u>
Re	: Change of Contingent Be	neficiary Designations - Annuities
	Social Security Number:	481-30-4685

To Whom It May Concern:

For estate planning reasons, I have established a Revocable Living Trust and would like to change the **contingent beneficiary designations** on the above-referenced account with your company.

My primary beneficiary designation shall remain my spouse.

I hereby revocably change my <u>contingent</u> beneficiary designations so that any proceeds payable to my contingent beneficiary as a result of my death shall be paid to:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

The attached copy of an executed Certificate of Trust verifying the essential terms of the trust document is provided for your records.

Please note that no new tax ID number is required for this Grantor trust. I am required to use my social security number under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If you need additional information in order to make this change of contingent beneficiary designation, please contact me right away at the above address or by telephone at (713) 464-4391. I am relying on you to complete this change of beneficiary.

Thank you for your immediate attention to this matter.

Sincerely,

NELVA E. BRUNSTING

Enclosure (Certificate of Trust)



777 Mariners Island Blvd. P.O. Box 7777 San Mateo, CA 94403-7777

ELMER H BRUNSTING & NELVA E BRUNSTING TTEES BRUNSTING FAM LIV TR DTD 10/10/96 13630 PINE ROCK HOUSTON TX 77079-5914

Account No.:

90214983238

FRANKLIN INCOME SERIES CLASS I

Taxpayer Identification:

282-32-8905

Please take a moment to verify the information listed above. IF NO CHANGES ARE REQUIRED TO THE ABOVE INFORMATION, YOU NEED NOT TAKE FURTHER ACTION.

If changes are necessary, simply complete the form below and return it in the postage-paid envelope provided. The form must be signed by all authorized signers for the account. If your account is registered with an institutional trustee/custodian and you require a change, the form must be signed by an authorized officer of the account's trustee/custodian.* If your account is registered with an individual trustee, that person must sign the form to authorize the change.

Additionally, please note that an account registered under the Uniform Gifts to Minors Act (UGMA) or Uniform Transfers to Minors Act (UTMA) should reflect the taxpayer identification number of the minor.

If you have any questions, please call our Shareholder Services Department, toll free, at 1-800/632-2301 (TDD: 1-800/851-0637).

Sincerely,

Franklin Templeton Investor Services, Inc.

*Custodial/trust accounts list the taxpayer identification number (TIN) which is supplied by the account's custodian or trustee. Please be aware that the TIN listed on your account may be that of the custodian.

Fund/Account Number: 0109 90214983238			SOBSTITUTE FORM W-9 SOCIAL SECURITY NUMBER or EMPLOYER IDENTIFICATION NUMBER			
ADDRES	SS CHANGE/CORREC	CTION	 As required by the IRS, I certify under penalties of perjury that the number shown above is my correct Taxpayer Identification Number. 			
NAME (to correct spelling only**) Circle One – Joint Owner, Custodian, Trustee (to correct spelling only**)			2. As required by the IRS, I certify under penalties of perjury that I am not subject to backup withholding either because no notification has been received from the IRS or because the IRS has notified me that I am no longer subject to backup withholding.			
STREET			NOTE: Strike out item 2 above if you have been notified that you are subject to backup withholding by the IRS and you have not received a notice from the IRS advising you that withholding has been terminated.			
CITY	STATE	ZIP	SIGNATURE			
**Be sure to return any outstanding certificates. If you want to change the name(s) of the owner(s), call a Shareholder Services representative, toll free, at 1-800/632-2301, for		er(s), call a Shareholder at 1-800/632-2301, for	JOINT OWNERS (if any)			
instructions	and signature guarar	itee requirements.	DATE			

₽4031

ELMER H. BRUNSTING or NELVA E. BRUNSTING 13630 Pinerock Houston, Texas 77079 (713) 464-4391

FRANKHIN-TEMPLETON POBOX 7777

Change of Contingent Beneficiary Designations - Annuities

902/2686086 282-32-8905 Account Number:

Social Security Number:

To Whom It May Concern:

For estate planning reasons, I have established a Revocable Living Trust and would like to change the contingent beneficiary designations on the above-referenced account with your company.

My primary beneficiary designation shall remain my spouse.

I hereby revocably change my contingent beneficiary designations so that any proceeds payable to my contingent beneficiary as a result of my death shall be paid to:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

The attached copy of an executed Certificate of Trust verifying the essential terms of the trust document is provided for your records.

Please note that no new tax ID number is required for this Grantor trust. I am required to use my social security number under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If you need additional information in order to make this change of contingent beneficiary designation, please contact me right away at the above address or by telephone at (713) 464-4391. I am relying on you to complete this change of beneficiary.

Thank you for your immediate attention to this matter.

Sincerely,

Elmer H Brunsting
ELMER H. BRUNSTING
There E. Brunsting

Enclosure (Certificate of Trust)

METLIFE CUSTOMER SERVICE CENTER PHS BENEFICIARY & ASSIGN UNIT PO BOX 21758 TULSA OK 74121-1758



DECEMBER 6, 1996

POLICY NUMBER: 021282000A NAME OF INSURED: ELMER H BRUNSTING

ELMER H BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079-5914

DEAR POLICYHOLDER,

WE PROCESSED THE CHANGE OF BENEFICIARY REQUESTED ON THIS POLICY. OUR RECORDS ON THIS DATE SHOW THE FOLLOWING:

PRIMARY BENEFICIARIES ELMER H & NELVA E BRUNSTING, TRUSTEES OF THE BRUNS TING FAMILY TRUST DATED 10-10-96		RELATION TRUST
CONTINGENT BENEFICIARIES NELVA E BRUNSTING	BIRTH DATE 10 08 1926	RELATION WIFE

IF YOU HAVE ANY QUESTIONS ABOUT THIS INFORMATION OR ABOUT YOUR LIFE INSURANCE PROGRAM IN GENERAL, PLEASE CONTACT YOUR LOCAL METLIFE REPRESENTATIVE OR CALL 1-800-MET 5000 (1-800-638-5000).

PLEASE KEEP THIS LETTER WITH THE POLICY, AS IT IS NOT OUR CURRENT PRACTICE TO ENDORSE THE ACTUAL CHANGE ON THE POLICY. YOU WILL BE HEARING FROM US SEPARATELY IF YOU REQUESTED ACTION ON OTHER POLICIES.

THANK YOU FOR ALLOWING METLIFE TO HANDLE YOUR INSURANCE NEEDS.

GLENDA DENTON

BENEFICIARY AND ASSIGNMENT UNIT



NELVA E BRUNSTING 13630 PINEROCK HOUSTON TX 77079

RE: CONTRACT # M9232883

Dear Ms. Brunsting,

This is in reply to the inquiry to our office concerning the above mentioned contract. Our records show the following arrangement to be in effect:

OWNER: THE BRUNSTING FAMILY LIVING TRUST DTD 10-10-96, ELMER & NELVA BRUNSTING, TRUSTEES

Our records were noted as above, unfortunately, the confirmation letter you received had a spelling error. I apologize for any inconvenience this may have caused.

It is MetLife's intention to always provide the highest level of service. We strive to exceed our customer's expectations in all areas of our company and appreciate this being brought to our attention.

If we can be of further service, please let us know.

Sincerely,

Janice Hoskinson

Janice Hoskinson
Beneficiary & Assignment
Tulsa Customer Service Center

November 11, 1997



ELMER H & NELVA E BRUNSTING TRUSTEES 13630 PINEROCK HOUSTON TX 77079

RE ANNUITY CONTRACT # M9232883
ANNUITANT NELVA BRUNSTING

Dear Mr. & Mrs. Brunsting

The change of ownership requested on the above mentioned policy has been recorded. We now show the following designation to be in effect:

OWNER: THE BRUNSTING FAMILY LIVING TRUST DATED 10/10/96 ELMER H & NELVA E BRUNSTING TRUSTEES

Please keep a copy of this letter with your contract as verification that the changes have been completed.

If we can be of any further assistance to you, please let us know. Our toll-free number is 1-800-638-4986.

Sincerely,

Mel Nero

Mel Nero Beneficiary & Assignment Tulsa Customer Service Center

March 3, 1997



W NetLife Customer Service Center

ASSIGNMENT OF POLICY TO TRUST

Policy No. <u>M 923 2883</u>	insured NELVA E. BRUNSTIL	JG_
previous owner and beneficiary des	lete transfer of ownership to a Trust. This chan ignations. The Trust named below as owner v try designation is made by the Trustee(s).	
	gift; For value received;	
Delva E. Brunstis	Owner(s) of the above policies, interests, privileges, benefits, options, sums of mone	cy, hereby assign
ownership of the policy with all rights, power under the policy to:	fs, interests, privileges, benefits, options, sums of mone	y and all proceeds
Name(s) of Trustee(s): ELMER	H BRUNSTING OR NELVAE, BA	ONSTWO-
and successor	(s) in trust, as Trustee(s) under the following trust agree	ment:
Title of Trust agreement: BRUNS	TWE FAMILY LIUIDG TRUST	
Date Trust was executed:	10/96	
Name(s) of Grantor(s)/Settlor(s) of Tru	ust:	
Name(s) of all parties who signed the	Trust:	
Address of Trust: (for billing purposes)	13630 PINGROCK	
	HOUSTON TX 77079	1
MetLife shall not be responsible for the appreceipt by the Trustee(s) shall discharge Me	olication or disposition of the proceeds of the policy by tetLife of all liability under the policy.	the Trustee(s), and
This assignment is subject to any existing in	idebtedness to MetLife under the policy.	
	fe only after it has been recorded and filed in the MetL the assignment will be effective as of the date signed bel r any of its affiliates.	
(Print name below signature line.)		
Day Volume	newa E. Drunsting	2/2/00
WITNESS:	SIGNATURE OF OWNER:	DATE
WITNESS:	SIGNATURE OF OWNER:	DATE
	13630 PINEROCK HOUSTON TX	
.	Owner's Address	
	Owner's Telephone No.	



TRUSTEE AUTHORIZATION FORM

Policy No. M923 2883 Insured NELUA F BRUNSTWC
I. GENERAL INFORMATION
1) Title of Trust: BRUNSTING FAMILY LIVING TRUST
2) Date Trust was executed: 10/10/96
3) Name(s) of Trustee(s): 1 ELMEN H BRUNSTWC~
2 NELVA E BRUNGT NIC-
3
4) Name(s) of Grantor(s)/ Settlor(s) who established the Trust:
1
2
5) Attorney who prepared the Trust:
Attorney's name: ALBERT VACEK
Name of Firm: ALBENT VACEK
Address: 11757 KATY FWY # 840 HOGSTON TX. 77079
Telephone No: <u>481 531 5800</u>

II. CERTIFICATION OF TRUSTEE(S)

The Trustee(s) named in the above section, do hereby certify the following:

- 1. The named Trust is presently in effect.
- 2. The named Trust is the owner of the above life insurance policy.
- 3. We are duly qualified to act under the terms of the Trust provisions and/or applicable law. We have the power to exercise all rights associated with ownership of life insurance policies including but not limited to purchasing life insurance, surrendering the policy, withdrawing available policy values, borrowing against policy values or otherwise encumbering the policy, assigning the policy and making designations of beneficiaries.



Policy No. <u>M</u> 923 2883

Insured NELVA E. BRUNSTINC

- 4. Unless MetLife is notified otherwise, at any time there is more than one Trustee, we authorize MetLife to accept orders and other instructions relative to the Trust from the Trustees jointly, or in MetLife's discretion, from any one of us individually.
- 5. We understand and agree that MetLife may rely upon this certification in processing any insurance transactions which we, as owners of the above policy, may request, now and in the future. We agree jointly and severally to indemnify MetLife and its agents, and to hold them harmless from and against all liability as a result of claims, demands or judgements arising out of their reliance on this certification.
- 6. We agree to inform MetLife in writing of any trust amendments, change of Trustee(s), or other facts and events that would affect or alter this certification.
- 7. We understand and agree that MetLife has no knowlegde of and makes no representations as to the validity or sufficiency of the trust which owns the above policy, nor the legal or tax ramifications of the trust ownership of the policy. We understand and agree that MetLife has no liability to the Trust, its Grantors, and/or its Beneficiaries if their estate planning and/or tax goals, if any, are not achieved.

(Print name below signature line.)		
WITNESS	SIGNATURE OF TRUSTEE 1:	121/97 DATE
WITNESS:	J Nelva E. Brunstin SIGNATURE OF TRUSTEE 2:	9 2/21/97 DATE
WITNESS:	SIGNATURE OF TRUSTEE 3:	DATE
III. CERTIFICATION OF INSURE	D(S)	
	the insured(s) under the best of my knowledge and belief, all the information to insuring my life is accurate and true.	
(Print name below signature line.)		
WITNESS:	Nehra E. Brunsting SIGNATURE OF INSURED 1:	2/21/97 DATE
WITNESS:	SIGNATURE OF INSURED 2:	DATE

P1039

7:

ELMER H. BRUNSTING or NELVA E. BRUNSTING 13630 Pinerock Houston, Texas 77079 (713) 464-4391

<u>10-13</u>, 1996

Bank of Gmerica, Jesus Journ & Country Branch Houston. Dx

Re: Change of Title on Bank Account(s) - Checking/Savings

Account Number(s):

CD # 85 195-06481

CD# 85195-06477

Social Security No:

282-32-8905

To Whom It May Concern:

We have established a Revocable Living Trust and would like to change the title on the account(s) described above from our names to the name of our Living Trust as follows:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

We have attached a copy of an executed and notarized Certificate of Trust verifying the essential terms of our trust document. Please send us new signature cards made out in the name of the trust for us to execute.

The signature cards on the account should specify that only one signature (either ELMER H. BRUNSTING or NELVA E. BRUNSTING) is required. This is consistent with the trust agreement as evidenced by the attached Certificate of Trust. Please advise us before making the transfer if there will be any penalty or loss of interest.

Any checks, if applicable, should be imprinted with the same name or names as previously printed and without reference to the trust.

Please be advised that these instructions should not be followed if the subject account is an IRA.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security numbers under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If you need additional information in order to make this change of title, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosure (Certificate of Trust)

Assignment of Bank Accounts

Instructions

PURPOSE:

To transfer title on bank accounts from your names as individuals into the name of your Living Trust. You will need to execute new signature cards to be kept on file at the financial institution.

Make sure that your total assets, including CD's, do not exceed \$100,000.00 in any one banking institution.

LOCAL FINANCIAL INSTITUTION

STEP ONE:

Take your Living Trust Portfolio to the financial institution and talk to the person at the New Accounts desk.

STEP TWO:

Ask to have the title on your account changed to the name of your Living Trust. Point out that the trust permits either one of you to transact business on behalf of the trust. Therefore, the signature cards should only require one signature for bank transactions. If the bank permits it, ask to keep the same account numbers on the accounts. Also, request that your checks remain printed as they are (not in the name of your Living Trust). If the bank requires the name of your trust on the checks, that will not cause you any difficulties in most cases.

STEP THREE:

Produce a copy of your Certificate of Trust to show the proper name for the account, to show that you are the Trustees and that you have authority to open this type of account in the name of your Living Trust.

STEP FOUR:

Sign the new signature cards. (You should not have to use the word "Trustee" as part of your signature.)

OUT OF TOWN FINANCIAL INSTITUTION

STEP ONE:

If your bank account is held at a financial institution out of town, send the instruction letter and a copy of the Certificate of Trust. (Some institutions may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio binder. Be ready to send a copy if it's requested.)

STEP TWO:

When you receive the new signature cards in the mail, made out in the name of your Living Trust, sign them and send them back to the institution. (You should not have to use the "Trustee" as part of your signature.)



Assignment of Bonds

Instructions

PURPOSE:

To transfer title of individual bond certificates in your possession to

the name of your Living Trust.

FIRST WAY:

OPEN A BROKERAGE ACCOUNT (the easiest way)

If you want to avoid the expense, effort, and possibility of loss by the postal service, call a local stock broker and inquire about opening up a brokerage account for your portfolio. Under this arrangement the brokerage firm holds onto the actual bond certificates and collects the interest on your behalf. Your ownership, transactions, and income are all reported to you on periodic statements, including a year end summary to be used in preparing your income tax returns. The brokerage account should be registered in the name of your Living Trust. There is very little risk under these accounts because they are generally insured for at least

\$500,000 in the event of a brokerage firm failure.

SECOND WAY:

HAVE A BROKER CHANGE TITLE ON BONDS FOR YOU

If you want to keep the bonds yourself, without opening an account, some brokerage firms will charge you a flat fee of \$15.00 to \$30.00 per bond to transfer them into the name of your trust for you.

THIRD WAY:

SEND THE CERTIFICATES TO THE TRANSFER AGENT

YOURSELF (the most complicated way)

NOTE:

It is possible that the Transfer Agent will <u>not</u> issue new certificates because by 1998 almost all companies will be making these entries and transfers electronically. Call your Transfer Agent's 1-800 number to determine if you will receive newly-issued certificates. If new certificates will not be issued, we recommend you use the first way outlined above to transfer title of your bonds to your

Living Trust.

STEP ONE:

Fill out the Irrevocable Bond Power form for each entity for which you have a bond certificate. You must write in the following information:

- 1. Your social security number
- 2. The total number of bond certificates
- 3. Name of the company or entity issuing the bonds
- 4. Certificate numbers of the bonds
- 5. Name of Bond Transfer Agent
- 6. Date

Do not sign the form until your signature can be guaranteed with a "Medallion Guarantee". Securities law requires that the signatures on any request involving the transfer of ownership of stocks and bonds must be guaranteed (not notarized). Your signature can be guaranteed with a "Medallion guarantee" at the offices of many major brokerage firms or certain commercial banks or trust companies. Call your local bank or brokerage firm to ask if they provide this service. You must have a "Medallion guarantee." A regular guaranteed signature will not always suffice.

It is safer to mail the Irrevocable Bond Power in a separate envelope to reduce the risk of fraudulent transfer if the document should get into the wrong hands.

STEP TWO:

On the instruction letter, fill in the name and address of the bond Transfer Agent for the issuing company or entity and sign it. The name and address of the Transfer Agent will usually be identified either on the actual bond certificate or on papers accompanying your interest checks.

STEP THREE:

Assemble the following package of documents to send to the Transfer Agent of the bond issuer:

- 1. The instruction letter requesting that the certificates be changed to the trust name.
- 2. The one page Certificate of Trust to show that you are the Trustee and that you have authority to hold bonds in the trust name. (Some Transfer Agents may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio. Be ready to send a copy if it's requested.)

- 3. The W-9 IRS form, signed and completed. This will provide the necessary tax information for the transfer.
- 4. The original bond certificates.

STEP FOUR:

Mail this package to the Transfer Agent by registered, insured mail

to reduce the consequences of lost certificates.

STEP FIVE:

If the Transfer Agent needs additional information to complete the transfer, he/she will notify you directly. If you haven't heard from the Transfer Agent within six weeks, follow up with another letter.



Assignment of Brokerage Accounts

Instructions

PURPOSE:

To transfer title of brokerage "Street Name" accounts from your names as individuals to the name of your Living Trust. These are accounts at a brokerage firm that hold your publicly traded stocks and bonds. The brokerage firm holds the actual certificates in its "street name" so it is easier for you to trade. By changing the name on the account, you automatically change the beneficial ownership of all the securities in that account.

LOCAL BROKERAGE OFFICE

STEP ONE:

Take your Estate Planning Portfolio to the brokerage firm and talk

with your broker.

STEP TWO:

Ask to have title to your account changed to the name of your Living Trust. Point out that the trust permits either one of you to transact business on behalf of the trust. Therefore, any transactions in the account should only require one signature. If the institution permits it, ask to keep the same account numbers on the accounts.

STEP THREE:

Produce a copy of the one page Certificate of Trust to show the proper name for the account, to show that you are the Trustees and that you have authority to open up this type of account in the trust name. (Some institutions may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio binder.)

STEP FOUR:

Fill out and sign the attached W-9 IRS form, Payer's Request for Taxpayer Identification number and any other forms the brokerage firm may need to make the transfer.

STEP FIVE:

Your broker will provide you with an Irrevocable Stock or Bond Power form and assist you in filling it out and getting a "Medallion guarantee" for your signature.

OUT OF TOWN BROKERAGE OFFICE

If your brokerage account is held by a firm whose offices are out of town, take the following steps:

STEP ONE:

Call you broker's 1-800 number to get specific instructions.

STEP TWO:

Have your signatures guaranteed with a "Medallion guarantee" on the Irrevocable Stock or Bond form. Securities law requires that the signatures on any request involving the transfer of ownership of stocks and bonds must be guaranteed (not notarized). Your signatures can be guaranteed at the offices of many major brokerage firms or at certain commercial banks or trust companies. Call your local bank or brokerage firm to ask if they provide this service. It is best to have a "Medallion" guarantee instead of a regular guaranteed signature.

STEP THREE:

Send the following package of documents to the brokerage firm:

- 1. The instruction letter requesting that the accounts be changed to the trust name.
- 2. A copy of the one page Certificate of Trust to show the proper name for the account, to show that you are the Trustees and that you have authority to open up this type of account in the trust name. (Some institutions may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio binder. Be ready to send a copy if it's requested.)
- 3. The W-9 IRS form, signed and completed, to provide the necessary tax information for the new account.
- 4. The Irrevocable Stock or Bond Power form with your signature "Medallion guaranteed".

STEP FOUR:

If they need additional information to complete the transfer, they will notify you directly. If the next month's brokerage statement is in the name of your trust, you'll know your request has been honored. If not, follow up with the company.

ELMER H. BRUNSTING or NELVA E. BRUNSTING 13630 Pinerock Houston, Texas 77079 (713) 464-4391

10-13 . 1996

Bank of america, Texas Town + Country Branch Nauston. It

Re: Change of Title on Brokerage Account

Account Number: See fallowing Page
Social Security Number: 282-32-8905

To Whom It May Concern:

We have established a Revocable Living Trust and would like to change the title on the brokerage account described above from our names to the name of our Living Trust as follows:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

We have attached a copy of an executed and notarized Certificate of Trust verifying the essential terms of our trust document along with a W-9 IRS form and a signed "Medallion guaranteed" Irrevocable Stock or Bond Power.

The title information on the account should specify that only one signature (either ELMER H. BRUNSTING or NELVA E. BRUNSTING) is required. This is consistent with the trust agreement as evidenced by the attached Certificate of Trust.

Please be advised that these instructions should not be followed if the subject account is an IRA.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security numbers under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

Assignment of Bank Accounts

ELMER H. BRUNSTING and NELVA E. BRUNSTING, husband and wife, do hereby transfer and assign, without consideration and in order to change formal title only, all right, title and interest which they now have in those Bank Accounts listed below, to ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

Institution	Account Number
merrill Lynch Consulte	568 03R 71 Micholan Appley
merciel Lynch	568 03R 71 (Michalan Appley) 568 52552
	<u></u>
This assignment was executed on the	day of, 1996.
(Elmant Bluenstong
	Nehra E. Brunsting NELVA E. BRUNSTING
STATE OF TEXAS COUNTY OF	
	edged by the said ELMER H. BRUNSTING and undersigned Notary Public on this the day
	Notary Public, State of Texas



IMPORTA FOR MARGE	ANT MESSAGE				
TATE 01/29/19	TIME A.M.				
WHILE Y	OU WERE OUT				
M					
OF					
PHONE NO					
TELEPHONED	PLEASE CALL				
CALLED TO SEE YOU	WILL CALL AGAIN				
WANTS TO SEE YOU	WANTS TO SEE YOU RUSH				
RETURNED	OUR CALL				
MESSAGE FOLLOWIN	GUP ON MR.				
ELMER BRUNSTING'S CI) -					
the changes he	ave been made in				
the system - it now appears					
as it does on the following page -					
SIGNED Meli35a (
CASCADE P3-A2334	PRINTED IN U.S.A.				





Bank of America

Certificate of Deposit Record

Account Number **Branch Name** TIN#

85195-06481 TOWN & COUNTRY 282-32-8905

Account Holder(s)

ELMER H BRUNSTING DR NELVA E BRUNSTING TR OF THE BRUNSTING FAMILY LIVING TRUST

	Issue Date	Initial Maturity Date	Term	Renewal Term	Account Type
DATES AND TERMS		· ·		_X Automatic	X Investment CD
	09/27/96	09/27/01	60 MONTHS		Retirement CD

	Opening/Renewal Balance	Minimum Balance Requirement	n Balance Requirement Additions		
BALANCES			Permitted (18 Mo./Ret.)		
	\$ 10,000.00	s 1,000.00	X Not Permitted \$ Minimum Addition		

1	Interest Rate	Annual Perd	centage Yield (APY)		Interest Computation
WIEREST	6.00 [%]	6.	183 %		Daily Compounding
INTEREST	Interest to be Paid	Beginning	December	27, 1996	And
	Monthly	Quarterly	Semi-Annually	Annually	Maturity (Terms of 1 Year or Less)
	With The Last Distr	ribution on The Fin	nal Maturity Date		•
	Pay Interest to:	X Reinvest in	this CD	C	heck to Account Holder
	Checking Acct. #			Savings Acct.	#
	Money Market Acct. #			Other	

The FACTS About Personal Deposit Account Programs and/or FACTS About Business Deposit Account Programs and/or FACTS About Individual Retirement Accounts Programs booklets you receive contain the terms and conditions of this account.

Annual Percentage Yield assumes principal and interest rate remain in the account until maturity at the same interest rate. If you withdraw all or part of your certificate of deposit before it matures, an early withdrawal penalty will be imposed. A certificate of deposit account is not transferable and is not negotiable. Your account will automatically renew at maturity with the same term and current interest rate and annual percentage yield (APY).



Bank of America Texas, N.A. • Member FDIC

5122 7/95 (Reprint 11/95)



RESTYLED 10/15/96

Bank of America Certificate of Deposit Record

Account Holder(s)

Account Number Branch Name TIN #

85195-06481 TOWN & COUNTRY 282-32-8905

ELMER H BRUNSTING OR NELVA E BRUNSTING TR OF THE BRUNSTING FAMILY LIVING TRUST

·	Issue Date	Initial Maturity Date	Term	Renewal Term	Account Type
DATES AND TERMS				X Automatic	X Investment CD
	09/27/96	09/27/01	60 MONTHS	,	Retirement CD

	Opening/Renewal Balance	Minimum Balance Requirement		Additions		
BALANCES			, <u> </u>		Permitted (18 Mo./Ret.)	
	\$ 10,000.00	\$	1,000.00	X Not Permitted \$	Minimum Addition	

			•	
Interest Rate	Annual Percentage Yield (APY)		Interest Computation	
6. ØØ [%]	6.183 %		Daily Compounding	
Interest to be Pa	id Beginning December	27, 1996	And	
Monthly	X Quarterly Semi-Annual	yAnnually	Maturity (Terms of 1 Year or Less)	
With The Last D	istribution on The Final Maturity Date			ì
Pay Interest to:	X Reinvest in this CD	C	heck to Account Holder	-
Checking Ac	ct. #	Savings Acct.	#	_
Money Mark		Other		_

The FACTS About Personal Deposit Account Programs and/or FACTS About Business Deposit Account Programs and/or FACTS About Individual Retirement Accounts Programs booklets you receive contain the terms and conditions of this account.

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Bank of America Certificate of Deposit Record

Account Holder(s)

Account Number Branch Name TIN #

85195-06481 TOWN & COUNTRY 282-32-8905

ELMER H BRUNSTING OR

NELVA E BRUNSTING
Revised W/5/96
to Trust

	Issue Date	Initial Maturity Date	Term	Renewal Term	Account Type
DATES AND TERMS				_X Automatic	X Investment CD
	09/27/96	09/27/01	060 MONTHS		Retirement CD

	Opening/Renewal Balance	Ľ.	Minimum Balance Requirer	nent	Addit	ions
BALANCES	,					Permitted (18 Mo./Ret.)
	\$ 10,000.00	\$	1,000.00		X Not Permitted \$	Minimum Addition

	Interest Rate	Interest Rate Annual Percentage Yield (APY)			Interest Computation			
	6. 00 %	6. 18	%		Daily Compounding			
TEREST	Interest to be Paid E	Beginning	ecember)	27, 1996	And			
	Monthly X	Quarterly	_Semi-Annually	Annually	Maturity (Terms of 1 Year or Less)			
	With The Last Distri	bution on The Final M	Naturity Date		•			
	Pay Interest to:	Pay Interest to: X Reinvest in this CD			Check to Account Holder			
	Checking Acct.	#	<u> </u>	Savings Acct.	#			
	Money Market A	loct. #		Other				

The FACTS About Personal Deposit Account Programs and/or FACTS About Business Deposit Account Programs and/or FACTS About Individual Retirement Accounts Programs booklets you receive contain the terms and conditions of this account.

Annual Percentage Yield assumes principal and interest rate remain in the account until maturity at the same interest rate. If you withdraw all or part of your certificate of deposit before it matures, an early withdrawal penalty will be imposed. A certificate of deposit account is not transferable and is not negotiable. Your account will automatically renew at maturity with the same term and current interest rate and annual percentage yield (APY).

Bank of America Texas, N.A. • Member FDIC



RESTYLED 10/15/96

Bank of America Certificate of Deposit Record

Account Holder(s)

Account Number Branch Name TIN #

85195-06477 TOWN & COUNTRY 282-32-8905

Olped?

ELMER H BRUNSTING OR NELVA E BRUNSTING TR OF THE BRUNSTING FAMILY LIVING TRUST

	Issue Date	Initial Maturity Date	Term	Renewal Term	Account Type
DATES AND TERMS				Automatic	X Investment CD
	09/27/96	03/26/97	180 DAYS		Retirement CD

	Opening/Renewal Balance	Minimum Balance Requirement	Additions
BALANCES			Permitted (18 Mo./Ret.)
	\$ 12,000.00	\$ 1,000.00	X Not Permitted \$ Minimum Addition

	Interest Rate	Annual Perd	centage Yield (APY)			Interest Computat	ion
INTEREST	4.75	4.	864 %			Daily Compound	ling
INTEREST	Interest to be Pai	d Beginning	December	27,	1996		And
	Monthly	X Quarterly	Semi-Annually		Annually	Maturity (Terms of 1	l Year or Less)
	With The Last Dis	stribution on The Fir	nal Maturity Date				
	Pay Interest to:	X Reinvest in	this CD		Cr	eck to Account Holder	
	Checking Acc	ot. #			Savings Acct. #		
	Money Marke	et Acct. #			Other		

The FACTS About Personal Deposit Account Programs and/or FACTS About Business Deposit Account Programs and/or FACTS About Individual Retirement Accounts Programs booklets you receive contain the terms and conditions of this account.

Annual Percentage Yield assumes principal and interest rate remain in the account until maturity at the same interest rate. If you withdraw all or part of your certificate of deposit before it matures, an early withdrawal penalty will be imposed. A certificate of deposit account is not transferable and is not negotiable. Your account will automatically renew at maturity with the same term and current interest rate and annual percentage yield (APY).

Bank of America Texas, N.A. • Member FDIC



Bank of America Certificate of Deposit Record

Account Number

85195-06477

282-32-8905

TOWN & COUNTRY

	Issue Date	Initial Maturity Date	Term	Renewal Term	Account Type
DATES AND TERMS				X Automatic	_X Investment CD
AND TEHMS	09/27/96	03/26/97	180 DAYS		Retirement CD

	Opening/Renewal Balance	Minimum Balance Requirement	Additions
BALANCES	•		Permitted (18 Mo./Ret.)
	\$12,000.00	\$ 1,000.00	X Not Permitted \$ Minimum Addition

	Interest Rate Annual Percentage Yield (APY)			Interest Computation		
	4.75 %	4.	86 %		Daily Compounding	
INTEREST	Interest to be Paid	l Beginning	December	27, 1996	And	
	Monthly	X Quarterly	Semi-Annually	Annually	Maturity (Terms of 1 Year or Less)	
	With The Last Dis	tribution on The Fi	nal Maturity Date			
	Pay Interest to:	X Reinvest in	this CD	Check to Account Holder		
	Checking Acc	t. #		Savings Acct	.#	
	Money Market	t Acct. #		Other		

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Assignment of Certificates of Deposit

Instructions

PURPOSE:

To transfer title of Certificates of Deposit from your names as individuals to the name of your Living Trust. To change title, new signature cards on file at the financial institution must be executed in the name of your Living Trust.

LOCAL FINANCIAL INSTITUTION

STEP ONE:

If your Certificate of Deposit is held at a local financial institution, go to that branch and talk with the person at the New Accounts desk.

STEP TWO:

Ask to have title to your Certificate of Deposit changed to the name of your Living Trust. If the institution permits it, ask to keep the same account numbers on the certificates.

Ask if changing title to your Certificate of Deposit will trigger a penalty. If it will trigger a penalty, make sure to have a "P.O.D." (Payable on Death) designation in the name of your trust and, when the C.D. reaches maturity, if you wish to continue that type of investment, have the new C.D. titled in the name of your trust.

STEP THREE:

Produce a copy of your Certificate of Trust to show the proper name for the account, to show that you are the Trustees and that you have authority to open this type of account in the name of your Living Trust. (Some institutions may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio binder.)

STEP FOUR:

Sign the new signature account cards.

OUT OF TOWN FINANCIAL INSTITUTION

STEP ONE:

If your Certificate of Deposit is held at a financial institution out of town, send the instruction letter, a copy of the Certificate of Deposit and the one page Certificate of Trust. (Some institutions may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio. Be ready to send a copy if it's requested.)

STEP TWO:

When you receive the new signature account cards in the mail made out in the name of your Living Trust, sign them as Trustees and send them back to the institution.





ELMER H. BRUNSTING or NELVA E. BRUNSTING 13630 Pinerock Houston, Texas 77079 (713) 464-4391

		·	, 1996	
	*.			
Re:	Change of Title Account Numb Social Security	per(s):	Reinvestment Plan A	ccounts

To Whom It May Concern:

We have established a Revocable Living Trust and would like to change the title on the DRIP account described above from our names to the name of our Living Trust as follows:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

This title change also applies to all reinvestment account(s) containing stock or dividends under this plan.

We have attached a copy of an executed and notarized Certificate of Trust verifying the essential terms of our trust document and a signed "Medallion guaranteed" Irrevocable Stock or Bond Power.

The title information on the account should specify that only one signature (either ELMER H. BRUNSTING or NELVA E. BRUNSTING) is required. This is consistent with the trust agreement as evidenced by the attached Certificate of Trust.

Please be advised that these instructions should not be followed if the subject account is an IRA.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security numbers under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If you need additional information in order to make this change of title, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosures

IRREVOCABLE STOCK OR BOND POWER

FOR VALUE RECEIVED, the undersigned does hereby sell, assign and transfer to:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

F STOCK, { COMPLETE {		shares of the	stock of
THIS { PORTION {	represented	d by Certificates No.(s)	inclusive,
{ {	standing in said Comp	the name of the undersi	
F BONDS, { COMPLETE {	· -	_ bonds of	· · · · · · · · · · · · · · · · · · ·
THIS { PORTION {		cipal amount of \$	
{		the name of the undersi	gned on the books
· · · · · · · · · · · · · · · · · · ·	, transfe	evocably constitute and a er agent, to transfer the sa	id stock or bond(s), a
ease may be, on the premises.	d do hereby irro , transfe books of said	evocably constitute and a	id stock or bond(s), a
case may be, on the premises.	d do hereby irro , transfe books of said	evocably constitute and a er agent, to transfer the sa Company, with full pov	id stock or bond(s), a
case may be, on the premises.	d do hereby irro , transfe books of said	evocably constitute and a er agent, to transfer the sa Company, with full pov	id stock or bond(s), a ver of substitution in
case may be, on the premises.	d do hereby irro , transfe books of said	evocably constitute and a er agent, to transfer the sa Company, with full pov	id stock or bond(s), a ver of substitution in
case may be, on the premises.	d do hereby irro , transfe books of said day of	evocably constitute and a ger agent, to transfer the sa Company, with full pov., 1996. SIGNATURE (id stock or bond(s), a ver of substitution in
case may be, on the oremises. DATED this	d do hereby irro , transfe books of said day of	evocably constitute and a ger agent, to transfer the sa Company, with full pov., 1996. SIGNATURE (id stock or bond(s), a ver of substitution in GUARANTEED:

Assignment of DRIP Accounts

ELMER H. BRUNSTING and NELVA E. BRUNSTING, husband and wife, do hereby transfer and assign, without consideration and in order to change formal title only, all right, title and interest which they now have in those DRIP Accounts listed below, to ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

Account Name	· :	Account Number	e <u>r</u>
ELMENA BROWSTING	·	3300 /20	1-9975
	 .		
		· · · · · · · · · · · · · · · · · · ·	
			
This assignment was executed on the _	day of		, 1996.
		BRUNSTING	
	NELVA 8.	BRUNSTING	
STATE OF TEXAS COUNTY OF			
The above document was acknow NELVA E. BRUNSTING before me the of, 1996.			
	·		



Assignment of General Partnership

Instructions

PURPOSE:

To transfer the title of a General Partnership interest from your

names as individuals to the name of your Living Trust.

STEP ONE:

Send the instruction letter along with a copy of the Assignment of General Partnership, a Certificate of Trust, and the Consent to Assignment to the managing general partner. This will show that you have legally assigned your interest and that under the trust document you have the power as Trustees to act as general partners.

(Some partnerships may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio.)

If the partnership has a special form that needs to be filled out or wants additional information to complete the transfer, the managing partner will notify you.

STEP TWO:

When the partnership approves the transfer, the managing general partner will return the signed Consent To Assignment form authorizing the change.

STEP THREE:

Place the original of the signed Consent to Assignment next to the original Assignment of General Partnership in your funding binder.

STEP FOUR:

If you haven't heard anything within four weeks, follow up with the managing general partner.

ELMER H. BRUNSTING or NELVA E. BRUNSTING 13630 Pinerock

Houston, Texas 77079 (713) 464-4391

		, 1996.		
,		•		
	 .			
Re: General Partnership				148
To the Managing General Partner:				
We have established a Revocation our general partnership interest frofollows:			-	
ELMER H. BRUNSTING or I successor Trustees, under the dated October 10, 1996, as am	BRUNSTING			
We have attached a copy of a cour trust document and a copy of the		• •		s of
When the partnership approves Consent to Assignment form.	this transfer, p	olease sign an	d return the enclo	osed
Please note that no new tax ID required to use our social security nu 1(a)(2) for all trust transactions.				
If you need additional information contact us right away at the above ad relying on you to complete this transf	dress or by tele	phone at (713		
Thank you for your immediate	attention to thi	s matter.		
	Sincerely,	. X		
	·			
	ELMER H.	BRUNSTING	}	
	1			
Enclosures	NELVA E.	BRUNSTING	,	

Consent to Assignment

The undersigned Partnership, he ELMER H. BI Trustees, under as amended, as assignor and su	reby consents RUNSTING of the BRUNST s a substitute	to the for NELVA ING FAM partner w	regoing ass E. BRUN IILY LIVI ith all the	ignment and a ISTING, Trust NG TRUST dat rights, privile	pproves adrates, or the ted October ges and dut	successor 10, 1996,
Date			General M	anaging Partne	er	

Assignment of General Partnership Interest

all right, title and interest which they not	neral Partnership, to ELME stees, or the successor T	rustees, under the
This assignment was executed on the _	day of	, 1996.
	ELMER H. BRUNSTING	
	NELVA E. BRUNSTING	
STATE OF TEXAS COUNTY OF		





Assignment of Lease

Instructions

PURPOSE:

To transfer your beneficial interest under a lease agreement from you

as individuals to your Living Trust.

STEP ONE:

Send the instruction letter to the lessee (renter). This will explain that you have legally assigned to your trust your right to receive rent

payments under the lease agreement.

(There is no need to send any portion of your trust document to the

lessee.)

STEP TWO:

If the next rent payment you receive is made out to your Living Trust, you'll know that the lessee received your letter and understood what needed to be done. If the next rent payment is made out to you personally, you should contact the lessee and ask

that future payments be made out to the trust.

NOTE:

If the lessee refuses to cooperate and continues to make the payments to you personally, it is not a serious problem. All rent checks received by you personally can be deposited in a trust bank account which will automatically convert the funds into trust property. Because the Assignment of Lease legally transferred your interest when it was signed, upon your death any interest that remains in the

lease will be administered by the trust.

ELMER H. BRUNSTING or NELVA E. BRUNSTING 13630 Pinerock Houston, Texas 77079 (713) 464-4391

	. (/	13) 404-4391			•
• • • • • • • • •		,	. 1996		
		\	, 1770		
			•	•	
· · · · · · · · · · · · · · · · · · ·	<u>, </u>	· .			
			•		
Re: Real Esta	ate Lease Agree	ment			
To Whom It May Con	icern:				
ELMER H. BR successor Trust dated October 1	ees, under the	BRUNSTING 1	•		
Because we are payments to the same a the payment is to be myou have any question address or by telephon	address you have hade payable to s regarding this	e used in the past the BRUNSTIN change, please	it. The only G FAMIL	y difference v Y LIVING T	will be that RUST. If
		Sincerely,			-
		,			
		 			
•	,	ELMER H. 1	BRUNSTIN	IG	
		NFI VA F	RUNSTIN	G	

Assignment of Lease

ELMER H. BRUNSTING NELVA E. BRUNSTING STATE OF TEXAS COUNTY OF The above document was acknowledged by the said ELMER H. BRUNSTING		to ELMER H. BRUNSTING ees, or the successor Trustees, under to RUST dated October 10, 1996, as amended.
NELVA E. BRUNSTING STATE OF TEXAS COUNTY OF The above document was acknowledged by the said ELMER H. BRUNSTING NELVA E. BRUNSTING before me the undersigned Notary Public on this the	This assignment was executed on the _	day of, 1996.
NELVA E. BRUNSTING STATE OF TEXAS COUNTY OF The above document was acknowledged by the said ELMER H. BRUNSTING NELVA E. BRUNSTING before me the undersigned Notary Public on this the		
STATE OF TEXAS COUNTY OF The above document was acknowledged by the said ELMER H. BRUNSTING NELVA E. BRUNSTING before me the undersigned Notary Public on this the		ELMER H. BRUNSTING
STATE OF TEXAS COUNTY OF The above document was acknowledged by the said ELMER H. BRUNSTING NELVA E. BRUNSTING before me the undersigned Notary Public on this the		
COUNTY OF The above document was acknowledged by the said ELMER H. BRUNSTING NELVA E. BRUNSTING before me the undersigned Notary Public on this the		NELVA E. BRUNSTING
COUNTY OF The above document was acknowledged by the said ELMER H. BRUNSTING NELVA E. BRUNSTING before me the undersigned Notary Public on this the		
The above document was acknowledged by the said ELMER H. BRUNSTING NELVA E. BRUNSTING before me the undersigned Notary Public on this the	STATE OF TEXAS	
NELVA E. BRUNSTING before me the undersigned Notary Public on this the	COUNTY OF	
	NELVA E. BRUNSTING before me th	
	, 1550.	



Metropolita	n Life	Keep ti	his parl	for	you	reco	rds	,
rvi.	Policy Number 2 1 282 0 Current		Month 3. How Used	ate Du Day 28	e Year 74	Payable A	Premium Net	216#37
	Dividend 101	• 9 2	(See over) \\ Loan	l			Premium Loan Interest	114#45
		d Credit to t Total Paid-Up onal Insurance	S	dends Current Interest		the Comp Total Divider With Inter	nds	•
Name of ELMER H	0.611116.004.416		nation on the	revers	e siđe)		Amount Due \$	114:45
If you mail a check or money and your canceled check or will be your record of payme be issued unless requested. If paid by cash, or if a receip present both parts to the Con to whom payment is made. Treceipt of the payment by sig	money order stub nt. A receipt will not t is desired, please npany representative e will acknowledge	Metropo 4510 TULSA	olitan Life EAST 3 OKLA	e Ins 1 5 1 7 4	urand ST 145	e Com R E E T	pany	•
Paid by Check or Money	"	19 74	Receipt	of \$		is her 19	eby acknowled	ged with thanks. 0.00
Amount	Dave	19	Counter	signati	ıre		@0.450	e-President and Secretary

Privilege of Voting for Directors

An election of Directors of the Company is held at the Home Office in New York on the second Tuesday in April of each year. After one year from the date of issue of the policy referred to on the reverse side, the holder of such policy, while it remains in force, will have a right to vote either in person or by mail. For particulars as how to vote, apply to the Secretary, One Madison Avenue, New York, N. Y. 10010.

Nominations for Directors

Section 198 of the New York Insurance Law Trequires the Board of Directors to nominate candidates described as the "Administration Ticket," and permits groups of policyholders to make other nominations not less than five months prior to the election.

Dividends The first and the policy is then in force with all due premiums paid to the anniversary. Any entry made on this notice under "Current Dividend" is subject to these conditions.

Explanation of Dividend "How Used" Code

- 1. Applied to premium payment, Net Premium or a credit amount ("CR") is shown. If the dividend exceeds the premium, part of the dividend will be used to pay the premium, and the excess "CR" amount will be paid to you, unless you wish to apply the excess to the payment of interest on the policy loan (if any).
- 2. Applied under the terms of the policy to the purchase of one-year Term insurance in the amount shown, with any balance applied as indicated.
- applied as indicated.

 3. Applied under the terms of the policy to the purchase of a paid-up addition to the amount of insurance. Total of the additions, purchased by current or prior dividends, or credited by the Company as increases to amounts previously lourchased, is shown under "Total Paid-up Additional Insurance." The cash value of this insurance is at least equal to the amount of dividend or dividends applied to, its purchase.

 4. Left to accumulate at interest. The current year's interest on the accumulation for prior years is shown under "Current Interest" with the total of the accumulation to date, including interest, shown under "Total Dividends With Interest."

 5. Applied under the terms of the Econo-Matic Option (Econo-Matic opticies only). The amount of any one-year Term insurance purchased is shown. The amount of any paid-up addition is included in "Total Paid-up Additional Insurance":—see (3) above.

026-B (6-73) Printed in U.S.A.

Metropolita	an Life Ke	ep this p	art for	you	r reco	rds	
	Policy Number		Date Du onth Day 3 28	re Year 73	Payable A	Premium	216•37
	Current Dividend 92 • 3	How Use (See ove			* 4	Net Premium	124 • 0 5
2.5	<i>-</i> .	Loan Principal				Loan Interest	
	Statement of Dividend C	redit to date for	dividends	left witl	h the Com	pany	•
	\$ One-Year Term \$ Tota Insurance Additional	al Paid-Up Insurance	\$ Current Interest	s	Total Divide With Inter		
Name of ELMER	H BRUNSTING	e explanation or	the revers	se side)		Amount Due \$	124.05
If you mail a check or mo and your canceled check will be your record of pay be issued unless requeste	or money order stub	etropolitan 510 EAS1					
If paid by cash, or if a rec present both parts to the C to whom payment is made receipt of the payment by	eipt is desired, please Company representative . He will acknowledge	JISA OKI					•
Paid by Check or Mon	ey Order	Rec	eipt of \$_		is he	reby acknowled	lged with thanks.
* s	Number 3/19 1	₉ 73 —			19	- Quel	0.000
Amount	Date	·	ntersignat	ure		Vi	e-President and Secretary
To he valid se a recei	nt this form must he counte	areinned by the	Company	rantaec	ntativa to	whom naumon	it ie mada inuen

Privilege of Voting for Directors

An election of Directors of the Company is held at the Home Office, 1 Madison Avenue, New York, N. Y. 10010, on the second Tuesday in April of each year. After one year from the date of the policy referred to on the reverse side, the holder of such policy, while it remains in force, will have a right to vote either in person or by mail. For particulars as to how to vote, apply to the Secretary at the Home Office of the Company.

Nominations for Directors

Section 198 of the New York Insurance Law requires the Board of Directors to nominate candidates described as the "Administration Ticket," and permits groups of policyholders to make other nominations not less than five months prior to the election.

Dividends, when declared, are payable only on a policy anniversary and only if the policy is then in force with all due premiums paid to the anniversary. Any entry made on this notice under "Current Dividend" is subject to these conditions.

Explanation of Dividend "How Used" Code

- 1. Applied to premium payment, Net Premium or a credit amount ("CR") is shown. If the dividend exceeds the premium, part dividend will be used to pay the premium, and the excess "CR" amount will be paid to you, unless you wish to the excess to the payment of interest on the policy loan (if any).
- 2. Applied under the terms of the policy to the purchase of one-year term insurance in the amount shown, with any balance applied as indicated.
- *3. Applied under the terms of the policy to the purchase of a paid-up addition to the amount of insurance. Total of the additions, purchased by current or prior dividends, or credited by the Company as increases to amounts previously purchased, is shown under "Total Paid-up Additional Insurance." The cash value of this insurance is at least equal to the amount of dividend or dividends applied to its purchase.
- *4. Left to accumulate at interest: The current year's interest on the accumulation for prior years is shown under "Current Interest" with the total of the accumulation to date, including interest, shown under "Total Dividends With Interest."

 *5. Applied under the terms of the Econo-Matic Option (Econo-Matic policies only). The amount of any one-year term insurance purchased is shown. The amount of any paid-up addition is included in "Total Paid-up Additional Insurance":—see (3)
- *Not available for Personal Health insurance policies. Dividends will be applied only to reduce premiums.

026-B (1-72) Printed in U.S.A.

Metropolita	an Life Kee	p this part for you	ur record	ls	
	Policy Number 2 1 2 8 2 0 0 0 A Current Dividend 1 2 1 • 5 8 Statement of Dividend Cree s One-Year Term Insurance s Total F	How Used (See over) Loan Principal dit to date for dividends left wi	· A =	Premium Net Premium Loan Interest	216=37 94=79
Name of Insured ELMER If you mail a check or mor and your canceled check will be your record of pays be issued unless requested If paid by cash, or if a recepresent both parts to the C to whom payment is made.	ney order, this part or money order stub ment. A receipt will not d. eipt is desired, please company representative. He will acknowledge	ropolitan Life Insuran O EAST 31ST S S A OKLA 74145	ice Compa	Amount Due \$	94079
	• •	Receipt of \$	is hereby	acknowled	laed with thanks
Paid by check or mon	Number ·		19	Ω	0.00

Privilege of Voting for Directors

An election of Directors of the Company is held at the Home Office in New York on the second Tuesday in April of each year. After one year from the date of issue of the policy referred to on the reverse side, the holder of such policy, while it remains in force, will have a right to vote either in person or by mail. For particulars as to how to vote, apply to the Secretary, One Madison Avenue, New York, N.Y. 10010.

Nominations for Directors

Section 198 of the New York Insurance Caw requires the Board of Directors to nominate candidates described as the "Administration Ticket," and permits groups of policyholders to make other nominations not less than five months prior to the election.

Explanation of Dividend "How Used" Code

- Applied to premium payment, Net Premium or a credit amount ("CR") is shown. If the dividend exceeds the premium, part dividend will be used to pay the premium, and the excess "CR" amount will be paid to you, unless you wish to the excess to the payment of interest on the policy loan (if any).

 plied under the terms of the policy to the purchase of one-year Term insurance in the amount shown, with any balance

026-B (4-74) Printed in U.S.A.

ELMER H. BRUNSTING or NELVA E. BRUNSTING

13630 Pinerock Houston, Texas 77079 (713) 464-4391

GLP MAIL DESK

10/16/96, 1996

ATTN: CLARE COOK

METLIFE P.O. Box 2006 DURORA 12 60507-2006

Re: Change of Beneficiary Designations for Life Insurance Proceeds

Policy Number: 6-16 4400

Social Security Number: 582-32-8905

To Whom It May Concern:

For estate planning reasons, we have established a Revocable Living Trust and would like to change the primary death beneficiary designation on the above-referenced policy with your company. We hereby revocably change the beneficiary designation so that any proceeds payable as a result of the insured's death shall be paid in one sum to the following:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

I designate my contingent beneficiary to be my spouse NELUAR BRUNSTING

The attached copy of an executed Certificate of Trust verifying the essential terms of our trust document is provided for your records. The Insurer shall not be obligated to inquire into the terms of the trust and shall be discharged from all liability after payment of the death proceeds under the policy as provided herein.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security number under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If this letter is not sufficient and you require your company form to be used to request this change, please send it to us as soon as possible.

If you need additional information in order to make this change of beneficiary designation, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this change of beneficiary to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

Mehra & Brunsting NELVA E. BRUNSTING

Enclosure (Certificate of Trust)

Certificate of Trust

The undersigned Founders hereby certify the following:

1. This Certificate of Trust refers to a joint revocable living trust agreement executed by ELMER H. BRUNSTING and NELVA E. BRUNSTING, Founders and initial Trustees. Either Founder while acting as Trustee may conduct business on behalf of the trust without the consent of any other Trustee. The full legal name of our trust for purposes of transferring assets into the trust, holding title of assets and conducting business for and on behalf of the trust, shall be known as:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

- 2. Should either original Trustee fail or cease to serve as Trustee by reason of death, disability or for any reason, the remaining original Trustee will continue to serve alone.
- 3. If both of the original Trustees fail or cease to serve as Trustee by reason of death, disability or for any reason, then the following individuals or entities will serve as Trustee in the following order:

First, ANITA KAY RILEY Second, CARL HENRY BRUNSTING Third, AMY RUTH TSCHIRHART

- 4. The Trustee(s) under the trust agreement are authorized to acquire, sell, convey, encumber, lease, borrow, manage and otherwise deal with interests in real and personal property in trust name. All powers of the Trustee(s) are fully set forth in Article Twelve of the trust agreement.
- 5. The trust has not been revoked and there have been no amendments limiting the powers of the Trustee(s) over trust property.
- 6. No person or entity paying money to or delivering property to any Trustee shall be required to see to its application. All persons relying on this document regarding the Trustees and their powers over trust property shall be held harmless for any resulting loss or liability from such reliance. A copy of this Certificate of Trust shall be just as valid as the original.

The undersigned certify that the statements in this Certificate of Trust are true and correct and that it was executed in the County of Harris, in the State of Texas, on October 10, 1996.

ELMER H. BRUNSTING,

Founder and Trustee

NELVA E. BRUNSTING,

Founder and Trustee

STATE OF TEXAS COUNTY OF HARRIS

The foregoing Certificate of Trust was acknowledged before me on October 10, 1994, by ELMER H. BRUNSTING and NELVA E. BRUNSTING, as Founders and Trustees.

Witness my hand and official seal.

Ahannu C. Sweeney Notary Public, State of Texas

SHANNON E. SWEENEY
NOTARY PUBLIC, STATE OF TEXAS
MY COMMISSION EXPIRES
FEB. 25, 1998

P1088

Group Life Products Administrative Services



administrator for The Travelers

Elmer H. Brunsting 13630 Pinerock Houston, TX 77079

RE: Group Policy - 164400

Dear Mr. Brunsting,

As requested we have changed the beneficiary to read:

"ELMER H. BRUNSTING OR NELVA E. BRUNSTING, TRUSTEES, OR THE SUCCESSOR TRUSTEES, UNDER THE BRUNSTING FAMILY LIVING TRUST DATED OCTOBER 10, 1996, AS AMENDED"

Please attach this Change of Beneficiary form to the reverse side of the Paid-Up certificate.

Thank you for bringing this change to our attention.

Sincerely,

Clare Cook

Paid-Up

Group Life Products

Clare Cook

November 1, 1996

Enc.

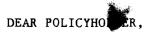
METLIFE CUSTOMER SERVICE CENTER PHS BENEFICIARY & ASSIGN UNIT PO BOX 21758 TULSA OK 74121-1758

NOVEMBER 12, 1996



POLICY NUMBER: 021282000A NAME OF INSURED: ELMER H BRUNSTING

ELMER H BRUNSTING 13630 PINEROCK HOUSTON TX 77079



WE PROCESSED THE CHANGE OF BENEFICIARY REQUESTED ON THIS POLICY. OUR RECORDS ON THIS DATE SHOW THE FOLLOWING:

PRIMARY BENEFICIARIES
ELMER H&NELVA E BRUNSTING, TRUSTEES UNDER THE BRUNSTING FAMILY TRUST DATED 10/10/1996

RELATION TRUST

CONTINGENT BENEFICIARIES
NO DESIGNATED BENEFICIARIES

IF YOU HAVE ANY QUESTIONS ABOUT THIS INFORMATION OR ABOUT YOUR LIFE INSURANCE PROGRAM IN GENERAL, PLEASE CONTACT YOUR LOCAL METLIFE REPRESENTATIVE OR CALL 1--800--met 5000 (1--800--638--5000).

PLEASE KEEP THIS LETTER WITH THE POLICY, AS IT IS NOT OUR CURRENT PRACTICE TO ENDORSE THE ACTUAL CHANGE ON THE POLICY. YOU WILL BE HEARING FROM US SEPARATELY IF YOU REQUESTED ACTION ON OTHER POLICIES.

THANK YOU FOR ALLOWING METLIFE TO HANDLE YOUR INSURANCE NEEDS.

TONI ELLIOTT

BENEFICIARY AND ASSIGNMENT UNIT

fels Eapsy

13640 Pinerock Houston, TX 77079 June 27, 1996

Raymond J. Kodysz Metropolitan Life 11757 Katy Freeway, Suite 1050 Houston, TX 77079

Policy # 21 282 000

Dear Ray:

I wish to update my contingent beneficiary list and change the mode of payment to the following.

Beneficiary; Nelva E. Brunsting, Wife, DOB 10.8.26 13630 Pinerock, Houston, TX 77079. Mode of settlement, Lump Sum.

Contingent Beneficiaries:
Candace L Curtis, Daughter, DOB 3.12.53, 5557 Sepulveda,
Concord, CA 94521
Carol A. Brunsting, Daughter, DOB 10.16.54, 5822 Jason
Houston, TX 77074
Carl H. Brunsting, Son, DOB 7.31.57, 5629 Flack Dr.
Houston, TX 77081
Amy R. Tschirhart, Daughter, DOB 10.7.61, 969
Fredericksburg, TX 78130

Anita K. Riley, Daughter, DOB 8.7.63, 203 Bloomingdale Cir. Victoria, Tx 77904 in equal shares or to the suvivors in equal shares or all to the survivor. Mode of

settlement, Lump Sum.

Thank You

Elmer H. Brunsting

Metropolitan Life Insurance Company

One Madison Avenue, New York, N.Y. 10010 (212) 578-3520

J.F. KIERNAN

Manager PHI/EBP Administration



AUGUST 2,1984

3 837 349 AH

ELMER BRUNSTING 13630 PINEROCK HOUSTON TX 77079

Dear Policyholder

As part of a general reorganization of Metropolitan's service facilities for disability income business, the administration of your personal health insurance disability income policy has been transferred to Metropolitan's Home Office in New York City. The address is as follows:

Metropolitan Life Insurance Company Personal Health Insurance One Madison Avenue, New York, NY 10010

While your Administration Office has been transferred, your local Metropolitan Sales Office will continue to service you. Premium payments should continue to be mailed to the same address to which you presently send your premiums.

If you have any questions about this transfer, don't hesitate to call or write to us.

Yours truly,

J.A. Kiernan

Manager





Vice-President Personal Life Insurance

> ELMER H BRUNSTING 13630 PINEROCK-HOUSTON TEX 77024

RE: 21 282 000A ELMER H BRUNSTING

Dear Policyholder

A recent review of our records shows that your policy has an outstanding loan. While the policy loan provision represents a valuable right, you should remember that such a loan is deducted from the policy proceeds at the time of settlement, possibly undermining the purpose for which the policy was purchased.

Recognizing this, you may have already considered fully repaying your loan or are presently making payments to reduce it. Each repayment you make helps restore the value of your insurance and allows your beneficiary to realize the policy's full promise. If you have already been making periodic repayments, the amount of principal shown below should reflect all but possibly your most recent payment.

The repayment stub below is designed to assist you in making repayment of your loan. If full repayment is not possible now, as little as \$20.00 will start your repayment program. When making subsequent repayments, be sure to write "Loan Repayment" and your policy number on the check. Please keep this letter with your checkbook as a repayment reminder to send future checks to our office shown below:

Yours truly,

J.R. Whitney Vice-President

(Check or Money Order Payable to Metropolitan Life)

Metropolitan Life Insurance Company

PO BOX 67 TULSA OKLAHOMA

74121

Policy (Contract) Number

BIII

District

Agency

Amount of

21 282 000A

Date **3** 28

Number **B91**

Number

Principal **\$4382.79**

Name of

ELMER H BRUNSTING

ELMER H BRUNSTING
13630 PINEROCK-HOUSTON TEX 77024

Fold for Mailing

Check or money order may be made payable to Metropolitan Met Life) and should with this notice to

Amount Enclosed for Loan Repayment \$

Metropolitan Life Insurance Company

PO BOX 67 TULSA OKLAHOMA

74121

P1093



Personal Life Insurance **Policyholder Services**

Central Head Office

12902 East 51st Street P.O. Box 500 Tulsa, Oklahoma 74121

District Policy Number Date Agency · E. H. Brunsting 13630 Pinerock In reply to your recent communication, please refer to the paragraphs below marked X. A net loan of \$......is available. At the time the loan is granted, any premium(s) due and unpaid will be deducted. Any premium deduction will change the amount of net loan quoted. A net loan of \$...... is available. This takes into consideration the deduction of premium(s) beginning with the payment At the time the loan is granted any additional premium(s) due and unpaid will be deducted. Additional premium deduction will change the amount of net loan quoted. The net loan stated takes into consideration the existing loan of \$...... and accrued interest of \$...... Please indicate the type of loan desired by completing the enclosed Loan Request. This form is to be signed by: There is insufficient value to pay the premium(s) due....... ... by loan, A payment of \$ the loan transaction. Please send us your check or money order if the loan is wanted. A cash loan is not available as the existing indebtedness is in excess of the Guaranteed Loan Value. Please: have the enclosed Loan Request signed by the assignee. If a corporation, the full name of the corporation should be entered on the Loan Request in the space for the signature, and under the name of the corporation, the signature and titles of two officers of the corporation will be needed. The corporate seal should be impressed on the Loan Request. The check will be drawn to the sole order of the assignee, unless otherwise directed. If the assignment of the policy is to be released, please complete the enclosed Release of Collateral Assignment and raturn it with the completed Loan Request. Please complete the enclosed forms: ☐ Change of name. ☐ Change of beneficiary Loans may be repaid in full or in convenient amounts such as \$10. Such payments may be sent directly to this office. Please let us know the full name of the insured, policy number, and purpose of any payment you send to us so we may credit your pay ment properly and promptly. Interest on the loan is payable on the policy anniversary date. If left upaid, the interest is automatically added to the amount of principal and the total indebtedness will bear interest at the rate stated in the policy. This policy provides for payment of loan interest at the rate of percent a year. : 🔲 Your request concerning .. has been referred to another division of our Company. You will hear from them shortly. Personal Life Insurance **Policyholder Services** P1094 METLIFE CUSTOMER SERVICE CENTER BENEFICIARY & ASSIGNMENT PO BOX 21758 TULSA OK 74121-1758

భ MetLifeి

October 28, 1996

ELMER H BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079-5914

malet 11/8/94

RE: POLICY # 21 282 000 A INSURED: ELMER H BRUNSTING

Dear Mr Brunsting,

Enclosed please find the form necessary to designate a Trust as beneficiary of the above policy. This form also allows you to designate an individual as contingent beneficiary should the trust fail for any reason.

Kindly complete all information, and then sign and date the form. Your signature should be witnessed by a disinterested adult.

We will send you a letter of confirmation once the change has been recorded.

You will need to complete this form to name your trust as the beneficiary and your wife as the contingent beneficiary.

Return the form(s) in the enclosed envelope to the attention of the "B & A UNIT".

Thank you for allowing MetLife to handle your insurance needs.

Sincerely,

Joni Elliott

Toni Elliott 0107

enc. LTIC

MetLife[®]

METROPOLITAN LIFE INS. CO. 2950 N. LOOP WEST STE 601 HOUSTON TX 77092

Questions?

Contact your MetLife
Representative:
713-688-1871

. .

Sales Office/Agency:

82B/804

Annual Dividend Statement

ELMER H BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079-5914 Anniversary Date

March 28, 1999

Policy/Contract Number 21 282 000 A

Face Amount of Insurance

\$9,141

Name of Insured/Annuitant
ELMER H BRUNSTING

Plan

WHOLE LIFE

Please place this statement with your policy. This is not a bill.

0

See reverse side for a full explanation of your dividend options.

insuring with MetLife. Dividend Summary

According to the terms and provisions of your policy, you have chosen to have your 1999 dividend pay the premium on your policy. \$207.59 will be used to pay the premium. A check for the excess amount of \$190.04 will be sent to you on or about March 28, 1999.

1999 Dividend: Less Premium: Excess Amount: \$397.63 207.59 190.04

At MetLife, we value your business and look forward to providing you with quality service -- now and in the years ahead.

Have you reviewed your settlement options in view of future plans? For more information, contact your MetLife representative.

For questions or service, please contact your MetLife Account Representative or call 1-800-MET-5000 (1-800-638-5000). Our busiest day is Monday, so it is best to call Tuesday through Friday, if possible.

P1096

One of the most attractive features of your life insurance policy is that it pays dividends. MetLife shares a portion of its surplus (earnings) with policyholders through the distribution of declared policy dividends. We've paid dividends without interruption since becoming a mutual company in 1915. Each year dividends are credited to your policy provided premiums are paid to the policy's anniversary date.

Here are the dividend options offered by MetLife:

- Additional Paid-Up Insurance—You can use your dividends to add to your insurance coverage through the purchase of additional paid-up insurance.
 Paid-up insurance provides you with more life insurance coverage without having to pay additional out-of-pocket premium payments and without having to take a medical exam. In addition, paid-up insurance has an immediate cash value, which grows on a tax-deferred basis over time. This dividend option is not considered taxable as long as you do not cash in the additional insurance.
- Dividends with Interest—You can leave your dividends on deposit the way you do with a savings account. Interest is earned on these funds and the total amount of your Dividend with Interest balance grows over time. Each year we will send you and the Internal Revenue Service an official tax report (1099–INT) showing the taxable interest. Moreover, if dividends under this option plus other policy payments received in cash exceed your investment, future dividends would be taxable.
- **Premium Reduction**—You can apply your dividends to pay all or part of your premium.
- Cash Payments—You can receive a check for the amount of your dividend.
- One-Year Term Coverage—You can use your dividends to purchase one-year term coverage, which can be an inexpensive way to increase your insurance protection. (Not available on all policies.)

Your insurance policy describes your contractual rights and includes complete information regarding the dividend options that are available.

If you wish to change your dividend option, simply contact your local MetLife representative at the telephone number listed on the front of this statement.

METLIFE CUSTOMER SERVICE CENTER
BENEFICIARY & ASSIGNMENT
PO BOX 21758
TULSA OK 74121-1758



July 29, 1996

ELMER H BRUNSTING 13630 PINEROCK LN HOUSTON TX 77079-5914

RE: POLICY # 21 282 000 A INSURED: ELMER H BRUNSTING

Dear Policyholder,

Enclosed please find the form necessary to change the beneficiary on the above policy.

Kindly complete all information, and then sign and date the form. Your signature should be witnessed by a disinterested adult.

We will send you a letter of confirmation once the change has been recorded.

Return the form(s) in the enclosed envelope to my attention.

Thank you for allowing MetLife to handle your insurance needs.

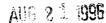
Sincerely,

Beverly Hammock

Beverly Hammock 0101

enc. 093I

Serlin 1996





CHANGE OF BENEFICIARY TO INDIVIDUAL
WITH CHILDREN AS CONTINGENT RENEFICIARIES (PER S

WITH CHILDREN AS CONTINGENT BENEFICIARIES (PER STIRPES)

Use this form only if the Insured is the Policyowner

Do not use this form for a Joint Life Policy, Survivorship Whole Life Policy, or to change the beneficiary of a rider.

Dellass Na	21282000	A
Policy No		_

Insured

ELMER H BRUNSTING

IMPORTANT NOTE: If any Beneficiary or Contingent Beneficiary is a minor at the time of the Insured's death, MetLife may not be able to make payment until a guardian of the estate of the minor has been appointed.

I revoke any previous designation of Beneficiary and Contingent Beneficiary under the above policy and any previous election of an optional mode of settlement (optional income plan) that applies to the amount payable under the policy in the event of my death.

A. I name the following **Revocable Beneficiary(ies)** to receive any amount payable under the policy in the event of my death:

Name (Print)	Address	,	Date of Birth	Share %
NeLva Brunsting	13630 PINENACK HOUSTONTX 77079		10-8-26	100%

If multiple beneficiaries are named above, payment will be made in equal shares or all to the survivor, unless otherwise specified. The share of any beneficiary who shall predecease me will be divided among the surviving beneficiaries in proportion to their interest, with all to the survivor.

B. If all the beneficiaries named above shall predecease me, I name MY FOLLOWING CHILDREN as Revocable Contingent Beneficiaries to receive any amount payable under the policy in the event of my death, in equal shares, per stirpes:

	Names of Children (Print)	Date of Birth	Address
`	Dandage Cuptic	3-12-53	5557 SEP ULVE DA, CONCERD CA 94521
/	1 Rougetine	10-16-34	5822 JASON, HOUS FOR TX 77678
	Carl H. Brunsting	7-31-57	LIZE FLACK DR. HOUS
	Amy R. + schirchart	10-7-61	969 FRED RICKS DORNE, - 78130
	Anthu K Ri-Ley	8-7-63	203 BLOOM ING DALE CIR, VICTORA TX

- Check box only if the current spouse of the Insured is named as beneficiary in Section A (above) and all children (present and future) bern of the marriage of the Insured and said apouse are to be included as contingent beneficiaries. If so, the names, addresses and dates of birth of all existing children are to be listed in Section B (above). Any child not born of the marriage of the Insured and said spouse, who is to be included as contingent beneficiary, must be named in Section B.
- **D.** The following is a list of my present living grandchildren from my children named in section B:

Names of Grandchildren (print)	Date of Birth	Names of Parents
		CANDACE & DOWEN CURTIS CANDACE & DW EN CURTIS CANDACE & DRENA BRUXETING
LUKE RILE MATTER PLATE	ુમ્ લ ડ[્ય	ANITA & VANCE PILES
elas Offica III. I partitidano		

Initial form here and sign on back -

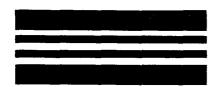
Insured's Initials

8/15/90 Date

P1099

ΠΔΔΔΙΠ - 4

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Policy No. 21282000 A Insured ELMER H BRUNSTING
If Box C above is checked, all future born and legally adopted grandchildren shall be included in the designation.
If Box C above is not checked, only children specifically named in Section B shall be included as Revocable Contingent Beneficiaries. However, all future born and legally adopted grandchildren from my children named in Section B shall be included in the designation.
If at the time of my death there is no one to whom payment can be made pursuant to the above per stirpes designation, then payment shall be made to My Estate.
It is understood and agreed that MetLife may require written evidence acceptable to it in determining unnamed payees, and MetLife shall be fully protected in acting in reliance thereon.
Any payment by MetLife in good faith pursuant to the foregoing designation shall fully discharge MetLife of its liability under the policy.
I understand that this change shall be binding on MetLife only after it has been recorded and filed in the MetLife Home Office or Customer Service Center. Once recorded, the change will be effective as of the date signed below.
I understand that some policies may provide that a change of beneficiary must be endorsed upon the policy. In completing this form, I consent and request that MetLife may in its discretion waive any such provision requiring endorsement for this and any future change. I consent and request that if the policy does not contain a beneficiary provision, that MetLife may pay any amount payable upon my death in accordance with this direction.
By signing below, I certify that I have read the information on the front and back of this form and that I am in agreement with it.
MetLife means the Metropolitan Life Insurance Company or any of its affiliates.
(Print name below signature line.)
MM WITNESS: Elaxer A Brussing 9/9/96 SIGNATURE OF INSURED EL INTER DE BRUSSING 13630 PINIEND CH. HOUSTON TX 77079
Insured's Address
Insured's Telephone No.
Reserved at the Office of Metropolitan
ALG 22 195 Relative
Submitting Sales Office/Number/Agency OR Violation and Boards an

Note: "Per Stirpes" is a legal term that describes a method by which an interest in property passes to an individual's descendants. To determine whether this method is appropriate for your needs, you may wish to consult an attorney.

insured silhimati

mitial form here and sign on each

Date

P1100

Ĩ.

ELMER H. BRUNSTING or NELVA E. BRUNSTING

13630 Pinerock Houston, Texas 77079 (713) 464-4391

OCT 23 1996

POS

QC OCT 23 TOP

ATN: R. GOCHENOUR

OHO STATELIELUS. CO 2500 PARMENS DRIVE COLUMBUS OH, 43235

> Change of Beneficiary Designations for Life Insurance Proceeds Re:

Policy Number: 00 322345 8 00665/02

Social Security Number: 282/32 - 8505

To Whom It May Concern:

For estate planning reasons, we have established a Revocable Living Trust and would like to change the primary death beneficiary designation on the above-referenced policy with your company. We hereby revocably change the beneficiary designation so that any proceeds payable as a result of the insured's death shall be paid in one sum to the following:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

I designate my contingent beneficiary to be my spouse, MBLVALE BRUNSTANG

The attached copy of an executed Certificate of Trust verifying the essential terms of our trust document is provided for your records. The Insurer shall not be obligated to inquire into the terms of the trust and shall be discharged from all liability after payment of the death proceeds under the policy as provided herein.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security number under IRS Regs. 1,671-4(b) and 301.6109-1(a)(2) for all trust transactions.

for all trust transactions.

If this letter is not sufficient and you require your company form to be used to request this change, please send it to us as soon as possible.

If you need additional information in order to make this change of title, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosures

X	Ohio State Life Insurance Company
	2500 Farmers Drive
	Columbus, Ohio 43235



Policy Change Confirmation

	Date	0
	7	
ELMER H BRUNSTING		•
13630 PINEROCK HOUSTON TX 77079		
HOUSION IX 77079		
•	+ 5	
RE: Policy No. 6051	02	
1. The following changes by	we have made to this policy in accorder	saa with
request.	ave been made to this policy in accordar	ice with
☐ Change of Name		
☐ Settlement Agreement	Added or Revised	
☐ Assignment or Re-Ass		
☐ Owner and/or Conting		
☐ Duplicate Policy or Ce	-	
□ Policy Reclassified and	-	
☐ Policy Reduced in Am		
☐ Policy Increased in An		
□ Accidental Death Adde		
□ Waiver of Premium Ad	2. 4	
☐ Endorsed for Paid Up	Insurance	-
☐ Policy Redated		
□ Family Plan Rider Add		
☐ Children's Family Plar		
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□ Policy(ies)		
□ Refund		
-	Document to be Placed with Policy	
3. □		
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Policy Service

CC# 19A2E99997

A~4575 7/91

P1103

X	Ohio State Life Insurance Company
	2500 Farmers Drive
	Columbus, Ohio 43235



Po	olicy Change Confirmation
	Date 10-24-96
ELMER H BRUNSTING 13630 PINEROCK HOUSTON TX 77079	¬· .
<u>.</u>	
•	
RE: Policy No. ろるう	345
 The following changes h request. 	ave been made to this policy in accordance with your
☑ Change of Beneficiar	y .
☐ Change of Name	
☐ Settlement Agreemen	
□ Assignment or Re-As	-
☐ Owner and/or Conting	•
☐ Duplicate Policy or C☐ Policy Reclassified ar	
□ Policy Reduced in Ar	
☐ Policy Increased in A	
☐ Accidental Death Add	
☐ Waiver of Premium A	dded or Cancelled
☐ Endorsed for Paid Up	Insurance
☐ Policy Redated	
☐ Family Plan Rider Ad	
☐ Children's Family Pla	
☐ Conversion of Term F	Policy or Term Hider
2. Enclosures	
☐ Policy(ies)	·
☐ Refund	
☐ Endorsed Copy(ies) o	f Document to be Placed with Policy
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Policy Service

cc# 19 A 2 E 99997

A-4575 7/91

P1104

ST FOIL OMB Approved No. 2900-0020

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- CONTINGENT				
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Beneficiaries die before the Insured. If none, write "none")				
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OR TO SURVIVOR(S)				1
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beneficiary is not to be changed)				
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I understand that this change cancels all prior beneficiary ar to all Government Life Insurance policies under the above fi		murcated In	mem 5, Kemarks, this chan	ige applies
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I Kaner H Mundey			14/14/1976	
8. NAME AND ADDRESS OF WITNESS (Type or print)			Ŧ>	
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If you have any questions concerning des	ignating a beneficiary, call	us toll fre	e at 1-800-669-8477	F1105

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8. NAME AND ADDRESS OF WITNESS (Type or print)			, -7	
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If you have any questions concerning des	ignating a beneficiary, call	us toll from	ee at 1-600-669 -8477	

RETIREE BENEFITS SERVICES RECEIVED

Designation of Beneficiary Benefit Plans GO-397-D (for Former Employees)

6CT 25 1550



Chevron Corporation and Participating Companies

Please print in ink. DO NOT CHANGE the wording of this form. If you change what Retiree and Survivor Services, P.O. Box 5065, San Ramon, CA 94583-9065. A copy	you have written, you must initial and date the change. Return this form to will be returned to you.
FLWEN A BRUNSTING	282,137,890C
ELMER H. BRUNSTING Name (First-Middle Initial-Last) 13630 PINE Nock Address HALLSTON	Social Security Number
Address Houston TX 77079	
City State Zip	
This designation applies to the plans marked below and takes effect on the date Chedeath. A valid Designation of Beneficiary form for any of the marked plans supersed unless you or your beneficiary specify a different payment arrangement that is appropriately the contract of the contra	es all previous designations for that plan. Benefits will be paid in a lump sum
Check applicable box or boxes. More than one form may be used.	
All plans listed here	Savings Plan
Retirees (formerly called Gulf Group Life Insurance Plan and Voluntary Group Accident Insurance Plan) Supplemental Life Insurance Plan C) F	lan n, including Gulf Pension Plan and other merged Chevron and Gulf ump-sum death benefit if you are eligible for early retirement or over ge 55 and vested. ump-sum benefit if you terminate and elect lump-sum payment and lie before distribution. lefund of member contributions and interest, if applicable. Other death benefit payable under Gulf pension plans, if applicable.
If you have not named a beneficiary for a particular plan, or if none of the beneficiar made to your surviving spouse. If there is no surviving spouse, payment will be mapresently born) who are living at the time payment is to be made. If there are no ch	de in equal shares to your natural or legally adopted children (whether or not
Options: Mark only one box. If you want a different designation to apply to differ Option 5 are subject to Chevron's approval.	ent plans, then use a separate form for each plan. Designations made under
then payment is to be made in equal shares to my natural of the date each payment is to be made. (List spouse and chile	whether or not presently born) who are living on the date each payment is to
\square Option 3 — To the first of the persons listed on reverse side who is livin	g on the date each payment is to be made.
\square Option 4 $-$ In equal shares to the persons listed on reverse side who a	re living on the date each payment is to be made.
Option 5 — To beneficiaries listed on reverse side in the manner I have	designated on the back of this form.
Option 6 — To the executor(s) or administrator(s) of my estate.	

Beneficiary Information:	Complete all the requested inform	ation for each beneficiary. Continue	e below if necessary.
1. Name		Relationship	Birth Date, if under age 21
Address	First — Middle Initial — Last		
2. Name		Relationship	Birth Date, if under age 21
Address	First—Middle Initial—Last		Direct Batte, it and a age 21
3. Name	First — Middle Initiat — Last	Relationship	Birth Date, if under age 21
4. Name	First — Middle Initial — Last	Relationship	Birth Date, if under age 21
POLI MARY ELMER H. successor Tr	BENK FILIAMS BRUNSTING or NELY Fustees, under the BRU	Ficiaries above. SAPOLL BE 3 VA E. BRUNSTING, 7 INSTING FAMILY LI	gnation. If you need examples of designations or assistance, Frustees, or the VING TRUST
dated Octobe	er 10, 1996, as amende	d. 	
•	SHALL BEPA		LUMP SUM
			Elicina to BE MY WIEE.
	Rules for Retirement Plan, Prof		
			Profit Sharing/Savings Plan or Savings Plus Plan who is not ner signature has been witnessed by a Chevron representative
	isal Consent Rule, you are consider ited, with or without a final decree		nding but you do not have a final divorce decree;
Savings Plus Plan. I underst		ficiaries) will be entitled to the bene	nyself) for the Retirement Plan, Profit Sharing/Savings Plan or effits payable under those plans. I also understand that I would ee at the time of his or her death.
Spouse's signature 2	Ma E. Dru	nating	Date 10-22-96
Mela Del	ture of the person who signed this f		Affix official DELILAH A. ALVAREZ MY COMMISSION EXPIRES
designated someone other	than your spouse as your primary	beneficiary for the Retirement Plan	Ramon, CA 94583-9065. If you are married and have , Profit Sharing/Savings Plan and/or Savings Plus Plan, a Chevron Representative or a Notary Public.
Signature Signature	include m	iddle initial)	Date 10/27/96
	ervices: Review the information on	both sides of this form. Return a c	opy to the former employee. Place the original in the former
employee's benefits file. Reviewed by	Susan Webb /	Date Reviewed	10/29/96 P1108
			Printed in U.S.A

10/22 , 1996

CHENRON CORP.

REMPRES & SURVIVOR SERVICES

POBOX 5065

SAN RAMON, CA 94583-9615

Change of Beneficiary Designations for Life Insurance Proceeds
Policy Number: Character of the Court Plant Process

Social Security Number: 282-32-8901

To Whom It May Concern:

For estate planning reasons, we have established a Revocable Living Trust and would like to change the primary death beneficiary designation on the above-referenced policy with your company. We hereby revocably change the beneficiary designation so that any proceeds payable as a result of the insured's death shall be paid in one sum to the following:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

I designate my contingent beneficiary to be my spouse, _____

The attached copy of an executed Certificate of Trust verifying the essential terms of our trust document is provided for your records. The Insurer shall not be obligated to inquire into the terms of the trust and shall be discharged from all liability after payment of the death proceeds under the policy as provided herein.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security number under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If this letter is not sufficient and you require your company form to be used to request this change, please send it to us as soon as possible.

If you need additional information in order to make this change of title, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H BRUNSTING

NELVA E. BRUNSTING

Enclosures CHANDO FORM

		, 1996	
Re:	Policy Number:	gnations for Life Insurance Pro	oceeds
	Social Security Number:		
To Whom I	May Concerns		
For e	state planning reasons, we ho change the primary death b	ave established a Revocable Leneficiary designation on the a	bove-referenced
For e would like t policy with	state planning reasons, we he o change the primary death be your company. We hereby receeds payable as a result of the company.		bove-referenced y designation so
For e would like t policy with that any prothe followin ELM success	estate planning reasons, we had change the primary death be your company. We hereby receeds payable as a result of the company.	eneficiary designation on the a evocably change the beneficiar he insured's death shall be painted. VA E. BRUNSTING, Trusted UNSTING FAMILY LIVING	bove-referenced y designation so d in one sum to es, or the
For e would like t policy with that any prothe following ELM succeedated	state planning reasons, we ho change the primary death by your company. We hereby receds payable as a result of tg: ER H. BRUNSTING or NEI ssor Trustees, under the BR	eneficiary designation on the a evocably change the beneficiar he insured's death shall be pailed. LVA E. BRUNSTING, Trusted UNSTING FAMILY LIVING ed.	bove-referenced y designation so d in one sum to es, or the

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security number under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If this letter is not sufficient and you require your company form to be used to request this change, please send it to us as soon as possible.

If you need additional information in order to make this change of beneficiary designation, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this change of beneficiary to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosure (Certificate of Trust)

Designation of Beneficiary of Life Insurance Proceeds (Trust Primary)

Instructions

PURPOSE:

To change the life insurance primary beneficiary designation from the name or names of individuals to the name of your Living Trust.

STEP ONE:

The owner of the policy should send the instruction letter requesting the change of beneficiary and a copy of the Certificate of Trust to either the life insurance agent or to the life insurance company that issued the policy.

STEP TWO:

If additional information is needed to complete the change, the agent or company will notify you directly. If you have not heard anything within four weeks, follow up with another letter.

It is possible that the company will require you to fill out its form to change the beneficiary designation. If that form does not have enough space to write the complete trust name, you may use the following abbreviation:

JOHN DOE or JANE DOE, TRUA, January 1, 1999.

Oct, 14, 1996

PEPT, OF VETERANS APFILIES PEGLONAL OFFICE &/NS. CENTER P. D.BOX 8079 PHIL ADBLPHIA, PA 19101

Re: Change of Beneficiary Designations for Life Insurance Proceeds

Policy Number: # 1708 75 62

Social Security Number: 282 32 8905

To Whom It May Concern:

For estate planning reasons, we have established a Revocable Living Trust and would like to change the primary death beneficiary designation on the above-referenced policy with your company. We hereby revocably change the beneficiary designation so that any proceeds payable as a result of the insured's death shall be paid in one sum to the following:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

I designate my contingent beneficiary to be my spouse, WEVA E. BRUNSTING

The attached copy of an executed Certificate of Trust verifying the essential terms of our trust document is provided for your records. The Insurer shall not be obligated to inquire into the terms of the trust and shall be discharged from all liability after payment of the death proceeds under the policy as provided herein.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security number under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If this letter is not sufficient and you require your company form to be used to request this change, please send it to us as soon as possible.

If you need additional information in order to make this change of title, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosures

10/15

DHO STATE LIFE INS. CO 2500 FARMERS DRIVE COLUMBUS ON 43235 ATTN: R. GOCHENOUR

Re:

Change of Beneficiary Designations for Life Insurance Proceeds

Policy Number: 00322345 7 00605102

Social Security Number: 282-32-8905

To Whom It May Concern:

For estate planning reasons, we have established a Revocable Living Trust and would like to change the primary death beneficiary designation on the above-referenced policy with your company. We hereby revocably change the beneficiary designation so that any proceeds payable as a result of the insured's death shall be paid in one sum to the following:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

I designate my contingent beneficiary to be my spouse, ABLUAE BRUNSTING

The attached copy of an executed Certificate of Trust verifying the essential terms of our trust document is provided for your records. The Insurer shall not be obligated to inquire into the terms of the trust and shall be discharged from all liability after payment of the death proceeds under the policy as provided herein.

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If this letter is not sufficient and you require your company form to be used to request this change, please send it to us as soon as possible.



If you need additional information in order to make this change of beneficiary designation, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this change of beneficiary to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosure (Certificate of Trust)

10/15/94 , 1996

METHEE COSTOM FOR SERCENT BENEFICIANY & ASSIGNMENT P.OBOX Q1758 TULSA, OK 78/21-1758

Change of Beneficiary Designations for Life Insurance Proceeds

Policy Number: 21-282-000 A

Social Security Number: 282-8905

To Whom It May Concern:

For estate planning reasons, we have established a Revocable Living Trust and would like to change the primary death beneficiary designation on the above-referenced policy with your company. We hereby revocably change the beneficiary designation so that any proceeds payable as a result of the insured's death shall be paid in one sum to the following:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

I designate my contingent beneficiary to be my spouse, NELVA E BRUNST, NG

The attached copy of an executed Certificate of Trust verifying the essential terms of our trust document is provided for your records. The Insurer shall not be obligated to inquire into the terms of the trust and shall be discharged from all liability after payment of the death proceeds under the policy as provided herein.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security number under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If this letter is not sufficient and you require your company form to be used to request this change, please send it to us as soon as possible.



If you need additional information in order to make this change of title, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosures

10/16/96, 1996

ATTIM CHARE COOK

MIETLIFE P.OBOX 2006 BURORA, IL 60 507- 2006

Re: Change of Beneficiary Designations for Life Insurance Proceeds

Policy Number: 6 - 164400

Social Security Number: 282-32 8901

To Whom It May Concern:

For estate planning reasons, we have established a Revocable Living Trust and would like to change the primary death beneficiary designation on the above-referenced policy with your company. We hereby revocably change the beneficiary designation so that any proceeds payable as a result of the insured's death shall be paid in one sum to the following:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

I designate my contingent beneficiary to be my spouse NIEL VA E. BROWSTING

The attached copy of an executed Certificate of Trust verifying the essential terms of our trust document is provided for your records. The Insurer shall not be obligated to inquire into the terms of the trust and shall be discharged from all liability after payment of the death proceeds under the policy as provided herein.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security number under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If this letter is not sufficient and you require your company form to be used to request this change, please send it to us as soon as possible.

If you need additional information in order to make this change of beneficiary designation, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this change of beneficiary to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosure (Certificate of Trust)

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Assignment of Limited Partnership Interest

Instructions

PURPOSE:

To transfer the title of a Limited Partnership interest from your

names as individuals to the name of your Living Trust.

STEP ONE:

Send the instruction letter along with a copy of the Assignment of Limited Partnership Interest, the Certificate of Trust, and the Consent to Assignment to the managing general partner. This will show that you have legally assigned your interest and that, under the trust document, you have the power as Trustees to act as limited partners.

(Some partnerships may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio.)

If the partnership has a special form that needs to be filled out or wants additional information to complete the transfer, the managing partner will notify you.

STEP TWO:

When the partnership approves the transfer, the managing general partner will return the signed Consent To Assignment form authorizing the change.

STEP THREE:

Place the original of the signed Consent to Assignment next to the original Assignment of Limited Partnership in the funding binder.

STEP FOUR:

If you haven't heard anything within four weeks, follow up with the managing general partner.

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	^		***************************************			•			
	Re:	Limited	l Partnership						
To th	e Mar	naging Ge	eneral Partner:				•		
on ou	ır limi		olished a Revo		_	and the second s		_	
	succ	essor Tru	BRUNSTING estees, under 1996, as amend	the B					
Partn	ying tl ership	ne essent Interest.	losed a copy ial terms of of Also enclosed once the tran	our t	rust docume Consent to	ent and the Assignment	Assign	nent of L	imited
	red to	use our	at no new tax social security ransactions.			-			
relyir	ct us in	right awa you to c	dditional information at the above complete this to this matter.	addr	ess or by te	lephone at	(713) 46	4-4391. V	Ve are
					Sincerely,				
					ELMER H	. BRUNST	ING	,	
		•				. DRUINI			
· .			e e	٠.					<u> </u>
Enclo	sures		•		NELVA E	. BRUNSTI	NG		

Consent to Assignment

The un	dersig	ned mana	aging gene	ral partn	er of		
	, a	Limited	Partnersh	ip, hereb	y consents to t	he foregoing a	ssignment and
approv				4 /	RUNSTING or		
TRUS	T date	d Octob	er 10, 199	6, as am	under the BRU ended as a substi- subject to all the	tute partner wit	h all the rights,
agreem	ent.						- · · · -
	1	· ·			•	,	
Date			*		Managing Gener	al Dartner	

Assignment of Limited Partnership Interest

hereby transfer and assign, without consideration and in order to change formal title only, all right, title and interest which they now have in those Limited Partnerships listed

ELMER H. BRUNSTING and NELVA E. BRUNSTING, husband and wife, do

Name:		•			
· 					
		<u> </u>	·	· · · · · · · · · · · · · · · · · · ·	· · ·
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-				· · · · · · · · · · · · · · · · · · ·	
This assignment was ex	recuted on the	day of		· *	. 19
		ELMER I	I. BRUNS	ΓING	
		NELVA E	E. BRUNST	ΓING	
STATE OF TEXAS					
COUNTY OF					
The above docum	nent was acknow	aledged by t	ne said FI N	JERH BR	TINCTIN
NELVA E. BRUNSTIN	NG before me th	e undersign	ed Notary	Public on the	his the _
of	, 1996.				* .
			1.		



Assignment of Money Market Accounts

Instructions

PURPOSE:

To transfer the title on money market accounts from your names as individuals to the name of your Living Trust. To change title, new signature cards on file at the financial institution must be executed

in the name of your Living Trust.

LOCAL FINANCIAL INSTITUTION

STEP ONE:

Take your Living Trust Portfolio to the financial institution and talk

with the person at the New Accounts desk.

STEP TWO:

Ask to have the title on your account changed to the name of your Living Trust. Point out that the trust permits either one of you to transact business on behalf of the trust. Therefore, the signature cards should only require one signature for bank transactions. If the institution permits it, ask to keep the same account numbers on the

accounts.

STEP THREE:

Produce a copy of your Certificate of Trust to show the proper name for the account, to show that you are the Trustees and that you have authority to open this type of account in the name of your Living Trust.

STEP FOUR:

Sign the new signature cards.

OUT OF TOWN FINANCIAL INSTITUTION

STEP ONE:

If your money market account is held at a financial institution out of town, send the instruction letter and a copy of the Certificate of Trust. (Some institutions may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio binder. Be ready to send a copy if it's requested.)

STEP TWO:

When you receive the new signature cards in the mail made out in the name of your Living Trust, sign them as Trustees and send them back to the institution.

					1	., 1996
				` '	.*	. ,
-						•
Re:	Change of Account Nu Social Secu	ımber: _		Marke	et Ac	count

To Whom It May Concern:

We have established a Revocable Living Trust and would like to change the title on the account described above from our names to the name of our Living Trust as follows:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

We have attached a copy of an executed and notarized Certificate of Trust verifying the essential terms of our trust document. Please send us new signature cards made out in the name of the trust for us to execute.

The signature cards on the account should specify that only one signature (either ELMER H. BRUNSTING or NELVA E. BRUNSTING) is required. This is consistent with the trust agreement as evidenced by the attached Certificate of Trust. Please advise us before making the transfer if there will be any penalty or loss of interest.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security numbers under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If you need additional information in order to make this change of title, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosure (Certificate of Trust)

Assignment of Money Market Accounts

ELMER H. BRUNSTING and NELVA E. BRUNSTING, husband and wife, do hereby transfer and assign, without consideration and in order to change formal title only, all right, title and interest which they now have in those Money Market Accounts listed below, to ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

Institution	•	•		Account Numbe	<u>r</u>
		, , , , , , , , , , , , , , , , , , ,			
			·		,
		·			
This assignment w	as executed	on the _	day of	**************************************	, 1996.
	• .		•		
	•		ELMER H	. BRUNSTING	
, , , , , , , , , , , , , , , , , , ,					
·	···	•	NELVA E.	BRUNSTING	
STATE OF TEXA COUNTY OF		· .			
The above of NELVA E. BRUN of	ISTING before	ore me the		e said ELMER H. I I Notary Public on	
			Notary Pub	lic, State of Texas	





Assignment of Mutual Funds Accounts

Instructions

PURPOSE:

To transfer the title on Mutual Fund Accounts from your

name as individuals to the name of your Living Trust.

LOCAL MUTUAL FUND BROKER

STEP ONE:

Take your Living Trust Portfolio to your broker.

STEP TWO:

Ask to have title to your account changed to the name of your

Living Trust. If the broker permits it, ask to keep the same

account numbers on the accounts.

STEP THREE:

Produce a copy of your Certificate of Trust to show the proper name for the account, to show that you are the Trustees and that you have authority to open this type of account in the name of your Living Trust. (Some institutions may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio

binder.)

STEP FOUR:

Fill out and sign the attached W-9 IRS form, Payer's Request for Taxpayer Identification Number, and any other forms the

mutual fund company may need to make the transfer.

STEP FIVE:

Your broker will provide you with an Irrevocable Stock or Bond Power form and assist you in filling it out and getting a "Medallion guarantee" for your signature if it is necessary

to have one.

OUT OF TOWN MUTUAL FUND BROKER

If your Mutual Fund broker's office is out of town, take the following steps:

STEP ONE:

Call your broker's 1-800 number to get specific instructions.

Ask if you need an Irrevocable Stock or Bond Power as it

may not be necessary.

STEP TWO:

If an Irrevocable Stock or Bond Power is required, have your signature "Medallion guaranteed" on that form. Securities law requires that the signatures on any request involving the transfer of ownership of stocks and bonds must be guaranteed (not notarized). Your signature can be "Medallion guaranteed" at the offices of many major brokerage firms or at certain commercial banks or trust companies. Call your local bank or brokerage firm to ask if they provide this service. It is better to have a "Medallion guarantee" instead of a regular guaranteed signature.

STEP THREE:

Send the following package of documents to the Mutual Fund broker:

- 1. The instruction letter requesting that the accounts be changed to the trust name.
- 2. A copy of the one page Certificate of Trust to show the proper name for the account, to show that you are the Trustees and that you have authority to open up this type of account in the trust name. (Some institutions may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio binder. Be ready to send a copy if it's requested.)
- 3. The W-9 IRS form, signed and completed, to provide the necessary tax information for the new account.
- 4. The Irrevocable Stock or Bond Power form with your signature "Medallion guaranteed."

STEP FOUR:

If they need additional information to complete the transfer, they will notify you directly. If the next month's mutual fund statement is in the name of your trust, you'll know your request has been honored. If not, follow up with the company.

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<u></u>							
	Re:		e of Title o		Fund Acc	count	
		Social	Security N	umber:	<u> </u>	<u> </u>	•

To Whom It May Concern:

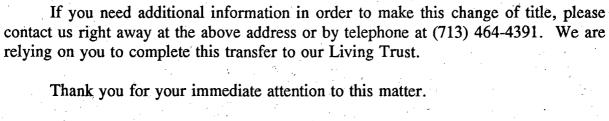
We have established a Revocable Living Trust and would like to change the title on the mutual fund account described above from our names to the name of our Living Trust as follows:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

We have attached a copy of an executed and notarized Certificate of Trust verifying the essential terms of our trust document along with a W-9 IRS form and a "Medallion guaranteed" Irrevocable Stock or Bond Power.

Please be advised that these instructions should not be followed if the subject account is an IRA.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security numbers under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.



Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosures

IRREVOCABLE STOCK OR BOND POWER

FOR VALUE RECEIVED, the undersigned does hereby sell, assign and transfer to:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

IF STOCK, { COMPLETE {	shares of the stock of
THIS { PORTION {	represented by Certificates No.(s) inclusive,
{ { {	standing in the name of the undersigned on the books of said Company.
IF BONDS, { COMPLETE {	bonds of
THIS { PORTION {	in the principal amount of \$ No.(s) inclusive,
{	standing in the name of the undersigned on the books of
The undersign	said company. ed do hereby irrevocably constitute and appoint
the case may be, on	said company. d do hereby irrevocably constitute and appoint, transfer agent, to transfer the said stock(s) or bond(s),
the case may be, on premises.	said company.
the case may be, on premises.	said company. d do hereby irrevocably constitute and appoint, transfer agent, to transfer the said stock(s) or bond(s), he books of said Company, with full power of substitution in
the case may be, on premises.	said company. In do hereby irrevocably constitute and appoint, transfer agent, to transfer the said stock(s) or bond(s), the books of said Company, with full power of substitution in day of, 1996.
the case may be, on premises.	said company. In do hereby irrevocably constitute and appoint, transfer agent, to transfer the said stock(s) or bond(s), the books of said Company, with full power of substitution in day of, 1996. SIGNATURE GUARANTEED: By:

Assignment of Mutual Funds

ELMER H. BRUNSTING and NELVA E. BRUNSTING, husband and wife, do hereby transfer and assign, without consideration and in order to change formal title only, all right, title and interest which they now have in the Mutual Funds listed below, to ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

Institution	Mutu	al Fund		Account Numb	<u>oer</u>
			_		
		1	-		
This assignment was executed	on the _	day of	-		, 1996.
		ELMER H.	BRUN	STING	
		NELVA E.	BRUN	STING	
STATE OF TEXAS COUNTY OF					
The above document wa NELVA E. BRUNSTING before, 1996	ore me the	ledged by the undersigned	said EI Notary	LMER H. BRUN Public on this th	NSTING and ne day
	٠.	Notary Publi	c, Stat	e of Texas	



Oil, Gas, and Mineral Interests

Instructions

All mineral interests should be titled in the name of your trust. The proper document to transfer title to mineral interests in Texas depends on how the assets came into existence. Those rights may be an interest in real estate or an interest in personal property.

The deed, lease, working interest agreement, division order, etc. must be examined in order to determine the exact method by which such right should be transferred to your trust. Accordingly, a copy of the document should be sent to our offices for review so that we can prepare the necessary transfer document. There is a nominal fee charged for the preparation of this document.

Assignment of Oil, Gas, and Mineral Interests

hereby transfer and assign, without consideration and in order to change formal title only, all right, title and interest which they now have in that Oil, Gas, and Mineral Interest

ELMER H. BRUNSTING and NELVA E. BRUNSTING, husband and wife, do

listed below, to ELMER H. BRU the successor Trustees, under to October 10, 1996, as amended.	the BR					
Oil, Gas, and Mineral Interest A	ssigned	<u>d</u>				
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		<u>.</u>				. "
	. •	•				ı.
This assignment was executed on	the _	day o	f			1996.
		ELMER	H. BRUI	NSTING		
		NELVA	E. BRUN	ISTING		· . ·
STATE OF TEXAS COUNTY OF	-					
The above document was a NELVA E. BRUNSTING before of , 1996.						
						· .
		Notary 1	Public, Sta	te of Texas	, ,	



Assignment of Personal Property

Instructions

PURPOSE:

To transfer newly acquired items of personal property from you as individuals to your Living Trust. Personal property means all of the items in your possession that don't have specific documents of title. This includes all of your furniture, appliances, books, sporting equipment, etc. It also includes your personal effects and any jewelry. If you have any items of valuable personal property like original works of art or collections, these should be described specifically.

NOTE:

All personal property owned at the time your trust was signed was transferred to the name of the trust at that time. For your convenience, the original Assignment of Personal Property is stored in your Estate Planning Portfolio binder behind the Title Transfer Documents.

In the Assignment of Personal Property, generic categories of personal property that everyone owns are automatically listed. In addition, descriptions of any specific items that you provided are listed.

Assignment of Personal Property

ELMER H. BRUNSTING and NELVA E. BRUNSTING, husband and wife, do hereby transfer and assign, without consideration and in order to change formal title only, all right, title and interest which they now have in that Personal Property listed below, to ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

Personal Property Assigned	• •		-		,		
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		:	•			• •	
		:	~				
This assignment was executed on	the _	day (of		water was	-	_, 1996.
	4		•				
	*	ELME	R H. E	BRUNS	TING		
	,	NELV	A E. B	RUNS	TING		
STATE OF TEXAS COUNTY OF							
The above document was ac NELVA E. BRUNSTING before n of, 1996.							
						-	
		Notary	Public	, State	of Texa	is	,



Assignment of Promissory Note

Instructions

PURPOSE:

To transfer your interest under a Promissory Note from you as individuals to your Living Trust.

STEP ONE:

Send the instruction letter to the debtor under the note. It is a good idea to attach a copy of the note to the letter to let the debtor immediately see evidence of the debt. The letter explains that you have legally assigned to your trust your right to receive payments under the promissory note.

(There is no need to send any portion of your trust document to the debtor.)

STEP TWO:

If the next payment you receive under the terms of the note is made out to your Living Trust, you'll know that the debtor received your letter and understood what needed to be done. If the next payment is made out to you personally, you should contact the debtor and ask that future payments be made out to the trust.

NOTE:

If the debtor refuses to cooperate and continues to make the payments to you personally, it is not really a serious problem. All checks received by you personally can be deposited in a trust bank account which will automatically convert the funds to trust property. Because the Assignment of Note legally transferred your interest when it was signed, upon your death any interest that remains in the note will be administered by the trust.

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				_, 1996	5 .	
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<u> </u>			·			
Re:	Transfer of E	Beneficial In	terest in Pron	nissory Note		
To Whom	It May Concern	:				
	have established note owed by y					
	have attached a ke all future pay			hich you are r	ow makin	g payments.
succ	MER H. BRUNG cessor Trustees, ed October 10, 1	under the	BRUNSTING	•		
to the sam payments a you have a	ause we are the e address you hare to be made p any questions reg by telephone at	ave used in payable to to garding this	the past. The BRUNSTI change, pleas	e only differe NG FAMILY	nce will b	e that future TRUST. If
			Sincerely,		·	
		•				
•						
			ELMER H	. BRUNSTIN	G	
		,	NELVA E.	BRUNSTIN	 G	
Enclosure	(Promissory No	te)				

Assignment of Note

ELMER H. BRUNSTING and NELVA E. BRUNSTING, husband and wife, do hereby transfer and assign, without consideration and in order to change formal title only, all right, title and interest which they now have in the Notes listed below to ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

Note Executed By	<u>Dated</u>
This assignment was executed on the	e day of, 1996.
	ELMER H. BRUNSTING
	NELVA E. BRUNSTING
STATE OF TEXAS COUNTY OF	
NELVA E. BRUNSTING before me t	owledged by the said ELMER H. BRUNSTING and the undersigned Notary Public on this the day
of, 1996.	
	Notary Public, State of Texas



Real Estate Deed

Instructions

- 1. All real estate should be titled in the name of your trust. The proper document used to transfer title to real estate in Texas is a General Warranty Deed. A Quitclaim Deed is not appropriate for this purpose in Texas.
- 2. Since a General Warranty Deed is a legal document, you should let our office prepare it for you to make sure it complies with all legal requirements. You should provide us with a copy of the legal description of any real estate which you own so that we will have the information we need to prepare the deed for your property. The cost of the deed to your homestead is included in the original trust fee. A nominal fee is charged for the preparation of each additional deed.
- 3. If you own property in other states, you should consult an attorney in each state to insure that all real property outside the state of Texas is properly transferred to your trust. This will avoid probate proceedings in other states regarding your real estate.



Assignment of Sole Proprietorship

Instructions

PURPOSE:

To transfer the ownership of your sole proprietorship business from you as individuals to your Living Trust. A sole proprietorship is a business that is basically an extension of you. It files no separate tax return because all income and deductions are reported on your personal income tax returns. It is not a partnership or a corporation and has no separate legal identity other than a name under which you may be doing business.

NOTE:

In the Assignment of Sole Proprietorship, ownership of all the assets of your business are transferred to your trust. Because your goal is to avoid guardianship and probate on these assets in the event of your disability or death, the execution of the Assignment should be sufficient. If you have a fictitious business name statement on file for your business, you should amend that filing to substitute the trust name as the owner of the enterprise.

Assignment of Sole Proprietorship

transfer and assign, without considerat	A E. BRUNSTING, husband and wife, do hereby tion and in order to change formal title only, all whave in that Sole Proprietorship,
	IELVA E. BRUNSTING, Trustees, or the BRUNSTING FAMILY LIVING TRUST ended.
properties of the sole proprietorship, of intangible, real, personal or mixed, an all cash, cash equivalents, bank account surrender value of insurance policies supplies, materials, work in process, f fixtures, claims and rights under least purchase and sales orders, copyrights, secrets, patents, patent applications, I claims to refunds and adjustments of a thereon but subject to any liens thereon	erest of each of the undersigned in the assets and whatsoever kind and character, whether tangible, and wherever located, including without limitation its, accounts receivable, stocks, bonds, notes, cash inventories, deposits, goodwill, and all other finished goods, equipment, machinery, furniture, ses, contracts, notes, evidences of indebtedness, service marks, trademarks, trade names, trade icenses, royalty rights, deposits, and rights and any kind, together with all policies of insurance in.
	ELMER H. BRUNSTING
	NELVA E. BRUNSTING
STATE OF TEXAS COUNTY OF	
	wledged by the said ELMER H. BRUNSTING and e undersigned Notary Public on this the day
	Notary Public, State of Texas



P1156

10/18, 1996

EXXON SAANEHOLDER INVEST IN FINT PROGRAM
POBAR 320042
BOSTON MA O 2241-0742

Re:

Change of Title on Dividend Reinvestment Plan Accounts

Account Number(s): 102 - 9975

Social Security Number: 282-328905

To Whom It May Concern:

We have established a Revocable Living Trust and would like to change the title on the DRIP account described above from our names to the name of our Living Trust as follows:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

This title change also applies to all reinvestment account(s) containing stock or dividends under this plan.

We have attached a copy of an executed and notarized Certificate of Trust verifying the essential terms of our trust document and a signed "Medallion guaranteed" Irrevocable Stock or Bond Power.

The title information on the account should specify that only one signature (either ELMER H. BRUNSTING or NELVA E. BRUNSTING) is required. This is consistent with the trust agreement as evidenced by the attached Certificate of Trust.

Please be advised that these instructions should not be followed if the subject account is an IRA.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security numbers under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

If you need additional information in order to make this change of title, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosures

Substitute W-9 Certification of Taxpayer Identification Number Name of Company: EXXON CORPORATION Section A: As a security holder of the above corporation, you are requested to sign and return this certification. Enter your correct tax identification number, sign and date section C and return this certification. Failure to provide your taxpayer identification number will result in 31 percent withholding. Tax I.D. No. The Taxpayer Identifying Number Enter Taxpayer Identifying Number below: for individuals is his/her Social Security number. Note: In addition to providing your signature in Section C, please print or type your name and address on the bottom portion of this form. Section C: Under penalties of perjury, I certify (1) that the number shown on this form is my correct Taxpayer Identification Number and (2) that I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding. Signature Note: If you have been notified that you are subject to backup withholding due to notified payee underreporting, and if you have not received a notice from the IRS advising you that backup withholding has terminated, strike out the language in Clause 2 of Section C.

Name:

Address:

IRREVOCABLE STOCK OR BOND POWER

FOR VALUE RECEIVED, the undersigned does hereby sell, assign and transfer to:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

Social Security Numb	er- <u>282-32-89</u> 05
IF STOCK, { COMPLETE { THIS { PORTION { }	shares of the <u>CD MINION</u> stock of <u>FXXON CORPONATION</u> represented by Certificates No.(s) <u>C505201</u> <u>U020/326</u> inclusive, standing in the name of the undersigned on the books of said Company.
IF BONDS, {	bonds of
COMPLETE {	
THIS {	in the principal amount of \$No.(s)
PORTION {	inclusive,
{	standing in the name of the undersigned on the books of said Company.
MATIUNAL BANKOF.	d do hereby irrevocably constitute and appoint The Filest 205 for, transfer agent, to transfer the said stock or bond(s), as the books of said Company, with full power of substitution in the 1 day of Illum, 1996.
(713)464439	SIGNATURE GUARANTEED: SIGNATURE GUARANTEED MEDALLION GUARANTEED BANK OF AMERICA TEXAS, N.A. By:
Clase H18	(0219) AUTHORIZED SIGNATURE
ELMER H. BRUNST	TNG SECURITIES TRANSFER AGENTS MEDALLION PROGRAM
m 7 6	SIGNATURE GUARANTEED: SIGNATURE GUARANTEED MEDALLION GUARANTEED BANK OF AMERICATEXAS, N.A. WALLIAM SOUL
Dehra 6D	Kunsting (0219) AUTHORIZED SIGNATURE X 9 0 0 1 6 9 3
NEIVAE RRIINCT	INCT



Dear Shareholder:

Thank you for your recent request for the instructions to transfer shares of Exxon Corporation.

Enclosed are the transfer instructions, a glossary of terms, a W-9 certification form and a stock power form. Please follow the instructions thoroughly, and return certificates (if applicable) and required documentation together in one envelope to the following address:

Bank of Boston P.O. Box 9156 Boston, MA 02205-9156

If you are mailing stock certificates, we recommend you use certified or registered mail for your protection. If you choose to insure your package, insure it for two percent of the current market value of the stock certificates. This is what it would cost to replace lost or stolen certificates.

If you need any further assistance, please call us toll free at (800) 252-1800 from 8:00° a.m. to 7:00 p.m. Eastern Time to speak with a customer service representative. For certain routine information, you may call our toll free number 24 hours a day, 7 days a week and access our automated telephone system.

Sincerely, Shareholder Services Bank of Boston

Enclosures

10/25 , 1996
EXXEN SHAREHOLDER.
INVEST UN BOT PROGRAM
POBOX FF PISC
BUSTON MA 02205-9156

Re: Change of Title on Dividend Reinvestment Plan Accounts

Account Number(s): 3300 102-9975 Social Security Number: 382328905

To Whom It May Concern:

We have established a Revocable Living Trust and would like to change the title on the DRIP account described above from our names to the name of our Living Trust as follows:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

This title change also applies to all reinvestment account(s) containing stock or dividends under this plan.

We have attached a copy of an executed and notarized Certificate of Trust verifying the essential terms of our trust document and a signed "Medallion guaranteed" Irrevocable Stock or Bond Power.

The title information on the account should specify that only one signature (either ELMER H. BRUNSTING or NELVA E. BRUNSTING) is required. This is consistent with the trust agreement as evidenced by the attached Certificate of Trust.

Please be advised that these instructions should not be followed if the subject account is an IRA.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security numbers under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

THIS SHIPMENT IS INSURED FOR REPLACEMENT IN CASE OF LOSS IN TRANSIT.

:BANK OF BOSTON PO BOX 644 BOSTON

WE ENCLOSE THE FOLLOWING DESCRIBED SECURITIES.

MA 02102 0644

COMPANY ORBITAL SCIENCES

ISSUE: COMMON

SHARES:

1,508.

CUSIP: 685564106

ISSUE DATE: 10/28/96 MAIL DATE: 10/29/96

MAILED

, ELMER BRUNSTING NELVA E BRUNSTING 13630 PINEROCK HOUSTON

TX 77079 5914

BATCH: MC50614

10/22 , 1996

THE FIRST NATIONAL BANK OF BOSTON INVESTOR RELATIONS WHIL STOP 45-02-64 P.UBOx 644 BOSTON, MA. 02/02-0644

Re: Change of Title on Enclosed Stock Certificates

Stock Certificate No(s). OBSITAL SCIENCE FBU - 6017 FBU-6735

Social Security Number: 382-32-8765

To Whom It May Concern:

We have established a Revocable Living Trust and would like to change the title on the attached stock certificates from our names to the name of our Living Trust as follows:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

We have enclosed a Certificate of Trust verifying the essential terms of our trust along with our stock certificates. An executed, Medallion signature guaranteed Irrevocable Stock Power has been mailed to you in a separate envelope.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security numbers under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions. The attached W-9 IRS form, Payer's Request for Taxpayer Identification Number, is provided for your records.

If you need additional information in order to make this change of title, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E BRUNSTING

Enclosures

IRREVOCABLE STOCK OR BOND POWER

FOR VALUE RECEIVED, the undersigned does hereby sell, assign and transfer to:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

Social Security Number - <u>282 - 32 - 8905</u> 1508 shares of the Common stock of IF STOCK, ORBITAL SCIENCES CORP. **COMPLETE** represented by Certificates No.(s) FBU-6617 THIS FBU-6935 **PORTION** inclusive, standing in the name of the undersigned on the books of said Company. IF BONDS, bonds of **COMPLETE** THIS in the principal amount of \$_ _ No.(s) **PORTION** inclusive, standing in the name of the undersigned on the books of said Company. The undersigned do hereby irrevocably constitute and appoint The First NATIONAL Broth Or Boston, transfer agent, to transfer the said stock or bond(s), as the case may be, on the books of said Company, with full power of substitution in the premises. DATED this 22 day of October, 1996. SIGNATURE GUARANTEED: SIGNATURE GUARANTEED MEDALLION GUARANTEED **ELMER H. BRUNSTING** SECURITIES TRANSFER AGENTS MEDALLION PROGRAMS SIGNATURE GUARANTEED: SIGNATURE GUARANTEED MEDALLION GUARANTEED X9001693 SECURITIES TRANSFER AGENTS MEDALLION PROGRAM

P1166

Returned- 10/30/96 ore restrict for 600 store

ELMER H. BRUNSTING or NELVA E. BRUNSTIN

13630 Pinerock Houston, Texas 77079 (713) 464-4391

<u>/0//8/</u>, 1996

CHEVRON CORPORATION

Change of Title on Dividend Reinvestment Plan Accounts Re:

Account Number(s): 5F 2A28819, SF ZA 52/82

Social Security Number: ZQSFT15498

ZUSET15497

To Whom It May Concern:

We have established a Revocable Living Trust and would like to change the title on the DRIP account described above from our names to the name of our Living Trust as follows:

> ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

This title change also applies to all reinvestment account(s) containing stock or dividends under this plan.

We have attached a copy of an executed and notarized Certificate of Trust verifying the essential terms of our trust document and a signed "Medallion guaranteed" Irrevocable Stock or Bond Power.

The title information on the account should specify that only one signature (either ELMER H. BRUNSTING or NELVA E. BRUNSTING) is required. This is consistent with the trust agreement as evidenced by the attached Certificate of Trust.

Please be advised that these instructions should not be followed if the subject account is an IRA.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security numbers under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H BRUNSTING

NELVA E. BRUNSTING

Enclosures

IRREVOCABLE STOCK POWER

FOR VALUE RECEIVED, the undersigned do hereby sell, assign and transfer to:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

Social Security Number - <u>282 - 32 · 8905</u>
{ CHEVROW CORPORATION { represented by Certificates No.(s) SFZA 288/9 SFZA 52 182 { ZQSET 15498 ZQSET 15497 inclusive } standing in the name of the undersigned on the books of said Company.
The undersigned do hereby irrevocably constitute and appoint
, transfer agent, to transfer the said stock on the books of said Company, with full power of substitution in the premises. SIGNATURE GUARANTEED: SIGNATURE GUARANTEED
By: MEDALLION GUARANTEED BY: MEDALLION GUARANTEED BY:
ELMER H. BRUNSTING AUTHORIZED SIGNATURE (9219) X 9 0 0 1 6 9 3 SECURITIES TRANSFER AGENTS MEDALLION PROGRAM SIGNATURE GUARANTEED SIGNATURE GUARANTEED MEDALLION GUARANTEED
By: Structure Structure

IMPORTANT - READ CAREFULLY

The signatures to this power must correspond with the names as written upon the face of the certificates or bonds in every particular without alteration or enlargement or any change whatsoever. The Medallion signature guarantee should be made by a member or member organization of the New York Stock Exchange, members of other exchanges having signatures on file with the transfer agent or by a commercial bank or trust company having its principal office or correspondent in the City of New York.

Assignment of Stocks

ELMER H. BRUNSTING and NELVA E. BRUNSTING, husband and wife, do hereby transfer and assign, without consideration and in order to change formal title only, all right, title and interest which they now have in the Stock Certificates listed below, to ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

Company		Certificate Number
CHEVRON CORPORAT	70~	SF ZA 288/9
	· · · .	SFZA 5218Z
		208P+ 15 458
		ZQSF/ 15497
	·	
This assignment was executed on the _	day of	, 1996.
		ufflustry
		BRUNSTING
	nohnal	E. Drunsting
		BRUNSTING
STATE OF TEXAS COUNTY OF MANY		
The above document was acknown NELVA E. BRUNSTING before me the of, 1996.	~ .	said ELMER H. BRUNSTING and Notary Public on this the <u>A</u> day
	Miller	we low Bourlan
KATHRYN CARR-BOWLIN MY COMMISSION EXPIRES	Notary Publ	lic, State of Texas

ELMER H. BRUNSTING or NELVA E. BRUNSTING 13630 Pinerock Houston, Texas 77079 (713) 464-4391

CHIBB MBLON SHAMPHOLDER SERV. Stock TRANSFER DEPT. WAS HING TON BRIDGE STATION POBOX 469, NIBW, XOPE, N.Y. 10033

Re: Change of Title on Enclosed Stock Certificates

Stock Certificate No(s).

Social Security Number: 464 4391

To Whom It May Concern:

We have established a Revocable Living Trust and would like to change the title on the attached stock certificates from our names to the name of our Living Trust as follows:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

We have enclosed a Certificate of Trust verifying the essential terms of our trust along with our stock certificates. An executed, Medallion signature guaranteed Irrevocable Stock Power has been mailed to you in a separate envelope.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security numbers under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions. The attached W-9 IRS form, Payer's Request for Taxpayer Identification Number, is provided for your records.

If you need additional information in order to make this change of title, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

If you need additional information in order to make this change of beneficiary designation, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this change of beneficiary to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosure (Certificate of Trust)

IRREVOCABLE STOCK/BOND POWER

FOR VAL	UE RECEIVED, the undersigned does (do) hereby SELL, ASSIGN and TRANSFER TO:
	ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the
	successor Trustees, under the BRUNSTING FAMILY LIVING TRUST—
	dated October 10, 1000
Complete Addres	S.
	30 PINEROCK, HOUSTON, TX 77079
Social Security #	or Taxpayer Identification #: 282-32-8905
e**	
નું તેમ ઉત્	
IF STOCK,	480 shares of the Common stock of ORERE & CD m PANY represented by certificate No.(s) NO 52006, NO 62733, NO 65395
COMPLETE	represented by certificate No.(s) NOS2006, NOS2733, NOS325
THIS	SP000982,515831,NA234514
PORTION	standing in the name of the registered holder(s) on the books of said Company.
· ·	
_UF BONDS,	bonds of
OMPLETE	represented by certificate No.(s)"
THIS	in the principal amount of \$
PORTION	standing in the name of the registered holders on the books of said Company.
	edana 1861 - automatica
The undersigned	does (do) hereby irrevocably constitute and appoint
with full power o	attorney to transfer the said stock or bond(s), as the case may be, on the books of said Company f substitution in the premises.
with full power o	i substitution in the premises.
**************************************	that is the first of the control of
SIGNATURE GI	UARANTEED BY PERSON EXECUTING THIS POWER SIGNS HERE
4	SIGNATURE GUARANTEED
	MEDADLION GUABANTEED SAN OF AMERICA TELAS NA HADORTANTE
in it	IMPORIANT:
34	Please mark the box if this transfer request also covers shares held in your dividend
~ ;	THANSFEH AGENTS MEDALLION DECORATE
, ,	FASE KEEP SHAPES IN SAFE KEEPING (YOU HOLD)
Col	OR Just BOR DIVIDEND REINVESTING
1 CA	AD 15 BRING RETURNIED TO PITTS BURGH.)

Assignment of Stocks

Instructions

PURPOSE:

To transfer the title of individual certificates of publicly traded stock

in your possession to the name of your Living Trust.

FIRST WAY:

OPENING A BROKERAGE ACCOUNT (the easiest way)

If you want to avoid the expense, effort, and possibility of loss by the postal service, call a local stock broker and inquire about opening a brokerage account for your portfolio. Under this arrangement the brokerage firm holds onto the actual stock certificates and collects the interest on your behalf. Your ownership, transactions and income are all reported to you on periodic statements, including a year end summary to be used in preparing your income tax returns. The brokerage account should be registered in the name of your Living Trust. There is very little risk under these accounts because they are generally insured for at least

\$500,000 in the event of a brokerage firm failure.

SECOND WAY:

HAVE A BROKER CHANGE STOCKS FOR YOU

If you want to keep the stock certificates yourself, without opening an account, some brokerage firms will charge you a flat fee of \$15.00 to \$30.00 per bond to transfer them into the name of your

trust for you.

THIRD WAY:

SEND THE CERTIFICATES TO THE TRANSFER AGENT

YOURSELF (the most complicated way)

NOTE:

It is possible that the Transfer Agent will <u>not</u> issue new certificates because by 1998 almost all companies will be making these entries and transfers electronically. Call your Transfer Agent's 1-800 number to determine if you will receive newly-issued certificates. If new certificates will not be issued, we recommend you use the first way outlined above to transfer title of your stocks to your

Living Trust.

STEP ONE:

Fill out the attached Irrevocable Stock Power form for each entity for which you have a stock certificate. You must write in the following information:

- 1. Your social security number
- 2. The total number of stock certificates
- 3. Name of the company or entity issuing the stocks
- 4. Certificate numbers of the stocks
- 5. Name of Stock Transfer Agent
- 6. Date

Do not sign the form until your signature can be guaranteed with a "Medallion guarantee". Securities law requires that the signatures on any request involving the transfer of ownership of stocks and bonds must be guaranteed (not notarized). Your signature can be guaranteed with a "Medallion guarantee" at the offices of many major brokerage firms or certain commercial banks or trust companies. Call your local bank or brokerage firm to ask if they provide this service. You must have a "Medallion guarantee." A regular guaranteed signature will not always suffice.

It is safer to mail the Irrevocable Stock Power and the stock certificates in a separate envelope to reduce the risk of fraudulent transfer if the documents should get into the wrong hands.

STEP TWO:

On the instruction letter, fill in the name and address of the stock Transfer Agent for the issuing company or entity and sign it. The name and address of the Transfer Agent will usually be identified either on the actual stock certificate or on papers accompanying your interest checks.

STEP THREE:

Assemble the following package of documents to send to the Transfer Agent of the stock issuer:

- 1. The instruction letter requesting that the certificates be changed to the trust name.
- 2. The one page Certificate of Trust to show that you are the Trustee and that you have authority to hold stocks in the trust name. (Some Transfer Agents may not accept the Certificate of Trust and may want to see the longer Affidavit of Trust to verify the trust terms. The Affidavit of Trust is located in your Estate Planning Portfolio. Be ready to send a copy if it's requested.)

- 3. The W-9 IRS form, signed and completed. This will provide the necessary tax information for the transfer.
- 4. The original stock certificates.

STEP FOUR:

Mail the package to the Transfer Agent by registered, insured mail to reduce the consequences of lost certificates.

STEP FIVE:

If the Transfer Agent needs additional information to complete the transfer, he/she will notify you directly. If you haven't heard back from the Transfer Agent within six weeks, follow up with another letter.

ELMER H. BRUNSTING or NELVA E. BRUNSTING 13630 Pinerock Houston, Texas 77079 (713) 464-4391

						, 1996		
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	•	<u> </u>	·. ·.					
	Re:	Stock C	ertificate		sed Stock C	Certificates		

To Whom It May Concern:

We have established a Revocable Living Trust and would like to change the title on the attached stock certificates from our names to the name of our Living Trust as follows:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

We have enclosed a Certificate of Trust verifying the essential terms of our trust along with our stock certificates. An executed, Medallion signature guaranteed Irrevocable Stock Power has been mailed to you in a separate envelope.

Please note that no new tax ID number is required for this Grantor trust. We are required to use our social security numbers under IRS Regs. 1.671-4(b) and 301.6109-1(a)(2) for all trust transactions. The attached W-9 IRS form, Payer's Request for Taxpayer Identification Number, is provided for your records.

If you need additional information in order to make this change of title, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

Enclosures

IRREVOCABLE STOCK POWER

FOR VALUE RECEIVED, the undersigned do hereby sell, assign and transfer to:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

	share	es of the	stock of	
· {	represented by C	ertificates No.(s) _		
{			inclusive	•
{	standing in the na said Company.	ame of the undersig	ned on the books of	
The under	signed do hereby irr	evocably constitute	and appoint	
	•	•	d stock on the books of s	
	_,,	to transfer the san	- 5.00 011 0110 030 01 01	aid
Company, with f	ull power of substitu			aid
Company, with f	•	ition in the premise		aid
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ELMER H. BRU	ull power of substitu	ution in the premise	s. URE GUARANTEED:	aid —
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	ull power of substitu	stion in the premise SIGNATI By:	s. URE GUARANTEED:	

IMPORTANT - READ CAREFULLY

The signatures to this power must correspond with the names as written upon the face of the certificates or bonds in every particular without alteration or enlargement or any change whatsoever. The Medallion signature guarantee should be made by a member or member organization of the New York Stock Exchange, members of other exchanges having signatures on file with the transfer agent or by a commercial bank or trust company having its principal office or correspondent in the City of New York.

Assignment of Stocks

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Company				<u> Lerunca</u>	ne Numb	<u>CI</u>	
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Γhis assignment was execu	uted on the _	day o	- f				1996.
Γhis assignment was execu	uted on the _	day o		RUNST	TING		1996.
Γhis assignment was execu	uted on the _			RUNST	TING		1996.
Γhis assignment was execu	uted on the _		Н. В				1996.

Notary Public, State of Texas



PD F 1851 Department of the Treasury Bureau of the Public Debt (Revised February 1995)

# REQUEST FOR REISSUE OF UNITED STATES SAVINGS BONDS/NOTES IN NAME OF TRUSTEE OR PERSONAL TRUST ESTATE

IMPORTANT: Follow instructions in filling out this form. You should be aware that the making of any false, fictitious or fraudulent claim to the United States is a crime punishable by imprisonment of not more than five years or a fine up to \$250,000, or both, under 18 U.S.C. 287 and 18 U.S.C. 3571. Additionally, 31 U.S.C. 3729 provides for civil penalties for the maker of a false or fraudulent claim to the United States of an amount not less than \$5,000 and not more than \$10,000, plus treble the amount of the Government's damages as an additional sanction.

PRINT IN INK OR TYPE ALL INFORMATION

TO: Federal Reserve Bank BEFORE FILLING OUT THIS FORM, READ TAX LIABILITY NOTICE ON PAGE 3 (The applicable statement(s) below MUST be completed. Failure to furnish this information could cause rejection of the transaction. See instructions.) ! (we) hereby request reissue of the bonds described on the reverse hereof in the form set out in item 7 below to the extent of 025 (face amount). 2. In support of this request, I (we severally) certify that the trust estate described in item 7 below is a personal trust estate as defined in item 1 of the instructions on page 3 of this form, and was created by FLMPR H. BRUNSTING & NELVIS & BRUNSTING
(Name(s) of owner, coowner, or both coowners creating trust) was created by some other person and I am (one of us is) a beneficiary of the trust. , a beneficiary of the trust, is related (Name of owner or coowner) (Give exact relationship) 3. You must check box a, or b. (SEE "TAX LIABILITY" SECTION OF INSTRUCTIONS): I (we) certify that, for federal income tax purposes, I (we) will be treated as owner(s) of the portion of the trust represented by any taxdeferred accumulated interest on the surrendered bonds. I (we) certify that, for federal income tax purposes, I (we) will not be treated as owner(s) of the portion of the trust represented by any taxdeferred accumulated interest on the surrendered bonds, and therefore, I (we) will include the tax-deferred accumulated interest in gross income for the taxable year in which the bonds are reissued to the trust. I (we) am aware that a 1099 INT will be issued and the interest will be reported to the Internal Revenue Service by the agent that processes the transactions. The interest which will be reported includes deferred interest on H/HH bonds as well as interest earned on E/EE bonds from the issue date until the date of reissue. KLM BU H BRUNSTING ENGLINE BRUNSTING je/are the trustee/co-trustees of the trust. the trust was created on MELLE RUN STING (Month/Day/Year) _, whose Social Security Account number is 🕰 (Name of coowner) is the principal coowner of any bonds registered in coownership form submitted herewith. He/she is responsible for any tax liability arising from the reissue transaction requested herein. (A principal coowner is a coowner who (1) purchased the bonds with his or her own funds or (2) received them as a gift, inheritance or legacy, or as a result of judicial proceedings, and has them reissued in coownership form, provided her or she has received no contribution in money or money's worth for designating the other person as coowner on the bonds. Both registrants are considered to be coowners when bonds are registered in the form "A" or "B") ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, 7. Form in which bonds as amended are to be reissued. (Taxpayer identifying number Assigned to (Social Security Account Number) Trust) If the new bonds are not to be delivered to address shown deliver them to:

OWNER AND OTHER REGISTRANTS MUST SIGN AND HAVE THEIR SIGNATURE CERTIFIED ON PAGE 2

SEE INSTRUCTIONS FOR PRIVACY ACT AND PAPERWORK REDUCTION ACT NOTICE

P1182

the trust estate is not subject t		he aforesaid reasons.	(See Item 3 of the instruc	subject to backup withholding. I further certify that ctions on page 3.) (If an employer identification <i>N</i> -9.)
O Elazert	Brenster	<b>4</b>	Nehra	E. Brunsting
	of Owner or coowner) Anerosk Ho	unto TX 7207	136	Signature of coowner or beneficiary)  So Linewook  (Home Address)
(H	ome Address)		1/0	(Home Address)
	32 -8505 curity Account Number)	<u></u>	481	(Social Security Account Number)
(7/2 464 4	•		(7/3) 46	4-4391
Daytime Telephone Number		·	Daytime Telephor	
I CERTIFY that <u>E.m.</u> identify is well-known or prove	4 DOWNSTING d to me, personally appeared be	, whose fore	I CERTIFY that Note that I can be identify is well-known or	ELVA E BRUNS TANG, whose proved to me, personally appeared before
me this 37 day of _	Mahen 19	96	me this 31 da	y of Atolers 1996
at Acusto	(City or State)	· · · · · · · · · · · · · · · · · · ·	a Loun	(City or State)
	, acknowledging the same to be a	a free act		quest, acknowledging the same to be a free act
BANKOF AMERICA TEXAS TELLER # 001 (OFFICIAL STAMP OF SFAQ) 1 1996		Soully Micror CSM	BANK OF AMERICA TEXAS  (OFFICIAL STAMP  OR SEAL)  1936	(Signature and title of certifying officer)
BRANCH # 08519 TOWN & COUNTRY	Louston (Address) Y-	17024	BRANCH # 08519 TOWN & COUNTRY	Louton 20 77024
Customer Account	RESERVE Number and Date Established:	D FOR IDENTIFIC	CATION NOTATION	Document(s) - Description:
Identified by (Signa	ture and Address);			
		FOR OFFICIAL U	ISE ONLY	
This transaction wa	s a taxable event	TONOTHORE	JOE ONL!	
\$	v	was reported under		for
This transaction wa	s not a taxable event. No interes	•	Social Security Account Num	ber) (Year)
	RIPTION OF UNITED STA		ONDS PRESENTE	D AND SURRENDERED
ISSUE DATE	DENOMINATION (FACE AMOUNT)		NUMBER	INSCRIPTION (Please type or print names, including middle names or initials, social security account number, if any, and addresses as inscribed on the bonds.)
ALL	IN PORMAT	70m 15.	Listen	ON THE ATTACHEN
~ 8 P/0	GRS		• <del>• •</del> •	
		,		
· ·			· .	
				D1102

Under penalty of perjury, I, the undersigned grantor (creator) of the trust, certify that the above taxpayer identification number assigned to the trust is correct; and that I am not subject to backup withholding either (i) because I have not been notified that I am subject to backup withholding (as a result of a failure to report all

ISSUE DATE	DENOMINATION	SERIAL NUMBER	INSCRIPTION
JAN 1968	25	Q2323610188E	ELMER H. BRUNSTING OR
JAN 1968	100	C488366018E	NELVA E BRUNSTING
FEB 1968	100	C488381553E	DITTO
MARCH 1968	100	C487597606E	DITTO
JULY 1968	100	C492930507E	DITTO
AUG 1968	25	Q2369597957E	DITTO
AUG 1968	100	C495526689E	DITTO
SEPT 1968	25	Q2376239798E	DITTO
SEPT 1968	100	C495554472E	DITTO
OCT 1968	25	Q2376412853E	DITTO
OCT 1968	100	C495571546E	DITTO
NOV 1968	25	Q2382934338E	DITTO
NOV 1968	100	C496529219E	DITTO
DBC 1968	100	C496545465E	DITTO
DBC 1968	25	Q2389590020E	DITO
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JAN 1969	. 25	Q2402769422E	ELMER H BRUNSTING
JAN 1969	100	C497448486E	NELVA E BRUNSTING
FEB 1969	25	Q2409958642E	DITTO
FEB 1969	100	C499254901E	DITTO
MARCH 1969	<b>5</b> O	L757031560E	DILLO
MARCH 1969	100	C499266790E	DITTO
APRIL 1969	25	Q2422715395E	DITTO
APRIL 1969	100	C499274128E	DITTO
MAY 1969	<b>5</b> O	L763056023E	DITTO
MAY1969	100	C5022244708E	DITTO
JUNE 1969	5O	L766519117E	DITTO
JUNE 1969	100	C502238466E	DITTO
JULY 1969	25	Q2440232983E	DITTO
JULY 1969	100	C502260677E	DITTO
AUG 1969	50	L772779399E	DITTO
AUG 1969	100	C504859197E	DITTO
SEPT 1969	50	L775389203E	DITTO
SEPT 1969	100	C504883348E	DITTO .
OCT 1969	25	O2468249697E	DITTO
OCT 1969	100	C506399101E	DITTO
NOV 1969	50	L777324452E	DITTO
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DEC 1969	100 25	C506442126E	DILLO
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DBC 1969	100	C506449027E	DITTO
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JAN 1970	50	L779356396E	ELMER H BRUNSTING OR
JAN 1970	100	C507351868E	NELVA E BRUNSTING
FEB 1970	25	Q2489045403E	DILLO
FEB 1970	100	C507371517E	DILLO
MARCH 1970	50	L781533895E	DITTO
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	FEB 1974	100	C1037551320E	DITTO
	MARCH 1974	100	C1039590046E	DITTO
	MARCH 1974	100	C1039590047E	DITTO
	APRIL 1974	100	C1039616578E	DITTO
	APRIL 1974	100	C1039616579E	DITTO
	MAY 1974	100	C1040575108E	DITTO
		100	C1040575109E	DITTO
	MAY 1974			
	JUNE 1094	100	C1040666253E	DILLO
•	JUNE 1974	100	C1040666254E	DITTO
	JULY 1974	25	Q5206129943E	DITTO
	JULY 1974	100	C1040699695E	DITTO
	JULY 1974	100	C1040699696E	DITTO
	AUG 1094	25	Q5207177764E	DITTO
	AUG 1974	100	C1042675840E	DITTO
	AUG 1974	100	C1042675841E	DITTO
	SEPT 1974	25	Q5212656678E	DITTO
	SEPT 1974	100	C1044277355E	DITTO
	SEPT 1974	100	C1044277356E	DITTO
	OCT 1974	24	Q5219890347E	DITTO
	OCT 1974	200	R104236199E	DITTO
	NOV 1974	25	Q5227328461E	DITTO
	NOV 1974	200	R104238066E	DITTO
	DBC 1974	200	R105532207E	DITTO
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	JAN1976	75	K202864265E	ELMER H BRUNSTING OR
_	JAN 1976	200	R202451895E	NELVA E BRUNSTING
	FEB 1976	75	K203112916E	DILIO
	FEB 1976	200	R202690829E	DITTO
	MARCH 1976	75	K203265303E	DITTO
	MARCH 1976	200	R202694335E	DITTO
	APRIL1976	75	K203366117E	DITTO
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	APRIL 1076	200 75	R202698397E	
	MAY 1976	75	K203354323E	DITTO
	MAY 1976	200	R202699682E	DITTO
	JUNE 1976	75	K203364078E	DITTO
	JUNE 1976	200	R203951602E	DITTO
	JULY 1976	75	K203386120E	DITTO
	JULY 1976	200	R203944366E	DITTO
	AUG 1976	100	C2030829953E	DITTO
	AUG 1976	200	R203949180E	DITTO
	SEPT 1976	75	K207076144E	DITTO
	SEPT 1976	200	R203978493E	DITTO
	OCT 1972	75	K207094581E	DITTO
	OCT 1976	200	R204483052E	DITTO
	NOV 1976	75	K207452453E	DITTO
	NOV 1976	200	R204507335E	DITTO
•	DEC 1976	75	K207459456E	DITTO
	DBC 1976	200	R204523975E	DITTO
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	JAN 1977	100	C20361322118E	ELMER H BRUSTING OR
`	JAN 1977	200	R204541333E	NELVA E BRUNSTING
	FEB 1977	100	C2039832289E	DITTO
	FEB 1977	200	R204553456E	DITTO
	MARCH 1977	100	C2041431316E	DITTO
	MARCH 1977	200	R204557856E	DITTO
	APRIL 1977	100	C2043336989E	DITTO
	APRIL 1977	200	R205675270E	DITTO
	MAY 1977	25	Q6185728367E	DITTO
	MAY 1977	100	C2046633576E	DITTO
	MAY 1977	200	R205991077E	DITTO
	JUNE 1977	100	C2049536154E	DITTO
	JUNE 1977	200	R20634880E	DITTO
	JULY 1977	100	C2O4981455E	DITTO
	JULY 1977	200	R206596261E	DITTO
	AUG.1977	25 25	Q6204923639E	DITTO
	AUG 1977	100	C2054099290E	DITTO
	AUG 1977 AUG 1977	200	R2060846501E	DITTO
	SEPT 1977	100	C2054145624E	DITTO
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			R207208675E	
	OCT 1977	,100 300	C2058634132E	DILLO
	OCT 1977	200	R207528154E	DITTO
	NOV 1977	100	C2059773778E	DITTO
	NOV 1977	200	R207840791E	DITTO
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	DBC 1977	25	Q6233839753E	DITTO
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JAN 1978 200 R 208068104E NELVA E BR  FEB 1980 75 K221891597E ELMER H BR FEB 1980 100 C2107430100E NELVA E BR FEB 1980 200 R212872691E DITTO MARCH 1980 200 R212956976E DITTO	
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MARCH 1980 200 R212956977E DIFTO APRIL 1980 75 K222388747E DIFTO APRIL 1980 100 C2108816696E DIFTO	
FEB 1981 50 L50420726EE ELMER H BR FEB 1981 75 K19777823EE DITTO MARCH 1981 50 L57948286EE DITTO MARCH 1981 75 K19824806EE DITTO MARCH 1981 50 L62652169EE DITTO APRIL 1981 50 L62652169EE DITTO APRIL 1981 100 C22831762EE DITTO APRIL 1981 200 R7935030EE DITTO MAY 1981 50 L66997209EE DITTO MAY 1981 50 L66997209EE DITTO MAY 1981 75 K20201615EE DITTO MAY 1981 50 L67154411EE DITTO MAY 1981 50 L67154411EE DITTO MAY 1981 75 K20988705EE DITTO MAY 1981 75 K21069991EE DITTO MAY 1981 75 K2106991EE DITTO MAY 1981 75 K2106489195EE DITTO MAY 1981 75 K21962801EE DITTO MAY 1	RUNSTING OR RUNSTING

			PAGE 7	
	JAN 1982	75	K22664763EE	ELMER H BRUNSTING OR
	JAN 1982	100	C36623992EE	NELVA E BRUNSTING
	JAN 1982	200	R11303467EE	DILIO
	FEB 1982	50	L91576789EE	DITTO
	FEB 1982	100	C36678673EE	OTTO
	FEB 1982	200	R11338971EE	DITTO
	MARCH 1982	75	K23083831EE	OTTIO
	MARCH 1982	100	C36718817EE	DITTO
	MARCH 1982	200	R11374723EE	DITTO
	APRIL 1982	75	K23121260EE	DITTO
	APRIL 1982	100	C40523680EE	DILLO
	APRIL 1982	200	R11584168EE	DITTO
	MAY 1982	75	K23495917EE	DITTO
	MAY 1982	100	C40594461EE	DITTO
	MAY 1982	200	R11601130EE	DILLO
	JUNE 1982	75	K23536240EE	DITTO
	JUNE 1982	100	C41593583EE	DITTO
	JUNE 1982	200	R11710847EE	DITTO
	JUL7 1981	75	K23579140EE	DITTO
	JULY 1982	100	C43012682EE	DITTO
	JULY 1982	200	R11827387EE	DITTO
	AUG 1982	75	K29080326EE	DITTO
	AUG 1982	100	C43673159EE	DITTO
	AUG 1982	200	R11843838EE	DITTO
	SEPT 1982	50	L109061867EE	DITTO
	SEPT 1982	100	C43899488EE	DITTO
	SEPT 1982	200 75	R11932700EE	DITTO
•	OCT 1982 OCT 1982	75 100	K34434512EE	DILLO .
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	NOV 1982	200 75	K34462816EE	DITTO
	NOV 1982	100	C46556481EE	DITTO
	NOV 1982	200	R12807995EE	DITTO
	DBC 1982	75	K35841574EE	DITTO
•	DEC 1982	100	C47000524EE	DITTO
	DEC 1982	200	R13202009EE	DITTO
	JAN 1983	75	K35869372EE	ELMER H BRUNSTING OR
	JAN 1983	100	C47086584EE	NELVA E BRUNSTING
	JAN 1983	200	R13214791EE	DITTO
	FEB1983	50 100	L136290497EE	DITTO
	FEB1983	100	C54019850EE	DITTO
	FEB 1983	200 75	R13915588EE	DILLO
	MARCH 1983 MARCH 1983	75 100	K36534795EE C54064392EE	DILLO
	MARCH 1983 MARCH 1983	200	R14184718EE	DITTO
	APRIL 1983	75	K39737381EE	DITTO
	APRIL 1983 APRIL 1983	100	C55118367EE	DITTO
	APRIL 1983	200	R14244640EE	DITTO
	MAY 1983	75	K39755808EE	DITTO
	MAY 1983	100	C55144028EE	DITTO
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$\bigcirc$	MAY 1983		200	R14256620EE	DITTO
	JUNE 1983		75	K39784382EE	DITTO
	JUNE 1983		100	C55185840EE	DITTO
	JUNE 1983		200	R15649975EE	DITTO
	JULY 1983		75	K39817083EE	DITTO
	JULY 1983		100	C55647118EE	DITTO
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	OCT 1982	385.52	500	D284696HH	ELMER H BRUNSTING OR
	OCT 1982	385.53	500	D284697HH	NELVA E BRUNSTING
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	NOV 1988	694.56	1000	M2577341HH	DITTO
	NOV 1988 [*]	694,56	1000	M2577342HH	DITTO

# ELMER H. BRUNSTING or NELVA E. BRUNSTING 13630 Pinerock Houston, Texas 77079 (713) 464-4391

Federal Reserve Bank of Kansas City Securities Department P.O. Box 419440 Kansas City, Missouri 64141-6440

Re: Reissue of U.S. Savings Bonds in Trust Name

To Whom It May Concern:

We have established a Revocable Living Trust and would like to change the title on the attached U.S. Savings Bond certificates from our names to the name of our Living Trust as follows:

ELMER H. BRUNSTING or NELVA E. BRUNSTING, Trustees, or the successor Trustees, under the BRUNSTING FAMILY LIVING TRUST dated October 10, 1996, as amended.

We have enclosed a signed certified Treasury Department form PD F 1851, Request for Reissue of United States Savings Bonds/Notes in Name of Trustee of Personal Trust Estate, the original certificates to be reissued, and a copy of the Certificate of Trust.

If you need additional information in order to reissue the attached bonds in the name of our trust, please contact us right away at the above address or by telephone at (713) 464-4391. We are relying on you to complete this transfer to our Living Trust.

Thank you for your immediate attention to this matter.

Sincerely,

ELMER H. BRUNSTING

NELVA E. BRUNSTING

**Enclosures** 

## ELMER H. BRUNSTING or NELVA E. BRUNSTING 13630 Pinerock Houston, Texas 77079 (713) 464-4391

· · · · · · · · · · · · · · · · · · ·	, 1996
Federal Reserve Bank of Kan Securities Department P.O. Box 419440 Kansas City, Missouri 64141	
Re: Reissue of U.S.	Savings Bonds in Trust Name
To Whom It May Concern:	
	Revocable Living Trust and would like to change the title Bond certificates from our names to the name of our Living
,	NG or NELVA E. BRUNSTING, Trustees, or the der the BRUNSTING FAMILY LIVING TRUST 6, as amended.
Request for Reissue of Unit	signed certified Treasury Department form PD F 1851 and States Savings Bonds/Notes in Name of Trustee of inal certificates to be reissued, and a copy of the Certificates
name of our trust, please cont	information in order to reissue the attached bonds in the tact us right away at the above address or by telephone a ing on you to complete this transfer to our Living Trust.
Thank you for your im	mediate attention to this matter.
	Sincerely,
	ELMER H. BRUNSTING

NELVA E. BRUNSTING

**Enclosures** 

P1193

# Assignment of U.S. Savings Bonds

#### **Instructions**

PURPOSE:

To transfer the title of individual U.S. Savings Bond certificates in your possession to the name of your Living Trust. Complying with the government rules can be a very time consuming process, especially if you have several bond certificates to transfer.

Following the instruction letter, please find a sample form for your convenience.

STEP ONE:

Fill out Treasury Department form PD F 1851, Request for Reissue of United States Savings Bonds/Notes in Name of Trustee of Personal Trust Estate. You must fill in the following information:

- 1. Total face amount of the bonds to be reissued in the trust's name.
- 2. Check the (a) box and enter your names as co-owners.
- 3. Check the (a) box indicating that you will be treated as the owners for tax purposes.
- 4. If one of you actually owns the bonds and are transferring them into co-ownership by this transfer, insert the name of the principal owner and insert that owner's social security number.
- 5. Enter the name of your Living Trust as follows:

or	, Trust	ees, or the
successor Trustees, under the		FAMILY
LIVING TRUST dated	, as amended.	

Enter your address and in the boxes to the right, the social security number of one of you.

SIGNING:

On page 2, DO NOT SIGN THE FORM YET, but each of you must enter your home address, social security number and home telephone number.

**WARNING:** 

Your signatures must be made in the presence of, and be certified by, an authorized certifying officer who will then complete the certification portion of the form on page 2. Certifying officers are located at an authorized banking institution. A list of banks with certifying officers is set forth in Department of Treasury circular number 530.

**BOND LIST:** 

On the bottom on page 2 and continuing on page 4 is a place for you to list the following information about each bond certificate:

- 1. Issue date of the certificate.
- 2. Face amount of the certificate.
- 3. Certificate serial number.
- 4. All information inscribed on the certificate exactly as it appears, including full names, social security numbers and addresses if they are listed on the face of the bond.

STEP TWO:

Sign the instruction letter.

STEP THREE:

Assemble the following package of documents to be sent to the Federal Reserve Bank:

- 1. The instruction letter requesting that the certificates be reissued in the trust name.
- 2. The "signature certified" Treasury Department form PD F 1851, Request for Reissue of United States Savings Bonds/Notes in Name of Trustee of Personal Trust Estate.
- 3. The original bond certificates.
- 4. Certificate of Trust.

STEP FOUR:

Mail the package to the Federal Reserve Bank by registered and insured mail to reduce the consequences of lost certificates.

STEP FIVE:

If they need additional information to complete the transfer, they will notify you directly. If you haven't heard back from the Federal Reserve Bank within six weeks, follow up with another letter.

ISSUE DATE	DENOMINATION	SERIAL NUMBER	INSCRIPTION
JAN 1968	25	Q2323610188E	ELMER H. BRUNSTING OR
JAN 1968	100	C488366018E	NELVA E BRUNSTING
FEB 1968	100	C488381553E	DITTO
MARCH 1968	100	C487597606E	DITTO
JULY 1968	100	C492930507E	DITTO
AUG 1968	25	Q2369597957E	DITTO
AUG 1968	100	C495526689E	DITTO
SEPT 1968	25	Q2376239798E	DITTO
SEPT 1968	100	C495554472E	DITTO
OCT 1968	25	Q2376412853E	DITTO
OCT 1968	100	C495571546E	DITTO
NOV 1968	25	Q2382934338E	OTTIC
NOV 1968	100	C496529219E	DITTO
DBC 1968	100	C496545465E	DITTO
DEC 1968	25	Q2389590020E	DITTO
DB. 1300	23	QZ309J9COZOE	DITIO
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JAN 1969	25	Q2402769422E	ELMER H BRUNSTING
JAN 1969	100	C497448486E	NELVA E BRUNSTING
FEB 1969	25	Q2409958642E	DITTO
FEB 1969	100	C499254901E	DITTO
MARCH 1969	50	L757031560E	DITTO
MARCH 1969	100	C499266790E	DITTO
APRIL 1969	<b>2</b> 5	Q2422715395E	DITTO
APRIL 1969	100	C499274128E	DITTO
MAY 1969	50	L763056023E	DITTO
MAY1969	100	C5022244708E	DITTO
JUNE 1969	50	L766519117E	DITTO
JUNE 1969	100	C502238466E	DITTO
JULY 1969	25	Q2440232983E	DITTO
JULY 1969	100	C502260677E	DITO
AUG 1969	50	L772779399E	DITTO
AUG 1969	100	C504859197E	DITTO
SEPT 1969	50	L775389203E	DITTO
SEPT 1969	100	C504883348E	DITTO
OCT 1969	25	Q2468249697E	DITTO
OCT 1969	100	C506399101E	DITTO
NOV 1969	´ <b>5</b> O	L777324452E	DITTO
NOV 1969	100	C506442126E	DITTO
DEC 1969	25	Q2476363422E	DITTO
DBC 1969	100	C506449027E	DITTO
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FEB 1970	25	Q2489045403E	DITTO
FEB 1970	100	C507371517E	DITTO
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JULY 1968	100	C492930507E	DITTO
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OCT 1968	100	C495571546E	DITTO
NOV 1968	25	Q2382934338E	DITTO
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JAN 1969	100	C497448486E	NELVA E BRUNSTING
FEB 1969	25	Q2409958642E	DITTO
FEB 1969	100	C499254901E	DITTO
MARCH 1969	<b>5</b> O	L757031560E	DITTO
MARCH 1969	100	C499266790E	DITTO
APRIL 1969	25	Q2422715395E	DITTO
APRIL 1969	100	C499274128E	DITTO
MAY 1969	<b>5</b> O	L763056023E	DITTO
MAY1969	100	C5022244708E	DITTO
JUNE 1969	50	L766519117E	DITTO
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JUNE 1969		C502238466E	DITTO
JULY 1969	25	Q2440232983E	DITTO
JULY 1969	100	C502260677E	DITTO
AUG 1969	<i>5</i> O	L772779399E	DITTO
AUG 1969	100	C504859197E	DITTO
SEPT 1969	<b>5</b> O	L775389203E	DITTO
SEPT 1969	100	C504883348E	DITTO
OCT 1969	25	Q2468249697E	DITTO
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OCT 1969	100	C506399101E	DITTO
NOV 1969	50	L777324452E	DITTO
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MARCH 1968	100	C487597606E	DITTO
JULY 1968	100	C492930507E	DITTO
AUG 1968	25	Q2369597957E	DITTO
AUG 1968	100	C495526689E	DITTO
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SEPT 1968 SEPT 1968	100	C495554472E	DITTO
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OCT 1968	100	C495571546E	DITTO
NOV 1968	25	Q2382934338E	DITTO
NOV 1968	100	C496529219E	DITTO
DBC 1968	100	C496545465E	DITTO
DEC 1968	25	Q2389590020E	DITTO
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JAN 1969	25	Q2402769422E	ELMER H BRUNSTING
JAN 1969	100	C497448486E	NELVA E BRUNSTING
FEB 1969	25	Q2409958642E	DITTO
FEB 1969	100	C499254901E	DITTO
MARCH 1969	50	L757O3156OE	DITTO
MARCH 1969	100	C499266790E	DITTO
APRIL 1969	25	Q2422715395E	DITTO
APRIL 1969	100	C499274128E	DITTO
MAY 1969	50	L763056023E	DITTO
MAY1969	100	C5022244708E	DITTO
JUNE 1969	50	L766519117E	DITTO
JUNE 1969	100	C502238466E	DITTO
JULY 1969	25	Q2440232983E	DITTO
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AUG 1969	50	L772779399E	DITTO
AUG 1969	100	C504859197E	DITTO
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DBC 1968	100	C496545465E	DITTO
DBC 1968	25	Q2389590020E	DITTO
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JAN 1969	25	Q2402769422E	ELMER H BRUNSTING
JAN 1969	100	C497448486E	NELVA E BRUNSTING
FEB 1969	25	Q2409958642E	DITTO
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PDF 1851 Department of the Treasury Bureau of the Public Debt (Revised August 1993)

# REQUEST FOR REISSUE OF UNITED STATES SAVINGS BONDS/NOTES IN NAME OF TRUSTEE OF PERSONAL TRUST ESTATE

OMB No. 1535-0009 Expires 12/31/94

RTANT: Follow instructions in filling out this form. You should be aware that the making of any false, fictitious or fraudulent claim to the United States is a crime punishable by somment of not more than five years or a fine up to \$250,000, or both, under 18 U.S.C. 287 and 18 U.S.C. 3571. Additionally, 31 U.S.C. 3729 provides for civil penalties for the maker of or fraudulent claim to the United States of an amount not less than \$5,000 and not more than \$10,000, plus treble the amount of the Government's damages as an additional sanction. PRINT IN INK OR TYPE ALL INFORMATION TO: Federal Reserve Bank BEFORE FILLING OUT THIS FORM, READ TAX LIABILITY NOTICE ON PAGE 3 (The applicable statement(s) below MUST be completed; see instructions.) 1. I (we) hereby request reissue of the bonds described on the reverse hereof in the form set out in item 5 below to the extent of _ (face amount). 2. In support of this request, I (we severally) certify that the trust estate described in item 5 below is a personal trust estate as defined in item 1 of the instructions on page 3 of this form, and a XX was created by John Doe or Jane Doe, Trustees (Name(s) of owner or both coowners creating trust) was created by one coowner, (Name of coowner creating trust) was created by some other person and I am (one of us is) a beneficiary of the trust. a beneficiary of the trust, is related (Name of owner or coowner) (Give exact relationship) 3. You must check box a. or b. (SEE "TAX LIABILITY" SECTION OF INSTRUCTIONS): 🔀 I (we) certify that, for federal income tax purposes, I (we) will be treated as owner(s) of the portion of the trust represented by any tax-deferred accumulated interest on the surrendered bonds. I (we) certify that, for federal income tax purposes, I (we) will not be treated as owner(s) of the portion of the trust represented by any taxdeferred accumulated interest on the surrendered bonds, and therefore, I (we) will include the tax-deferred accumulated interest in gross income for the taxable year in which the bonds are reissued to the trust. I (we) am aware that a 1099 INT will be issued and the interest will be reported to the Internal Revenue Service by the agent that processes the transaction. The interest which will be reported includes deferred interest on H/HH bonds as well as interest earned on E/EE bonds from the issue date until the date of reissue. John Doe or Jane Doe is the principal coowner of any bonds registered in coownership (Name of coowner) form submitted herewith. (A principal coowner is a coowner who (1) purchased the bonds with his or her own funds or (2) received them as a gift, inheritance or legacy, or as a result of judicial proceedings, and has them reissued in coownership form, provided he or she has received no contribution in money or money's worth for designating the other coowner on the bonds.) The above-named principal coowner is responsible for any tax liability arising from the reissue transaction requested hereon and his/her Social Security Account Number is: (Social Security No.) 3 3|1 (Failure to furnish this information could cause rejection of the transaction.) DOE or JANE A. DOE, Trustees, or the successor JOHN A. 5. Form in which bonds (Inscription: include name(s) of trustee(s); name(s) of creator(s) or trustor(s) and date of trusts creation.)
Trustees, under the DOE FAMILY LIVING TRUST dated January 1, are to be reissued. (13 Smith Street, Anytown, USA 13131) 1999, as amended. (Taxpayer Identifying Number Assigned to Trust) (Employer Identification Number) (Social Security Account Number) John and Jane Doe If the new bonds are not to be (Name delivered to address shown 13 Anytown thereon deliver them to: United, States County, America

OWNER AND OTHER REGISTRANTS MUST SIGN AND HAVE THEIR SIGNATURES CERTIFIED ON PAGE 2

SEE INSTRUCTIONS FOR PHIVACY ACT AND PAPERWORK REDUCTION ACT NOTICE

(State)

(City or town)

P1203

(Zip Code)

Under penalty of perjury, I, the undersigned grantor (creator) of the trust, certify that the above taxpayer identification number assigned to the trust is correct; and that I am not subject to backup withholding either (i) because I have not been notified that I am subject to backup withholding (as a result of a failure to report all interest or dividends), or (ii) because I have been notified by the Internal Revenue Service that I am no longer subject to backup withholding for one of the aforesaid reasons. (See Item 3 of the instructions on If an employer identification number, i.e., 12-3456789, has been assigned to the trust estate, then the trustee must furnish an I.R.S. Form W-9.)

(Signature of Owner or coowner) 13 Anytown, USA 13131				13 An	(Signature of coowner or beneficiary) ytown, USA 13131
131-31-3131 (Home Address)			121-12-2121 (Home Address)		
(Social Security Account Number) Telephone No(131) 313-1313			Telephone No. (131) 313-1313		
	obn Doe			CERTICALL .	Jane Doe
I CERTIFY that John Doe , whose			ICERTIFY that Jane Doe , whose		
identify is well-known or prov	ed to me, personally appeared	i before	identi	ty is well-known	or proved to me, personally appeared before
me this, 19,			me this day of, 19		
Anytown, USA				Anytown	, USA
at			at, (City or State)		
and signed the above request act and deed.	, acknowledging the same to b	oe a free			request, acknowledging the same to be a free
(OFFICIAL STAMP			(OFF)	CIAL STAMP	
OR SEAL)	(Signature and title of certifying office	er)		OR SEAL)	(Signature and title of certifying)
	(Address)				(Address)
This transaction wa		FOR OFFIC	IAL USE (	NLY	
<b>*</b>	was reporte	(Social	Security Accou	nt Number)	(Year)
<del></del>	as not a taxable event. No inte			·	• •
DE	SCRIPTION OF UNITED S	TATES SAVING	SS BOND	S PRESENTED	AND SURRENDERED
ISSUE DATE	DENOMINATION (FACE AMOUNT)	SERIA	SERIAL NUMBER		INSCRIPTION (Please type or print names, including middle name) or initials, social security account number, if any, and addresses as inscribed on the bonds.)
May 1, 1991	1,000	M18048378H			John Doe SSN 131-31-3131
May 1, 1991	1,000	M18038474H			Jane Doe SSN 121-12-2121

(If space is insufficient, use sheet on page 4, sign it and refer to it above - or use PD F 3500 for this purpose.)

# INSTRUCTION "BONDS" AS REFERRED TO BELOW ALSO INCLUDES SAVINGS NOTES WHEN APPROPRIATE

- t. This form is to be used to request reissue of United States Savings Bonds in the name(s) of the trustee(s) of a personal trust estate created by:
  - The owner or both coowners.
  - b. Either of the coowners.

Some other person, provided (i) the owner is a beneficiary of the trust, or a beneficiary of the trust is related to the owner by blood (including legal adoption), or marriage, or (ii) either coowner is a beneficiary of the trust or a beneficiary of the trust is related to either coowner by blood (including legal adoption), or marriage.

—rérsonal trust estate" as used herein is a trust estate established by natural persons in their own right for the benefit of themselves or other natural persons in whole or in part, and common trust funds comprised in whole or in part of such estates. A bank, trust company or other financial institution, appointed as trustee of a personal trust estate, should submit Form PD 1455 with this form if the bonds are to be reissued in its name as trustee of its common trust fund.

- 2. After the form has been completed, it should be signed by the owner or by both coowners. If a beneficiary is named on the securities and they are Series E or H bonds or savings notes, the beneficiary must also sign the request. The home address and social security account number of the owner or both coowners must be furnished. The form may not be executed by a person under any legal disability, except for a minor of sufficient competency to sign the request and to understand the nature of the transaction. If any person whose signature is required is deceased, submit proof of death.
- 3. If a grantor (creator) of the trust who signs this form has been notified by the Internal Revenue Service that he or she is subject to backup withholding or if the Internal Revenue Service has notified appropriate persons that the trust estate is subject to backup withholding, the applicable statements immediately above the signature line to the effect that the owner, principal coowner, or trust is not subject to backup withholding should be crossed out. (If box 2.c. was checked on page 1 of this form to indicate that the trust was created by some other person, that person should obtain an I.R.S. Form W-9 from a financial institution or I.R.S. office, complete the form, and sign it. That form should be submitted with this form.) (If an employer identification number, i.e., 12-3456789, has been assigned to the trust estate, the trustee must furnish an I.R.S. Form W-9.)
- 4. Any person who is to execute the form must appear before and establish identification to the satisfaction of an authorized certifying officer, and in the presence of the officer sign the request. The certifying officer must then complete the certification. Authorized certifying officers are available at banking institutions in the United States. For a complete list of such officers, see Department of the Treasury Circular No. 530, current revision, or Public Debt Series No. 3-80.
- Send the duly completed form and the bonds to any Federal Reserve Bank or Branch.

#### **TAX LIABILITY**

Upon the reissuance of savings bonds and/or notes to a trust, you must include in your gross income any accumulated interest on the bonds, including any tax-deferred increment noted on Series H/HH bonds, if you have not already reported it, unless, under the grantor trust provisions of the Internal Revenue Code, you are treated as the owner of the portion of the trust represented by any tax-deferred accumulated interest on the reissued bonds. If you are treated as the owner of that portion, the accumulated interest continues to be your income rather than that of the trust, and therefore, you may continue to defer reporting the interest earned each year. You must include the total accumulated interest in your gross income when the bonds are disposed of or finally mature, whichever is earlier. These rules apply when bonds being reissued are Series E or EE bonds, savings notes, or Series H or HH bonds that you have received in exchange for Series E or EE bonds or savings notes if you are the owner of the portion of the trust represented by the tax-deferred accumulated interest.

Generally, you will be treated as the owner of a trust that you have created to the extent that you retain certain powers over or interests in the trust. For example, you will be treated as the owner of the portion of the trust represented by any tax-deferred accumulated interest on the reissued bonds under the following circumstances:

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You will be treated as the owner of a trust to the extent that you have an unconditional power to revest in yourself title to the trust assets. Thus, if you can, at your discretion, revoke all or part of the trust so that the bonds will be returned to you, you will be treated as the owner of the portion of the trust represented by any accumulated interest on the bonds.

- (2) If the trust instrument provides that the reissued bonds or the proceeds from the redemption or disposition of those bonds must be distributed to you or your spouse, or held or accumulated for future distribution to you or your spouse, you will be treated as the owner of the portion of the trust represented by any accumulated interest on the bonds. You will be treated as the owner in this circumstance irrespective of the term of the trust
- (3) You will be treated as the owner of a trust to the extent that you retain a power to control the beneficial enjoyment of property transferred to a trust. Thus, if you retain, under the terms of the trust instrument, an immediately exercisable power to determine, in your sole discretion, who will receive the bonds or the proceeds from the redemption or disposition of the bonds, then you will be treated as the owner of the portion of the trust represented by any accumulated interest.

The examples outlined above are illustrative only and they are not intended to cover all possible situations in which you could be treated as the owner of a trust or a portion of a trust. Furthermore, events can occur, such as the renunciation of a retained power or interest, which would cause you to cease being treated as the owner of a trust. If you are not sure whether you will be treated as the owner of a trust, you may request a letter ruling from the Internal Revenue Service. A request for a letter ruling should be sent to:

Internal Revenue Service Associate Chief Counsel (Technical) Attention CC:IND:S:3:3 Room 6545 1111 Constitution Avenue, N.W. Washington, D.C. 20224

If you have any questions concerning the information to be submitted in connection with a letter ruling request, you may call (202) 566-3297 and speak to a representative of the Financial Institutions and Products Division.

#### NOTICE UNDER THE PRIVACY AND PAPERWORK REDUCTION ACTS

The collection of the information you are requested to provide on this form is authorized by 31 U.S.C. Ch. 31 relating to the public debt of the United States. The furnishing of a social security number, if requested, is also required by Section 6109 of the Internal Revenue Code (26 U.S.C. 6109).

The purpose for requesting the information is to enable the Bureau of the Public Debt and its agents to issue securities, process transactions, make payments, identify owners and their accounts, and provide reports to the Internal Revenue Service. Furnishing the information is voluntary; however, without the information Public Debt may be unable to process transactions.

Information concerning securities holdings and transactions is considered confidential under Treasury regulations (31 CFR, Part 323) and the Privacy Act. This information may be disclosed to a law enforcement agency for investigation purposes; courts and counsel for litigation purposes; others entitled to distribution or payment; agents and contractors to administer the public debt; agencies or entities for debt collection or to obtain current addresses for payment; agencies through approved computer matches; Congressional offices in response to an inquiry by the individual to whom the record pertains; as otherwise authorized by law or regulation.

imate that it will take you about 15 minutes to complete this form. This includes the time it will take to read the instructions, gather the necessary and fill out the form. If you have comments or suggestions regarding the above estimate or ways to simplify this form, forward correspondence to be upon the Public Debt, Forms Management Officer, Parkersburg, WV 26106-1328 and the Office of Management and Budget, Paperwork Reduction Project 1535-0009, Washington, DC 20503. DO NOT SEND completed form to either of the above addresses; instead, send to the correct address shown in the Instructions on this form.

(3)

# DESCRIPTION OF UNITED STATES SAVINGS BONDS PRESENTED AND SURRENDERED (Continuation)

		(Continuation)	
ISSUE DATE	DENOMINATION		INSCRIPTION (Please type or print names, including middle names or initials, social security account number, if any, and addresses as inscribed on the bonds.)
May 1, 1992	1,000	M1893884H	John Doe SSN 131-31-3131
# * * * *			
			John Doe
			Jane Doe
$\bigcirc$	,		

*U.S.GPO:1993-0-342-941/84485





