

#### Portfolio for Nelva E Brunsting

Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024

Statement Period Feb 23 - Mar 28, 2013



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ANITA KAY BRUNSTING TTEE U/A DTD 10/10/1996 NELVA E BRUNSTING SURVIVORS TR NELVA E BRUNSTING 203 BLOOMINGDALE CIRCLE VICTORIA TX 77904-3049

# Portfolio Summary

#### **Total Portfolio Value**

\$271,305.96
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1 Month Ago	\$266,518.41
1 Year Ago	\$251,326.56
3 Years Ago	\$52,828.99

#### Important Tax Information

Edward Jones has issued all Consolidated 1099 Tax Statements for the 2012 tax year. If you have Online Account Access, you can find a copy of your Form 1099 on the "Online Documents" tab under the heading "Tax Forms." For more information about your 2012 Edward Jones tax forms, visit us at www.edwardjones.com/taxcenter.

#### Put your tax refund to work.

Are you expecting a tax refund, or did you recently receive one? If you don't have specific plans for this money, consider putting it to work for you by investing it for your retirement, saving for college or using it to pay down debt. Investing even a small amount today can make a substantial difference in meeting your long-term financial goals. Your Edward Jones financial advisor can explain what options are available to you.

Overview of Accounts				
Accounts	Account Holder	Account Number	Value 1 Year Ago	Current Value
Living Trust	Nelva E Brunsting	653-13555-1-6	\$1.05	\$1.05
Individual Retirement Account	Nelva E Brunsting	609-91956-1-9	\$199.20	\$410.37
Living Trust Advisory Solutions Fund Model	Elmer H Brunsting Decedents Tr	653-13579-1-8	\$251,126.31	\$270,894.54
Total Accounts			\$251,326.56	\$271,305.96

Although account information is provided on this page, it does not guarantee an actual statement was produced. Refer to your account statement for the exact registration and more specific details regarding each account.

Important disclosures; such as Statement of Financial Condition, Conditions that Govern Your Account, Account Safety, Errors, Complaints, Withholding, Free Credit Balance, Fair Market Value or Terminology; relating to your account(s) are available on the last page of this package or at www.edwardjones.com/statementdisclosures.

# Edward Jones

Account Holder(s) Nelva E Brunsting Account Number 653-13555-1-6 Account Type Living Trust Financial Advisor Doug Williams, 713-464-6071 9525 Katy Freeway Suite 122, Houston, TX 77024

Statement Date Jan 1 - Mar 28, 2013

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## **Living Trust**

Anita Kay Brunsting TTEE U/A Dtd 10/10/1996 Nelva E Brunsting Survivors Tr Nelva E Brunsting

### Looking for help with your tax bill?

If your tax bill has you looking for payment options, don't overlook your Edward Jones Personal Line of Credit. You may qualify to borrow up to 50% of the value of your eligible investments at a competitive rate. Your financial advisor can provide detailed information. Personal Line of Credit is a margin account. Borrowing against securities has risks and isn't appropriate for everyone. Available on certain account types.

Account Value	
\$1.05	
1 Month Ago	\$1.05
1 Year Ago	\$1.05
3 Years Ago	\$0.00

Value Summary		
	This Period	This Year
Beginning value	\$1.05	\$1.05
Assets added to account	0.00	0.00
Income	0.00	0.00
Assets withdrawn from account	0.00	0.00
Change in value	0.00	0.00
Ending Value	\$1.05	

Summary of Assets (as of Mar 28, 2013)	additional details at www.edwardjones.com/access
Cash, Money Market funds & Insured Bank Deposit	Balance
Cash	\$1.05
Total Account Value	\$1.05

