Edward Jones

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**Make sure your CDs are keeping up with you.** CDs can be a sensible approach to generating investment income, but changing interest rates can cause your income to lag. If you have CDs maturing, it's a good time to review your strategy. Before letting the proceeds automatically roll over into another CD or buying a different one, meet with your financial advisor to review your overall situation and goals. Your financial advisor can help you determine which investment opportunities may be appropriate. Call today.

HOUSTON TX 77079-5914 **13630 PINEROCK LANE BRUNSTING FAMILY TRUST** U/A DTD 10/10/96 **NELVA E BRUNSTING TTEE** -770795914308-

\$\$SEQ\$\$

DOUG WILLIAMS Your Edward Jones financial advisor

713-464-6071

9525 KATY FREEWAY SUITE 122

HOUSTON TX 77024

Other contact information:

Maryland Attention: Client Reporting 201 Progress Parkway Edward Jones l Heights, MO 63043

Client Relations: 800–441–2357 Monday–Friday 7am–7pm Central time

Edward Jones VISA debit card: 888–289–6635

Edward Jones MasterCard: 800–362–6299

www.edwardjones.com/access

## Edward Jones

### A Unique Understanding of Your Financial Needs

At Edward Jones, we believe the best investment recommendations are those tailored to your specific needs. That's why we work so hard to thoroughly understand your financial situation and your goals. The following is an overview of your investment and borrowing activity with Edward Jones. Working with your financial advisor, use it to determine how we can help you meet other important financial goals. Call DOUG WILLIAMS at 713–464–6071.

Although account information is provided on this page, it does not guarantee an actual statement was produced. Please refer to your account statement for the exact registration and more specific details regarding each account. Edward Jones statements are issued for each account holding securities in firm name with Edward Jones in March, June, September and December. Monthly statements (for months other than those previously referred to) will not be sent to you in months for which there was no activity or your only account activity is the payment of income on your Edward Jones money market fund or your cash account balance.

| Investment accounts           | Account holder         | Account number | Current value | Value one year ago |
|-------------------------------|------------------------|----------------|---------------|--------------------|
| Individual retirement account | NELVA E BRUNSTING      | 609-91956-1-9  | \$49,843.84   | \$40,843.92        |
| Living trust                  | NELVA E BRUNSTING TTEE | 653–13239–1–0  | \$50.48       | ~                  |
| Living trust                  | NELVA E BRUNSTING TTEE | 653–13555–1–6  | \$172,012.21  | ~                  |
| Total investment accounts     |                        |                | \$221,906.53  | \$40,843.92        |

#### Additional income doesn't have to mean additional taxes.

If you're looking for ways to earn additional income, a tax–free municipal bond may be worth considering. Interest on many municipal bonds is free from federal income taxes, and possibly state and local taxes as well. A wide variety of bonds are available, and owning bonds from a variety of issuers and sectors may help reduce overall portfolio risk. Ask your financial advisor if now is the right time for a tax–free municipal bond. (May be subject to state, local or the alternative minimum tax.)

We hope this overview of your relationship with Edward Jones provides useful information as you consider your financial decisions. Information reported from this point forward is specific to your individual investment and/or retirement account(s).

Please refer to the important information and disclosures on the last page of this package.





### Account number: 609–91956–1–9 Statement type: Preferred June 26 – July 30, 2010

EDWARD D JONES & CO CUSTODIAN FBO NELVA E BRUNSTING IRA 13630 PINEROCK LANE HOUSTON TX 77079–5914 201 Progress Parkway Maryland Heights, MO 63043-3042 www.edwardjones.com Member SIPC

## Edward Jones

DOUG WILLIAMS 9525 KATY FREEWAY SUITE 122 HOUSTON TX 77024 713–464–6071

#### **Value Summary**

| Value on Jul 30    | \$49,843.84 |
|--------------------|-------------|
| Value on Jun 26    | \$48,877.37 |
| Value one year ago | \$40,843.92 |

#### **Summary of Your Assets**

| Held at Edward Jones  | Value on<br>Jul 30 | Value on<br>Jun 26 | Dollar<br>change |
|-----------------------|--------------------|--------------------|------------------|
| Cash & money market   | \$993.16           | \$968.56           | \$24.60          |
| Bonds                 | 24,574.80          | 24,072.13          | 502.67           |
| Stocks                | 20,215.19          | 19,941.91          | 273.28           |
| Mutual funds          | 4,060.69           | 3,894.77           | 165.92           |
| Total at Edward Jones | \$49,843.84        | \$48,877.37        | \$966.47         |

### **Your Retirement Account Summary**

|                              | This period | Cumulative |
|------------------------------|-------------|------------|
| 2010 Contributions           | \$0.00      | \$0.00     |
| 2009 Contributions           | \$0.00      | \$0.00     |
| 2010 Net Distributions       | \$0.00      | \$2,002.50 |
| 2010 Federal Tax Withholding | \$0.00      | \$222.50   |
| 2010 Gross Distributions     | \$0.00      | \$2,225.00 |

#### **Required Minimum Distribution (RMD) Summary**

\*This information is based solely on this account.

| Amount you are required to withdraw this year | \$3,148.95 |
|---|------------|
| Amount paid to you to date                    | \$2,225.00 |
| Amount remaining to be withdrawn this year    | \$923.95   |

#### It's IRA contribution season.

We may be in the middle of summer, but now is a great time to contribute to your IRA. Making your 2010 contribution now rather than waiting until next April's tax deadline gives you eight extra months of earning potential, which could make a significant difference in your future. Ask your financial advisor to show you how much more you may be able to earn by funding your IRA early.



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## Edward Jones

| Summary of Your Income |             |              |
|------------------------|-------------|--------------|
| -                      | This Period | Year-to-date |
| Income from securities |             |              |
| Interest               | ~           | \$672.01     |
| Dividends              | 52.36       | 361.21       |
| Total                  | \$52.36     | \$1,033.22   |

### Your Assets at Edward Jones

| Cash and money market funds       | 7–day<br>current yield | 7–day<br>compounded yield | Current<br>value |
|-----------------------------------|------------------------|---------------------------|------------------|
| Cash                              |                        |                           | \$993.16         |
| Total cash and money market funds |                        |                           | \$993.16         |

| Bonds                          |         |                |               |          |             |                 |                 |           |
|--------------------------------|---------|----------------|---------------|----------|-------------|-----------------|-----------------|-----------|
| Corporate bonds                |         |                |               | Interest | Current     | Amt. invested   | Amt. withdrawn  | Estimated |
|                                | Rating  | Maturity value | Maturity date | rate     | value       | since inception | since inception | yield     |
| GENERAL ELECTRIC CAPITAL CORP  | AA+/Aa2 | \$13,000.00    | 04/15/2019    | 5.125%   | \$13,115.05 | ~               | ~               | ~         |
| INTERNOTES                     |         |                |               |          |             |                 |                 |           |
| DTD 04/10/2008                 |         |                |               |          |             |                 |                 |           |
| GENERAL MOTORS ACCEPTANCE CORP | B/B3/B  | 10,000.00      | 06/15/2019    | 6.750%   | 8,639.50    | ~               | ~               | ~         |
| SMARTNOTES                     |         |                |               |          |             |                 |                 |           |
| DTD 06/22/2004                 |         |                |               |          |             |                 |                 |           |
| CALLABLE 12/15/2010 @ 100.00   |         |                |               |          |             |                 |                 |           |
| Total corporate bonds          |         | \$23,000.00    |               |          | \$21,754.55 | ~               | ~               |           |





### Account number: 609–91956–1–9 Statement type: Preferred June 26 – July 30, 2010

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## Edward Jones

| Bonds   |  |               |                   |                  |                                  |                                   |
|---|--|---------------|-------------------|------------------|----------------------------------|-----------------------------------|
| Bonds with par value other than \$1000          | Current shares M                       | aturity value | Current price     | Current value    | Amt. invested<br>since inception | Amt. withdrawn<br>since inception |
| GENERAL MOTORS CORP                             | 389.                                   | \$9,725.00    | 7.250             | \$2,820.25       | ~                                | ~                                 |
| SENIOR NOTE 7.25% DUE 2/15/52                   |  |               |                   |                  |                                  |                                   |
| Symbol: GM–RGM                                  |  |               |                   |                  |                                  |                                   |
| Total Bonds with par value<br>other than \$1000 |  | \$9,725.00    |                   | \$2,820.25       | ~                                | ~                                 |
| Total bonds                                     |  | \$32,725.00   |                   | \$24,574.80      | ~                                | ~                                 |
| Stocks  | Our asset category<br>Our recommendati |               | Current<br>shares | Current<br>value | Amt. invested since inception    | Amt. withdrawn since inception    |
| CHEVRON CORP                                    | Growth & Income                        | 76.210        | 93.               | \$7,087.53       | ~                                | ~                                 |
| Symbol: CVX                                     | Buy                                    |               |                   |                  |                                  |                                   |
| DOW CHEMICAL CO                                 | Growth & Income                        | 27.330        | 164.              | 4,482.12         | 7,501.68                         | -291.55                           |
| Symbol: DOW                                     | None                                   |               |                   |                  |                                  |                                   |
| STRYKER CORP                                    | Growth                                 | 46.570        | 185.64621         | 8,645.54         | 9,010.35                         | ~                                 |
| Symbol: SYK                                     | Buy                                    |               |                   |                  |                                  |                                   |
| Total stocks                                    |  |               |                   | \$20,215.19      | ~                                | ~                                 |

#### **Estimated Yield**

The Estimated Yield (EY) in the preceding sections(s) compares the anticipated earnings on your investments in the coming year to the current price of the investments. It is based on past interest and dividend payments made by the securities held in your account. Changes in the price of a security over time or in the amount of the investment held in your account will cause the EY to vary. The EY is only an estimate and cannot be guaranteed by Edward Jones or the issuers of the securities. Your actual yield may be higher or lower than the estimated amounts. Estimates for any securities that have a return of principal or capital gain may be overstated. Income cannot be estimated for any securities that do not have an annual payment amount or frequency available at this time.

| Mutual funds                | Our asset<br>category | Current<br>price | Current<br>shares | Current<br>value | Amt. invested<br>since inception | Amt. withdrawn<br>since inception |
|-----------------------------|-----------------------|------------------|-------------------|------------------|----------------------------------|-----------------------------------|
| CAPITAL INCOME BUILDER FUND | Growth & Income       | 46.99            | 86.416            | \$4,060.69       | \$5,116.03                       | ~                                 |
| CL A                        |                       |                  |                   |                  |                                  |                                   |
| Quote Symbol: CAIBX         |                       |                  |                   |                  |                                  |                                   |
| Total mutual funds          |                       |                  |                   | \$4,060.69       | \$5,116.03                       | ~                                 |
| Total estimated asset value |                       |                  |                   | \$49,843.84      |                                  |                                   |



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## Edward Jones

| Summary of Your Investment Activity         |          |
|---|----------|
| Total cash and money market funds on Jun 26 | \$968.56 |
| Additions                                   |          |
| Income                                      | \$52.36  |
| Total additions                             | \$52.36  |
| Subtractions                                |          |
| Withdrawals to purchase securities          | -\$27.76 |
| Total subtractions                          | -\$27.76 |
| Total cash and money market funds on Jul 30 | \$993.16 |

### **Detail of Your Investment Activity**

Additions

|             | Туре                   | Date     |   | Quantity  | Amount<br>per share | Rate          | Amount   | Where Invested  |
|-------------|------------------------|----------|---|-----------|---------------------|---------------|----------|-----------------|
| Income      | Dividends              | 07/30    | STRYKER CORP                            | 185.07404 | 0.15                |               | \$27.76  | Reinvested      |
|             |                        | 07/30    | DOW CHEMICAL CO                         | 164.      | 0.15                |               | 24.60    | Cash Balance    |
| Subtraction | S                      | Total in | come                                    |           |                     |               | \$52.36  |                 |
|             |                        | Date     |   | Quantity  | Price<br>per share  | Trade<br>date | Amount   | Source of Funds |
| Withdrawals | to purchase securities | 07/30    | STRYKER CORP<br>REINVESTMENT FEE \$0.56 | 0.57217   | 47.5383             | 07/27         | -\$27.76 | Income          |
|             |                        | Total w  | ithdrawals to purchase securities       |           |                     |               | -\$27.76 |                 |



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# Edward Jones

Withholding on Distributions or Withdrawals – Federal law requires Edward Jones to withhold income tax on distribution(s) from your retirement accounts and other plans unless you elect not to have withholding apply. You may elect a percentage to be withheld from your distribution or not to have the withholding apply by signing and dating the appropriate form and returning it to the address specified on the form. Your election will remain in effect until you change or revoke it by returning another signed and dated form. If you do not return the form by the date your distributions are scheduled to begin, Federal income tax will be withheld. If you do not have enough income tax withheld from your distributions, you may need to pay estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to the tax you owe. State withholding, if applicable, is subject to the state's withholding requirements. Fair Market Value for Individual Retirement Accounts – Your fair market value as of December 31st will be reported to the IRS as required by law.

**Rights to Your Free Credit Balance** – You may ask to withdraw your free credit balance during normal business hours, subject to any indebtedness in your account. While your funds are not segregated, they are properly accounted for on our books. Edward Jones may use your free credit balance to conduct business.

## Learn More about Your Statement, Review Additional Disclosures and Terminology –

Visit http://www.edwardjones.com/en\_US/resources/knowledge\_center/index.html

Edward D. Jones & Co., L.P. is dually registered with the Securities and Exchange Commission (SEC) as a broker–dealer and an investment advisor. Edward Jones is also a member of FINRA.

**Statement of Financial Condition** – Edward Jones' statement of financial condition is available for your personal review:

- \* at your local branch office
- \* at www.edwardjones.com/en\_US/company/index.html
- \* by mail upon written request

### About Your Account

**About Edward Jones** 

**Account Information** – Your Account Agreement contains the complete conditions that govern your account. Please contact your financial advisor if you have any changes to your financial situation, contact information or investment objectives.

Account Safety – Please review your statement carefully. If you believe there are errors on your account, you must notify us promptly of your concerns. You may either contact our Client Relations department or your financial advisor. You should re–confirm any oral communication by sending us a letter within 30 days to protect your rights, including your rights under the Securities Investor Protection Act (SIPA).

**Errors or Questions about your Electronic Transfers –** Contact Client Relations at (800) 441–2357.

**Complaints about Your Account** – If you have a complaint please send a letter to Edward Jones, Attn: Complaints Dept., 1245 JJ Kelley Memorial Dr., St. Louis, MO 63131.

Go Green! Did you know you can receive your statements and other documents online instead of on paper? Visit www.edwardjones.com/edelivery for more information.

