# Edward Jones

NELVA E BRUNSTING 13630 PINEROCK LANE HOUSTON, TX 77079 JONES ACCOUNT NUMBER: <u>609-91956</u> DESTINATION: **RETIREMENT OPERATIONS** FINANCIAL ADVISOR NO: <u>408182</u> DATE: <u>09/07/2010</u>

## IRA WITHHOLDING ELECTION / CHANGE FORM

Federal Tax Withholding Election Substitute Form W-4P/OMB No. 1545-0074

## Do Not Withhold From These Distributions:

- X I elect not to withhold Federal or State Income Tax from the following distributions from my Traditional IRA, Roth IRA, SEP IRA, or SIMPLE IRA:
  - \* Check Writing Services
  - \* Distributions of securities other than cash and
  - \* Automatic Payment of Interest, Dividends, Principal

# For all Other Distributions:

#### Federal Income Tax Withholding Election

- X Do not withhold Federal Income Tax
- \_\_\_\_ Withhold Federal Income Tax at a rate of  $\underline{-\%}$  (Must be at least 10%)

#### State Income Tax Withholding Election

- X Do not withhold State Income Tax
- \_\_\_\_ Withhold State Income Tax at a rate of \_\_\_\_\_% (Must meet state's minimum amounts) from the amount withdrawn.

I understand that the distributions I receive (excluding Roth IRA distributions) are subject to Federal income tax withholding (at the rate of 10% of each distribution) and possibly state and local tax withholding, unless I elect not to have withholding apply. Even if I elect to not have Federal income tax withheld, I am liable for payment of Federal income tax on the taxable portion of my distribution. I may also be subject to tax penalties under the estimated tax payment rules if my payments of estimated tax and withholding, if any, are not adequate.

## Social Security Number: 481-30-4685

Signature: <u>Netwo & Brund</u> NELVA E BRUNSTING Client's

9/10/10 DATE:



WITHHOLD DOC-NO:100907-10774 SECTOR CODE: 004

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