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REDEMPT	TION YYY	х∕мо	2001/0	7 SERI	ES: 1	- E BC	NDS	3 - Sr	AVINGS	NOTES	·	•	
# OF BONDS	SERIES 4.,2,3,4	FACE VALUE	ISSUE YYYY/MQ	REDEM	PEI	- EE E R B O L TNT	N D		TC	ТАТ	. S Earni	ED	
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Bords sold 1997 713, 8/3 and 9/23 America 1237.50. Earner Internet 7041 Redesptember 8328 all funt & checking auch not ocpart go Taredue 7041×28=1971,28 Anvertent = 5820 12/2/97 -Eard H 28,321 Redart \$13431 Tay due = 28, 321 X,28 = 7930 Funds after tor 75990 Invert Referred 28,32/ Earl 28, 321 X.24 34,311 Egends available for Mut French 9311 to tomen 7,59-1971 9901 2930 9,901 9437 24,410 464 21000 for 25 and 590 Short . 464

Modifications

In order to insure the success of the project, all exceptions and modifications to these obligations are to be negotiated with the Executive Director of Houston Habitat for Humanity, Inc.

The purpose of this document is not to create a legally binding agreement, but rather to set forth the expectations of each party so as to aid in creating a satisfying experience for Sponsoring Organization and Houston Habitat for Humanity.

The Board and Staff of Houston Habitat for Humanity look forward to working with in this exciting adventure.

HOUSTON HABITAT FOR HUMANITY

SPONSORING ORGANIZATION

Contributory Retirement Plan and Science-Stock Bonus Plan of Guif Oil Corporation

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SOCIAL SECURITY NO.	282=32=8905
LOCATION NO.	800
EMPLOYEE NO.	114162

AUTHORIZATION FOR SETTLEMENT

In accordance with the provisions of the Contributory Retirement Plan and/or the Savings-Stock Bonus Plan, the settlement shown below is authorized to be made for the account of $E \cdot H \cdot BRUNSTING$ by reason of REQUEST 12/31/73

	X None of this settlement is	taxable	Part of this settlement is taxable	(see attachment)	
-	DESC	RIPTION	COST OF BONDS AND/OR STOCK	CASH PAYMENT	TOTAL FUND SETTLEMENT
CRP (Cash)	PAYMENT FROM MEMBER'S ACCO CONTRIBUTIONS INTEREST ACCUMULATED CONTRIBUTIONS PAYMENT UNDER SECTION 4F-1 C	5			•
	TOTAL SETTLEMENT UNDER CI	RP			-
	TERM NO. 1972	24 BOND(S) 84 UN	IIT(S) 1,575.00	3,42	1,578,42
SAVINGS FUND(S)	TERM NO. 1973	24 BOND(S) 90 UN	IIT(S) 1,687,50	11,70	1,699.20
Bond(s) Series E and/or Cash)	TERM NO.	BOND(S) UN	IIT(S)		
	TOTAL SETTLEMENT UNDER SAVINGS FUND(S)	48 BOND(S) 174 UN	NT(S) 3,262,50	15,12	3,277.62
стоск	TERM NO.	SHARE(S) @			
BONUS FUND(S)	TERM NO.	SHARE(S) @			
Capital Stock of Gulf Oil Corporation	TERM NO.	SHARE(S) @			
and/or Cash)	TOTAL SETTLEMENT UNDER STOCK BONUS FUND(S)	SHARE(S)			
OTAL SETTL	EMENT UNDER ALL FUND(S)		3,262,50	15,12	3,277,62
NO. OF SHARES			IN NAME OF	•	AMOUNT
4		}			
					-
DATE	CHECK NUMBER(S)		IN NAME OF		AMOUNT
3/08/74	044993	E. H. BRUNSTI	ING		\$15.12
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	•	•		ENT PLAN COM	
• •	MARCH 8, 1974		\bigcirc		<u>,</u>

			Customer Rece ipt			<u>``</u>
h	Same and a second	when credit is applied	, and conditions of the Rules a to outstanding balances and n y, and Bank Holidays, are dat	tot upon issuance of	this receipt. Transactions	receiveu
		ou receive your account				
Thank y Try Onl	ou for banking with line Banking at www.	Bank of America. bankofamerica.com	• •			
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VTERMLOC.EMPL:NO.NAMEBONDSUNITS1972800114162E. H. BRUNSTING2484

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PLEASE NOTE

THE UNITED STATES TREASURY DEPARTMENT REGULATIONS REQUIRE THAT AN ADDRESS BE SHOWN FOR THE OWNER ON ALL BONDS ISSUED. HOWEVER. SINCE THE ADDRESS IS NOT USED FOR MAILING THE BONDS, AND SINCE AN OLD ADDRESS DOES NOT AFFECT THEIR VALIDITY, THE FEDERAL RESERVE BANK WILL NOT CHANGE ADDRESSES ON THE BONDS PURCHASED UNDER THE SAVINGS-STOCK BONUS PLAN.

ALSO, UNITS INDICATED ABOVE ARE THE TOTAL NUMBER OF \$25 BONDS (I.E.,) \$25 AT MATURITY, BUT \$18.75 WHEN PURCHASED). FOR EXAMPLE, A \$50 BOND IS CONSIDERED AS 1 BOND OF 2 UNITS, A \$100 BOND AS 1 BOND, BUT 4 UNITS.

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WAIVER OF LIABILITY (18 and over)

To be read and signed by all persons intending to do volunteer work for Houston Habitat for Humanity.

I understand that my (or my dependent(s) work as a volunteer on or about a Habitat construction site or project will expose me (or my dependent(s) to various risks of injury or illness. I understand and assume these risks, and agree not to hold Houston Habitat for Humanity, its agents, employees or volunteers liable for such injury or illness.

Chapelwood United Methodist Church Group Volunteer

N'ilean

<u> Date / l</u> (Signature)

1800-333 2919

all 30 yrs.

1973 Jan - Dec 1974 Jan dec Series E 1975 1976 1977 1575 Jan me

1581 Serve RE 1582 1983 - Jan - July minime 9 were 6? now ? 6mo Oct 1982

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Follow-up Notice Matured HH/H Savings Bonds

The Bureau of the Public Debt previously notified you that your series HH/H United States savings bonds were about to mature. Our records show that the matured bonds on the reverse side of this notice are registered in your name **and no longer earn interest**.

Please redeem these bonds as soon as possible. Sign the "request for payment" on the back of each bond in the presence of an authorized certifying officer at a financial institution, and send the bonds to one of the Federal Reserve Banks listed on this notice (select the one nearest you).

If the bonds described on the reverse side of this notice have been lost, please write to the Bureau of the Public Debt, PO Box 2186, Parkersburg, West Virginia 26106-2186. We'll send you a form to file a claim.

If you've recently redeemed the bonds, please ignore this notice.

Federal Reserve Banks that Process Redemption Requests

FRB Pittsburgh FRB Richmond FRB Minneapolis PO Box 299 PO Box 85053 Savings Bond Services 876 881 Pittsburgh, PA 15230-0299 Richmond, VA 23285-5053 PO Box 214 200 Minneapolis, MN 55480-0214 FRB Kansas City FRB New York Savings Bond Examinations Div. PO Box 419440 Kansas City, MO_64141,6440 PO Box 961 Buffalo, NY 14240-0961 (612) 204 5066 203/



Rank of America 🧠 ------Customer Receipt All toms the credited subject to verification, collection, and conditions of the Rules and Reculations of this Bank and as otherwise provide by the provide by the provide by the provide by the provide the Rules and not upon the Rules are accepted when credit is applied to outstanding balances and not upon the receipt. Transactions received after the Bank's posted cut-off time or Saturday, Sunday, and Bank Holidays, are dated and considered received as of the next business da Please stain this receipt until you receive your account statement. Thank you for banking with Bank of Ame Thank you for banking with Bank of America. Tran 00029 04/03/2002 13:26 also, 40 Entity NTX CC 0008519 T1r 00006 Account 008519001143 R/T# 540740134 Deposit \$6,464.36 N KTT 95-14-2005B 4-1999 Ť.

EE B	ond					
No.	Series	Denom	Issue Date	Redemption Value	interest	
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5	Ē		1974 / 104	117.76	99.01	
6			1974 / 09 /	471.04	396.04	
7	F		1974 / 094	471.04	396.04	
8	Ê		1974 / 09	117.76	99.01	
Q	Ē		1974 / 08 🖌	471.04	396.04	
10	E		1974 / 08 6	471.04	396.04	
11	E E E E E	25.00	1974 / 08 🖍	117.76	99.01	
12	E	100.00	1974 / 07 🖌	471.04	396.04	
13	E		1974 / 07 🛩	117.76	99.01	
14	E		1974 / 02	356.10	299.85	
15	Ē	75.00	1974 / 01 🖌	356.10	299.85	
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P4970

Bank of America. Customer Receipt Ť All items are credited subject to verification collection, and conditions of the Rules and Regulations of this Bank and a otherwise provided by law. Payments are accepted when credit is applied to outstanding balances and not upon issuance of this receipt. Transactions received af-ter the Bank's posted cut-off time or Saturday, Sunday, and Bank Holidays, are dated and considered received as of the next butined day. Please retain this accept until you receive your account statement. Thank you for banking with Bank of America. Trah 00239 09/03/2002 10106 Entity NTX CC 0008519 T1r 00006 Account R/X# 540740134 Deposit 008519001143 \$6,865.65 N DRL TX ******* 2 1 95-14-2005B 10-2001

Bank #: 00009000 Acct #: 06342225131861 Check #:

\$236.46 Amount: 06342225131861 Account: 00009000 Bank Number: CD Volume #: Check Number:





BRUNSTING001005

Bank #: 54074010 Acct #: 00008519001143 Check #:

Amount:	\$6865.65
Account:	00008519001143
Bank Number:	54074010
CD Volume #:	
Check Number:	

DEPOSIT TICKET	e e z	 4	Dave	6865.65
NELVA E. BRUNSTING 13630 PINEHOCK HOUSTON, TX 77079				44
QATE AND IN THE A CLASS CO.	A-19/15.			** **
Bankof America.			BUBTC'ALD	.
ACH RAT 111000023	• • •	DEPOSIT	ŝ	6865.65



Bank #: 00009000 Acct #: 06510214370761 Check #:

Amount: \$953.28 Account: 06510214370761 Bank Number: 00009000 CD Volume #: Check Number:



Bank #: 00009000 Acct #: 06590214370760 Check #:

 Amount:
 \$953.28

 Account:
 06590214370760

 Bank Number:
 00009000

 CD Volume #:
 Check Number:

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Bank #: 00009000 Acct #: 06226418172030 Check #:

 Amount:
 \$119.16

 Account:
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 Bank Number:
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Bank #: 00009000 Acct #: 06580214370759 Check #:

Amount: \$953.28 Account: 06580214370759 Bank Number: 00009000 CD Volume #: Check Number:

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Bank #: 00009000 Acct #: 06312225131858 Check #:

 Amount:
 \$238.32

 Account:
 06312225131858

 Bank Number:
 00009000

 CD Volume #:
 Check Number:





P4978

Amount: \$233.66 Account: 06322225131859 Bank Number: 00009000 CD Volume #: Check Number:



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P4979

Bank #: 00009000 Acct #: 06570214370758 Check #:

 Amount:
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 Amount:
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 Amount:
 \$943.60

 Account:
 06560214370757

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 CD Volume #:
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P4982

Bank #: 00009000 Acct #: 06550214370756 Check #:

\$945.84 Amount: 06550214370756 Account: Bank Number: 00009000 CD Volume #: Check Number:



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P4983

 Amount:
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The Gulf Companies

LAW DEPARTMENT

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Robert F. Ochs COUNSEL

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P. O. Box 3725 Houston, TX 77253

2 HOUSTON CENTER 909 FANNIN STREET

P4985

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SAVINGS - STOC GULF DIL C	K BONUS PLAN OF Orporation	тем мило стал.	EMPLOYEE NO: LOCATION NO: SOC SEC NO:	114162 150 282-32-8905
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LONG TERM SAVI	NGS FUNDS:	ta Shee a baar a		· · ·
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TDTAL SETTLEME 28 BONDS	NT UNDER ALL FUNDS Shares	5: 2,693.75	11.65	2,705.40
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5. 0 5	· · · · · · · · · · · · · · · · · · ·	an a		
Specific Action and the second sec	. And the second se	BENEFITS CON	IMITTEE :	
DATE MARCH	19, 1981	BYPt		EB
			SECRETARY	

P4987

Bank of America 🦇 BOND INFORMATION PRESS PRINT KEY FOR CPY OF SCREEN 2001/05 SERIES: 1 - E BONDS 3 - SAVINGS NOTES REDEMPTION YYYY/MO 2 - EE BONDS 4 = I BONDSPER'BOND # OF SERIES FACE ISSUE TOTALS BONDS 1,2,3,4 VALUE YYYY/MO REDEMP. VAL INT EARNED REDEMP. VAL INT EARNED 1 100 1974/01 1 456.36 381.36 456.36 381.36 Aplo/mo-2001 7×12=324 <u>436.36</u> = 6.0848 381.36 - 5.0848 PAGE TOTAL 456.36 381.36 DO YOU WANT TO ENTER MORE BONDS? (Y/N) 1974 Bontos REDEARP. 456.36/2475 = 11,294.91 15-100-1600 115 FREE EARNES 100 100 9,438.66 600 3 200 2 21 5 25 1856.25 VALUE INVIENTMINA = 2475 X.75 1856.25 2642,82 INT Tal on Intent - 9,438.66 X. 28-11,294.91 = 76.60% 5642.52 of Total Jon 74 27yr. 324mo. Jun 01 net - 8.652.09 20,000 = 2,392 meno Print Print Pri P4988

E Bond						
		· ·				
lo. <u>Series</u>	~~~~~~	Issue Date	Redemption V		Interest	
1 E		1976 / 01		858.98	302.73	
2 E	75.00	1976 / 02		858.98	302.73	
3 E	75.00	1976 / 03	3	858.98	302.73	
4 E -	75.00	1976 / 04	3	358.98	302.73	
5 E	75.00	1976 / 05	3	362.40	306.15	
6 E	75.00	1976 / 06	3	863.21	306.96	
7 E	75.00	1976 / 07	3	356.01	299.76	
8 E	75.00	1976 / 09	3	356.01	299.76	
		4.07.0			200.30	
Sub/Totals					······	
Pre-January 1990 k				15905.76	13412.01	
Januarg 1998 and L						
n	ater some pores			15005 70	10410.01	
Total				15905.76	13412.01	
*GUP = Screen Up	A NWOO	RRÓW = Scroll	Bown 4	u T-S = More	Bonds	
*GDN = Screen Down	UP ARR)W = Scroli Up		kLT-E = End	Customer	
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M MICR-2		Release Ve	ersion: V32M5	BND-N	10:30	06/03/2003
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No.	Series	Denom	Issue Date	Redemption Value	Interest	
9	E	75.00	1976 / 10	356.01	299.76	
10	Ē	75.00	1976 / 11	359.49	303.24	
11	E	75.00	1976 / 12	360.51	304.26	
12	E	t 00.00	1976 / 08	474.68	399.68	
13	E	200.00	1976 / 01	957.28	807.28	
14	E	200.00	1976 / 02	957.28	807.28	
15	E	200.00	1976 / 03	957.28	807.28	
16	E	200.00	1976 / 04	957.28	807.28	
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E/EE Bond

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E/EE 8	ond					
No.	Series	Denom	Issue Date	Redemption Value	Interest	
17	E	200.00	1976 / 05	966.40	816.	40
18	E		1976 / 06	968.56	4	56
19	E		1976 / 07	949.36	799.	36
20	E	200.00	1976 / 08	949.36	799.	36
21	E	200.00	1976 / 09	949.36	799.	36
22	E	200.00	1976 / 10 🕔	949.36	799.	36
23	E	200.00	1976 / 11	958.64	808.	64
24	E	200.00	1976 / 12	961.36	811.	36
15.16	/Totals					
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		nd Later issue Dates				
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Bank of America. embracing ingenuity with a state of the	Customer Receipt	
We want to a contract of	collection, and conditions of the Rules and applied to outstanding balances and not ay, Sunday, and Bank Holidays, are dated a	Regulations of this Bank and as otherwise provided upon issuance of this receipt. Transactions received and considered received as of the next business day.
Please retain this receipt until you receive you	raccount statement.	TID 04/15/2003 09:31
Try Online Banking at www.bankofameric	Account Account R/T# 540	TX CC 0008519 11 008519001143
113, 339 Min - 24	Deposit N WGL	\$7,212.24
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95-14-2005BL 6-2002	- Alter	2 MAY

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/EE 8	ond				······································	
No.	Series	Denom	Issue Date	Redemption Value	Interest	
k i		200.00	1975/ 09	964.80	814.80	
·	E E	<u> </u>	1,975 / 08	964.80	814.80	
5	Ē		1975 / 07	984.80	814.80	
₩	Ę		1975 / 12	358.95	1802.70	
8	E	75.00	1975 / 11	358.17	301.92	
9	E	50.00	1975 / 10	241.20	203.70	
10	E	50.00	1975 / 09	241.20	203.70	
11	E	50.00	1975 / 08	241.20	203.70	
	/Tetals -January 1	1998 Issue Datés		7212.24	6087.24	
Jan	uarg 1990	and Later issue Dates				
Tot	al			7212.24	6087.24	
PGUP	= Screen	to DOWN A	RROW = Scroll	Down ALT-S = M	re Bonds	
	= Screen		3₩ ≈ Screll Up		d Customer	
				ALT-H = Mc	re Transactions	
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	MICR-2		Release Ve	ersion: V32M408T-N	09:28	04/15/2003
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EE 8	ond				:	÷
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No.	Series		Issue Date	Redemption Value	Interest	
1	E		1975 / 12	957.20	807.20	
2	E		1975 / 11-	955.12	805.12	
3	E		1975 / 10	964.80	814.80	
4	E		1975 / 09	964.80	814.80	
5	E		1975 / 08	964.80	814.80	
6	E		1975 / 07	964.80	814.80	
7	E		1975 / 12	358.95	302.70	
8	E	75.00	1975 / 11	358.17	301.92	8
-Sub	/Tetals			· · · · · · · · · · · · · · · · · · ·		
₿re.	January 199	10 Issue Dates		7212.24	6087.24	
Jan	uary 1996 an	d Later issue Dates				
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1.51	. d t			1212.24	0007.24	
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INTEREST RATES FOR SERIES HH AND H SAVINGS BONDS (Table good for March 1997 only)

· · · · · · · · ·		Maturity Period	Interest Through Cur- rent Maturity Period ¹	Extended Matu Period Begins	Life of Bond
SERIES HH					
Mar. 1993-Mar.	1997	10 yrs.	4.0	Mar. 2003-Mar.	2007 20 yrs
Apr. 1987-Feb.	1993	10 yrs.	6.0	Apr. 1997-Feb.	
Mar. 1983-Mar.	1987	10 yrs.		2	-
Jan. 1980-Feb.		10 yrs.			20 yrs
SERIES H					
Apr. 1977-Dec.	1979	10 yrs.	6.0	Apr. 1997-Dec.	1999 30 yrs
Mar. 1973-Mar.	1977			2	30 yrs
Apr. 1967-Feb.	1973	10 yrs.	6.0	2	30 yrs
Feb. 1957-Mar.	1967	- ,	Bonds reach	ed final matur	
June 1952-Jan.	1957 9	yrs,8mos.	Bonds reached fi		

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Bonds that entered an extended maturity period between November 1, 1986 and February 28, 1993 have a rate of 6%. Bonds entering maturities after March 1, 1993 have a 4% rate.

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² Bonds issued during this period are in their last extended maturity period.

GUARANTEED MINIMUM RATES FOR SERIES EE AND E SAVINGS BONDS AND U.S. SAVINGS NOTES ISSUED BEFORE MAY 1, 1995' (Table good for March 1997 only)								
Issi	ie Date	역위가 한 1977	Maturity	Through	ceed Date Next Cur-Extended Maturit turity Period Begins	Y Life of Bond		
SERI	ES EE							
Nov. Mar. Nov. May Nov.	1993-Apr. 1986-Feb. 1983-Oct. 1982-Feb. 1981-Oct. 1980-Apr. 1980-Oct.	1993 1986 1983 1982 1981	<pre>18 yrs. 12 yrs. 10 yrs. 10 yrs. 8 yrs. 9 yrs. 11 yrs.</pre>	4.0 6.0 4.0 6.0 6.0 6.0 6.0	Mar. 2011-Apr. 20 Nov. 1998-Feb. 20 Mar. 2003-Oct. 20 Nov. 2002-Feb. 20 May 1999-Oct. 20 Nov. 1999-Apr. 20 Jan. 2001-Oct. 20	05 30 yrs. 06 30 yrs. 03 30 yrs. 00 30 yrs. 00 30 yrs.		
SERI	ESE							
Dec. June Apr. Dec. June July June May Apr.	1978-June 1973-Feb. 1971-Nov. 1969-May 1965-May 1965-Nov. 1965-Nov. 1959-May 1959-June 1958-May 1957-Apr. 1941-Mar.	1978 1973 1971 1969 1967 1965 1965 1959 1959 1958	5 yrs.10 7 yrs.	mos. 4.0 4.0 Bonds mos. 4.0 mos. 6.0 mos. 6.0 mos. 6.0 mos. 6.0 mos. 4.0	Mar. 2003-June 20 Dec. 1998-Feb. 20 Apr. 1997-Sep. 19 a reached final maturity Mar. 2003-Aug. 20 Apr. 1997-Feb. 20 a Apr. 1997-Apr. 19 a reached final maturity	03 30 yrs. 99 30 yrs. 30 yrs. 30 yrs. at 30 yrs. 03 40 yrs. 03 40 yrs. 40 yrs. 98 40 yrs. 40 yrs.		
SAVI	NGS NOTES							
	1968-Oct. 1967-Aug.		4 yrs. 6 4 yrs. 6		3	30 yrs. 30 yrs.		

¹ Bonds issued on or after May 1, 1995 earn interest under a market-based structure.

² Bonds that entered an extended maturity period between November 1, 1986 and February 28, 1993 have a guaranteed minimum rate of 6%. Bonds entering maturities after March 1, 1993 have a 4% minimum rate. Investors should remember that this table shows minimum rates only. Actual bond yields may be different because bonds earn market-based rates.

* Bonds issued during this period are in their last extended maturity period.

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INTEREST RATES FOR SERIES HH AND H SAVINGS BONDS

			(Table goo	d for A	pril 1997	only)	مه وه چه هوه چې در او چر و چې د		
Issu	e Date		Original Maturity Period	Thuren	· · · ·	Bxt		rity I	Life of Bond
SERI	s hh								
lay lar.	1993-Apr. 1987-Feb. 1983-Apr. 1980-Feb.	1993 1987	10 yrs. 10 yrs. 10 yrs. 10 yrs.		4.0 6.0 4.0 6.0	Mar. May 2	2003-Apr. 1997-Feb.		
SERI	35 H		• • • • • • • • • • • • • • • • • • • •						
lar. Nay Seb.	1977-Dec. 1973-Apr. 1967-Feb. 1957-Apr. 1952-Jan.	1977 1973 1967	10 yrs. 10 yrs. 10 yrs. yrs.8mos.		4.0 6.0 Bonds reac		1997-Dec. inal matur naturity a	ity at	30 yrs 30 yrs 30 yrs
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. Charles to the state of the state of the Bonds that entered an extended maturity period between November 1, 1986 and February 28, 1993 have a rate of 6%. Bonds entering maturities after March 1, 1993 have a 4% rate.

² Bonds issued during this period are in their last extended maturity period.

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GUARANTEED MINIMUM RATES FOR SERIES EE AND E SAVINGS BONDS AND U.S. SAVINGS NOTES ISSUED BEFORE MAY 1, 19951 (Table good for April 1997 only)

Issue Date	Original Maturity Period	Thro	igh Cur- E Maturity P	ate Next xtended Matu eriod egins	L	ife E Bond
SERIES EE						
Mar. 1993-Apr. 199	95 18 yrs.	4	0 Ma:	r. 2011-Apr.	2013	 30 yrs.
Nov. 1986-Feb. 199		6		v. 1998-Feb.		30 yrs.
Mar. 1983-Oct. 198	—	4		r. 2003-Oct.		30 yrs.
Nov. 1982-Feb. 198				v. 2002-Feb.		30 yrs.
May 1981-Oct. 198	82 8 yrs.	6		y 1999-Oct.		30 yrs.
Nov. 1980-Apr. 198	31 9 yrs.	. 6.		v. 1999-Apr.		30 yrs.
Jan. 1980-Oct. 198	30 11 yrs.	6.		n. 2001-Oct.		30 yrs.
SERIES E						
Mar. 1978-June 198	30 5 yrs.	4.	0 Mai	r. 2003-June	2005	30 yrs.
Dec. 1973-Feb. 197	-	6.		c. 1998-Feb.		30 yrs.
July 1971-Nov. 197	'3 5 yrs.1	0 mos. 6.			-	0 yrs.
June 1969-June 197			0 3			l0 yrs.
May 1967-May 196			0.3			0 yrs.
Dec. 1965-Apr. 196	7	Bon	ds reached	final matur:		
June 1965-Nov. 196	5 7 yrs.			c. 2003-Aug.	-	0 yrs.
Aug. 1959-May 196	5 7 yrs.	9 mos. 6.		-		0 yrs.
June 1959-July 195	9 7 yrs.	9 mos. 4.	0 ° °			0 yrs.
June 1958-May 195	9 8 yrs.1	1 mos. 6.	0 May	/ 1997-Apr.	1998 4	0 yrs.
May 1957-May 195	8 8 yrs.1	1 mos. 4.	0 з		4	0 yrs.
May 1941-Apr. 195	7	Bon	ds reached	final maturi	ity at 4	0 yrs.
SAVINGS NOTES						
Sep. 1968-Oct. 197	0 4 yrs.	6 mos. 4.	0 3		3	0 yrs.
May 1967-Aug. 196	8 4 yrs.	6 mos. 6.	0 з	•		0 yrs.

Bonds issued on or after May 1, 1995 earn interest under a market-based structure.

² Bonds that entered an extended maturity period between November 1, 1986 and February 28, 1993 have a guaranteed minimum rate of 6%. Bonds entering maturities after March 1, 1993 have a 4% minimum rate. Investors should remember that this table shows minimum rates only. Actual bond yields may be different because bonds earn market-based rates.

³ Bonds issued during this period are in their last extended maturity period.

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Manonespolio Mienno 1-800-563-2663

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Toll free number for Federal Reserve Bank in K.C. -1-800-333-2919.

United States Savings Bonds on hand:-

Series <u>E</u> - 1977 - all months - Expire (2007) \$25-100-200 denomination

Cashed Jrees Derect.

Series <u>EE</u> - 1978 - January - one \$100 _____ one \$200 - Expire 2008

Series <u>HH - 1988 - Nov. only \$1000 - 2 bonds - Expire 2008</u>

Series <u>EE</u> - 1981-From February to Dec. Expire 2011 All denominations

Series <u>EE - 1982 - all months - up to \$200 - Expire 2012</u>

Series EE - 1983 - January through July - Expire - 2013

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Exhibit 20

Brad Featherston December 4, 2014 email re permission to cash EE bonds and deposit the funds

Brad's December 14, 2014 email received from Drina on March 28, 2015!

"To save all of our clients' the time and expense, please respond to this email with "Agreed" and your electronic signature, <u>indicating</u> <u>your agreement that Anita may cash the listed bonds, deposit the</u> <u>proceeds into the Decedent's Trust BOA account, and then disburse</u> <u>50% or the proceeds into the Survivor's Trust BOA account</u>. Anita will supplement her production with such pape1work showing these transactions. This agreement is without prejudice to reallocating these funds if it is later determined that such bonds were not community property or should have some other allocation under the trust instruments. Very Truly Yours, Bradley E. Featherston The Mendel Law Firm, L.P. 115 5 Dairy Ashford, Ste 1 04 Houston, TX 77079 Tel: (281)759-3213 Fax: (281)759-3214 <u>brad@mendellawfirm.com</u>"

Exhibit 21

Plaintiff Curtis Correspondence with US Treasury re; EE bonds

ñ,

Can I find out if an EE/E Bond has already been redeemed?

If you have the serial numbers for EE/E Bonds, we can look up the status for you. If you are the owner or co-owner of the bonds, send a signed request to the address below. Be sure to include the serial numbers of the bonds you are asking about.

If the owner or both co-owners have died, you must provide proof such as a copy of the death certificate for each deceased person, with your letter.

Send your letter to:

Bureau of the Fiscal Service P.O. Box 7012

Parkersburg, WV 26106-7012

Other written inquiries can be sent to that address. Any information you have about the bonds should be included.

28-36

TreasuryDirect.

Redeeming (Cashing In) EE/E Savings Bonds

On this page:

When can I redeem my EE/E Bonds?

What are my EE/E Bonds worth?

How do I redents my EE/E Bonds?

How do I authorize an attorney-in-fact to redeem my bonds?

How much can Frederen at one time?

What will I need to redeent a paper bond?

Will I get a form for my taxes?

Can I find out if an EE/E Bond has already been redeemed?

When can I redeem my EE/E Bonds?

After they are 12 months old.

If you redeem an EE Bond before it is five years old, you will lose the last three months of interest.

EE Bonds earn interest for 30 years, so the longer you hold on to the bond (up to 30 years), the more it is worth.

If you've been affected by a disaster, special provisions may apply.

All E bonds and some EE bonds have stopped earning interest and should be redeemed.

What are my EE/E Bonds worth?

Use the Savings Bond Calculator.

Note: Savings bonds cannot be transferred. If you find a bond that belongs to someone else or buy a bond on an online auction site, you cannot redeem it. (If you inherit a bond through the death of the bond owner, see Death of a Sevings Bond Qwmer.)

How do I redeem my EE/E Bonds?

Electronic	Log in to TreasuryDirect and follow the directions there. The cash amount can be credited to your checking or savings account within two business days of the redemption date.
Paper bonds	You can cash paper EE/E Bonds at many local financial institutions. We don't keep a list of banks that redeem bonds, so check with banks in your area.
	More information for special situations: Redeeming Bonds Outside the United States and Redeeming a Young Child's Bond.

How do I authorize an attorney-in-fact to redeem my bonds?

For instructions, please see publication PD.P.0105, "Power of Attorney: United States Savings Bonds & Notes."

How much can I redeem at one time?

st the evidence described in the next "What will I need to redeem a paper bond?"
ribed in the next section "What will I need to a paper bond?" Alternatively, you can: have a certifying officer at a bank where you have an account certify your signature in each request for payment on the back of each bond. Provide your Social Security Number. Mail the bonds to the <u>Treasury Retail Securites</u>

What will I need to redeem a paper bond?

Before taking in the bonds to redeem them, it's usually a good idea to check with the financial institution to find out what identification and other documents you'll need. When you present your paper bonds, you'll be asked to show your identity. You can do this by:

being a customer with an active account open for at least 6 months at the financial institution that will be paying the bonds, or

presenting acceptable identification such as a valid driver's license if the redemption value of the bonds is less than \$1,000.

If you are not listed as the owner or co-owner on the bond, you'll have to show that you are entitled to cash in the bond.

Will I get a form for my taxes?

Yes. IRS Form 1099-INT is provided for all redeemed bonds. The form may be available when you redeem your bond or after the end of the year.

Electronic	Log in to TreasuryDirect and go to ManageDirect. Form
bonds	1099-INT is one of the links on the ManageDirect page.
Paper bonds	The financial institution where you redeemed the bond will mail the form to the address on record for the bond owner. (Typically, this mailing takes place after the end of the year in which the bond is redeemed.)

Tax Considerations for EE/E Bonde

CANDACE L. CURTIS 218 Landana Street American Canyon, CA 94503 (925) 759-9020 occurtis@sbcglobal.net

September 13, 2014

Bureau of the Fiscal Service P.O. Box 7012 Parkersburg, WV 26106-7012

RE: EE/HH Bond Status Request

To Whom It May Concern:

My parents, Elmer H. and Nelva E. Brunsting, are both deceased. Their estate plan referenced EE bonds, and their financial records contained bond inventories and other bond related transaction records for both EE and HH bonds.

I have been unable to locate any of the bonds and it is unknown whether all of them had been cashed in before their demise.

I have enclosed copies of the death certificates, and a complete inventory of the bonds as of October 21, 1996.

If possible I would like to obtain a complete printout of transactions related to my parents' EE and HH bond accounts. If this information is not available, please provide the status of any bonds purchased starting in January 1981.

Please feel free to contact me if you have any questions or need further information.

Sincerely,

Candace L. Curtis

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Code and the deformined Code of the Code o	
42a. REGISTRAN FILE NOT 42b: DATE RECEIVED BY LOCAL REGISTRAR 42c. REGISTRAR 11/17/2011 11/17/2011 REGISTRAR - CITY OF HOUSTON, ELECTRONICALLY FILED	JAN SHE
This is a true and correct reproduction of the original record as recorded in this office. Issued under authority of Section 191.051, Health and Safety Code. ISSUED NOV 18 2011 WARNING: THIS DOCUMENT HAS A DARK BLUE BORDER AND A COLORED BACKGROUND	SOF STATE HERE

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			TES SAVINGS BONDS		
States is a crime punishable	e by imprisonment of not r provides for civil penalties plus treble the amount of the	nore than five years or a fin for the maker of a false or f	at the making of any false, fin le up to \$250,000, or both, un raudulent claim to the United S as an additional sanction. LINFORMATION	der 18 U.S.C. 287 and	18 U.S.C. 3571.
Federal Reserve Bank (The app	licable statement(s) belo	UT THIS FORM, READ TA w MUST be completed. F ction of the transaction. \$	X LIABILITY NOTICE ON PA Failure to furnish this inform See instructions.)	GE 3 nation could cause	
l (we) hereby request reissue o \$38,025	of the bonds described on (face amount).	the reverse hereof in the for	rm set out in item 7 below to t	he extent of	
n support of this request, I (we instructions on page 3 of this for		trust estate described in iter	n 7 below is a personal trust e	estate as defined in iten	a 1 of the
a. Was created by	LIMBR H. BRU,	NSTING & NR	WA & BRUNS	TING	
b. was created by some		(Name(s) of owner, o	coowner, or both coowners creating	g trust)	
(i) lam (one of us	is) a beneficiary of the trus	št.			
(ii)			, a bene	ficiary of the trust, is re	ated
to		(Name) as			
10	(Name of owner or coo	owner)	And the second se	Give exact relationship)	
You must check box a. or b. (
deferred accumulated	d interest on the surrender	ed bonds.	owner(s) of the portion of the		
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BRUNSTING001611

Under penalty of perjury, I, the undersigned grantor (creator) of the trust, certify that the above taxpayer identification number assigned to the trust is correct; and that I am not subject to backup withholding either (i) because I have not been notified that I am subject to backup withholding (as a result of a failure to report all interest or dividends), or (ii) because I have been notified by the Internal Revenue Service that I am no longer subject to backup withholding. I further certify that the trust estate is not subject to backup withholding for one of the aforesaid reasons. (See Item 3 of the instructions on page 3.) (If an employer identification number, i.e., 12-3456789, has been assigned to the trust estate, then the trustee must furnish an I.R.S. Form W-9.)

0 meren (Home Address) 2 S Social Security Account Number Social Security Account Number 14 439 (7/3)64-4 3 Telephone Number **Davtime Telephone** I CERTIFY that EI me NUNSTANG whose , whose I CERTIFY that. identify is well-known or proved to me, personally appeared before identify is well-known or proved to me, personally appeared before me this me th (City or State) (City or State) and signed the above request, acknewledging the same to be a free act and signed the above request, acknowledging the same to be a free act and deed. and deed. BANK OF AMERICA TEXAS BANK OF AMERICA TEXAS TELLER # 001 (OFFICIAL STAMP of cartifying OR 5 FAQ 1 1995 1936 BRANCH # 08519 BRANCH # 08519 (Address) TOWN & COUNTRY TOWN & COUNTRY RESERVED FOR IDENTIFICATION NOTATIONS Customer Account Number and Date Established: Document(s) - Description: Identified by (Signature and Address): FOR OFFICIAL USE ONLY This transaction was a taxable event was reported under. (Social Security Account Number) This transaction was not a taxable event. No interest was reported. DESCRIPTION OF UNITED STATES SAVINGS BONDS PRESENTED AND SURRENDERED INSCRIPTION see type or print names, including initials, social security account nu and addresses as inscribed on th DENOMINATION ISSUE DATE SERIAL NUMBER (FACE AMOUNT) LL IN PORMATION IS LISTED PAGEC

(If space is insufficient, use sheet on page 4, sign it and refer to it above - or use PD F 3500 for this purpose.)

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BRUNSTING001612

DESCRIPTIONS OF UNITED STATES SAVINGS BONDS PRESENTED AND SURRENDERED

(0)

	ISSUE DATE	DENOMINATION	SERIAL NUMBER	INSCRIPTION
	JAN 1968	25	Q2323610188E	ELMER H. BRUNSTING OR
	JAN 1968	100	C488366018E	NELVA E BRUNSTING
	FEB 1968	100	C488381553E	DITTO
	MARCH 1968	100	C487597606E	DITTO
	JULY 1968	100	C492930507E	DITTO
	AUG 1968	25	Q2369597957E	DITTO
	AUG 1968	100	C495526689E	DITTO
	SEPT 1968	25	Q2376239798E	DITTO
	SEPT 1968	100	C495554472E	DITTO ·
	OCT 1968	25	Q2376412853E	DITTO
	OCT 1968	100	C495571546E	DITTO
	NOV 1968	25	Q2382934338E	DITTO
	NOV 1968	100	C496529219E	DITTO
	DBC 1968	100	C496545465E	DITTO
	DEC 1968	25	Q2389590020E	DITTO
	0101700	20	0200000202	DATIO
	JAN 1969	25	Q2402769422E	ELMER H BRUNSTING
	JAN 1969	100	C497448486E	NELVA E BRUNSTING
	FEB 1969	25		
	FEB 1969	100	Q2409958642E	DITTO
	MARCH 1969	50	C499254901E L757031560E	DITTO
	MARCH 1969 MARCH 1969	100		DITTO
)	APRIL 1969	25	C499266790E Q2422715395E	DITTO
	APRIL 1969	100	C499274128E	DITTO
				DITTO
	MAY 1969	50	L763056023E	DITTO
	MAY1969	100 50	C5022244708E	DITTO
	JUNE 1969		L766519117E	DITTO
	JUNE 1969 JULY 1969	100	C502238466E	DITTO
	JULY 1969	25 100	Q2440232983E	DITTO
	AUG 1969	50	C502260677E	DITTO
			L772779399E	DITTO
	AUG 1969	100	C504859197E	DITTO
	SEPT 1969 SEPT 1969	50 100	L775389203E C504883348E	DITTO .
	OCT 1969	25	Q2468249697E	DITTO
	OCT 1969	100	C506399101E	DITTO
	NOV 1969	50	L777324452E	DITTO
	NOV 1969	100		
	DBC 1969	25	C506442126E Q2476363422E	DITTO
	DBC 1969	100	C506449027E	DITTO
	DBC 1909	100	C300449027E	DITIO
	JAN 1970	50	L779356396E	ELMER H BRUNSTING OR
	JAN 1970	100	C507351868E	NELVA E BRUNSTING OK
	FEB 1970	25	Q2489045403E	DITTO
	FEB 1970	100	C507371517E	DITTO
	MARCH 1970	50	L781533895E	DITTO
1	1/1/10/11/10/10	PAC		DITIO
1		Inc		

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	JAN 1976	200	R202451895E	NELVA E BRUNSTING
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- 2. Place your label so it does not wrap around the edge of the package.
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- 4. To mail your package with PC Postage®, you may schedule a Package Pickup online, hand to your letter carrier, take to a Post Office™, or drop in a USPS collection box.
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- 6. For information on insurance claims, click on "My Account" at the top of any Click-N-Ship web page and then the "How to File a Claim" link.

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Trans. #: Print Date: Ship Date: Expected Delivery Date: Insured Value:		309929516 09/13/2014	Priority Mail® Postage: Insurance Fee:	e: \$5.05 \$0.00
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PARKERSBURG WV 26106-7012

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October 8, 2014

CANDACE L CURTIS 218 LANDANA ST AMERICAN CANYON CA 94503

Treasury Retail Securities

IMPORTANT INFORMATION

Thank you for your recent inquiry regarding Treasury Retail Securities. <u>If you are responding to our</u> <u>correspondence, please include this bar code sheet with your response</u>. Failure to include this sheet may delay the processing of your request. Please note:

- Place this bar code sheet on the top of all documents you submit.
- Mail your transaction to the address provided below using the enclosed return envelope.
- Ensure that the return address at the bottom of this sheet is visible in the envelope window.
- Make a note of the Customer Number (shown below) for all future reference or communication purposes.

For Internal purposes only

Customer#: 0001326239S

Service Request#: 1-500690063

CC5

BUREAU OF THE FISCAL SERVICE PO BOX 2186 PARKERSBURG WV 26106





Treasury Securities Services

October 8, 2014

Customer: 0001326239S Elmer H. Brunsting

CANDACE L CURTIS 218 LANDANA ST AMERICAN CANYON CA 94503

Dear Ms. Curtis:

This letter refers to your recent transaction and/or inquiry.

I am trying to get photos of paid bonds; usually we cannot get photos of any bonds that have been paid over ten years ago.

I did locate some Series EE bonds issued to Elmer H Brunsting or Nelva E Brunsting's Trust.

To proceed with the request, we will need from the successor trustee:

• A certified copy of any deceased trustee's death certificate. Death certificates must be certified or sworn to by the state or local registrar, under seal or stamp, as true and correct copies taken from the official records.

In support of the request we will need a Certificate of Trust. If this is not available or your state does not allow for one, please send a copy of the original trust agreement with amendments or relevant trust excerpts and amendments. The copy of the trust must be a true and correct copy of the original and the following pages must be included:

- The page showing the name and date of the trust (not a title or cover page).
- The page(s) identifying the acting trustee(s). If more than one acting trustee is named and each can act independently, submit that portion of the trust.
- The signature page(s).
- Any amendments to the trust that may alter the information on the pages submitted or limit the authority of the acting trustee(s) to request the transaction.

If the bond(s) are missing, we will also need:

• The person(s) entitled to complete and sign the enclosed *Claim For Lost, Stolen or Destroyed United States Savings Bonds* (PD F 1048).



We may also need information concerning the estate of the last deceased.

Please send your response in the enclosed envelope. When contacting us, please provide the customer name and reference number shown at the top of this letter as well as your daytime telephone number. Also provide your email address if you prefer contact by email.

For general questions about Treasury Securities, visit our website at www.treasurydirect.gov. If you have questions about this letter, call 304-480-7711 ext. 297414, between the hours of 8:00 a.m. and 4:30 p.m. Eastern Time.

Sincerely,

Bureau of the Fiscal Service

Enclosure: Return Envelope



For information about Treasury Retail securities, go to: www.treasurydirect.gov

Exhibit 22

Amy June 24, 2015 answers to interrogatories and Requests for Production

GRIFFIN & MATTHEWS

Attorneys at Law 1155 Dairy Ashford, Suite 300 Houston, Texas 77079 (281) 870-1124 (281) 870-1647 FAX

FACSIMILE TRANSMISSION

From:	Neal E. Spielman	Pages:	24 including this cover page	Date:	6/24/2015
To:	Bobbie Bayless Darlene Payne Smith Bradley Featherston	Fax:	713.522,2218 713.658.1921 281.759.3214	Phone:	713.522.2224 713.752.8640 281.759.3213

Re: Cause No. 412,249-401; Carl Brunsting, et. al. v. Anita Brunsting, et. al.; In Probate Court No. Four (4) of Harris County, Texas

PLEASE DELIVER AS SOON AS POSSIBLE

• Amy Brunsting's Objections, Answers and Responses to Candace Louise Curtis' Written Interrogatories and Request for Production (with Verification)

THIS FACSIMILE TRANSMISSION (AND/OR THE DOCUMENTS ACCOMPANYING IT) IS LEGALLY PRIVILEGED AND CONFIDENTIAL INFORMATION WHICH IS INTENDED ONLY FOR THE USE OF THE INDIVIDUAL OR ENTITY NAMED ABOVE AND MAY CONTAIN INFORMATION BELONGING TO THE SENDER WHICH IS PROTECTED BY THE ATTORNEY-CLIENT PRIVILEGE. If the reader of this message is not the intended recipient, you are hereby notified that any use, dissemination, distribution or reproduction of this message is strictly prohibited. If you have received this message in error, please immediately notify the sender by telephone.

2002/029

GRIFFIN & MATTHEWS

Attorneys at Law

HOUSTON 1155 DAIRY ASHIORD, SUITE 300 HOUSTON, TEXAS 77079 (201) 870-1124 . FAX: (281) 870-1647

> NEAL B. SPIELMAN nepletman@grifmatlaw.com

Ms. Candace Louise Curtis 218 Landana Street American Canyon, California 94503 June 24, 2015

BEAUMONT 400 NECHES @ CROCKETT BEAUMONT, TBXA3 77701 (409) 832-6006 PAX: (409) 832-1000

Via C.M.R.R.R. 7014 0150 0001 5384 0078

RE: Cause No. 412,249-401; Carl Brunsting, et. al. v. Anita Brunsting, et. al.; In Probate Court No. Four (4) of Harris County, Texas

Dear Ms. Curtis:

In accordance with the Texas Rules of Civil Procedure, enclosed please find my client's Objections, Answers and Responses to the written interrogatories and requests for production recently issued. My client's verification is also enclosed.

Very truly yours,

Griffin & Matthews

Neal E. Spielman

NES:mf

Enclosures

cc: Ms. Bobbie G. Bayless Bayless & Stokes Via Facsimile: 713.522.2218

> Ms. Darlene Payne Smith Crain, Caton & James Via Facsimile: 713.425.7945

> Mr. Bradley E. Featherston The Mendel Law Firm, L.P. Via Facsimile: 281.759.3214

NO. 412,249-401

CARL HENRY BRUNSTING, et. al.	§	IN PROBATE COURT
	§	
v .	ş	NUMBER FOUR (4) OF
	ş	
ANITA KAY BRUNSTING, et. al.	Ş	HARRIS COUNTY, TEXAS

AMY RUTH BRUNSTING'S OBJECTIONS, ANSWERS AND RESPONSES TO CANDACE LOUISE CURTIS'S WRITTEN INTERROGATORIES AND REQUESTS FOR PRODUCTION

TO: Candace Louise Curtis, Pro Se, – 218 Landana Street, American Canyon, California 94503

Amy Ruth Brunsting, serves these Objections, Answers and Responses to Candace Louise Curtis' Written Interrogatories and Request for Production in accordance with the Texas

Rules of Civil Procedure.

Respectfully submitted,

GRIFFIN & MATTHEWS

BY:

NEAL E. SPIELMAN Texas State Bar No. 00794678 <u>nspielman@grifmatlaw.com</u> 1155 Dairy Ashford, Suite 300 Houston, Texas 77079 281.870.1124 - Phone 281.870.1647 - Facsimile

ATTORNEYS FOR DEFENDANT, AMY RUTH BRUNSTING

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing instrument has been sent on this 24th day of June 2015, to the following in the manner set forth below:

Candace Louise Curtis - Pro Se:

Candace Louise Curtis 218 Landana Street American Canyon, California 94503 Via C.M.R.R.R. 7014 0150 0001 5384 0078

Attorneys for Carl Henry Brunsting:

Bobbie G. Bayless Bayless & Stokes 2931 Ferndale Houston, Texas 77098 Via Facsimile: 713.522.2218

Attorneys for Carole Ann Brunsting:

Darlene Payne Smith Alco B. Covey Crain, Caton & James Five Houston Center 1401 McKinney, 17TH Floor Houston, Texas 77010 Via Facsimile: 713.425.7945

Attorneys for Anita Kay Brunsting:

Bradley E. Featherston The Mendel Law Firm, L.P. 1155 Dairy Ashford, Suite 104 Houston, Texas 77079 Via Facsimile: 281.759.3214

Amy Brunsting - Objections, Answers and Responses

OBJECTIONS, ANSWERS & RESPONSES

Amy Brunsting ("Amy" or "Respondent") objects to the interrogatories and requests for production issued by Candace Louise Curtis ("Candace") to the extent they are, by Candace's own admission, first made pursuant to "fiduciary obligations" allegedly owed to her. If, via the trust documents, Candace actually has the right to inquire into the topics covered in her interrogatories and requests for production, then that right is subject to other provisions in the trust documents requiring her to pay costs associated with responding, which she has not done. As a result, Amy's purported obligation to address these issues with Candace has not yet been triggered, and will not trigger until, at least, all necessary costs have been paid.

To the extent Candace's interrogatories and requests for production are issued pursuant to the Texas Rules of Civil Procedure, Amy's objections, answers and responses are as follows:

Interrogatory No. 1 (Really, Interrogatories 1-4)

(a) Regarding the Affidavit in Support of Removal of Lis Pendens, Sworn to and signed by you on March 6, 2012, at Item 5 you state:

"As Co-Trustees, my sister and I have determined that it is impractical to give each of the five heirs, or the trusts set up for their benefit (as is the case for Candace), an undivided share of a house in Houston."

With respect to this statement:

- i. Has a Personal Asset Trust been set up for?
 - 1. Candace Louise Curtis
 - 2. Carole Ann Brunsting
 - 3. Carl Henry Brunsting
 - 4. Amy Ruth Brunsting
 - 5. Anita Kay Brunsting

If the answer to any of 1 - 5 is yes, please state when and how each personal asset trust was "set up", how and from what assets each was funded. Please explain also the dispositive provisions for the personal asset trusts and the instruments from which each article was derived. Please also explain what administrative provisions were used to "set up" the personal asset trusts and identify the instrument(s) from which those provisions were derived.

If the answer to any of 1 – 5 is no, please explain the process for the creation of the personal asset trust(s) and itemize, with a particularity, the causes for your failure to establish said trust(s).

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. Further, it is multifarious, consisting of more than one discrete sub-part.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The Personal Asset Trusts have not been established. This is a result of the various lawsuits that have been filed by Carl and Candace, as well as the injunction previously requested by Candace and Carl. If, as and when formed, they will be formed according to the applicable trust documents and with the assistance of the appropriate professionals, as determined by the co-trustees.

(b) At item 10 you state:

"The sale of the house is important for the trust estate, and should not be endangered simply because Candace is mad. We are asking the court to lift the Lis Pendens so the sale can be consummated, for the benefit of all of the heirs".

The house sold more than 3 years ago, what benefit has any heir received from the sale of the house?

Answer:

Objection. Respondent objects to this Request as phrased. It is vague, confusing, premature, misleading and capable of causing jury confusion. Further, it is multifarious, consisting of more than one discrete sub-part.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The proceeds from the sale of the house have been deposited in an interest-bearing account where they will remain pending resolution of the various legal proceedings initiated by Carl and Candace

(c) At item 3 in your Affidavit in Support of Removal of Lis Pendens, dated March 6, 2012, you state:

"The contentions of Candace are totally meritless, and I believe have more to do with the disappointment she feels in the fact that our parents did not feel she was competent to handle her own inheritance."

With respect to this statement:

Our father died April 1, 2009. At the time of his death the named successor co-trustees, as per the 2007 Amendment, were Carl and Candace. "Our parents" removed your name as successor co-trustee with the 2007 Amendment, and my name remained as a successor co-trustee with Carl. What instruments created between the 2007 Amendment and our father's death indicate: "our parents did not feel she was competent to handle her own inheritance"?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. Further, it is multifarious, consisting of more than one discrete sub-part.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

All of them. Taken in their totality, the documents evidence our parents changing attitudes and confidence in Candace and Carl's respective abilities to properly care for themselves, manage money, make reasonable decisions, avoid negative influences in the form of spouses and/or significant others, etc.

Interrogatory No. 2 (Really, Interrogatories 5-8)

In your Verified Answer to Plaintiff Carl Brunsting's Petition for Declaratory Judgment, for Accounting, for Damages, for Imposition of a Constructive Trust, and for Injunctive Relief, filed May 13, 2013, you state:

"AMY RUTH BRUNSTING F/F/A AMY RUTH TSCHIRHART is not liable as Trustee of the Carl Henry Brunsting Personal Asset Trust and the Amy Ruth Brunsting Asset Trust because such trusts have not been created and therefore do not contain any trust property."

Section 3(A)(A) at page 5 of the August 25, 2010 "Qualified Beneficiary Designation and Testamentary Power of Appointment" states:

A. Establishment of the Personal Asset Trust:

A Personal Asset Trust shall be created for a beneficiary of the Trust when, under any other provision of this Trust Agreement, a distribution of the Trust Estate specified to be made to said beneficiary's Personal Asset Trust first occurs.

Pursuant to Article X Section "A" of the family trust, distributions were specified to be made to the five personal asset trusts at the death of the Surviving Founder.

Section A. Our Beneficiaries

Unless one of us shall otherwise direct in a qualified beneficiary designation as to his or her ownership interest in the trust, all trust property not previously distributed under the terms of our trust shall be divided and distributed in accordance with the terms of this trust declaration and as follows:

That event occurred on November 11, 2011.

(a) What clause in what trust instrument allows the trustees to ignore the dispositive provisions of Article X (compelling establishment of personal asset trusts) and to continue acting as trustees for the Survivor's and Decedent's trusts well beyond the period of time necessary to settle those trusts?

Answer:

Objection. Respondent objects to this Request as phrased. It seeks to require the Respondent to interpret legal documents and render legal conclusions. Further, it is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. Further, it is multifarious, consisting of more than one discrete sub-part.

(b) Did the trustees ever have any intention of funding individual asset trusts? If yes, when, for whom, in what proportions, and based upon what criteria?

Answer:

Objection. Respondent objects to this Request as phrased. It is multifarious, consisting of more than one discrete sub-part. Further, it seeks information that is more appropriately requested or obtained from a person or persons over whom Respondent has no control. Respondent can only respond for herself, and is not empowered to speak for other third persons.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

Upon becoming co-trustee, my intent was to follow my mother's wishes as expressed in the documents drafted for her by her attorneys, at her request. Subsequently, the various lawsuits that have been filed by Carl and Candace, as well as the injunction previously requested by Candace and Carl have prejudiced my ability to do so.

(c) Did the trustees ever intend to render full, true, and complete accounts? If yes, why have proper accounts not been rendered?

Answer:

Objection. Respondent objects to this Request as phrased. It is multifarious, consisting of more than one discrete sub-part. Further, it seeks information that is more appropriately requested or obtained from a person or persons over whom Respondent has no control. Respondent can only respond for herself, and is not empowered to speak for other third persons. Additionally, it is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

Upon becoming co-trustee, my intent was to follow my mother's wishes as expressed in the documents drafted for her by her attorneys, at her request. Subsequently, the various lawsuits that have been filed by Carl and Candace, as well as the injunction previously requested by Candace and Carl have prejudiced my ability to do so.

(d) Which of the ten purposes for establishing personal asset trusts, expressed in the August 25, 2010 "Qualified beneficiary Designation and Testamentary Power of Appointment under Living Trust Agreement", were considered in the decision not to express and fund personal asset trusts?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious, consisting of more than one discrete sub-part. It seeks information that is more appropriately requested or obtained from a person or persons over whom Respondent has no control. Respondent can only respond for herself, and is not empowered to speak for other third persons.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The document speaks for itself relative to the Trustor's intent. This notwithstanding, the Personal Asset Trusts have not been established as a result of the various lawsuits that have been filed by Carl and Candace, as well as the injunction previously requested by Candace and Carl. If, as and

when formed, they will be formed according to the applicable trust documents and with the assistance of the appropriate professionals, as determined by the co-trustees.

Interrogatory No. 3 (Really, Interrogatories 9-10)

You communicated with Frost Bank by email on January 24, 2012 "about the management of the trust accounts for my brother Carl and my sister Candy". Your email states "A copy of the trust is attached". The only attachment was the August 25, 2010 "Qualified beneficiary Designation and Testamentary Power of Appointment under Living Trust Agreement".

(a) Is it your opinion that the 8/25/2010 "Qualified Beneficiary Designation and Testamentary Power of Appointment under Living Trust Agreement" constitutes the complete trust agreement from which the personal asset trusts are to be created?

Answer:

Objection, Respondent objects to this Request as phrased. It is multifarious, consisting of more than one discrete sub-part. It is confusing, misleading and capable of causing jury confusion. It seeks to require the Respondent to interpret legal documents and render legal conclusions.

(b) What was the reason why Frost Bank declined the management of the trust accounts for Carl and Candy?

Answer:

Objection. Respondent objects to this Request as phrased. It is multifarious, consisting of more than one discrete sub-part. It is vague, confusing, misleading and capable of causing jury confusion. It seeks information that is more appropriately requested or obtained from a person or persons over whom Respondent has no control. Respondent can only respond for herself, and is not empowered to speak for other third persons.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

My understanding is that Frost Bank declined as a result of real property being located outside the State of Texas. Whether there were other or different reasons, I cannot say.

Interrogatory No.4 (Really, Interrogatories 11-15)

In 2011, you, Ann, and Jack each received distributions in the form of Exxon and Chevron securities.

(a) Were you involved in the decision to distribute those assets? If yes, what trust distribution standard was utilized and what facts were considered in relation to those standards as that criteria relates to each of the five Brunsting beneficiaries?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. Further, it is multifarious, consisting of more than one discrete sub-part. It is vague and confusing. It seeks to require the Respondent to interpret legal documents and render legal conclusions.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The Exxon and Chevron securities were received while my mother was still alive. They were presented as gifts. I was not involved in mother's decision.

(b) Were you aware that those distributions were not equal?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. Further, it is multifarious, consisting of more than one discrete sub-part. It is vague and confusing. It seeks to require the Respondent to interpret legal documents and render legal conclusions.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

Yes, I was aware that the gift I received was not the same amount as the gifts received by Ann and Jack. However, to my knowledge, the amounts received by Ann and Jack were equal in amount to similar gifts received by mother's other grandchildren

(c) Were you aware that Carl received no stock or other assets of any kind at that time?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. Further, it is multifarious, consisting of more than one discrete sub-part. It is vague and confusing. It seeks to require the Respondent to interpret legal documents and render legal conclusions.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

I do not believe this is a true statement. I believe, at or around this time, Carl was receiving monies from mother directly and/or via mother's payment of bills, invoices or other expenses.

(d) Were you involved in the decision making process in labeling those distributions as gifts?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. Further, it is multifarious, consisting of more than one discrete sub-part. It is vague and confusing. It seeks to require the Respondent to interpret legal documents and render legal conclusions.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

I do not believe that any monies, securities, etc. given out by mother while she was alive were distributions; but, no, I was not involved in any "decision" of this sort.

(e) Was any specific trust property directed to be distributed by the 8/25/2010 exercise of the Article III Qualified Beneficiary Designation? If yes; what was the specific property, to who

was the specific property directed to be distributed, when, in what proportions and according to what criteria?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious, consisting of more than one discrete sub-part. It is vague and confusing. It seeks to require the Respondent to interpret legal documents and render legal conclusions. It seeks information that is more appropriately requested or obtained from a person or persons over whom Respondent has no control. Respondent can only respond for herself, and is not empowered to speak for other third persons.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

I was not a co-trustee until after mother died in November 2011, so I was not involved in anything that occurred up until that time, and Candace's lawsuit began approximately 3 months later. As to specific trust property and its distribution, the documents speak for themselves.

Interrogatory No. 5 (Really, Interrogatories 16-26)

As co-trustee, regarding the exercise of "Sole and Absolute Discretion" in recent opposition to a distribution to Candace Curtis:

(a) What are, and how did the trustees interpret, the particular distribution standards contained in "the trust"?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious, consisting of more than one discrete sub-part. It seeks to require the Respondent to interpret legal documents and render legal conclusions. It seeks information that is more appropriately requested or obtained from a person or persons over whom Respondent has no control. Respondent can only respond for herself, and is not empowered to speak for other third persons.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The documents speak for themselves relative to standards stated therein. Otherwise, my ability to act as a co-trustee has been prejudiced, hampered and otherwise restricted as a result of the various lawsuits that have been filed by Carl and Candace, as well as the injunction previously requested by Candace and Carl.

(b) What is the trustee's process for making discretionary distribution decisions?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious, consisting of more than one discrete sub-part. It seeks to require the Respondent to interpret legal documents and render legal conclusions. It seeks information that is more appropriately requested or

obtained from a person or persons over whom Respondent has no control. Respondent can only respond for herself, and is not empowered to speak for other third persons.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The documents speak for themselves relative to standards stated therein. Otherwise, my ability to act as a co-trustee has been prejudiced, hampered and otherwise restricted as a result of the various lawsuits that have been filed by Carl and Candace, as well as the injunction previously requested by Candace and Carl.

(c) What does the trustee require when asked to consider other resources and establish the beneficiary's standard of living?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious, consisting of more than one discrete sub-part. It seeks to require the Respondent to interpret legal documents and render legal conclusions. It seeks information that is more appropriately requested or obtained from a person or persons over whom Respondent has no control. Respondent can only respond for herself, and is not empowered to speak for other third persons.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The documents speak for themselves relative to standards stated therein. Otherwise, my ability to act as a co-trustee has been prejudiced, hampered and otherwise restricted as a result of the various lawsuits that have been filed by Carl and Candace, as well as the injunction previously requested by Candace and Carl.

(d) Does the trust require a beneficiary to waive their right of privacy as a condition of receiving a beneficial interest? If so, identify the controlling provisions and the instrument(s) that contain those provisions.

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious, consisting of more than one discrete sub-part. It seeks to require the Respondent to interpret legal documents and render legal conclusions. It seeks information that is more appropriately requested or obtained from a person or persons over whom Respondent has no control. Respondent can only respond for herself, and is not empowered to speak for other third persons.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The documents speak for themselves relative to standards stated therein. Otherwise, my ability to act as a co-trustee has been prejudiced, hampered and otherwise restricted as a result of the various lawsuits that have been filed by Carl and Candace, as well as the injunction previously requested by Candace and Carl.

(e) Does the trustee work with distribution advisors? If so, who and when? If not, why not?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious, consisting of more than one discrete sub-part. It seeks to require the Respondent to interpret legal documents and render legal conclusions. It seeks information that is more appropriately requested or obtained from a person or persons over whom Respondent has no control. Respondent can only respond for herself, and is not empowered to speak for other third persons.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

My ability to act as a co-trustee has been projudiced, hampered and otherwise restricted as a result of the various lawsuits that have been filed by Carl and Candace, as well as the injunction previously requested by Candace and Carl.

(f) What types of distributions would the trustees like a beneficiary to receive?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious, consisting of more than one discrete sub-part. It seeks to require the Respondent to interpret legal documents and render legal conclusions. Additionally it is premature in the sense that Carl and Candace may no longer be beneficiaries as a result of the lawsuits they have filed.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The documents speak for themselves relative to distribution standards stated therein.

(g) For what purposes can the beneficiary request a distribution from the trust?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious, consisting of more than one discrete sub-part. It seeks to require the Respondent to interpret legal documents and render legal conclusions. Additionally it is premature in the sense that Carl and Candace may no longer be beneficiaries as a result of the lawsuits they have filed.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The documents speak for themselves relative to distribution standards stated therein.

(h) When would the trustees like distributions to be made and in what priority?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious,

consisting of more than one discrete sub-part. It seeks to require the Respondent to interpret legal documents and render legal conclusions. Additionally it is premature in the sense that Carl and Candace may no longer be beneficiaries as a result of the lawsuits they have filed.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The documents speak for themselves relative to distribution standards stated therein. Further, my ability to act as a co-trustee has been prejudiced, hampered and otherwise restricted as a result of the various lawsuits that have been filed by Carl and Candace, as well as the injunction previously requested by Candace and Carl. Resolution of these lawsuits could serve as a means by which it might be determined "when" (and to whom) distributions may be made.

(i) What circumstances should or should not exist prior to a distribution from "the trust"?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious, consisting of more than one discrete sub-part. It seeks to require the Respondent to interpret legal documents and render legal conclusions. Additionally it is premature in the sense that Carl and Candace may no longer be beneficiaries as a result of the lawsuits they have filed.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The documents speak for themselves relative to distribution standards stated therein. Further, my ability to act as a co-trustee has been prejudiced, hampered and otherwise restricted as a result of the various lawsuits that have been filed by Carl and Candace, as well as the injunction previously requested by Candace and Carl. Resolution of these lawsuits could serve as a means by which it might be determined "when" (and to whom) distributions may be made.

(j) Who should be involved in the decision making process?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious, consisting of more than one discrete sub-part. It seeks to require the Respondent to interpret legal documents and render legal conclusions. Additionally it is premature in the sense that Carl and Candace may no longer be beneficiaries as a result of the lawsuits they have filed.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The documents speak for themselves relative to distribution standards stated therein.

(k) What factors does the decision-maker measure in determining the beneficiary's need for a distribution?

Answer:

Objection. Respondent objects to this Request as phrased. It is harassing, inflammatory, prejudicial, assumes facts not in evidence, is misleading and capable of causing jury confusion. It is multifarious,

consisting of more than one discrete sub-part. It seeks to require the Respondent to interpret legal documents and render legal conclusions. Additionally it is premature in the sense that Carl and Candace may no longer be beneficiaries as a result of the lawsuits they have filed.

Subject to the foregoing and without waving the foregoing objections, Respondent states:

The documents speak for themselves relative to distribution standards stated therein.

Respondent invokes all rights and remedies associated with instances of offensive discovery abuse, including without limitation, a request for a protective order. This request is occasioned, in part, by Candace Louise Curtis' abuse of the Texas Rules of Civil Procedure and her violation of "discrete sub-part" standards and restrictions. Candace Louise Curtis has issued more interrogatories than she is permitted to issue under the Rules. Until her interrogatories are redrafted to remedy the violation, or pending further instructions from the Court, additional objections to the remaining interrogatories are reserved, as are additional factual answers.

(1) What facts were relied upon in your determination to oppose distributions to Candace?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

Interrogatory No. 6 (Really, Interrogatories 27-29)

On March 8, 2011, Anita sent an email to you, Candy, and Carole in which she said:

"I spoke w/ mom about the whole situation; she listens to reason and can understand our concerns for Carl, and will sign the changes to the trust next week. I have been very forthright in explaining the changes in the trust to her, and that they would be done in order to minimize any pathway that Drina might have to Carl's money. The changes are not to penalize Carl, but to ensure the money goes for his care."

(a) Did you meet with Candace Freed to discuss any trust business prior to the death of Nelva Brunsting? If yes, provide the dates and explain the purposes for each of those meetings.

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(b) How much were you involved with Anita's efforts to convince Nelva to alter the terms of the trust?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(c) How much was Carole involved with Anita's efforts to convince Nelva to alter the terms of the trust?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

Interrogatory No.7 (Really, Interrogatories 30-31)

Instruments are alleged to have been signed by Nelva Brunsting on August 25, 2010.

(a) Were you involved in discussions involving the creation or signing of the August 25, 2010 trust amendment instrument(s)? If yes, explain the circumstances leading up to the creation of the instrument.

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(b) Were you personally present when those documents were signed? If yes, please identify the location where they were signed and provide the names and contact information for everyone who was personally present when those instruments were signed.

Answert

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

Interrogatory No. 8 (Really, Interrogatories 32-33)

Instruments are alleged to have been signed by Nelva Brunsting on December 21, 2010.

(a) Were you involved in the preparatory discussions? If yes, please explain the circumstances leading up to the creation of the December 21, 2010 instruments.

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(b) Were you personally present when those documents were signed? If yes, please identify the location where they were signed and provide the names and contact information for everyone who was personally present when those instruments were signed.

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

Interrogatory No. 9 (Really, Interrogatorles 34-37)

Pursuant to the Provisions of the 2005 Restatement, Administration of the Decedent's trust in Article IX:

(a) Did Nelva have the authority to remove the trustees of the Decedent's Trust?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(b) Did the exercise of the Qualified Beneficiary Designation and Testamentary Power of Appointment, dated 8/25/2010, appoint specific property to any specified beneficiary or beneficiaries?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(c) Did the Limited Testamentary Power of Appointment, dated 812512010, direct distributions of principal of the Decedent's Trust in a manner that discharged the surviving Founder's legal obligations to any beneficiary of the Decedent's Trust? If yes, please explain with a specificity as it affects each of the five Brunsting heirs/beneficiaries.

Answert

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(d) If Nelva discharged her legal obligations to a beneficiary of the Decedent's Trust, what beneficiary(s) and to what extent did Nelva discharge her legal obligations to those beneficiaries?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

Interrogatory No. 10 (Really, Interrogatories 38-41)

Please refer to George Vie's July 15, 2013 letter to the Special Master and Attachment 1 to these interrogatories when considering the following questions. Note that Attachment 1 is a summary of your Schedule F, plus distributions to beneficiaries from the Edward Jones account during the 10-year period covered by the schedule, also including the \$100,000.00 distribution Anita received in 2005 to pay off her house.

Your letter states that:

"Numerous gifts were given to the older Brunsting children (Carl, Candace and Carole); Candace's sons, Kevan Curtis and Andy Curtis (currently in their m id-3 Os); and Carl's daughter, Marta Brunsting Huntsman (prior to Mr. Brunsting's death) to assist with their college, business and/or wedding expenses."

Attachment 1 demonstrates that during the 10-year period of the schedule, approximately 46% of the distributions went to Candy, Carole, Carl, Kevan and Andy, with the balance of approximately 54% going to you, Anita and your respective children. Nothing was noted to have been received by Marta during the 10-year period.

(a) Please state with specificity the dates and amounts of all gifts given to the older beneficiaries and the source of the information in support of these alleged transactions, as claimed by you in your July 15, 2013 letter of intended influence addressed to the Special Master.

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(b) Our Dad died April 1, 2009. The only noted transactions labeled as gifts to Kevan and Andy Curtis are dated October 2, 2009. Please state with specificity the dates and amounts of all other alleged gifts given to Kevan, Andy, or Marta between 2001 and April 1, 2009, the source of the information in support of these transactions, and the reason why these transactions were not listed on any schedules. If none say none.

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

In general the July 15, 2013 letter to the Master attempts to provide explanation for the accelerated dissipation of trust assets while our Mother was still alive. These take-my-word-for it assertions have not been supported by Generally Accepted Accounting Principles (GAAP) in any disclosures. The recap of distributions, or gifts if you want to call them that, reflected on Attachment 1, clearly shows an inequity.

(c) Were you involved in the decision making process for any of those distributions? If yes, explain.

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(d) In your July 15, 2013 letter to the Master you claim "Defendants are individuals, not financial professionals." Did you hire financial professionals to assist you in meeting the obligations commensurate with your fiduciary duties? If yes, who, when, and what did they do? If not, why not?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

Interrogatory No. 11 (Really, Interrogatories 42-56)

Regarding the August 25, 2010 "Qualified Beneficiary Designation and Testamentary Power of Appointment under Living Trust Agreement"

(a) What changes to the dispositive provisions of the Survivor's Trust were affected by the 8/25/2010 exercise of the Article III power?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(b) What changes to the administrative provisions of the Survivor's Trust were affected by the 8/25/2010 exercise of the Article III power?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(c) What changes to the dispositive provisions of the Decedent's Trust were affected by the 8/25/2010 exercise of the Article III power?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(d) What changes to the administrative provisions of the Decedent's Trust were affected by the 8/25/2010 exercise of the Article III power?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(e) What changes to the dispositive provisions of the Survivor's Trust were affected by the 8/25/2010 exercise of the Article VIII LTPA?

Answer:

Objection. Respondent objects to this Request as it exceeds the number of permissible interrogatories allowed by the Texas Rules of Civil Procedure.

(f) What changes to the dispositive provisions of the Decedent's Trust were affected by the 8/25/2010 exercise of the Article VIII LTPA?

Answer: