Case 4:22-cv-01129 Document 2-15 Filed on 04/08/22 in TXSD Page 1 of 52

United States Opunits Southern District of Texas FILE D

APR 0 7 2022

Nathan Ochsner, Clerk of Court

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EXHIBIT R

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

December 31, 2014

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Matter ID: 1789-001

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

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Professional Fees	Hours	Amount	
12/3/2014 NES Téléphone conference(s) with potential client further to representation and upcoming hearing on 12/09/2014	0 20	65.00	
12/4/2014 NES Preparation and drafting of proposed Engagement Agreement; preparation and drafting of memorandum to client regarding above	1.80	0.00	
12/4/2014 NES Review online records to obtain copy of pleadings related to upcoming hearing on 12/09/2014	0.60	195 00	
12/5/2014 NES Meeting with B. Featherstone, counsel for Anita Brunsting regarding case and overall strategy	• 0.30	97.50	
12/8/2014 NES Multiple memoranda to and from client including review of additional pleadings and file materials (Carl's expert designations, Anita's response to Motion to Remove and Motion to Distribute Funds), communicate with client regarding communication with/from counsel for other parties no longer being appropriate, obtain and review Candace's Motion to Withdraw Funds, obtain and review Carole's objections to Candace's Motion to Withdraw Funds; multiple memoranda to and from counsel for Anita regarding strategies for upcoming hearings (12/09/2014); preparation and drafting of Notice of Appearance; preparation and drafting of Response to Carl's Motion to Remove Amy and Anita as Trustees; discussion with SSG regarding designed for Carole and Anita, filed by counsel for Carole and Ani	1	2,015 00	
12/9/2014 NES Receipt and review of memorandum from Carole's counsel presenting copy of Carole's response to Carl's Motion to Distribute Funds; preparation and drafting of memorandum to client regarding same	0.30	97.50	
12/9/2014 NES Prepare for hearings, including telephone conference from Anita's counsel	1,20	390 00	
12/9/2014 NES Travel to and attend pre-hearing meeting with Anita's counsel and counsel for law firm defending separate lawsuit filed by Carl regarding the trust documents; attend hearing on Motions filed by Carl and Candace; post-hearing discussion with counsel for Carl and Candace	2.40	780.00	
12/11/2014 NES Multiple memoranda to and from counsel for parties regarding bonds in the amount of approximately \$3000 and disposition of same	0.60	195.00	
12/12/2014 NES Telephone conference(s) with B. Featherston regarding possible next	0.60	195.00	

rights, trustees, trusts, etc. in connection with understanding scope of dispute (including original Family Trust, Restated Family Trust, First Amendment to Family Trust, Qualified Beneficiary Designation(s): Appointment of Successor Trustee 12/16/2014 NES Further review and analysis of "live" pleadings filed by Candace and Carl relative to actions taken by Anita, Amy and Carole and contested by Candace and Carl, and in consideration of powers awarded to Anita (and Amy) in Trust documents 12/16/2014 NES Preparation and drafting of memorandum to counsel for Carl and Candace requesting additional information about Carl and Candace's claims against Amy Sub-total F 12/9/2014 Harris County District Clerk 12/9/2014 Harris County District Clerk 12/9/2014 NES Payments 12/31/2014 Payment Trust Application 6,5 Sub-total Payments: 12/31/2014 Payment Trust Application 6,5 Sub-total Payments: 12/31/2014 Payment Trust Application 6,5		· .				
Candace addressing deficiencies in each others discovery responses and expert designations 2/15/2014 NES Review, analyze and outline pertinent documents, evolution of powers, rights, trustees, trusts, etc in connection with understanding scope of dispute (including original Family Trust, Restated Family Trust, First Amendment to Family Trust, Qualified Beneficiary Designation(s), Appointment of Successor Trustees, Resignation of Trustee, Acceptance of Successor Trustees, Resignation of Trustee, Acceptance of Successor Trustees 2/16/2014 NES Further review and analysis of "live" pleadings filed by Candace and Carl relative to actions taken by Anita, Amy and Carole and contested by Candace and Carl, and in consideration of powers awarded to Anita (and Amy) in Trust documents 2/16/2014 NES Preparation and drafting of memorandum to counsel for Carl and Carl ace requesting additional information about Carl and Candace's claims against Amy Sub-total F Expenses Photocopies 2/9/2014 Harris County District Clerk 2/9/2014 NES Carting Harris County District Clerk 2/9/2014 NES Carting Sub-total P ayments 2/31/2014 2/31/2014 Payment Trust Application 6,5' Sub-total Payments: \$6,5'						
rights, trustees, trusts, etc in connection with understanding scope of dispute (including original Family Trust, Qualified Beneficiary Designation(s): Appointment of Successor Trustees, Resignation of Trustee, Acceptance of Successor Trustees, Resignation of Trustee, Acceptance of Successor Trustees 12/16/2014 NES Further review and analysis of "live" pleadings filed by Candace and Carl relative to actions taken by Anita, Amy and Carole and contested by Candace and Carl, and in consideration of powers awarded to Anita (and Amy) in Trust documents 12/16/2014 NES Preparation and drafting of memorandum to counsel for Carl and Candace requesting additional information about Carl and Candace's claims against Amy Sub-total F Expenses Photocopies 12/9/2014 Harris County District Clerk 12/9/2014 NES Parking Sub-total F Payments 12/31/2014 Payment Trust Application 6,5 Sub-total Payments: \$6,5 Furst Account	0.10	32 50				
Carl relative to actions taken by Anita, Amy and Carole and contested by Candace and Carl, and in consideration of powers awarded to Anita (and Amy) in Trust documents 12/16/2014 NES Preparation and drafting of memorandum to counsel for Carl and Candace requesting additional information about Carl and Candace's claims against Amy Sub-total F Expenses Photocopies 12/9/2014 Harris County District Clerk 12/9/2014 Harris County District Clerk 12/9/2014 NES Parking Sub-total F Payments 12/31/2014 Payment Trust Application 6,5 Sub-total Payments: 36,5 Trust Account	rights, trustees, trusts, etc. in connection with understanding scope of dispute (including original Family Trust, Restated Family Trust, First Amendment to Family Trust, Qualified Beneficiary Designation(s), Appointment of Successor Trustees, Resignation of Trustee,					
Candace requesting additional information about Carl and Candace's claims against Amy Sub-total F Expenses Photocopies 12/9/2014 Harris County District Clerk 12/9/2014 Harris County District Clerk 12/9/2014 NES Parking Sub-total F Sub-total F Sub-total F Payments 12/31/2014 Payment Trust Account Beginning Balance:	Carl relative to actions taken by Anita, Amy and Carole and contested by Candace and Carl, and in consideration of powers awarded to Anita					
Expenses Photocopies 12/9/2014 Harris County District Clerk 12/9/2014 Harris County District Clerk 12/9/2014 NESt Parking Sub-total Clerk 12/9/2014 NESt Parking Sub-total Payments 12/31/2014 Payment Trust Application 6,5* Sub-total Payments: \$6,5* Trust Account	0.20	65 00				
Photocopies 12/9/2014 Harris County District Clerk 12/9/2014 Harris County District Clerk 12/9/2014 NES Parking Sub-ottar Experiments 12/31/2014 Payment 12/31/2014 Payment Trust Account Solo-total Payments:	Fees:	\$6,467.50				
12/9/2014 Harris County District Clerk 12/9/2014 Harris County District Clerk 12/9/2014 NES Parking Sub-total Payments 12/31/2014 Payment Trust Application 6,5 Sub-total Payments: \$6,5 Sub-total Payments: \$6,5						
12/9/2014 Harris County District Clerk 12/9/2014 NES Parking Sub-total Payments 12/31/2014 Payment Trust Application 6,5 Sub-total Payments: \$6,5 Sub-total Payments: \$6,5		40.97				
12/9/2014 NES Parking Sub-total Carter Payments 12/31/2014 Payment Trust Application 6,5 Sub-total Payments: \$6,5 Sub-total Payments: \$6,5		2.06				
Payments 12/31/2014 Payment Trust Application 6,5 Sub-total Payments: \$6,5 Sub-total Payments: \$6,5		2.06				
Payments 12/31/2014 Payment Trust Application 6,5 Sub-total Payments: \$6,5 Trust Account Beginning Balance:		7 00				
12/31/2014 Payment Trust Application 6,5 Sub-total Payments: \$6,5 Trust Account Beginning Balance:		\$52.09				
Trust Account Beginning Balance:						
Trust Account Beginning Balance:	519.59					
Beginning Balance:	519.59					
12/11/2014 10 0 12/11/2014 10 0	0.00					
12/11/2014 10,0 12/31/2014 Trust Application -6,5	0.00					

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Total Now Due:	\$0.00
Previous Balance Due:	\$0.00
Total Current Billing:	\$6,519.59
 Ending Balance: \$3,480.4	Ī
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Federal Tax ID #76-0535052

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

January 31, 2015

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

Professional Fee	S	Hours	Amount
<mark>(11/18/2014</mark>) NES	Extended telephone conference(s) with potential new client regarding potential representation in ongoing litigation involving mother's estate (and trusts); receipt and review of memorandum from potential client with narrative summary of facts/timeline; online review and copying of parties (apparent) live pleadings - both in state court probate action and federal counsel (subsequently dismissed or transferred to probate action); conference with SSG and SLG regarding same (n/c)	2.40	0.00
11/19/2014 NES	Telephone conference(s) with S. Mendel further to analysis of case and representation	0.90 [.]	2 92 .50
11/20/2014 NES	Preparation and drafting of memorandum to client further to representation and upcoming hearing on 12/09/2014	0.30	97.50
1/5/2015 NES	Receipt and review of memorandum from Carl's counsel regarding efforts to obtain damage model data from expert	0.10	32.50
1/6/2015 NES	Receipt and review of memorandum from Attorney L. Walsh to B. Bayless regarding notice of proposed deposition dates for Carl Brunsting	0.20	65.00
1/6/2015 NES	Multiple memoranda to and from counsel regarding depositions - specifically, whether Carl and Candy are entitled to depose Carole, who was previously deposed	0.30	97.50
1/9/2015 NES	Receipt and review of correspondence from J. Ostrom offering availability for Candy Brunsting's deposition	0.20	65.00
1/12/2015 NES	Receipt and review of Candy's Response to Anita's Requests for Disclosure	0.20	65.00
1/13/2015 NES	Preparation and drafting of memorandum to all counsel regarding conflicts and availability for depositions during month of February	0.20	65.00
1/13/2015 NES	Preparation and drafting of status memorandum to client regarding deposition scheduling	0.10	32.50
1/13/2015 NES	Receipt and review of documents from Anita as part of ongoing supplementation of discovery requests	0.60	195.00
1/14/2015 NES	Receipt and review of response from client regarding issues addressed in memorandum of 1/13/2015; preparation and drafting of reply to client further to deposition issues, address questions raised by Candy's discovery responses (damages), advise as to intent to confer with	1.10	357.50

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		Carole's attorney; telephone conference(s) with Carole's counsel - abatement, consolidation, mediation and bond issue; preparation and drafting of memorandum to client addressing bond issue as requested by Carole's counsel to conference call		
1/15/2015	NES	Receipt and review of response from client regarding bond issue and prepare reply; preparation and drafting of memorandum to Carole's counsel to advise that bonds addressed in recent discovery supplementation received from Anita are believed to be the same bonds that are at issue between Candy and Carole	0.30	97.50
1/20/2015	NES	Review discovery materials exchanged by parties prior to entering appearance on behalf of client; analyze and consider options for issuing discovery to Candy and Carl to possibly narrow scope of allegations against all defendants, generally and Amy specifically; preparation and drafting of follow-up memorandum to client following review and addressing Candy's damage model	2.40	780.00
1/21/2015	NES	Receipt and review of two memorandum from client addressing Candy's damage model and presenting additional information about dispute over bonds	0.30	97.50
1/27/2015	NES	Receipt and review of correspondence from J. Ostrom regarding trial continuance	0.20	65.00
1/27/2015	NES	Receipt and review of additional information from client regarding Candy's damage model	0.10	32.50
1/28/2015	NES	Receipt and review of Candy's Second Amended Petition	0.30	97.50
1/28/2015	NES	Preparation and drafting of follow-up memorandum to Carole's counsel further to recent discussion about bonds, addressing correspondence from Candy's attorney requesting continuance	0.10	32.50
1/29/2015	NES	Preparation and drafting of memorandum to client to present copy of Candy's Second Amended Petition and discuss correspondence received requesting reset of trial date	0.10	32.50
		Sub-total	Fees:	\$2,600.00
		Total Current B	illing:	\$2,600.00
		Previous Balance	Due:	\$0.00
		Total Now	Due:	\$2,600.00

Federal Tax ID # 76-0535052

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1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

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February 28, 2015

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Ms Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Matter ID: 1789-001

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Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

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Professional Fees Hours Arr									
2/4/2015 NES	Receipt and review of memorandum from Carole's attorney to group, advising as to opposition to Candy's request for agreed continuance	0.10	32.50						
2/5/2015 NES	Preparation and drafting of memorandum to all counsel of record to confirm resolution of matter that prevented scheduling of depositions during weeks of 2/16/2015 and 2/23/2015	0.10	0.00						
2/5/2015 NES	Extended telephone conference(s) with Anita's counsel regarding Carl's deposition having been taken in other lawsuit, discussing need to obtain copy of transcript/video, discussing implications of deposition (possible competency issues), discussing approach to Candy's requested continuance; conference with SSG regarding same (n/c)	0.80	260.00						
2/5/2015 NES	Preparation and drafting of status update to client, including copy of Candy's Second Amended Petition	0_30	97.50						
2/10/2015 NES	Receipt and review of Candace Curtis' Motion and Order for Continuance requesting a six month extension	0.30	97.50						
2/10/2015 NES	Receipt and review of Notice of Filing Plaintiff's Original Petition into Probate Court by Candace Curtis	0.30	97.50						
2/10/2015 NES	Receipt and review of Notice of Filing of Plaintiff's First Amended Petition filed by Candace Curtis	0 20	65.00						
2/12/2015 NES	Receipt and review of Carole Brunsting's First Request for Disclosures to Amy Brunsting; receipt and review of Carole Brunsting's First Request for Disclosures to Candace Curtis; receipt and review of Carole Brunsting's First Request for Disclosures to Anita Brunsting; certificate of Written Discovery	0.40	130 00						
2/16/2015 NES	Receipt and review of Plaintiff's Notice of Filing of Injunction and Report of Master	0.30	97.50						
2/16/2015 NES	Receipt and review of Plaintiff's Application and Order for Partial Distribution	0.30	97.50						
2/16/2015 NES	Receipt and review of memorandum from Carole's attorneys to Bobbie Bayless demanding the immediate resignation of Carl Brunsting as Executor in both estates by Friday, February 20, 2015	0.20	65.00						
2/18/2015 NES	Receipt and review of Notice of Hearing for Plaintiff's Application for Partial Distribution and Motion for Continuance	0.20	0.00						

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2/18/2015	NES	Receipt and review of Nolice of Substitution of Party filed by Carl Brunsting attempting to name Drina in Carl's place due to competency issues	0.30	97.50
2/18/2015	NES	Receipt and review of A. Brunsting's Response to Candace's Second Motion for Partial Distribution for Attorney's Fees	0.30	97.50
2/18/2015	NES	Receipt and review of J. Ostrom's Change of Firm Name and Address	0.20	0.00
2/18/2015	NES	Preparation and drafting of status report to client addressing various developments (Carl's deposition, Candy's continuance and application, Carl's competency issues, Candy's "new" lawsuit); prepare for hearing on Candy's Motion for Continuance and Application for Distribution; travel to and attend hearings Motion for Continuance (granted) and Application for Distribution (denied); and post-hearing meeting with counsel - per Court's instruction - to discuss and prepared Agreed Docket Control Order based on new trial setting; receipt and review of memorandum from client in response to earlier status report; preparation and drafting of reply to client to advise that Candy lost the hearing on the Application for Distribution	4.40	1,430.00
2/18/2015	NES	Receipt and review of Carole Brunsting's Objection to Plaintiff's Application for Partial Distribution	0.30	97 50
2/19/2015	NES	Estate of Elmer Brunsting - Receipt and review of Carl Brunsting's Application to resign as independent Executor and Candace Curtis' Application for Appointment as Successor personal representative	0.20	65.00
2/19/2015	NES	Receipt and review of Estate of Nelva Brunsting regarding Carl Brunsting's Application to Resign as Independent Executor and Candace Curtis' Application for Appointment as Successor Personal Representative	0.20	65.00
2/19/2015	NES	Receipt and review of executed Order granting trial Continuance	0.20	65.00
2/20/2015	NES	Receipt and review of Agreed Docket Control Order from Court; conference with SSG regarding same (n/c)	0.20	65.00
2/23/2015	NES	Telephone conference(s) with counsel for Anita regarding recent filings by Carl and Candy (documents from Carl naming Drina as agent/attorney-in-fact, documents from Carl and Candy addressing Carl's removal as executor, objection to Amy being named, effort to name Candy), discussion regarding best course of action and next steps - acceptor for the standard for	1.10	357.50
2/23/2015	NES	Preparation and drafting of memorandum to client outlining developments since hearing of 2.18.2015, discussing issues and options for next steps to be taken	0.40	130.00
2/24/2015	NES	Receipt and review of response from client regarding potential appointment as executor of estates	0.10	32.50
2/24/2015	NES	Preparation and drafting of memorandum to counsel for Carole to determine Carole's position regarding Amy's possible effort to be named executor of estates (advantages advantages advantages) at the control of the con	0.20	65 00

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Griffin & Matthews

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2/25/2015	NES		of response from Carole's co n successor for Carl	ounsel regarding	0.20	65.00
2/25/2015	NES		afting of "settlement proposa arl's removal/resignation as sor executor		0.40	130.00
2/26/2015	NES	Receipt and review regarding Executor	of preliminary response fron proposal	n Carl's counsel	0.10	32.50
2/26/2015	NES	Communicate with previously produce	Carl's counsel regarding disc d by Carl	covery and documents	0.20	65.00
2/26/2015	NES	(Candy's 402 case request update from has been communi	of proposed Agreed Order o with Carl's 401 case); execu n counsel as to whether notic icated to defense counsel in uested by the Court	te and return same; ce of status conference	0.30	97.50
2/26/2015	NES	Candy's damage m assist in Anita and a evolving issue on s	nce(s) with counsel for Anita nodel, discussing e-mails fror Amy's defense, discussing o uccessor executor; receipt a om Candy to Anita, encourag	n Candy which may ptions pertaining to ind review of copy of	0.60	195.00
2/26/2015	NES	Receipt and review (tax returns)	of supplemental document p	production from Anita	0.40	130.00
				Sub-tota	IFees:	\$4,322.50
Expenses						
		Photocopies				131.58
				Sub-total Exp	enses:	\$131.58
Payments						
10/21/0014		Poymont	Trust Application	e	510 50	

12/31/2014	Payment	Trust Application		6,519.59
2/28/2015	Payment	Trust Application		3,480.41
			Sub-total Payments:	\$10,000.00

Trust Account

2/28/2015	TrustApplication	Beginning Balance:	3,480.41 -3,480.41
		Ending Balance:	\$0.00

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\$4,454.08	Total Current Billing:					
\$2,600.00	Previous Balance Due:					
\$3,573.67	Total Now Due:					

Federal Tax ID # 76-0535052

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Case 4:22-cv-01129 Document 2-15 Filed on 04/08/22 in TXSD Page 11 of 52

Griffin & Matthews

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

March 31, 2015

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Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

Professional Fees Hours								
3/3/2015	NES	Receipt and review of memorandum from D. Smith to B. Bayless requesting executed Statutory Durable Power of Attorney	0 20	65.00				
3/3/2015	NES	Receipt and review of memorandum from Carl's attorney responding to demand from Carole's attorney, producing Power of Attorney and letter from physician purportedly supporting Carl's wife, Drina, taking over as agent-in-fact for Carl	0 20	65.00				
3/3/2015	NES	Preparation and drafting of memorandum to client discussing Power of Attorney documents and related issues	0.10	32.50				
3/6/2015	NES	Receipt and review of Agreed Order to Consolidate Cases filed with Court	0.10	32.50				
3/9/2015	NES	Receipt and review of Anita's objection to Candy's appointment as personal representative of the Estates (of Elmer and Nelva), with multiple e-mails consisting of threats and rants to Amy, Anita and Carole	0.40	130.00				
3/10/2015	NES	Analyze and confirm case law and related statutes to address various recognized basis for disqualifying applicant from serving as executor, relative to Carl and Candy's objection to Amy and Amy/Anita/Carole's objection to Candy; to confirm proper steps to be followed by Carl prior to Court's approval of resignation; preparation and drafting of draft of Amy's Application (to be named successor executor); Amy's Response (to Carl's removal as executor) and Amy's Objection (to Candy's application to be named successor executor; preparation and drafting of memorandum to counsel for Anita; preparation and drafting of memorandum to client addressing draft, review of same and plan for filing	5.20	1,690.00				
3/11/2015	NES	Receipt and review of memorandum from client following review of draft Application; communicate with Anita's counsel regarding draft, discuss possible basis for arguing Control in the second second second second addressing above; revise and redraft Application as to father's estate, consistent with above; adapt and update prior Application/Response/Objection for use with respect to administration of mother's estate; receipt and review of memorandum and documents from Anita's counsel relating to Motion to Compel discovery responses from Carl and Candy	3.40	1,105.00				
3/12/2015	NES	Receipt and review of A. Brunsting's Motion to Compel C. Brunsting and C. Curtis' responses to Requests for Disclosure and Notice of Hearing;	0.30	0.00				

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3/12/2015	NES	Preparation and drafting of Response to Carole Brunsting's Request for Disclosure (also as a supplement, update of response to previous requests for disclosure from other parties); receipt and review of memorandum from Carl's attorney regarding Motion to Compel filed by Anita's counsel; preparation and drafting of memorandum to counsel for Anita regarding potential counterclaims not yet raised in pleadings filed by Amy and Anita's original attorneys; preparation and drafting of Written Interrogatories to Candace, breaking down allegations from Second Amended Petition as a basis for Interrogatories	4.20	1,365.00
3/16/2015	NES	Receipt and review of Candace Curtis's Responses to Carole Brunsting's Requests for Disclosure	0.20	65.00
3/16/2015	NES	Receipt and review of Candace Curtis's First Amended Responses to Requests for Disclosure	0.30	97.50
3/16/2015	NES	Continue preparation of Interrogatories and Requests for Production to Candace; Initiate preparation of Interrogatories and Requests for Production to Carl, specifically addressing Carl's allegations as per most recently amended pleading	2.80	910.00
3/17/2015	NES	Receipt and review of Candace's Response to Objections to Application and Objection to Amy's Application	0.30	97.50
3/17/2015	NES	Telephone conference(s) with Anita's counsel regarding response filed by Candy, discussing options and strategies for presenting issues to Court during upcoming Status Conference	0.60	195.00
3/19/2015	NES	Receipt and review of Agreed Order to Consolidate Cases signed by the Judge	0.20	65.00
3/20/2015	NES	Analyze and consider case law cited by counsel for Candace in Objection to Amy's Application to be named Successor Executor, as well as competing case law - topics such as "suitability", "family discord" "executor qualifications/disqualifcations" and related issues	2.60	845.00
3/23/2015	NES	Receipt and review of First Supplement to Plaintiff's First Amended Petition	0.30	97.50
3/23/2015	NES	Receipt and review of Drina Brunsting as attorney-in-fact for Carl Brunsting's Response to Anita Brunsting's Motion to Compel Carl Brunsting to Respond to Disclosures with Exhibits	0.30	97.50
3/23/2015	·NES	Prepare for Status Conference - prepare outline of talking points on primary issues (possible transfer of district court case to probate court in light of accardioverlap Gatts removed as executor; competing applications to be named successor executor, objections to be named successor executor; competing named successor and response to Candace's cases supposedly supporting client's lack of qualifications to be named successor)	1-90- ;-	61 7,5 0
3/23/2015	NES	Travel to and attend Status Conference with Court (production of attorney's fee information from Carl and Candy; possible transfer of district court case; Carl's removal as executor, competing applications to be named successor execution and possible alternative solutions)	3.40	1,105.00
3/24/2015	NES	Preparation and drafting of memorandum to counsel for Vacek & Freed	0.10	32.50

Page: 4 ID: 1789-001	Griffin & Matthews Matt			
2.06		ty Clerk - Probate	Harris Count	3/12/2015
4.12		ty Clerk - Probate	Harris Count	3/12/2015
\$31.89	Sub-total Expenses:			
	JT(ふゆかにや1 字2月編)。	anadderstall style same &	- 1 8.18.19.18.18.10.10	Payments
	2,600.00	#1238	Payment	3/5/2015
	Sub-total Payments: \$2,600.00			
\$9,944.39	Total Current Billing:			
\$973.67	Previous Balance Due:			
\$10,918.06	Total Now Due: —			

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Federal Tax ID#	\$76-0535052	

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••••		regarding issues discussed at Status Conference			
3/24/2015	NES	Telephone conference(s) with C. McCullough regarding events transpiring at Status Conference in light of possible appointmen (McCullough to serve as temporary successor executor)	<mark>t of</mark>	0.70	227.50
3/24/2015	NES	Telephone conference(s) with B. Featherston regarding further consideration of Kathy Wiley, attorney suggested by other cour Status Conference, and with income the public statement in the decision to address issue and others following receipt of Court memorandum mentioned at Status Conference		0.60	195.00
3/25/2015	NES	Preparation and drafting of memorandum to all counsel to addre and scheduling of depositions, when proper time for doing so an discussing Candace, Drina (and Carl, subject to competency) b first to be deposed	rrives;	0.10	32.50
3/25/2015	NES	Receipt and review of memorandum from B. Bayless (Carl & Da notifying Court of objection to K. Wiley as possible third party administrator, preparation and drafting of memorandum to B. Featherston and D. Smith (Carole) suggesting conference call a between three attorneys for Amy, Anita and Carole to discuss al named proposed by Bayless and their suitability to serve	as	0.20	65.00
3/25/2015	NES	Receipt and review of multiple additional communications from regarding depositions	counsel	0.20	65.00
3/25/2015	NES	Telephone conference(s) with client to address matters discuss Status Conference; receipt and review of memorandum from Ju Butts further to Status Conference; preparation and drafting of fi memorandum to client regarding same; abatement of efforts to discovery to Carl in light of competency issues and courts comr Status Conference	idge ollow-up prepare	0.40	130.00
3/26/2015	NES	Telephone conference(s) with B. Featherston further to evaluat e-mail from Judge Butts and next steps	ion of	0.40	130.00
3/30/2015	NES	Receipt and review of Notice of Substitution reflecting Candace pro se representation; preparation and drafting of memorandum regarding Notice, confirm procedural rules pertaining to substit withdrawal, receipt and review of memorandum from client rega evaluation of Notice	n to client ution and	0.60	195.00
3/30/2015	NES	Telephone conference(s) with B. Featherston regarding Notice Candace, Featherston's conversation with Ostrom, discussing p strategy for proceeding		0.30	97.50
3/30/2015	NES	Receipt and review of Motion and Order to Withdraw from Jaso Ostrom	in B.	0.20	65.00
			Sub-total F	ees:	\$9,912.50

Expenses

Photocopies

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

· April 30, 2015

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Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Matter ID: 1789-001

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Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

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Professional Fee	5	Hours	Amount
4/7/2015 NES	Preparation and drafting of memorandum to client addressing Order granting withdrawal and next steps	0.20	65.00
4/7/2015 NES	Receipt and review of memorandum from Associate Judge presenting executed Order of Withdrawal pertaining to Ostrum	0.10	32.50
4/9/2015 NES	Receipt and review of Plaintiff Candace Curtis's Motion to Show Authority pursuant to Rule 12	0.20	65.00
4/10/2015 NES	Telephone conference(s) with counsel for Anita regarding issues addressed in Motion to Show Authority	0.20	65.00 ·
4/13/2015 NES	Receipt and review of memorandum from Candace Curtis presenting answers to Interrogatories and Request for Production, prepared by Rik Munson; analyze and consider procedural deficiencies in discovery responses, consider next steps for addressing issues raised by responses	1.20	390.00
4/20/2015 NES	Receipt and review of Affidavit of Fact from Candace Curtis (pertaining to Curtis's perception of facts pertaining to resignation of Carl and successor executor)	0.20	65.00
	Sub-tot	al Fees:	\$682.50
	Total Current	Billing:	\$682.50
Previous Balance Due:			
	Total Nov	v Due: 🗂	\$11,600.56

Federal Tax 1D#76-0535052

Case 4:22-cv-01129 Document 2-15 Filed on 04/08/22 in TXSD Page 16 of 52

Griffin & Matthews

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

May 31, 2015

.

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

Professional F	Hours	Amount	
5/1/2015 NE	S Receipt and review of Supplemental Production from counsel for Anita - payment to State of Iowa, Treasurer (state taxes)	0.10	32.50
5/5/2015 NE	S Receipt and review of memorandum from counsel for Carl regarding discovery supplementation needed from Anita and Amy pertaining to 2014 tax returns	0.10	32.50
5/6/2015 NE	S Review and analyze Requests for Production and Interrogatories issued by Candace to Anita and evaluate extent to which topics covered address time period in which Anita was sole trustee versus time period when Anita and Amy were/are co-trustees, begin process of determining how much coordination is necessary relative to co-trustee type questions and whether separate responses may be needed from Amy despite formal issuance of requests to Anita only	0.60	195.00
5/7/2015 NE	S Receipt and review of memorandum from counsel for Carole regarding status of efforts to obtain third party administrator for Estate (in light of Carl's resignation)	0.10	32.50
5/12/2015 NE	S Receipt and review of Candace Curtis' Written Interrogatories and Request for Production to Anita Brunsting	0.20	65.00
5/13/2015 NE	S Telephone conference(s) with Anita's counsel regarding memorandum recently received from Carole's counsel, discuss possible coordination of efforts to respond to discovery requests issued to Anita (by Candace); discussing potential next steps (furtherance of successor executor issue, possible summary judgment pleadings); discussing upcoming deadlines on Carl/Drina per Court's order and benefits of waiting on receipt of materials from Carl/Drina prior to initiating any further next steps	0.30	97.50
5/14/2015 NE	S Preparation and drafting of memorandum to Carole's attorney summarizing conversation with Anita's counsel and plan for moving forward	0.10	32.50
5/15/2015 NE	S Receipt and review of Carl Brunsting's First Amended Responses to Defendants' Requests for Disclosure	0.30	97.50
5/18/2015 NE	S Telephone conference(s) with counsel for Anita regarding his review and impression of discovery supplementation received from Carl; discussion regarding possible options for returning to mediation, filing summary judgment motions, resolving case with the local potential and the second secon	0 40	130.00

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Griffin & N	latthev	/S	Matter ID:	Page: 2 1789-001
· ·		(http://www.warestation), discussion of additional issues to be researched and considered in effort to determine next course of conduct for Amy and Anila		
<mark>5/19/2015</mark>	NES	Follow-up telephone conference(s) with Anita's counsel regarding counsel's recent discussion with Anita, discussing plan to proceed with IME for Carl to assist in determination of whether guardian is needed for Carl, discuss pursuing summary judgment on "undue influence" issue, discuss status of proceedings for appointment of independent successor executor	0.30	97.50
5/20/2015	NES	Preparation and drafting of memorandum to client providing update as to recent developments, seeking authority to proceed with plan, as determined through recent communications with Anita's counsel	0.60	195.00
5/28/2015	NES	Receipt and review of Defendants Motion for Traditional and No-Evidence Summary Judgment with Exhibits A-E (filed in District Court action against law firm)	0.30	97.50
5/28/2015	NES	Receipt and review of Notice of Hearing on Defendants' Motion for Traditional and No-Evidence Summary Judgment (filed in District Court action against law firm)	0.10	32.50
5/28/2015	NES	Receipt and review of Candace Curtis' Request for Production to Amy Brunsting	0.30	97.50
5/28/2015	NES	Receipt and review of Candace Curtis' Written Interrogatories to Amy Brunsting	0.20	65.00
5/28/2015	NES	Telephone conference(s) with B. Featherston further to recent development - law firm's filing of Motion for Summary Judgment in district court case and possible impact of same on pending Probate case, discovery requests received by Amy in comparison to similar requests previously received by Anita and options for responding to requests	0.30	97.50
5/28/2015	NES	Preparation and drafting of status memorandum to client regarding discovery requests and Motion for Summary Judgment in district court action	0.20	65.00
5/29/2015	NES	Review draft of proposed Motion for No Evidence Summary Judgment and prepare memorandum to Anita's counsel regarding possible edits to same; review memorandum from counsel regarding possible agreement (from Carl's attorney regarding IME in licu of Motion and hearing	0.60	195.00
		Sub-total	Fees:	\$1,657.50

Expenses

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Photocopies

Sub-total Expenses: \$15.30

15.30

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Page: 3 Matter ID: 1789-001

\$1,672.80	Total Current Billing:	·	•				•
\$11,600.56	Previous Balance Due:						
\$13,273.36	Total Now Due:						

Federal Tax ID # 76-0535052

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

June 30, 2015

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Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

Professional Fee	Hours	Amount	
6/1/2015 NES	Review draft of Anita Brunsting's proposed discovery responses to C. Curtis discovery requests and discuss proposed responses with Anita's counsel to insure consistency between Anita's responses and Amy's upcoming responses	0.60	195.00
6/4/2015 NES	Receipt and review of Anita's official responses to C. Curtis' discovery requests	0.30	97.50
6/11/2015 NES	Initiate preparation of objections to C. Curtis' interrogatories issued to Amy	0.80	260.00
6/12/2015 NES	Conference call with client to review discovery requests received from C. Curtis and discuss possible objections and responses to same	1.20	390.00
6/12/2015 NES	Receipt and review of memorandum from client with text of proposed answer to part of Interrogatory 10	0.10	32.50
6/15/2015 NES	Preparation and drafting of objections to all questions asked by C. Curtis in interrogatories issued to Amy Brunsting, prepare answers to first 25 questions asked, based upon information provided by client during conference call and subsequently	5.20	1,690.00
6/16/2015 NES	Receipt and review of extended memorandum from C. Curtis regarding her position as to duties of co-trustees, her request for an accounting, her allegations of a breach of injunction, her allegations of a loss of approximate \$6500 in value of trust assets associated with bonds, review of attachment to e-mail (10.8.2014 letter to C. Curtis pertaining to Series EE bonds)	0.40	130.00
6/18/2015 NES	Preparation and drafting of objections and responses to Requests for Production issued by C. Curtis, telephone conference(s) with Anita's counsel regarding Request No. 6 (2014 tax data) both as to the Request issued to Amy and the demand for same made by C. Curtis in her recent e-mail; preparation and drafting of memorandum to client presenting interrogatory answers for review, discussing verification procedure, discussing Request No. 6	1.20	390.00
6/18/2015 NES	Receipt and review of Stipulation; receipt and review of Order Dismissal Motion to Show Authority - representing agreements and documents exchanged by Carl and Candace relative to Drina serving as attorney-in-fact and Carl's capacity issues	0.40	130.00
6/24/2015 NES	Telephone conference(s) with Anita's counsel to determine status of	0.40	130.00

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Griffin & Matth	ews			Matter ID:	Page: 2 1789-001
			d by C. Curtis, and finalize to Candace's discovery requests		
;/25/2015 NE	Anita's counsel draft; preparatio	based on prior disc n and drafting of re	r Summary Judgment prepared by ussions regarding content of original sponse to Anita's counsel with final roving filing of same	0.30	97.50
/30/2015 NE		ew of A. Brunsting's rous messages and	s Supplemental Production with CD d invoice	0.50	162.50
	Ū.		Sub-tota	Fees:	\$3,705.00
xpenses	Photocopie Postage	s			16.49 15.76
	. ·		Sub-total Exp	enses:	\$32.25
ayments	-	· · .			· .
/15/2015	Payment	#1408	:	200.00	
			Sub-total Payments: \$2	200.00	
			Total Current E	Silling:	\$3,737.25
			Previous Balance	eDue: 🖇	\$13,073.36
			Total Now	D	\$16,810.61

Federal Tax ID # 76-0535052

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281)870-1124

July 31, 2015

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

Professional Fee	Hours	Amount	
7/1/2015 NES	Preparation and drafting of Designation of Expert Witnesses to allow for presentation and contradiction of parties' respective claims for attorney's fees	0.60 ć	195.00
7/1/2015 NES	Receipt and review of Carl Brunsting's First Amended Expert Witness Designation and Further Supplement to Carl's Responses to all Requests for Disclosure	0.30	97.50
7/1/2015 NES	Telephone conference(s) with Anita's counsel regarding conversation between Anita's counsel and Carole's counsel as to summary judgment to be filed addressing Carl and Candace's claims	0.40	130.00
7/1/2015 NES	Telephone conference(s) with Anita's counsel further to discussions regarding comments and suggested revisions to summary judgment motion and Anita's discovery responses	0.30	97.50
7/7/2015 NES	Receipt and review of Requests for Production from Carl Brunsting to Amy Brunsting, Anita Brunsting and Carole Brunsting; docket response to same	0.40	130.00
7/7/2015 NES	Receipt and review of Waiver of Notice and Notice of Deposition on Written Questions as to Edward Jones	0.30	97.50
7/13/2015 NES	Receipt and review of Plaintiff, D. Brunsting's Second Supplement to Plaintiff's First Amended Petition	0.30	97.50
7/13/2015 NES	Receipt and review of Plaintiff, D. Brunsting's Second Amended Responses to Requests for Disclosure	0.30	97.50
7/13/2015 NES	Receipt and review of e-filed Notice of Hearing on Brunsting's Joint No-Evidence Motion for Partial Summary Judgment; docket same	0.20	65.00
7/14/2015 NES	Receipt and review of Carl Brunsting's Notice of Hearing on his Motion for Partial Summary Judgment; docket same	0.30	97.50
7/14/2015 NES	Receipt and review of Carl Brunsting's Motion for Partial Summary Judgment with numerous Exhibits; docket response to same	0.60	195.00
7/14/2015 NES	Receipt and review of Carl Brunsting's Motion to Transfer Related District Court Case to Probate Court 4; receipt and review of Notice of Hearing placing Motion on the Court's hearing docket for July 21, 2015; docket same	0.40	130.00

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Griffin & Matthews

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7/15/2015	NES	Receipt and review of Plaintiff, Candace Curtis' Response to Defendants, Anita and Amy Brunsting's Motion for Partial Summary Judgment and Motion to Demand to Produce Evidence pursuant to Evidence Codes §1002, 1003	0.40	130.00
7/20/2015	NES	Telephone conference(s) with Carole's attorneys (A. Covey) regarding issues set to be considered at tomorrow's hearing, regarding Amy & Anita's Motion for Summary Judgment and regarding issues raised by Carl/Drina in their Motion for Summary Judgment	0.80	260.00
7/20/2015	NES	Receipt and review of Carl Brunsting's 11 page Motion for Protective Order (with numerous exhibits) and proposed Order	0.60	195.00
7/20/2015	NES	Telephone conference(s) with counsel for Vacek & Freed regarding Motion to Transfer and the second s	0.90	292.50
7/20/2015	NES	Telephone conference(s) with B. Featherston regarding strategy for hearing on Appointment of Successor Executor, discussing Motion for Summary Judgment filed by Carl, discussing recordings and e-mails forming the basis for Motion for Protection filed by Carl	0.70	227.50
7/20/2015	NES	Preparation and drafting of draft of proposed Order Appointing Successor Executor and memorandum to B. Featherston regarding requesting review and comment, approval of same on Anita's behalf	0.30	97.50
7/20/2015	NES	Further review of Restated Trust Agreement including issues pertaining to irrevocability, amendment, successor trustees, and qualified beneficiary designations in light of issues raised by Candace in her response to Amy and Anita's Motion for Summary Judgment and in light of issues raised by Carl in Motion for Summary Judgment	2.20	715.00
7/21/2015	NES	Attend court-ordered hearings to address issues surrounding appointment of successor executor and Carl's efforts to transfer district court case to probate court	3.20	1,040.00
7/22/2015	NES	Telephone conference(s) with Carls' attorneys further to efforts to secure agreements regarding summary judgment motions and discovery in light of Court's appointment of successor executor	0.80	260.00
7/22/2015	NES	Preparation and drafting of memorandum to Carl's attorney and Anita's attorney to be used to memorialize and confirm agreements reached as to summary judgment motions	0.10	32.50
7/22/2015	NES	Telephone conference(s) with Vacek & Freed's counsel to address conversation with Carl's counsel and secure approval of certain agreements regarding pending summary judgment in District Court case	0.30	97.50
7/22/2015	NES	Preparation and drafting of memorandum to Carl's attorney and Vacek & Freed's attorney to confirm agreements reached regarding pending motions	0.10	32.50
7/22/2015	NES	Receipt and review of copy of proposed Order prepared by Judge Butts following hearing to be reviewed and commented on by counsel	0.20	65.00

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Griffin & Matthews	Page: 3

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Matter ID: 1789-001

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7/22/2015	NES	Receipt and review of copy of proposed Order prepared by Judge Butts following hearing to be reviewed and commented on by counse!	0.20	65.00
7/22/2015	NES	Preparation and drafting of memorandum to Court to confirm agreement reached regarding summary judgments	0.10	32.50
7/23/2015	NES	Telephone conference(s) with client to advise as to recent developments from hearing, to update regarding agreement reached on summary judgment motions, to discuss allegations in Motion for Protective Order	0.30	97.50
7/23/2015	NES	Telephone conference(s) with Anita's counsel to address potential revisions to proposed Order from Court; to discuss strategies and approach to responding to Motion for Protective Order filed by Carl	0.80	260.00
7/23/2015	NES	Receipt and review of multiple e-mails from counsel regarding review and approval of proposed Order, culminating in receipt of official executed Order	0.30	97.50
7/24/2015	NES	Receipt and review of C. Brunsting's Notice of Hearing on his Motion for Protective Order; docket same	0.20	65.00
7/24/2015	NES	Telephone conference(s) with G. Lester regarding appointment, discussing documents in play, parties and relationships, key legal issues and next steps	0.90	292.50
7/27/2015	NES	Communicate with Carl's counsel regarding her e-mails addressing appointment and substitution of G. Lester on behalf of Estate	0.20	65.00
7/29/2015	NES	Telephone conference(s) with Anita's counsel further to issues discussed with G. Lester, discussing strategy for approaching upcoming hearing on Motion for Protection and latest set of discovery requests from Carl's counsel	0.40	130.00
7/30/2015	NES	Telephone conference(s) with Carole's counsel and Anita's counsel regarding discovery issued and Motion for Protection filed, discussing options for responding, discussing Anita's efforts to obtain compromise from Carl/Drina to avoid need for responses	0.40	130.00
7/31/2015	NES	Review first draft of combined Response to Motion for Protective Order filed by Carl/Drina; phone discussions with Carole's counsel and Anita's counsel regarding possible revisions to Response; revise Response as discussed	1.60	520.00
		Sub-tota	Fees:	\$6,630.00
Expenses				
		Photocopies		8.84
		Postage		6.74
7/2/2015		Harris County Clerk - Probate		2.06
		Sub-total Exp	enses:	\$17.64

Page: 4 Matter ID: 1789-001

\$6,647.64	Total Current Billing:	. *	•	·	•	-	•	·		
\$16,810.61	Previous Balance Due:									
\$23,458.25	Total Now Due:									

Federal Tax ID # 76-0535052

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1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

- August 31, 2015

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

Professional Fee	S	Hours	Amount
8/3/2015 NES	Receipt and review of D. Brunsting's Third Supplement to Plaintiff's First Amended Petition and Request for Injunctive Relief	0.30	97.50
8/3/2015 NES	Travel to and attend hearing on Motion for Protective Order filed and set by Carl	1.60	520.00
8/3/2015 NES	Preparation and drafting of Objections to Requests for Production received from Carl (in light of issues addressed at hearing on Motion for Protective order)	1.60	520,00
8/4/2015 NES	Receipt and review of memorandum from Court with proposed Temporary Protective Order addressing allegedly illegal video and audio recordings	0.30	97.50
8/4/2015 NES	Multiple communications (phone conferences and e-mails) with counsel for Anita and Carole regarding thoughts, options, and approach to commenting on and responding to issues raised in Protective Order memorandum received from Court	1.80	585.00
8/5/2015 NES	Preparation and drafting of memorandum to client regarding discovery requests from Carl and issues pertaining to recordings and Temporary Protective Order proposed by Court	0.20	65.00
8/6/2015 NES	Telephone conference(s) with client to address responses to Request for Production (supplementing response of 8/3/2015)	0.70	227.50
8/6/2015 NES	Receipt and review of memorandum from Court further to Court's evaluation of commentary by all counsel to Court's proposed Temporary Order	0.20	65.00
8/7/2015 NES	Receipt and review of memorandum from Carl to Court and all counsel further to issues involving recordings and discovery	0 20	65.00
8/10/2015 NES	Receipt and review of various filings, memoranda and proposed orders from Candace regarding her position on issues involving recordings and discovery of same	0.60	195.00
8/17/2015 NES	Receipt and review of Notice under 193.7 from Candace Curtis regarding documents being used at trial	0.20	65.00
8/18/2015 NES	Preparation and drafting of memorandum to all counsel of record to confirm Court's position regarding trial and removal of case from current trial docket	0.20	65.00

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

September 30, 2015

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Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

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Professional Fee	S	Hours	Amount
9/2/2015 NES	Telephone conference(s) with outside counsel, A. Graves regarding her Firm's possible retention by G. Lester, discussing case facts, history of dispute, Court's Order appointing Lester and underlying basis for doing same; suggesting that Lester's role does not necessarily require retention of counsel	0.80	260.00
9/8/2015 NES	Receipt and review of Application for Authority to Retain Counsel and Notice of Hearing - MacIntyre, McCulloch, Stanfield & Young, LLP; docket same for hearing	0.30 .	97.50
9/9/2015 NES	Receipt and review of memorandum from client regarding concerns about issues raised in Application for Authority to Retain Counsel; preparation and drafting of response advising as to conversation with Anita's counsel and plan for addressing Application with Court; telephone conference(s) with law firm proposed to be retained in Application, to discuss potential alternative solution (law firm steps in for current Temporary Administrator to perform same function); follow-up telephone conference(s) with Anita's counsel regarding same and regarding draft of proposed Response to Application; review and edit proposed Response to Application	1.60	520.00
9/10/2015 NES	Receipt and review of memorandum from Carl's counsel regarding issues raised in Application and Amy/AnIta's Response	0.10	32.50
9/10/2015 NES	Receipt and review of memorandum from Candace in opposition to relief requested by Amy/Anita, but in agreement with appointment of McCulloch law firm	0 20	65.00
9/10/2015 NES	Preparation and drafting of memorandum to Z. Foley, counsel for Vacek & Freed regarding issues to be addressed at hearing	0.20	65.00
9/10/2015 NES	Additional communications with A. Graves regarding issues to be addressed at hearing on Application for Authority to Retain Counsel	0.40	130.00
9/10/2015 NES	Prepare for hearing on Application to Retain Counsel	0.60	195.00
9/10/2015 NES	Travel to and attend hearing on Application for Authority; post-hearing discussion with Anita's counsel and G. Lester	2.40	780.00
9/11/2015 NES	Preparation and drafting of memorandum to client to provide summary and analysis of hearing and post-hearing meeting, discuss next step regarding interaction with G. Lester	0.30	97.50
9/17/2015 NES	Telephone conference(s) with B. Featherston in preparation for meeting	0.40	130.00

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Griffin & M	Matter I	Page: 2 D: 1789-001		
		· · · ·		
		with G. Lester		
9/18/2015	NES	Receipt and review of Defendant, Candace Kunz's Answers, First Amended Answers and Second Amended Answers to Plaintiff's First Set of Interrogatories with 2,000+ pages of documents	1.20	390.00
9/18/2015	NES	Meeting with B. Featherston and G. Lester addressing trust documents, motivations for changes made by Nelva, working through damage models submitted by Carl and Candace, as well as previously proposed Master's Report to show G. Lester that damages, if they exist at all, are marginal compared to what is being claimed. inaccurately, by Carl and Candace	2.40	780.00
		Sub-tota	l Fees:	\$3,542.50
Expenses				
9/10/2015		Parking - NES		7.00
		Sub-total Exp	enses:	\$7.00

-			Total Current Billing:	\$3,549.50
			Previous Balance Due:	\$26,147.73
			Total Now Due:	\$29,697.23

Federal Tax ID # 76-0535052

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1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

January 31, 2016

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Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

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Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

	200.00
1/15/2016 NES Receipt and review of copy of Lester Report, analyze same relative to 0.80 positive and negative points raised; multiple memorandum and/or phone conferences to/with client, Anita's counsel, counsel for Vacek & Freed regarding Lester Report and its potential impact on litigation	260.00
1/17/2016 NES Receipt and review of memorandum from client with client's comments 0.10 and thoughts regarding Lester Report to be further addressed during call with client	32.50
1/18/2016 NES Receipt and review of memorandum from Vacek & Freed defense 0.70 counsel regarding next steps post-Report; preparation and drafting of response; telephone conference(s) with client regarding issues and questions about Report and next steps	227.50
1/18/2016 NES Telephone conference(s) with B. Featherston regarding Featherston's 0.40 conversation with Bobbie Bayless, Bayless' position regarding mediation and possible mediators, regarding alternative mediators to suggest, regarding possible mediation positions/settlement plans, regarding farm land and how it may be addressed in mediation	130.00
1/20/2016 NES Communicate with client regarding possible use of Judge Coselli as 0.20 mediator .	65.00
1/21/2016 NES Telephone conference(s) with Judge Coselli; research qualifications 0.30 and background of other potential mediators	97.50
1/21/2016 NES Additional communications with Vacek & Freed counsel regarding 0.20 mediators/mediation and counsel's belief that Vacek & Freed will not participate in mediation, if scheduled	65.00
1/28/2016 NES Telephone conference(s) with B. Featherston regarding approach to 0.50 proposing mediation in light of Candy's Motion for Summary Judgment, and plan for addressing Motion	162.50
1/28/2016 NES Receipt and review of C. Curtis' Motion for Partial Summary Judgment 0.30 with Concurrent Petition for Declaratory Judgment	97.50
Sub-total Fees:	\$1,137.50

Expenses

Photocopies

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Griffin & Matthews

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						Sub-total Expenses	\$5.10

Payments				
1/29/2016	Payment	#2024	200.	00
			Sub-total Payments; \$200.	00
			Total Current Billing	g: \$1,142.60
			Previous Balance Du	e: \$29,497.23
			Total Now Due	: \$30,639.83

	Federal Tax ID # 76-0535052	
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1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

. February 29, 2016.

Ms Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

Profession	al Fees	5	Hours	Amount
2/2/2016	NES	Preparation and drafting of memorandum to C. Reed requesting meeting with or deposition of Candance Freed, to address "facts pertaining to Nelva's execution of various documents relative to allegation of undue influence and no competency		32.50
2/4/2016	NES	Receipt and review of response from C. Reed regarding reques with C. Freed and Reed's request that a proposed affidavit for F review be prepared		32.50
2/8/2016	NES	Receipt and review of memorandum from Carole's attorney pres all-female list of proposed mediators, despite recent memorand Anita's counsel stating that male mediator is needed		32.50
2/10/2016	NES	Preparation and drafting of response to Carole's attorney, reiter client's belief that male mediator is better suited for addressing is be raised/demeanor to be exhibited by Candy		32.50
2/10/2016	NES	Receipt and review of Motion to Transfer (district court case to p court) as filed by Candy, with subsequent memorandum to and Carl's counsel (Bayless) regarding same		130.00
2/10/2016	NES	Preparation and drafting of follow-up memorandum to C. Reed regarding inability to prepare affidavit prior to meeting with Free discussing academic issues (competency, undue influence and that affidavit will be used to address, if supporting facts can be p by Freed	l similar)	65.00
2/18/2016	NES	Telephone conference(s) with C. Reed further to efforts to obtai deposition and/or affidavit testimony from Candace Freed address // for a status Conference request for a Status Conference	en ie	97.50
2/24/2016	NES	Receipt and review of memorandum from Court regarding whet parties will agree to allow Associate Judge Comstock to preside status conference/hearing on Motion to Transfer with multiple re from Candace Curtis and other parties	eover	65.00
			Sub-total Fees:	\$487.50

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Total Current Billing:\$487.50Previous Balance Due:\$30,639.83Total Now Due:\$31,127.33

Federal Tax ID # 76-0535052

Griffin & Matthews 1155 Dairy Ashford, Suite 300

Houston, TX 77079 (281) 870-1124

March 31, 2016

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

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Matter ID: 1789-001

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Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

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Professional Fe	es	Hours	Amount
3/2/2016 NE	8 Receipt and review of correspondence from C. Brunsting advising no longer wishes to be represented by Crain, Caton & James	0.20	75.00
3/7/2016 NE	6 Receipt and review of C. Kunz-Freed and The Vacek Law Firm's Opposed Motion for Continuance, Order and Notice of Hearing	0.30	112.50
3/7/2016 NES	S Preparation and drafting of memorandum to counsel/former-counsel for Carole to determine if letter from Carole suggesting that Firm is no longer counsel is accurate	0.10	37.50
3/9/2016 NE	Prepare for Status Conference/hearings on various Motions involving transfer of case against Vacek & Freed to Probate Court, implications of Carole's attorney's withdrawal as counsel, Candace's' recent filings and lack of clarity in same, Lester report as "direction" for how to resolve case and its "recommendation" favoring mediation	0.60	225.00
3/9/2016 NES	S Travel to and attend Status Conference/Hearing on Candy's Motions (to transfer district court case against V&F to probate court and to set her summary judgment motions for hearing); to address Lester Report, and potential mediation	2.60	975.00
3/31/2016 NES	Preparation and drafting of and Receipt and review of various 3/21/2016 - 3/30/2016 communications from parties regarding July mediation availability and confirm client's availability; receipt and review of 3/31/2016 "discovery supplementation" memorandum from Candace Curtis and prepare response addressing comments suggesting a refusal to participate in scheduling discussions; preparation and drafting of memorandum to client further to "discovery supplementation" e-mail string with Candace	0.60	225.00
	Sub-total	Fees	\$1,650.00
Expenses			
	Photocopies		5.44
3/9/2016	Parking		8.00

Sub-total Expenses: \$13.44

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Payments					
3/28/2016	Payment	#2028		400.00	
			Sub-total Payments:	\$400.00	
			Total Curr	ent Billing:	\$1,663.44
			Previous Ba	lance Due:	\$34,207.74
			Total	Now Due:	\$35,871.18

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Federal Tax ID #76-0535052

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Griffin & Matthews 1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

April 30, 2016

Ms. Amy R Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Profession	Professional Fees			Amount
4/19/2016	NES	Receipt and review of Plaintiff, Curtis' correspondence and Motion for Sanctions with Points and Authorities; docket deadline for response	0.40	150 00
4/22/2016	4/22/2016 NES Extended telephone conference(s) with Carl's attorney regarding 1.60 mediation, strategies for dealing with Candy, whether Carl considers Amy and Anita's production to date as sufficient, discussing ways to insure Candy's attendance at mediation, discussing possible alternatives to mediation relative to Carl's claims; telephone conference(s) with mediator's office to confirm mediation and request that mediation packet be issued despite 3 month advance notice to mediation in anticipation of possible Court involvement compelling mediation attendance; preparation and drafting of memorandum to client providing update and requesting assistance with discovery supplementation.		•	600.00
		Sub-tota	IFees:	\$750.00
		Total Current I	Billing: —	\$750.00
Previous Balance Due:		\$35,871.18		
Total Now Due:			\$36,621.18	

Federal Tax ID #76-0535052

Griffin & Matthews 1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

June 30, 2016

Matter ID: 1789-001

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional Fees					Hours	Amount
6/30/2016	NES	telephone confere analysis and eval mediation; review as to mediation ar telephone confere	ence(s) with S. Men uation of clients' pos memorandum from nd prepare response	eral preparations for mediation; del in connection with further sitions and preparation for Carl's attorney, Candy and Carc addressing mediator's packet, or to address various issues ment of parties)	3.60 ole	1,350.00
			· · ·	Sub-t	otal Fees:	\$1,350.00
Payments 6/9/2016		Payment	#1251		1,000.00	

016	Payment	#1251		1,000.00	
			Sub-total Payments:	\$1,000.00	
			Total Curre	ent Billing:	\$1,350.00
			Previous Bal	ance Due:	\$36,296.18
			Total N	Now Due:	\$37,646.18

Federal Tax ID #76-0535052

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

July 31, 2016

Matter ID: 1789-001

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional Fees			Arnount
7/1/2016 NES	Telephone conference(s) with client to begin discussing plan for mediation	0.40	150.00
7/5/2016 NES	Receipt and review of Plaintiff's Motion for Sanctions with Points and Authorities (115 page)	0.60	225.00
7/5/2016 NES	Receipt and review of Plaintiff's Petition for Rule 60(b)(6) Relief Final (1,000+ pages)	0.90 .	337.50
7/7/2016 SSG	Receipt and review of memorandum from S. Mendel regarding suit filed by Curtis in Federal court; receipt and review of 60+ page complaint naming multiple parties including NES and referencing firm; meeting wit NES regarding same and strategy moving forward; subsequent receipt and review of memoranda from other defendant attorneys	1.80 h	. 765.00 .
	Sub-to	tal Fees:	\$1,477.50

Expenses

Photocopies		10.54
	Sub-total Expenses	\$10.54
	Total Current Billing:	\$1,488.04
	Previous Balance Due:	\$37,646.18
	Total Now Due:	\$39,134.22

Federal Tax ID # 76-0535052

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281)870-1124

August 31, 2016

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Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional Fees				Amount
8/9/2016	NES	Telephone conference(s) with client to address status of probate litigation in light of federal court lawsuit initiated by Curtis and Munson confirm non-representation of client in federal court matter, and continued representation in probate litigation pending additional analysis/conflicts	0.60	225.00
		Sub-I	total Fees:	\$225.00

Payments					
8/20/2016	Payment	#97444479		500.00	
			Sub-total Payments:	500.00	
			Total Current I	Billing:	\$225.00
			Previous Balanc	e Due:	\$38,634.22
			Total Now	Due:	\$38,859.22

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

December 31, 2016

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Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional Fee	S			Hours	Amount
9/5/2016 NES	Pursuant to Fed. R.		Motion for Relief from Order umerous exhibits, indicating t	0.50	187.50
10/28/2016 NES	Preparation and drafting of memorandum to Amy Brunsting to advise as to outcome of Pre-Trial Conference relative to her pending Motion to Dismiss and potential impact of hearings in Federal Court on status of Probate Court litigation			0.20	75.00
11/8/2016 NES.	Preparation and drafting of follow-up memorandum to client; telephone conference(s) with Mendel; telephone conference(s) with Bayless			0.60	225.00
11/21/2016 NES	call with Bayless to	discuss next steps in a	in preparation for conference levelopment of Probate case, is as between Amy, Anita and	0.50	187.50
11/21/2016 NES			yless to begin process of th Carl, Amy and Anīta	0.90	337.50
			Sub-tot	al Fees:	\$1,012.50
Expenses					
	Photocopies				48.96
			Sub-total Ex	penses:	\$48.96
Payments					
1/6/2017	Payment	#45217719		100.00	

17	Payment	#45217719		100.00
			Sub-total Payments:	\$100.00

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Total Current Billing: \$1,06		•	•	•	•	·	• •	·	·	
evious Balance Due: \$34,67	Pr									
Total Now Due: \$35,74										

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

January 31, 2017

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal.

Professional Fee	S	Hours	Amount
1/19/2017 NES	Receipt and review of memorandum from Carole Brunsting addressing issues presented in prior memorandum from S. Mendel regarding distribution of monies to beneficiaries	0.10	37.50
1/26/2017 NES	Receipt and review of memorandum from Carole Brunsting regarding lack of presentation of accounting for 2016 from Trustees, Amy and Anita	0.10	37.50
	Sub-tot	al Fees:	\$75.00
• •			
Payments			

1/23/2017	Payment	#53574473	100.0	0
			Sub-total Payments: \$100.0	ō
			Total Current Billing	r: \$75.00
			Previous Balance Due	e: \$35,640.27
			Total Now Due	\$35,715.27

Griffin & Matthews 1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124 March 31, 2017

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Payments

Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional Fees	Hours	Amount
2/9/2017 NES Receipt and review of copy of Carole Brunsting memorandum to Mendel seeking accounting from Amy and Anita	0.10	37.50
2/23/2017 NES Multiple memoranda to and from Mendel and Carole Brunsting regarding June 2016 - December 2016 accounting and documents, including documents Carole claims are missing from produced materials	0.60	225.00
3/2/2017 NES Receipt and review of multiple memorandum from Mendel regarding accountings and production for September - November 2016	0.60 [.]	225.00
3/3/2017 NES Receipt and review of additional accounting updates from Mendel for December 2016 and January 2017	0.20	75.00
3/28/2017 NES Receipt and review of multiple memorandum from Carole Brunsting regarding her response to various accounting materials previously provided, review Mendel's response to Carole regarding same	0.20	75.00
Sub-tota	IFees:	\$637.50

3/24/2017	Payment	#71799321		100.00	
			Sub-total Payments:	\$100.00	
			Total Cur	rent Billing:	\$637.50
			Previous Ba	alance Due:	\$35,515.27
			Total	Now Due:	\$36,152.77

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

April 30, 2017

Matter ID: 1789-001

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional Fee	3	Hours	Amount
4/19/2017 NES	Receipt and review of memorandum from S. Mendel to Carole addressing Carole's multiple inquiries and communications about distributions and delays in case development	0.10	37.50
4/26/2017 NES	Receipt and review of latest communication from Carole Brunsting to S. Mendel demanding distribution of funds	0.10	37.50
	Sub-tota	al Fees:	\$75.00

Payments					
5/3/2017	Payment	#80407458		100.00	
			Sub-total Payments:	\$100.00	
			Total Cur	rent Billing:	\$75.00

rotarourion binng.	\$70.00
Previous Balance Due:	\$36,052.77

Total Now Due: \$36,127.77

Federal Tax ID # 76-0535052

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1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

May 31, 2017

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

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Professional Fee	S	Hours	Amount
5/3/2017 NES	Receipt and review of documents, reports and filings pertaining to property accounting and tax returns	0.30	118.50
5/16/2017 NES	Telephone conference(s) with S. Mendel regarding next steps in probate court in light of dismissal of federal court claims, review recent e-mail string between Anita and Carole and discuss possible meeting between them, with S. Mendel	0.60	237.00
5/16/2017 NES	Preparation and drafting of memorandum to client to advise as to discussions with Mendel about next steps in probate court following receipt of Federal Court Order dismissing federal court suit	0.20	79.00
5/17/2017 NES	Receipt and review of reply from client with thoughts and questions relative to potential meeting with Carole and next steps in probate court	0.10	39.50
5/17/2017 NES	Preparation and drafting of extended response to client addressing client's comments and questions (summary judgment, meeting with Carole, etc); receipt and review of reply from client approving meeting with Carole, preparation and drafting of memorandum to Mendel regarding same	0.50	197.50
5/19/2017 NES	Receipt and review of memorandum from B. Bayless inquiring as to whether parties should return to discussing potential settlement options as between Carl, Amy and Anita in light of dismissal of federal court action	0.10	39.50
5/31/2017 NES	Follow-up communications with counsel (Bayless and Mendel) regarding receipt of Notice of Appeal and whether filing of Appeal impacts discussion about resumption of settlement discussions as between Carl, Amy and Anita	0.30	118.50
	Sub-tota	IFees:	\$829.50
Payments			
5/23/2017	Payment #90345893	100.00	
	Sub-total Payments: \$	100.00	

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\$829.50	Total Current Billing:		•	·		•	•	·	
\$36,027.77	Previous Balance Due:								
\$36,857.27	Total Now Due:								

Federal Tax ID # 76-0535052

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1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281)870-1124

June 30, 2017

Matter ID: 1789-001

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional Fee	Professional Fees				
6/15/2017 NES	Communicate with Bayless and Mendel regarding Bayless' request for tolling agreement relative to Carl's apparent intent to pursue amendment of pleadings to address previously discussed wiretap/invasion of privacy claims	0.40	158.00		
6/19/2017 NES	Further communications with Bayless regarding supposed additional claims against Amy and Anita based on wiretapping statutes, receipt and review of Bayless' proposed tolling agreement based on upcoming statute of limitations deadline	0.30	118.50		
6/23/2017 NES	Telephone conference(s) with Mendel regarding authority to proceed with tolling agreement based on Mendel's proposed revisions to Bayless' proposed agreement	0 20	79.00		
6/29/2017 NES	Receipt and review of memorandum from Bayless regarding Amy and Anita signing tolling agreement	0.10	39.50		
	Sub-tota	Fees:	\$395.00		

Payments

6/23/2017	Payment	#98827052		100.00	
			Sub-total Payments:	\$100.00	
			Total Cur	rent Billing:	\$395.00
			Previous Ba	lance Due:	\$36,757.27
			Total	Now Due: —	\$37,152.27

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281)870-1124

September 30, 2017

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional	i Fee	5	Hours	Amount
7/13/2017	NES	Receipt and review of additional communication from Bayless regarding tolling agreement and next steps	0.10	39.50
8/17/2017 N	NES	Receipt and review of memorandum from Carole regarding request for latest accounting	0.10	39.50
	•	Sub-tota	al Fees:	\$79.00

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Payments					
9/25/2017	Payment	#25801575		100.00	
			Sub-total Payments:	\$100.00	
			Total Cur	rent Billing: —	\$79.00
			Previous Ba	alance Due:	\$36,852.27
			Total	Now Due:	\$36,931.27

Griffin & Matthews 1155 Dairy Ashford, Suite 300

Houston, TX 77079 (281) 870-1124

October 31, 2017

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Payments

Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brünsting, et al.

Professional Fees	Hours	Amount
9/15/2017 NES Telephone conference(s) with Mendel; multiple memoranda to and from Mendel regarding communications with Carole and between Carole and Anita regarding options for releasing funds to assist Carole; preparation and drafting of memorandum to Amy regarding above; receipt and review of reply from Amy	0.90	355.50
9/28/2017 NES Receipt and review of Application for Payment of Fees submitted by Greg Lester for Temporary Administrator services provided	0.20	79.00
10/24/2017 NES Communicate with client regarding her question about responses in Court of Appeals, review Court of Appeals website for appeal in attempt to answer client's question	0.30	118.50
Sub-tota	IFees:	\$553.00

			Tota	Now Due: -	\$37,384.27
			Previous B	alance Due:	\$36,831.27
			Total Cu	rrent Billing;	\$553.00
			Sub-total Payments:	\$100.00	
0/23/2017	Payment	#39133434		100.00	

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

June 30, 2018

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional Fee	S	Hours	Amount
6/29/2018 NES	Communications between parties from March 2018 pertaining to accounting for Estate property	0.20	79.00
6/29/2018 NES	Communicate with Bayless and Mendel in connection with review and approval of "tolling agreement" as to Carl's wiretapping charges	0.30	118.50
	Sub-to	al Fees:	\$197.50

Payments		-		
6/26/2018	Payment	#9029144	100.00	
			Sub-total Payments: \$100.00	
			Total Current Billing:	\$197.50

Total Now Due:	\$36,781.77
Previous Balance Due:	\$36,584.27
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Griffin & Matthews 1155 Dairy Ashford, Suite 300 Houston, TX 77079

(281) 870-1124

July 31, 2018

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional Fee	s			Hours	Amount
7/31/2018 NES	Receipt and review of Notice of Hearing of Carl Brunsting's Motion for 0.10 Partial Summary Judgment			39.50	
			Sub-t	otal Fees:	\$39.50
Payments				•	
7/24/2018	Payment	#17558321	· . ·	100.00	
			Sub-total Payments:	\$100.00	
			Total Curre	nt Billing: —	\$39.50
			Previous Bala	nce Due:	\$36,681.77
			Total N	ow Due:	\$36,721.27

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Griffin & Matthews

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

August 31, 2018

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional Fees	Hours	Amount
8/21/2018 NES Receipt and review of Plea in Abatement filed by Candance; review Motion for Partial Summary Judgment filed in 2015 by Carl in light of it being reset for hearing; telephone conference(s) with Bobbie Bayless regarding Plea, regarding Carl's position relative to Motion for Partial Summary Judgment, regarding possible resumption of settlement discussions; telephone conference(s) with Steve Mendel regarding above and plan for responding to Motion for Partial Summary Judgment/continuing dialogue with Bayless; preparation and drafting of status memorandum to client to address Plea and Motion; receipt and review of response from client		711.00
8/22/2018 NES Receipt and review of memorandum from Mendel containing outline of key points and arguments to raise in proposed response to Carl's Motion for Summary Judgment; analyze and consider arguments; preparation and drafting of response to Mendel suggesting additional points and arguments to consider including in Response	1.20	474.00
8/23/2018 NES Receipt and review of draft of proposed Motion for Continuance pertaining to Carl's Motion for Summary Judgment; preparation and drafting of response to Mendel suggesting revisions to same	0.40	158.00
8/24/2018 NES Receipt and review of memorandum from B. Bayless, opposing idea of transforming summary judgment hearing into status conference (to address trial, scheduling and abatement)	f 0.10	39.50
8/28/2018 NES Receipt and review of file-stamped copies of Motion for Continuance and Order; telephone conference(s) with Mendel's office to confirm "certificate of conference" issues, discuss status of drafting of Joint Response to Carl's Motion for Summary Judgment, address approach to presenting argument to Court during upcoming hearing	0.30	118.50
8/28/2018 NES Receipt and review of draft of proposed Response to Carl's Motion for Summary Judgment; preparation and drafting of reply to Mendel with comments and suggested revisions; receipt and review of follow-up memorandum from Mendel with question about Affidavit	0 40	158.00
8/29/2018 NES Preparation and drafting of response to Mendel with additional thought and revisions to incorporate into Response; receipt and review of revised Response from Mendel; telephone conference(s) with Mendel address final comments and approve filing		237.00
Sub-t	otal Fees	\$1,896.00

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Payments

	100,00		#25867906	Payment	8/20/2018
	\$100.00	Sub-total Payments:			
\$1,896.00	Total Current Billing:				
\$36,621.27	alance Due:	Previous Balance Due:			
\$38,517.27	I Now Due:	Tota			

Federal Tax ID # 76-0535052

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Case 4:22-cv-01129 Document 2-15 Filed on 04/08/22 in TXSD Page 52 of 52

Griffin & Matthews

1155 Dairy Ashford, Suite 300 Houston, TX 77079 (281) 870-1124

September 30, 2018

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132

Matter ID: 1789-001

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Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

Professional Fee	S	Hours	Amount
9/4/2018 NES	Receipt and review of "Addendum" to Plea in Abatement filed by Candace Curtis, addressing Curtis' perspective as to relation between Abatement and hearing on Carl's Motion for Summary Judgment; preparation for hearing on Motion for Continuance and Motion for Summary Judgment set for 9/05/2018	1.60	632.00
9/4/2018 NES	Telephone conference(s) with Mendel's office to address strategy for hearing, discuss implication of Addendum filed by Curtis	0.30	118.50 ·
9/4/2018 · NES	Receipt and review of D. Brunsting's Response to C. Curtis' Plea in Abatement: Response to Joint Motion for Continuance Regarding Carl Brunsting's Motion for Partial Summary Judgment; and Objection to Attachment of Exhibit A to Defendants' Joint Response to Plaintiff's Motion for Partial Summary Judgment	0.70	276.50
9/5/2018 NES	Attend hearing on Carl's Motion for Summary Judgment and Amy/Anita's Motion for Continuance of summary judgment proceedings, discuss potential trial dates and scheduling issues with Court; preparation and drafting of statue memorandum to client	2.30	908.50
9/5/2018 NES	Follow-up conference call with Mendel and Bayless to determine next steps stemming from Court's rulings and instructions, discuss possible settlement scenarios involving Carl, allowing for pursuit of claims against Candy	0.80 t	316.00
9/6/2018 NES	Receipt and review of memorandum from Court (Judge Comstock) further to issues addressed during 9/5/2018 hearing	0.10	39.50
9/13/2018 NES	Discussions with counsel (B. Bayless and S. Mendel) regarding creation of Docket Control Order in accordance with Court's Order, and in advance of presentation of same to pro se parties (Candace and Carole)	0.40	158.00
9/14/2018 NES	Receipt and review of communications from Mendel and Candace relative to proposed Docket Control Order and overall dispute	0.20	79.00
9/19/2018 NES	Receipt and review of multiple communications with Court and from Carole regarding Carole's objection to mediation and issues regarding case overall and proposed DCO	0.30	118.50
9/26/2018 NES	Receipt and review of multiple communications from Court and Candace regarding Candace's objections to entire process, her objections to attorney's fees being paid out of the trust, her demand that	0.20	79.00