# **PROBATE COURT 4**

#### NO. 412.248

ESTATE OF	ş	IN P	ROBATE	CO	URT
ELMER H. BRUNSTING,	ş	NUMBER	FOUR	(4)	OF
DECEASED	\$ \$	HARRIS	COUNTY,	T E X	AS

INVENTORY, APPRAISEMENT AND LIST OF CLAIMS

### Date of Death: April 1, 2009

The following is a full, true, and complete Inventory and Appraisement of all personal property and of all real property situated in the State of Texas, together with a List of Claims due and owing to this Estate as of the date of death, which have come to the possession or knowledge of the undersigned.

### INVENTORY AND APPRAISEMENT

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ASSETS		VALUE	ESTATE INTEREST
Real Estate:	14		
See List of Claims			
Stocks and Bonds			
See List of Claims			1
Mortgages, Notes and Cash:			* M B
See List of Claims			2013 HAR 25
Insurance Payable to Estate			
See List of Claims			3: IS
Jointly Owned Property			12
See List of Claims			



 ASSETS
 VALUE
 ESTATE INTEREST

 6.
 Miscellaneous Property
 6a.
 See List of Claims

 6b.
 2000 Buick LeSabre.
 \$6915.00

 VIN-- IG4HR54K3YU229418
 VIN-- IG4HR54K3YU229418

 DECEDENT'S COMMUNITY ONE-HALF OF Buick Vehicle.
 \$3457.50

 TOTAL VALUE OF ESTATE.
 Yet to be determined

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#### LIST OF CLAIMS

1. Based upon the information currently available to the personal representative of the estate, it is not possible to determine with certainty what assets were in the estate at the Decedent's death. That determination will have to be made the subject of further judicial proceedings. After that judicial determination is made, to the extent it becomes necessary, this Inventory, Appraisement and List of Claims will be amended to reflect the descriptions and values of assets later determined to have been estate assets at the time of Decedent's death.

2. The estate has asserted a claim against Candace L. Kunz-Freed and Vacek & Freed, PLLC f/k/a The Vacek Law Firm, PLLC relating to actions taken and omissions made in the course of their representation of decedent and his wife which may result in additional estate assets. That case is pending under Cause No. 2013-05455, styled *Carl Henry Brunsting, Independent Executor* of the Estates of Elmer H. Brunsting and Nelva E. Brunsting v. Candace L. Kunz-Freed and Vacek & Freed, PLLC f/k/a The Vacek Law Firm, PLLC, in the 164<sup>th</sup> Judicial District Court of Harris County, Texas.

3. The Brunsting Family Living Trust was signed by Decedent and his wife on October 10, 1996 and was restated on January 12, 2005 (the "Family Trust"). The Family Trust purported by its terms to provide for the creation of successor and/or subsequent trusts. The Family Trust also described other documents which, if created in compliance with the terms of the Family Trust, could impact the assets and status of the Family Trust. Attempts were made by various parties to change the terms and control of the Family Trust through later instruments which have been or will be challenged. The estate also asserts claims against Anita Brunsting and Amy Brunsting, the current purported trustees of the successor trusts or trusts arising from the Family Trust or documents allegedly created pursuant to the terms of the Family Trust. Those claims will be the subject of separate proceedings and may result in additional estate assets.

4. The estate also asserts a claim against Anita Brunsting, Amy Brunsting, and Carole Brunsting in their individual capacities for amounts paid and assets believed to also include, among other things, stocks and bonds which were removed from the Family Trust and/or the estate. This was accomplished either through the use of a power of attorney for Decedent's wife, through their position as trustees, through their position as joint signatories on accounts and safe deposit boxes, or because they otherwise nad access to the assets. Those claims will also be the subject of a separate proceeding and may result in additional estate assets.

There are no known claims due or owing to the Estate other than those shown on the foregoing Inventory and Appraisement.

The foregoing Inventory, Appraisement and List of Claims should be approved and ordered entered of record.

CARL HENRY BRUNSTING,

Independent Executor of the Estate of Elmer H. Brunsting

BAYLESS & STOKES

By:

Bobbie G. Bayless State Bar No. 01940600 Dalia B. Stokes State Bar No. 19267900 2931 Ferndale Houston, Texas 77098 Telephone: (713) 522-2224 Telecopier: (713) 522-2218

Attorneys for Independent Executor

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## CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the above and foregoing instrument was forwarded to the following interested parties as specified below on the 26<sup>th</sup> day of March, 2013, as follows:

-5-

Maureen Kuzik McCutchen Mills Shirley, LLP 2228 Mechanic, Suite 400 P.O. Box 1943 Galveston, Texas 77553-4943 Houston, Texas 77056 sent via Telecopier

Carole Ann Brunsting 5822 Jason St. Houston, Texas 77074 sent via U.S. First Class Mail Candace Louise Curtis 1215 Ulfinian Way Martinez, California 94553 sent via U.S. First Class Mail

BOBBIE G. BAYLESS

THE STATE OF TEXAS §

COUNTY OF HARRIS

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SOLOND SERVICE STORES

I, CARL HENRY BRUNSTING, having been duly sworn, hereby state on oath that the foregoing Inventory, Appraisement and List of Claims is a true and complete statement of all the property and claims of the Estate that have come to my knowledge.

CARL HENRY BRUNSTING

Independent Executor of the Estate of Elmer H. Brunsting, Deceased

SWORN TO and SUBSCRIBED BEFORE ME by the said CARL HENRY BRUNSTING, on this 26<sup>th</sup> day of March, 2013, to certify which witness my hand and seal of office.



m haun Notary Public in and for the

State of T E X A S Printed Name: Shawn M. Teague My Commission Expires: 4-3-2019