# **PROBATE COURT 4**

NO. 412.249

ESTATE OF	§	IN PROBATE		COURT	
NELVA E. BRUNSTING,	<b>8</b>	NUMBER	FOUR	(4)	OF
DECEASED	8 §	HARRIS	COUNTY,	T F	EXAS

# **INVENTORY, APPRAISEMENT AND LIST OF CLAIMS**

Date of Death: November 11, 2011

The following is a full, true, and complete Inventory and Appraisement of all personal property and of all real property situated in the State of Texas, together with a List of Claims due and owing to this Estate as of the date of death, which have come to the possession or knowledge of the undersigned.

#### **INVENTORY AND APPRAISEMENT**

ASSETS VALUE	ESTATE INTEREST
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1. Real Estate:

See List of Claims

2. Stocks and Bonds

See List of Claims

3. Mortgages, Notes and Cash:

See List of Claims

4. Insurance Payable to Estate

See List of Claims

5. Jointly Owned Property

See List of Claims

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ASSETS VALUE ESTATE INTEREST

- 6. Miscellaneous Property
  - 6a. See List of Claims

TOTAL VALUE OF ESTATE..... Yet to be determined

#### LIST OF CLAIMS

- 1. Based upon the information currently available to the personal representative of the estate, it is not possible to determine with certainty what assets were in the estate at the Decedent's death. That determination will have to be made the subject of further judicial proceedings. After that judicial determination is made, to the extent it becomes necessary, this Inventory, Appraisement and List of Claims will be amended to reflect the descriptions and values of assets later determined to have been estate assets at the time of Decedent's death.
- 2. The estate has asserted a claim against Candace L. Kunz-Freed and Vacek & Freed, PLLC f/k/a The Vacek Law Firm, PLLC relating to actions taken and omissions made in the course of their representation of decedent and her husband which may result in additional estate assets. That case is pending under Cause No. 2013-05455, styled Carl Henry Brunsting, Independent Executor of the Estates of Elmer H. Brunsting and Nelva E. Brunsting v. Candace L. Kunz-Freed and Vacek & Freed, PLLC f/k/a The Vacek Law Firm, PLLC, in the 164th Judicial District Court of Harris County, Texas.
- 3. The Brunsting Family Living Trust was signed by Decedent and her husband on October 10, 1996 and was restated on January 12, 2005 (the "Family Trust"). The Family Trust purported by its terms to provide for the creation of successor and/or subsequent trusts. The Family Trust also described other documents which, if created in compliance with the terms of the Family Trust, could impact the assets and status of the Family Trust. Attempts were made by various parties to change the terms and control of the Family Trust through later instruments which have been or will be challenged. The estate also asserts claims against Anita Brunsting and Amy Brunsting, the current purported trustees of the successor trusts or trusts arising from the Family

Trust or documents allegedly created pursuant to the terms of the Family Trust. Those claims will be the subject of separate proceedings and may result in additional estate assets.

4. The estate also asserts a claim against Anita Brunsting, Amy Brunsting, and Carole Brunsting in their individual capacities for amounts paid and assets believed to also include, among other things, stocks and bonds which were removed from the Family Trust and/or the estate. This was accomplished either through the use of a power of attorney for Decedent, through their position as trustees, through their position as joint signatories on accounts and safe deposit boxes, or because they otherwise had access to the assets. Those claims will also be the subject of a separate proceeding and may result in additional estate assets.

There are no known claims due or owing to the Estate other than those shown on the foregoing Inventory and Appraisement.

The foregoing Inventory, Appraisement and List of Claims should be approved and ordered entered of record.

CARL HENRY BRUNSTING,

Independent Executor of the Estate of Nelva E. Brunsting

**BAYLESS & STOKES** 

Bobbie G. Bayless

By:

State Bar No. 01940600

Dalia B. Stokes

State Bar No. 19267900

2931 Ferndale

Houston, Texas 77098

Telephone: (713) 522-2224

Telecopier: (713) 522-2218

Attorneys for Independent Executor

#### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that a true and correct copy of the above and foregoing instrument was forwarded to the following interested parties as specified below on the 26<sup>th</sup> day of March, 2013, as follows:

Maureen Kuzik McCutchen Mills Shirley, LLP 2228 Mechanic, Suite 400 P.O. Box 1943 Galveston, Texas 77553-1943 Houston, Texas 77056 sent via Telecopier Candace Louise Curtis 1215 Ulfinian Way Martinez, California 94553 sent via U.S. First Class Mail

Carole Ann Brunsting 5822 Jason St. Houston, Texas 77074 sent via U.S. First Class Mail

BOBBIE G. BAYLESS

THE STATE OF TEXAS

COUNTY OF HARRIS

I, CARL HENRY BRUNSTING, having been duly sworn, hereby state on oath that the foregoing Inventory, Appraisement and List of Claims is a true and complete statement of all the property and claims of the Estate that have come to my knowledge.

CARL HENRY BRUNSTING
Independent Executor of the Estate of

Nelva E. Brunsting, Deceased

SWORN TO and SUBSCRIBED BEFORE ME by the said CARL HENRY BRUNSTING, on this 26<sup>th</sup> day of March, 2013, to certify which witness my hand and seal of office.

SHAWN M. TEAGUE
MY COMMISSION EXPIRES
April 3, 2015

Shaum M. Jeague Notary Public in and for the

State of TEXAS

Printed Name: Shawn M. Teague My Commission Expires: 4-3-2015

NO. 412.249

ESTATE OF	§	IN PROB	ATE COURT
NELVA E. BRUNSTING,	<b>§</b>	NUMBER F	OUR (4) OF
DECEASED	9 §	HARRIS COU	NTY, TEXAS

# ORDER APPROVING INVENTORY, APPRAISEMENT AND LIST OF CLAIMS

The foregoing Inventory, Appraisement and List of Claims of the above Estate, having been filed and presented, and the Court, having considered and examined the same and being satisfied that it should be approved and there having been no objections made thereto, it is in all respects APPROVED and ORDERED entered of record.

SIGNED on this day of		, 2013	ί
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JUDGE PRESIDING

APPROVED:

**BAYLESS & STOKES** 

By:

Bobbie G. Bayless

State Bar No. 01940600

Dalia B. Stokes

State Bar No. 19267900

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Houston, Texas 77098

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Attorneys for Independent Executor



# **PROBATE COURT 4**

NO. 412.248

ESTATE OF	§	IN PROBATE		COURT	
ELMER H. BRUNSTING,	\$ \$ \$	NUMBER	FOUR	(4)	OF
DECEASED	8 §	HARRIS (	COUNTY,	TE	XAS

# ORDER APPROVING INVENTORY, APPRAISEMENT AND LIST OF CLAIMS

The foregoing Inventory, Appraisement and List of Claims of the above Estate, having been EFF 9-1-83. The foregoing Inventory, Appraisement and List of Claims of the above Estate, having been the same and being satisfied that

it should be approved and there having been no objections made thereto, it is in all respects

APPROVED and ORDERED entered of record.

SIGNED on this 4 day of April

, 2013.

JUDGE PRESIDING

APPROVED:

**BAYLESS & STOKES** 

Bobbie G. Bayless

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