PROBATE COURT 4

NO. 412.249

ESTATE OF	§	IN	PROBATE	COUR	Г
NELVA E. BRUNSTING,	\$ \$	NUMBER	R FOUR	(4) O	F
DECEASED	8 §	HARRIS	COUNTY,	TEXAS	5

INVENTORY, APPRAISEMENT AND LIST OF CLAIMS

Date of Death: November 11, 2011

The following is a full, true, and complete Inventory and Appraisement of all personal property and of all real property situated in the State of Texas, together with a List of Claims due and owing to this Estate as of the date of death, which have come to the possession or knowledge of the

INVENTORY AND APPRAISEMENT

VALUE

1. Real Estate: See List of Claims

ASSETS

undersigned.

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NFCTA:

pages

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2. Stocks and Bonds

See List of Claims

3. Mortgages, Notes and Cash:

See List of Claims

- 4. Insurance Payable to Estate See List of Claims
- 5. Jointly Owned Property See List of Claims

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ESTATE INTEREST

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ASSETS VALUE ESTATE INTEREST a 5 **Miscellaneous Property** 6. See List of Claims 6a. 6b. One-half $(\frac{1}{2})$ interest in 2000 Buick LeSabre..... <u>\$2,750.00</u> VIN--1G4HR54K3YU229418 NAV

LIST OF CLAIMS

1. Based upon the information currently available to the personal representative of the estate, it is not possible to determine with certainty what assets were in the estate at the Decedent's death. That determination will have to be made the subject of further judicial proceedings. After that judicial determination is made, to the extent it becomes necessary, this Inventory, Appraisement and List of Claims will be amended to reflect the descriptions and values of assets later determined to have been estate assets at the time of Decedent's death.

2. The estate has asserted a claim against Candace L. Kunz-Freed and Vacek & Freed, PLLC f/k/a The Vacek Law Firm, PLLC relating to actions taken and omissions made in the course of their representation of decedent and her husband which may result in additional estate assets. That case is pending under Cause No. 2013-05455, styled *Carl Henry Brunsting, Independent Executor of the Estates of Elmer H. Brunsting and Nelva E. Brunsting v. Candace L. Kunz-Freed and Vacek & Freed, PLLC f/k/a The Vacek Law Firm, PLLC,* in the 164th Judicial District Court of Harris County, Texas.

3. The Brunsting Family Living Trust was signed by Decedent and her husband on October 10, 1996 and was restated on January 12, 2005 (the "Family Trust"). The Family Trust purported by its terms to provide for the creation of successor and/or subsequent trusts. The Family Trust also described other documents which, if created in compliance with the terms of the Family Trust, could impact the assets and status of the Family Trust. Attempts were made by various parties to change the terms and control of the Family Trust through later instruments which have been or will be challenged. The estate also asserts claims against Anita Brunsting and Amy Brunsting, the current purported trustees of the successor trusts or trusts arising from the Family

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Trust or documents allegedly created pursuant to the terms of the Family Trust. Those claims will be the subject of separate proceedings and may result in additional estate assets.

4. The estate also asserts a claim against Anita Brunsting, Amy Brunsting, and Carole Brunsting in their individual capacities for amounts paid and assets believed to also include, among other things, stocks and bonds which were removed from the Family Trust and/or the estate. This was accomplished either through the use of a power of attorney for Decedent, through their position as trustees, through their position as joint signatories on accounts and safe deposit boxes, or because they otherwise had access to the assets. Those claims will also be the subject of a separate proceeding and may result in additional estate assets.

There are no known claims due or owing to the Estate other than those shown on the foregoing Inventory and Appraisement.

The foregoing Inventory, Appraisement and List of Claims should be approved and ordered entered of record.

CARL HENRY BRUNSTING, Independent Executor of the Estate of Nelva E. Brunsting

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BAYLESS & STOKES

By:

Bobbie G. Bayles's State Bar No. 01940600 Dalia B. Stokes State Bar No. 19267900 2931 Ferndale Houston, Texas 77098 Telephone: (713) 522-2224 Telecopier: (713) 522-2218

Attorneys for Independent Executor

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the above and foregoing instrument was forwarded to the following interested parties as specified below on the 26th day of March, 2013, as follows:

Maureen Kuzik McCutchen Mills Shirley, LLP 2228 Mechanic, Suite 400 P.O. Box 1943 Galveston, Texas 77553-1943 Houston, Texas 77056 *sent via Telecopier*

Carole Ann Brunsting 5822 Jason St. Houston, Texas 77074 sent via U.S. First Class Mail Candace Louise Curtis 1215 Ulfinian Way Martinez, California 94553 sent via U.S. First Class Mail

BOBBIE G. BAYLESS

KdC

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THE STATE OF TEXAS § S COUNTY OF HARRIS §

I, CARL HENRY BRUNSTING, having been duly sworn, hereby state on oath that the foregoing Inventory, Appraisement and List of Claims is a true and complete statement of all the property and claims of the Estate that have come to my knowledge.

CARL HENRY BRUNSTING Independent Executor of the Estate of Nelva E. Brunsting, Deceased

SWORN TO and SUBSCRIBED BEFORE ME by the said CARL HENRY BRUNSTING, on this <u>26</u> day of March, 2013, to certify which witness my hand and seal of office.



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Notary Public in and for the State of T E X A S Printed Name: <u>Shawn M. Teague</u> My Commission Expires: <u>4-3-2015</u>

NO. 412.249

ESTATE OF § IN PROBATE COURT § NELVA E. BRUNSTING, § NUMBER FOUR (4) OF § HARRIS COUNTY, T E X A S

ORDER APPROVING INVENTORY, APPRAISEMENT AND LIST OF CLAIMS

The foregoing Inventory, Appraisement and List of Claims of the above Estate, having been filed and presented, and the Court, having considered and examined the same and being satisfied that it should be approved and there having been no objections made thereto, it is in all respects

APPROVED and ORDERED entered of record.

SIGNED on this _____ day of _____

JUDGE PRESIDING

2013.

APPROVED:

BAYLESS & STOKES

By: Bobbie G. Bayless

State Bar No. 01940600 Dalia B. Stokes State Bar No. 19267900 2931 Ferndale Houston, Texas 77098 Telephone: (713) 522-2224 Telecopier: (713) 522-2218

Attorneys for Independent Executor

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PROBATE COURT 4

. F.O.C.C NO. 412.248 **ESTATE OF** § IN PROBATE COURT § **ELMER H. BRUNSTING,** § **NUMBER** FOUR (4) OF Ţ § fans: DECEASED HARRIS COUNTY, TEXAS § **≓**‡nest **ORDER APPROVING INVENTORY,** ជ វ **APPRAISEMENT AND LIST OF CLAIMS** The foregoing Inventory, Appraisement and List of Claims of the above Estate, having been 3930 (b) EFF 9-1-83 ed and presented, and the Court, having considered and examined the same and being satisfied that it should be approved and there having been no objections made thereto, it is in all respects APPROVED and ORDERED entered of record. 200 SIGNED on this $\underline{\mathbf{4}}$ day of 2013. **APPROVED: BAYLESS & STOKES** By: Bobbie G. Bayless State Bar No. 01940600 2013 AFR -5 MI 10: 0 Dalia B. Stokes State Bar No. 19267900 2931 Ferndale Houston, Texas 77098 Telephone: (713) 522-2224 Telecopier: (713) 522-2218 Attorneys for Independent Executor

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