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APR 072022

Nathan Ochsner, Clerk of Court.

## EXHIBIT R

## Griffin \& Mathews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

December 31, 2014


Ms. Amy R. Brunsting
2582 Country Ledge Drive
New Braunfels, T.X 78132

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal.

| Professional Fees |  |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 12/3/2014 | NES | Telejphone conference(s) with potential client further to representation and upcoming hearing on 12/09/2014 | 020 | 65.00 |
| 12/4/2014 | NES | Preparation and drefting of proposed Engagement Agreement; preparation and drafting of memorandum to client regarding above | 1.80 | 0.00 |
| 12/4/2014 | NES | Review online records to obtain copy of pleadings related to upcoming hearing on 12/09/2014 | 0.60 | 19500 |
| 12/5/2014 | NES | Meeting with $B$. Featherstone, counsel for Anita Brunsting regarding case and overall strategy | 0.30 | 97.50 |
| 12/8/2014 | NES | Multiple memoranda to and from client including review of additional pleadings and fille materials (Carl's expert designations, Anita's response to Motion to Remove and Motion to Distribute Funds), communicate with clientregarding communication with/from counsel for other parties no longer being appropriate, obtain and review Candace's Motion to Withdraw Funds, obtain and review Carole's objections to Candace's Motion to Withdraw Funds; multiple memoranda to and from counsel for Anita regarding strategies for upcoming hearings (12/09/2014); preparation and drafting of Notice of Appearance; preparation and drafting of Response to Carl's Motion to Remove Amy and Anita as Trustees; discussion with SSG regarding <br> Candace and Carl's Motions to Distribute Funds, filed by counsel for Carole and Anita, | 6.20 | 2,01500 |
| 12/9/2014 | NES | Receipt and review of mernorandum from Carole's counsel presenting copy of Carole's response to Carl's Motion to Distribute Funds; preparation and drafting of memorandum to client regarding same | 0.30 | 97.50 |
| 12/9/2014 | NES | Prepare for hearings, including telephone conference from Anita's counsel | 1.20 | 39000 |
| 12/9/2014 | NES | Travel to and attend pre-hearing meeting with Anita's counsel and counsel for law firm defending separate lawsuit filed by Carl regarding the trust documents; attend hearing on Motions filed by Carl and Candace; post-hearing discussion with counsel for Carl and Candace | 2.40 | 780.00 |
| 12/11/2014 | NES | Multiple memoranda to and from counsel for parties regarding bonds in the amount of approximately $\$ 3000$ and disposition of same | 0.60 | 195.00 |
| 12/12/2014 | NES | Telephone conference(s) with B. Featherston regarding possible next | 0.60 | 195.00 |


| Griffin \& Mathews |  | Page: 2Matter ID: $1789-001$ |  |
| :---: | :---: | :---: | :---: |
| . | . . . . . . |  |  |
|  | steps |  |  |
|  | authority for Anila and Amy to directly discuss co-trustee responsibilities and related issues |  |  |
| 12/12/2014 NES | Receipt and review of copy of memorandum to counsel for Carl and Candace addressing deficiencies in each others discovery responses and expert designations | 0.10 | 3250 |
| 12/15/2014 NES | Review, analyze and outline pertinent documents, evolution of powers, rights, trustees, trusts, etc in connection with understanding scope of dispute (including original Family Trust, Restated Famify Trusl, First Amendmënt to Family Trust, Qualified Beneficiary Designation(s), Appointment of SuccessorTTustees, Resignation of Trustee, Acceptance of Successor.Truslee | 540 | 1.75500 |
| 12/16/2014 NES | Further review and analysis of "live" pleadings filed by Candace and. Carl relative to actions taken'by Anita, Amy and Carole and contested by Candace and Carl, and in consideration of powers awarded to Anita (and Amy) in Trust documents | 1.80 | 58500 |
| 12/16/2014 NES | Preparation and drafting oimemorandum to counsel for Carl and Candace requesting additional information about Carland Candace's claims against Amy | 0.20 | 6500 |
|  | Sub-tota | Fees: | \$6,467.50 |

Expenses

|  | Photocopies | 40.97 |
| :---: | :---: | :---: |
| 12/9/2014 | Harris County District Clerk | 2.06 |
| 12/9/2014 | Harris County District Clerk | 2.06 |
| 12/9/2014 | NES Parkina | 700 |
|  |  | \$52.09 |

## Payments

12/31/2014
Payment Trust Application
$6,519.59$
Sub-total Payments: $\quad \$ 6,519.59$

Trust Account

|  | Beginning Balance: | 0.00 |
| :--- | ---: | ---: |
| $12 / 11 / 2014$ |  | 0.00 |
| $12 / 11 / 2014$ |  | $10,000.00$ |
| $12 / 31 / 2014$ | TrustApplication | $-6,51959$ |


| Ending Balance: | $\$ 3.480 .41$ |
| ---: | ---: |
| Total Current Billing: | $\$ 6,519.59$ |
| Previous Balance Due: | $\$ 0.00$ |
| Total Now Due: | $\$ 0.00$ |

# Griffin \& Matthews 

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

January 31, 2015

| Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 |  |  | Matter ID: 1789-001 |  |
| :---: | :---: | :---: | :---: | :---: |
| Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al. |  |  |  |  |
| Profession | al Fees |  | Hours | Amount |
| 11/18/2014 |  | Extended telephone conference(s) with potential new client regarding potential representation in ongoing litigation involving mother's estate (and trusts); receipt and review of memorandum from potential client with narrative summary of facts/timeline; online review and copying of parties (apparent) live pleadings - both in state court probate action and federal counsel (subsequently dismissed or transferred to probate action); conference with SSG and SLG regarding same ( $n / c$ ) | 2.40 | 0.00 |
| 11/19/2014 | NES | Telephone conference(s) with S. Mendel further to analysis of case and representation | 0.90 | 292.50 |
| 11/20/2014 | NES | Preparation and drafting of memorandum to client further to representation and upcoming hearing on 12/09/2014 | 0.30 | 97.50 |
| 1/5/2015 | NES | Receipt and review of memorandum from Carl's counsel regarding efforts to obtain damage model data from expert | 0.10 | 32.50 |
| 1/6/2015 | NES | Receipt and review of memorandum from Attorney L. Walsh to B. Bayless regarding notice of proposed deposition dates for Carl Brunsting | 0.20 | 65.00 |
| 1/6/2015 | NES | Multiple memoranda to and from counsel regarding depositions specifically, whether Carl and Candy are entitled to depose Carole, who was previausly deposed | 0.30 | 97.50 |
| 1/9/2015 | NES | Receipt and review of correspondence from J. Ostrom offering availability for Candy Brunsting's deposition | 0.20 | 65.00 |
| 1/12/2015 | NES | Receipt and review of Candy's Response to Anita's Requests for Disclosure | 0.20 | 65.00 |
| 1/13/2015 | NES | Preparation and drafting of memorandum to all counsel regarding conflicts and availability for depositions during month of February | 0.20 | 65.00 |
| 1/13/2015 | NES | Preparation and drafting of status memorandum to client regarding deposition scheduling | 0.10 | 32.50 |
| 1/13/2015 | NES | Receipt and review of documents from Anita as part of ongoing supplementation of discovery requests | 0.60 | 195.00 |
| 1/14/2015 | NES | Receipt and review of response from client regarding issues addressed in memorandum of 1/13/2015; preparation and dratting of reply to client further to deposition issues, address questions raised by Candy's discovery responses (damages), advise as to intent to confer with | 1.10 | 357.50 |

## Griffin \& Matthews

|  |  | Carole's attorney; telephone conference(s) with Carole's counsel abatement, consolidation, mediation and bond issue; preparation and drafting of memorandum to client addressing bond issue as requested by Carole's counsel to conference call |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 1/15/2015 | NES | Receipt and review of response from client regarding bond issue and prepare reply; preparation and drafting of memorandum to Carole's counsel to advise that bonds addressed in recent discovery supplementation received from Anita are believed to be the same bonds that are at issue between Candy and Carole | 0.30 | 97.50 |
| 1/20/2015 | NES | Review discovery materials exchanged by parties prior to entering appearance on behalf of client; analyze and consider options for issuing discovery to Candy and Carl to possibly narrow scope of allegations against all defendants, generally and Amy specifically; preparation and drafting of follow-up memorandum to client following review and addressing Candy's damage model | 2.40 | 780.00 |
| 1/21/2015 | NES | Receipt and review of two memorandum from client addressing Candy's damage model and presenting additional information about dispute over bonds | 0.30 | 97.50 |
| 1/27/2015 | NES | Receipt and review of correspondence from J. Ostrom regarding trial continuance | 0.20 | 65.00 |
| 1/27/2015 | NES | Receipt and review of additional information from client regarding Candy's damage model | 0.10 | 32.50 |
| 1/28/2015 | NES | Receipt and review of Candy's Second Amended Petition | 0.30 | 97.50 |
| 1/28/2015 | NES | Preparation and drafting of follow-up memorandum to Carole's counsel further to recent discussion about bonds, addressing correspondence from Candy's attorney requesting continuance | 0.10 | 32.50 |
| 1/29/2015 | NES | Preparation and drafting of memorandum to client to present copy of Candy's Second Amended Petition and discuss correspondence received requesting reset of trial date | 0.10 | 32.50 |
|  |  | Sub-total | ees: | \$2,600.00 |
|  |  | Total Current Bi | ng: | \$2,600.00 |
|  |  | Previous Balance | Ue: | \$0.00 |
|  |  | Total Now |  | \$2,600.00 |

## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

February 28, 2015

| Ms Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 |  |  | Matter ID: 1789-001 |  |
| :---: | :---: | :---: | :---: | :---: |
| Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al. |  |  |  |  |
| Professional Fees |  |  | Hours | Amount |
| 2/4/2015 | NES | Receipt and review of memorandum from Carole's attorney to group, advising as to opposition to Candy's request for agreed continuànce | 0.10 | 32.50 |
| 2/5/2015 | NES | Preparation and drafting of memorandum to all counsel of record to confirm resolution of matter that prevented scheduling of depositions during weeks of $2 / 16 / 2015$ and $2 / 23 / 2015$ | 0.10 | 0.00 |
| 2/5/2015 | NES | Extended telephone conference(s) with Anita's counsel regarding Carl's deposition having been taken in other lawsuit, discussing need to obtain copy of traniscript/video, discussing implications of deposition (possible competency issues), discussing approach to Candy's, requested continuance; conference with SSG regarding same (n/c) | 0.80 | 260.00 |
| 2/5/2015 | NES | Preparation and drafting of status update to client, including copy of Candy's Second Amended Petition | 0.30 | 97.50 |
| 2/10/2015 | NES | Receipt and review of Candace Curtis' Motion and Order for Continuance requesting a six month extension | 0.30 | 97.50 |
| 2/10/2015 | NES | Receipt and review of Notice of Filing Plaintiffs Original Petition into Probate Court by Candace Curtis | 0.30 | 97.50 |
| 2/10/2015 | NES | Receipt and review of Notice of Filing of Plaintiff's First Amended Petition filed by Candace Curtis | 020 | 65.00 |
| 2/12/2015 | NES | Receipt and review of Carole Brunsting's First Request for Disclosures to Amy Brunsting; receipt and review of Carole Brunsting's First Request for Disclosures to Candace Curtis; receipt and review of Carole Brunsting's First Request for Disclosures to Anita Brunsting; certificate of Written Discovery | 0.40 | 13000 |
| 2/16/2015 | NES | Receipt and review of Plaintiff's Notice of Filing of Injunction and Report of Master | 0.30 | 97.50 |
| 2/16/2015 | NES | Receipt and review of Plaintiff's Application and Order for Partial Distribution | 0.30 | 97.50 |
| 2/16/2015 | NES | Receipt and review of memorandum from Carole's attorneys to Bobbie Bayless demanding the immediate resignation of Carl Brunsting as Executor in both estates by Friday, February 20, 2015 | 0.20 | 65.00 |
| 2/18/2015 | NES | Receipt and review of Notice of Hearing for Plaintiff's Application for Partial Distribution and Motion for Continuance | 0.20 | 0.00 |


| 2/18/2015 | NES | Receipt and review or Nulice ul Substitution uf Party filed by Carl Brunsting allempling lu ilame Dina in Carl's place due to competency issucs | 0.30 | 97.50 |
| :---: | :---: | :---: | :---: | :---: |
| 2/18/2015 | NES | Receipt and review of A. Brunsting's Response to Candace's Second Motion for Partial Distribution for Attorney's Fees | 0.30 | 97.50 |
| 2/18/2015 | NES | Receipt and review of J. Ostrom's Change of Firm Name and Address | 0.20 | 0.00 |
| 2/18/2015 | NES | Preparation and drafting of status report to client addressing various developments (Carl's deposition, Candy's continuance and application, Carl's competency issues, Candy's "new" lawsuit); prepare for hearing on Candy's Motion for Continuance and Application for Distribution; travel to and attend hearings Motion for Continuance (granted) and Application for Distribution (denied); and post-hearing meeting with counsel - per Court's instruction - to discuss and prepared Agreed Docket Control Order based on new trial setting; receipt and review of memorandum from client in response to earlier status report; preparation and drafting of reply to client to advise that Candy lost the hearing on the Application for Distribution | 4.40 | 1,430.00 |
| 2/18/2015 | NES | Receipt and review of Carole Brunsting's Objection to Plaintiff's .Application for Partial Distribution | 0.30 | 9750 |
| 2/19/2015 | NES | Estate of Elmer Brunsting - Receipt and review of Carl Brunsting's Application to resign as independent Executor and Candace Curtis' Application for Appointment as Successor personal representative | 0.20 | 65.00 |
| 2/19/2015 | NES | Receipt and review of Estate of Nelva Brunsting regarding Carl Brunsting's Application to Resign as Independent Executor and Candace Curtis' Application for Appointment as Successor Personal Representative | 0.20 | 65.00 |
| 2/19/2015 | NES | Receipt and review of executed Order granting trial Continuance | 0.20 | 65.00 |
| 2/20/2015 | NES | Receipt and review of Agreed Docket Control Order from Court: conference with SSG regarding same ( $\mathrm{n} / \mathrm{c}$ ) | 0.20 | 65.00 |
| 2/23/2015 | NES | Telephone conference(s) with counsel for Anita regarding recent filings by Carl and Candy (documents from Carl naming Drina as agentattorney-in-fact, documents from Carl and Candy addressing Carl's removal as executor, objection to Amy being named, effort to name Candy), discussion regarding best course of action and next steps | 1.10 | 357.50 |
| 2/23/2015 | NES | Preparation and drafting of memorandum to client outlining developments since hearing of 2.18.2015, discussing issues and options for next steps to be taken | 0.40 | 130.00 |
| 2/24/2015 | NES | Receipt and review of response from client regarding potential appointment as executor of estates | 0.10 | 32.50 |
| 2/24/2015 | NES | Preparation and drafting of memorandum to counsel for Carole to determine Carole's position regarding Amy's possible effort to be named executor of estates | 0.20 | 6500 |


| 2/25/2015 | NES | Receipt and review of response from Carole's counsel regarding Carole's position on successor for Carl | 0.20 | 65.00 |
| :---: | :---: | :---: | :---: | :---: |
| 2/25/2015 | NES | Preparation and drafting of "settlement proposal" to counsel for Carl and Candy relating to Carl's removal/resignation as executor of Estates and selection of successor executor | 0.40 | 130.00 |
| 2/26/2015 | NES | Receipt and review of preliminary response from Carl's counsel regarding Executor proposal | 0.10 | 32.50 |
| 2/26/2015 | NES | Communicate with Carl's counsel regarding discovery and documents previously produced by Carl | 0.20 | 65.00 |
| 2/26/2015 | NES | Receipt and review of proposed Agreed Order of Consolidation (Candy's 402 case with Carl's 401 case); execute and return same; request updale from counsel as to whether notice of statuius conference has been communicated to defense counsel in malpractice litigation as was discussed/requested by the Court | 0.30 | 97.50 |
| 2/26/2015 | NES | Telephone conference(s) with counsel for Anita regarding evaluation of Candy's damage model, discussing e-mails from:Candy which may assist in Anita and Amy's defense, dlscussing options pertaining to evolving issue on successor executor; receipt and review of copy of 10/8/2010 e-mail from Candy to Anita, ericouraging Anita to take over as Trustee | 0.60 | 195.00 |
| 2/26/2015 | NES | Receipt and review of supplemental document production from Anita (tax returns) | 0.40 | 130.00 |

## Expenses

## Photocopies

Sub-total Expenses: $\$ 131.58$

## Payments

| $12 / 31 / 2014$ | Payment | TrustApplication |  |
| :--- | :--- | :--- | :--- |
| $2 / 28 / 2015$ | Payment | TrustApplication |  |
|  |  |  | $3,519.59$ |
|  |  |  | Sub-total Payments: |
|  |  | $\$ 10,000.00$ |  |

## Trust Account

2/28/2015
TrustApplication
Beginning Balance: $\quad 3,480.41$

Ending Balance: $\quad \$ 0.00$

$$
\begin{array}{rr}
\text { Total Current Billing: } & \$ 4,454.08 \\
\text { Previous Balance Due: } & \$ 2,600.00 \\
\text { Total Now Due: } & \$ 3,573.67
\end{array}
$$

# Griffin \& Matthews 

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

March 31, 2015

| Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 |  |  | Matter ID: 1789-001 |  |
| :---: | :---: | :---: | :---: | :---: |
| Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal. |  |  |  |  |
| Professional Fees |  |  | Hours | Amount |
| 3/3/2015 | NES | Receipt and review of memorandum fromD. Smith to B. Bayless requesting executed Statutory Durable Power of Attorney | 020 | 65.00 |
| 3/3/2015 | NES | Receipt and review of memorandum from Carl's attorney responding to demand from Carole's attorney, producing Power of Attorney and letter from physician purportedly supporting Carl's wife, Drina, taking over as agent-in-fact for Carl. | 020 | 65.00 |
| 3/3/2015 | NES | Preparation and drafting of memorandum to client discussing Power of Attorney documents and related issues | 0.10 | 32.50 |
| 3/6/2015 | NES | Receipt and review of Agreed Order to Consolidate Cases filed with Court | 0.10 | 32.50 |
| 3/9/2015 | NES | Receipt and review of Anita's objection to Candy's appointment as personal representative of the Estates (of Elmer and Nelva), with multiple e-mails conisisting of threats and rants to Amy, Anita and Carole | 0.40 | 130.00 |
| 3/10/2015 | NES | Analyze and confirm case law and related statutes to address various recognized basis for disqualifying applicant from serving as executor, relative to Carl and Candy's objection to Amy and AmylAnita/Carole's objection to Candy; to confirm proper steps to be followed by Carl prior to Court's approval of resignation; preparation and drafting of draft of Amy's Application (to be named ṣuccessor executor); Amy's Responsee (to Car''s removal as executor) and Amy's Objection (to Candy's application to be named successor executor; preparation and drafling of memoranduri to counsel for Anita; preparation and drafting of memorandum to client addressing draft, review of same and plan for fillng | 5.20 | 1,690.00 |
| 3/11/2015 | NES | Receipt and review of memorandum from client following review of draft Application; communicate with Anita's counsel regarding draft, discuss possible basis for arguing <br> and preparation and drafting of memorandum to client addressing above; revise and redraft Application as to father's estate, consistent with above; adapt and update prior Application/Response/Objection for use with respect to administration of mother's estate; receipt and review of memorandum and documents from Anita's counsel relating to Motion to Compel discovery responses from Carl and Candy | 3.40 | 1,105.00 |
| 3/12/2015 | NES | Receipt and review of A. Brunsting's Motion to Compel C. Brunsting and C. Curtis' responses to Requests for Disclosure and Notice of Hearing; | 0.30 | 0.00 |




Federal TaxID\#76-0535052

Page: 3
Matter ID: 1789-001

|  |  | regarding issues discussed at Status Conferenice |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 3/24/2015 | NES | Telephone conference(s) with C. McCullough regarding events transpiring at Status Conference in light of possible appointment of McCullough to serve as temporary successor executor | 0.70 | 227.50 |
| 3/24/2015 | NES | Telephone conference(s) with B. Featherston regarding further consideration of Kathy Wiley, attorney suggested by other counsel at Status Conference, and decision to address issue and others following receipt of Court memorandum mentioned at $S$ tatus Conference | 0.60 | 195.00 |
| 3/25/2015 | NES | Preparation and drafting of memorandum to all counsel to address order and scheduling of depositions, when proper time for doing so arrives; discussing Candace, Drina (and Carl, subject to competency) being the first to be deposed | 0.10 | 32.50 |
| 3/25/2015 | NES | Receipt and review of memorandum from B. Bayless (Carl \& Drina) notifying Court of objection to K. Wiley as possible third party administrator; preparation and drafting of memorandum to B . Featherston and D. Smith (Carole) suggesting conference call as between three attorneys for Amy, Anita and Carole to discuss alternate named proposed by Bayless and their suitability to serve | 0.20 | 65.00 |
| 3/25/2015 | NES | Receipt and review of multiple additional communications from counsel regarding depositions | 0.20 | 65.00 |
| 3/25/2015 | NES | Teiephone conference(s) with client to address matters discussed at Status Conference; receipt and review of memorandum from Judge Butts further to Status Conference; preparation and drafting of follow-up memorandum to client regarding same; abatement of efforts to prepare discovery to Carl in light of competency issucs and courts comments at Status Conference | 0.40 | 130.00 |
| 3/26/2015 | NES | Telephone conference(s) with B. Featherston further to evaluation of e-mail from Judge Butts and next steps | 0.40 | 130.00 |
| 3/30/2015 | NES | Receipt and review of Notice of Substitution reflecting Candace Curtis's prose representation; preparation and drafting of memorandum to client regarding Notice, confirm procedural rules pertaining to substitution and withdrawal, receipt and review of memorandum from client regarding evaluation of Notice | 0.60 | 195.00 |
| 3/30/2015 | NES | Telephone conference(s) with B. Featherston rcgarding Notice from Candace, Featherston's conversation with Ostrom, discussing.planand strategy for proceeding | 0.30 | 97.50 |
| 3/30/2015 | NES | Receipt and review of Motion and Order to Withdraw from Jason B. Ostrom | 0.20 | 65.00 |
|  |  | Sub-total Fees: |  | ,912.50 |

## Expenses

## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

April 30, 2015

| Ms. Amy R. Brunsting | MattertD: 1789-001 |
| :--- | :---: |
| 2582 Country Ledge Drive |  |
| New Braunfels, TX78132 |  |

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal.


# Griffin \& Matthews 

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

May 31, 2015

Ms. Amy R. Brunsting<br>Matter ID: 1789-001<br>2582 Country Ledge Drive<br>New Braunfels, TX 78132<br>Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting,<br>et al.

| Profession | al Fee |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 5/1/2015 | NES | Receipt and review of Supplemental Production from counsel for Anita payment to State of lowa, Treasurer (state taxes) | 0.10 | 32.50 |
| 5/5/2015 | NES | Receipt and review of memorandum from counsel for Carl regarding discovery supplementation needed from Anita and Amy pertaining to 2014 tax returns | 0.10 | 32.50 |
| 5/6/2015 | NES | Review and analyze Requests for Production and Interrogatories issued by Candace to Anita and evaluate extent to which topics covered audress time period in which Anita was sole trustee versus time period when Anita and Amy werefare co-trustees, begin process of determining how much coordination is necessary relative to co-trustee type questions and whether separate responses may be needed from Amy despite formal issuance of requests to Anita only | 0.60 | 195.00 |
| 5/7/2015 | NES | Receipt and review of memorandum from counsel for Carole regarding status of efforts to obtain third party administrator for Estate (in light of Carl's resignation) | 0.10 | 32.50 |
| 5/12/2015 | NES | Receipt and review of Candace Curtis' Written Interrogatories and Request for Production to Anita Brunsting | 0.20 | 65.00 |
| 5/13/2015 | NES | Telephone conference(s) with Anita's counsel regarding memorandum recently received from Carole's counsel, discuss possible coordination of efforts to respond to discovery requests issued to Anita (by Candace); discussing potential next steps (furtherance of successor executor issue. possible summary judgment pleadings); discussing upcoming deadlines on Car/IDrina per Court's order and benefits of waiting on receipt of materials from Car//Drina prior to initiating any further next steps | 0.30 | 97.50 |
| 5/14/2015 | NES | Preparation and drafting of memorandum to Carole's attorney summarizing conversation with Anita's counsel and plan for moving forward | 0.10 | 32.50 |
| 5/15/2015 | NES | Receipt and review of Carl Brunsting's First Amended Responses to Defendants' Requests for Disclosure | 0.30 | 97.50 |
| 5/18/2015 | NES | Telephone conference(s) with counsel for Anita regarding his review and impression of discovery supplementation received from Carl; discussion regarding possible options for returning to mediation, filing summary judgment motions, resolving case | 040 | 130.00 |

## Griffin \& Matthews

|  |  |  researched and considered in effort to determine next course of conduct for Amy and Arila |  |  |
| :---: | :---: | :---: | :---: | :---: |
| 5/19/2015 | NES | Follow-up telephone conference(s) with Anita's counsel regarding counsel's recent discussion with Anita, discussing plan to proceed with IME for Carl to assist in determination of whether guardian is needed for Carl, discuss pursuing summary judgment on "undue influence" issue, discuss status of proceedings for appointment of independent successor executor | 0.30 | 97.50 |
| 5/20/2015 | NES | Preparation and drafting of memorandum to client providing update as to recent developments, seeking authority to proceed with plan, as determined through recent communications with Anita's counsel | 0.60 | 195.00 |
| 5/28/2015 | NES | Receipt and review of Defendants Motion for Traditional and No-Evidence Summary Judgment with Exhibits A-E (filed in District Court action against law firm) | 0.30 | 97.50 |
| 5/28/2015 | NES | Receipt and review of Notice of Hearing on Defendants' Motion for Traditional and No-Evidence Summary Judgment (filed in District Court' action against law firm) | 0.10 | 32.50 |
| 5/28/2015 | NES | Receipt and review of Candace Curtis' Request for Production to Amy Brunsting | 0.30 | 97.50 |
| 5/28/2015 | NES | Receipt and review of Candace Curtis' Written Interrogatories to Amy Brunsting | 0.20 | 65.00 |
| 5/28/2015 | NES | Telephone conference(s) with B. Featherston further to recent development - law firm's filing of Motion for Summary Judgment in district court case and possible impact of same on pending Probate case, discovery requests received by Amy in comparison to similar requests previously received by Anita and options for responding to requests | 0.30 | 97.50 |
| 5/28/2015 | NES | Preparation and drafting of status memorandum to client regarding discovery requests and Motion for Summary Judgment in district court action | 0.20 | 65.00 |
| 5/29/2015 | NES | Review draft of proposed Motion for No Evidence Summary Judgment and prepare memorandum to Anita's counsel regarding possible edits to same; review memorandum from counsel regarding possible agreement from Carl's attorney regarding IME in lieu of Motion and hearing | 0.60 | 195.00 |

## Expenses

# Griffin \& Matthews 

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

June 30, 2015

| Ms. Amy R. Brunsting | Matter ID: 1789-001 |
| :--- | :--- |
| 2582 Country Ledge Drive |  |
| New Braunfels, TX 78132 |  |

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal.

| Profession | al Fees |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 6/1/2015 | NES | Review draft of Anita Brunsting's proposed discovery responses to $C$. Curtis discovery requests and discuss proposed responses with Anita's counsel to insure consistency between Anita's responses and Amy's upcoming responses | 0.60 | 195.00 |
| 8/4/2015 | NES | Receipt and review of Anita's official responses to C . Curtis' discovery requests | 0.30 | 97.50 |
| 6/11/2015 | NES | Initiate preparation of objections to C . Curtis' interrogatories issued to Amy | 0.80 | 260.00 |
| 6/12/2015 | NES | Conference call with client to review discovery requests received from C. Curtis and discuss possible objections and responses to same | 1.20 | 390.00 |
| 6/12/2015 | NES | Receiptand review of memorandum from client with text of proposed answer to part of Interrogatory 10 | 0.10 | 32.50 |
| 6/15/2015 | NES | Preparation and drafting of objections to all questions asked by C. Curtis in interrogatories issued to Amy Brunsting, prepare answers to first 25 questions asked, based upon information provided by client during conference calland subsequently | 5.20 | 1,690.00 |
| 6/16/2015 | NES | Receipt and review of extended memorandum from C. Curtis regarding her position as to duties of co-trustees, her request for an accounting, her allegations of a breach of injunction, her allegations of a loss of approximate $\$ 6500$ in value of trust assets associated with bonds, review of attachment to e-mail ( 10.8 .2014 letter to C . Curtis pertaining to Series EE bonds) | 0.40 | 130.00 |
| 6/18/2015 | NES | Preparation and drafting of objections and responses to Requests for Production issued by C. Curtis, telephone conference(s) with Anita's counsel regarding Request No. 6 (2014 tax data) both as to the Request issued to Amy and the demand for same made by C. Curtis in her recente-mail; preparation and drafting of memorandum to client presenting interrogatory answers for review, discussing verification procedure, discussing Request No. 6 | 1.20 | 390.00 |
| 6/18/2015 | NES | Receipt and review of Stipulation; receipt and review of Order Dismissal Motion to Show Authority - representing agreements and documents exchanged by Carl and Candace relative to Drina serving as attorney-in-fact and Carl's capacity issues | 0.40 | 130.00 |
| 6/24/2015 | NES | Telephone conference(s) with Anita's counsel to determine status of | 0.40 | 130.00 |

production of documents requested by C. Curtls, and flnallze objections, answers and responses to Candace's discovery requests

| $6 / 25 / 2015$ | NES | Review revisions to Joint Motion for Summary Judgment prepared by <br> Anita's counsel based on prior discussions regarding content of original <br> draft; preparation and drafting of response to Anita's counsel with final <br> thoughts regarding Motion and approving filing of same | 0.30 | 97.50 |
| :--- | :--- | :--- | :--- | :--- | :--- |
| $6 / 30 / 2015$ | NES | Receipt and review ofA. Brunsting's Supplemental Production with CD <br> containing numerous messages and invoice | 0.50 | 162.50 |

Sub-total Fees: $\quad \$ 3,705.00$

## Expenses

| Photocopies | 16.49 |
| :--- | ---: |
| Postage |  |
|  |  |
|  | Sub-total Expenses: |
|  | $\$ 32.76$ |

Payments
6/15/2015 Payment \#1408 200.00

Sub-total Payments: $\quad \$ 200.00$

Total Current Billing: $\quad \$ 3,737.25$
Previous Balance Due: $\quad \$ 13,073.36$
Total Now Due: $\quad \$ 16,810.61$

## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

July 31, 2015

Ms. Amy R. Brunsting
Matter ID: 1789-001
2582 Country Ledge Drive
New Braunfels, TX78132

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

| Professional Fees |  |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 7/1/2015 | NES | Preparation and drafting of Designation of Expert Witresses to allow for presentation and contradiction of parties' respective claims, for attorney's fees | 0.60 | 195.00 |
| 7/1/2015 | NES | Receipt and review of Carl Brunsting's First Amended Expert Witness Designation and Further Supplement to Carl's Responses to all Requests for Disclosure | 0.30 | 97.50 |
| 7/1/2015 | NES | Telephone conference(s) with Anita's counsel regarding conversation between Anita's counsel and Carole's counsel as to summary judgment to be filed addressing Carl and Candace's claims | 0.40 | 130.00 |
| 7/1/2015 | NES | Telephone conference(s) with Anita's counsel further to discussions regarding comments and suggested revisions to summary judgment motion and Anita's discovery responses | 0.30 | 97.50 |
| 7/7/2015 | NES | Receipt and review of Requests for Production from Carl Brunsting to Amy Brunsting, Anita Brunsting and Carole Brunsting; docket response to same | 0.40 | 130.00 |
| 7/7/2015 | NES | Receipt and review of Waiver of Notice and Notice of Deposition on Written Questions as to Edward Jones | 0.30 | 97.50 |
| 7/13/2015 | NES | Receipt and review of Plaintiff, D. Brunsting's Second Supplement to Plaintiff's First Amended Petition | 0.30 | 97.50 |
| 7/13/2015 | NES | Receipt and review of Plaintiff, D. Brunsting's Second Amended Responses to Requests for Disclosure | 0.30 | 97.50 |
| 7/13/2015 | NES | Receipt and review of e-filed Notice of Hearing on Brunsting's Joint No-Evidence Motion for Partial Summary Judgment; docket same | 0.20 | 65.00 |
| 7/14/2015 | NES | Receipt and review of Carl Brunsting's Notice of Hearing on his Motion for Partial Summary Judgment; docket same | 0.30 | 97.50 |
| 7/14/2015 | NES | Receipt and review of Carl Brunsting's Motion for Partial Summary Judgment with numerous Exhibits; docket response to same | 0.60 | 195.00 |
| 7/14/2015 | NES | Receipt and review of Carl Brunsting's Motion to Transfer Related District Court Case to Probate Court 4; receipt and review of Notice of Hearing placing Motion on the Court's hearing docket for July 21, 2015; docket same | 0.40 | 130.00 |

Page: 2
Matter ID: 1789-001

| 7/15/2015 | NES | Receipt and review of Plaintiff, Candace Curtis' Response to Detendants, Anita and Amy Brunsting's Motion for Partial Summary Judgment and Motion to Demand to Produce Evidence pursuant to Evidence Codes §1002, 1003 | 0.40 | 130.00 |
| :---: | :---: | :---: | :---: | :---: |
| 7/20/2015 | NES | Telephone conference(s) with Carole's attorneys (A. Covey) regarding issues set to be considered at tomorrow's hearing, regarding Amy \& Anita's Motion for Summary Judgment and regarding issues raised by Car//Drina in their Motion for Summary Judgment | 0.80 | 260.00 |
| 7/20/2015 | NES | Receipt and review of Carl Brunsting's 11 page Motion for Protective Order (with numerous exhibits) and proposed Order | 0.60 | 195.00 |
| 7/20/2015 | NES | Telephone conference(s) with counsel for Vacek \& Freed regarding Motion to Transfer d, discussing Candace Curtis allegations of forged signature pages compared against Vacek \& Freed's practice of having clients sign in triplicate | 0.90 | 292.50 |
| 7/20/2015 | NES | Telephone conference(s) with B. Featherston regarding strategy for hearing'on Appointment of Successor Executor, discussing Motion for Summary Judgment filed by Carl, discussing recordings and e-mails forming the basis for Motion for Protection filed by Carl | 0.70 | 227.50 |
| 7/20/2015 | NES | Preparation and drafting of draft of proposed Order Appointing Successor Executor and memorandum to B . Featherston regarding requesting review and comment, approval of same on Anita's behalf | 0.30 | 97.50 |
| 7/20/2015 | NES | Further review of Restated Trust Agreement including issues pertaining to irrevocability, amendment, successor trustees, and qualified beneficiary designations in light of issues raised by Candace in her response to Amy and Anita's Motion for Summary Judgment and in light of issues raised by Carl in Motion for Summary Judgment | 2.20 | 715.00 |
| 7/21/2015 | NES | Attend cout-ordered hearings to address issues surrounding appointment of successor executor and Carl's efforts to transfer district court case to probate court | 3.20 | 1,040.00 |
| 7/22/2015 | NES | Telephone conference(s) with Caris' attorneys further to efforts to secure agreements regarding summary judgment motions and discovery in light of Court's appointment of successor executor | 0.80 | 260.00 |
| 7/22/2015 | NES | Preparation and drafting of memorandum to Carl's attorney and Anita's attorney to be used-to memorialize and confirm agreemenis_reached as to summary judgment motions | 0.10 | 32.50 |
| 712212015 | NES | Telephone conference(s) with Vacek \& Freed's counsel to addiess conversation with Carl's counsel and secure approval of certain agreements regarding pending summary judgment in District Court case | 0.30 | 97.50 |
| 7/22/2015 | NES | Preparation and drafting of memorandum to Carl's attorney and Vacek \& Freed's attorney to confirm agreements reached regarding pending motions | 0.10 | 32.50 |
| 7/22/2015 | NES | Receipt and review of copy of proposed Order prepared by Judge Butts following hearing to be reviewed and commented on by counsel | 0.20 | 65.00 |

## Griffin \& Matthews



## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

August 31, 2015.
Ms. Amy R. Brunsting
2582 Country Ledge Drive
New Braunfels, TX78132
Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting,
et al.

| Professio | al Fee |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 8/3/2015 | NES | Receipt and review of D. Brunsting's Third Supplement to Plaintiff's First Amended Petition and Request for Injunctive Relief | 0.30 | 97.50 |
| 8/3/2015 | NES | Travel to and attend hearing on Motion for Protective Order filed and set by Carl | 1.60 | 520.00 |
| 8/3/2015 | NES | Preparation and drafting of Objections to Requests for Production received from Carl (in light of issues addressed at hearing on Motion for Protective order) | 1.60 | 520.00 |
| 8/4/2015 | NES | Receipt and review of memorandum from Court with proposed Temporary Protective Order addressing allegedly illegal video and audio recordings | 0.30 | 97.50 |
| 8/4/2015 | NES | Multiple communications (phone conferences and e-mails) with counsel for Anita and Carole regarding thoughts, aptions, and approach to commenting on and responding to issues raised in Protective Order memorandum received from Court | 1.80 | 585.00 |
| 8/5/2015 | NES | Preparation and drafting of memorandum to client regarding discovery requests from Carl and issues pertaining to recordings and Temporary Protective Order proposed by Court | 0.20 | 65.00 |
| 8/6/2015 | NES | Telephone connference(s) with client to address responses to Request for Production (supplementing response of $8 / 3 / 2015$ ) | 0.70 | 227.50 |
| 8/6/2015 | NES | Receipt and review of memorandum from Court further to Court's evaluation of commentary by all counsel to Court's proposed Temporary Order | 0.20 | 65.00 |
| 8/7/2015 | NES | Receipt and review of memorandum from Carl to Court and all counsel further to issues involving recordings and discovery | 020 | 65.00 |
| 8/10/2015 | NES | Receipt and review of various filings, memoranda and proposed orders from Candace regarding her position on issues involving recordings and discoovery of same | 0.60 | 195.00 |
| 8/17/2015 | NES | Receipt and review of Notice under 193.7 from Candace Curtis regarding documents being used at trial | 0.20 | 65.00 |
| 8/18/2015 | NES | Preparation and drafting of memorandum to all counsel of record to confirm Court's position regarding trial and removal of case from current trial docket | 0.20 | 65.00 |

## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281)870-1124

September 30, 2015
Ms. Amy R. Brunsting
2582 Country Ledge Drive
New Braunfels, TX 78132 $\quad$ Matter ID: 1789-001
with G. Lester

| $9 / 18 / 2015$ | NES | Receipt and review of Defendant, Candace Kunz's Answers, First <br> Amended Answers and Second Amended Answers to Plaintiff's First Set <br> of Interrogatories with 2,000+ pages of documents | 1.20 | 390.00 |
| :--- | :--- | :--- | :--- | :--- |
| $9 / 18 / 2015$ | NES | Meeting with B. Featherston and G. Lester addressing trust documents, <br> motivations for changes made by Nelva, warking through damage <br> models submitted by Carl and Candace, as well as previously proposed <br> Master's Report to show G. Lester that damages, if they exist at all, are <br> marginal compared to what is being claimed. inaccurately, by Carl and <br> Candace | 2.40 | 780.00 |

Expenses
9/10/2015
Parking - NES
Sub-total Expenses: $\quad \$ 7.00$

Total CurrentBilling: $\$ 3,549.50$
Previous Balance Due: $\$ 26,147.73$
Total Now Due: $\quad \$ 29,697.23$

Griffin \& Matthews<br>1155 Dairy Ashford, Suite 300<br>Houston, TX 77079<br>(281) 870-1124<br>January.31, 2016

Ms. Amy R. Brunsting<br>Matter ID: 1789-001<br>2582 Country Ledge Drive<br>New Braunfels, TX 78132

Brunsting, Amy R. -Carl H. Brunsting v. Anita K. Brunsting, etal.

| Professional Fees |  |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 1/15/2016 | NES | Receipl and review of copy of Lester Report, analyze same relative to positive and negative points raised; multiple memorandum and/or phorie conferences to/with client, Anita's counsel, counsel for Vacek \& Freed regarding Lester Report and its potential impact on litigation | 0.80 | 260.00 |
| 1/17/2016 | NES | Receipt and review of memorandum from client with client's comments and thoughts regarding Lester Report to be further addressed during call with client | 0.10 | 32.50 |
| 1/18/2016 | NES | Receipt and review of memorandum from Vacek \& Freed defense counsel regarding next steps post-Report; preparation and dratting of response; telephone conference(s) with clientregarding issues and questions about Reportand nextsteps | 0.70 | 227.50 |
| 1/18/2016 | NES | Telephone conference(s) with B. Featherston regarding Featherston's conversation with Bobbie Bayless, Bayless' position regarding mediation and possible mediators, regarding alternative mediators to suggest, regarding possible mediation positions/settlement:plans, regarding farm land and how it may be addressed in mediation | 0.40 | 130.00 |
| 1/20/2016 | NES | Communicate with client regarding possible use of Judge Coselli as mediator | 0.20 | 65.00 |
| 1/21/2016 | NES | Telephone conference(s) with Judge Coselli; research qualifications and background of other potiential mediators | 0.30 | 97.50 |
| 1/21/2016 | NES | Additional communications with Vacek \& Freed counsel regarding mediators/mediation and counsel's belief that Vacek \& Freed will not participate in mediation, if scheduled | 0.20 | 65.00 |
| 1/28/2016 | NES | Telephone conference(s) with $B$. Featherston regarding approach to proposing mediation in light of Candy's Motion for Summary Judgment, and plan for addressing Motion | 0.50 | 162.50 |
| 1/28/2016 | NES | Receiptand review of C. Curtis' Motion for Partial Summary Judgment with Concurrent Petition for Declaratory Judgment | 0.30 | 97.50 |

Sub-total Fees: $\quad \$ 1,137.50$

Expenses

## Payments

1/29/2016
Payment \#2024
200.00

Sub-total Payments: $\quad \$ 200.00$

| Total Current Billing: | $\$ 1,142.60$ |
| ---: | ---: |
| Previous Balance Due: | $\$ 29,497.23$ |
| Total Now Due: | $\$ 30,639.83$ |

## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

February 29, 2016

| Ms Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 |  |  | Matter ID: 1789-001 |  |
| :---: | :---: | :---: | :---: | :---: |
| Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal. |  |  |  |  |
| Professional Fees |  |  | Hours | Amount |
| 2/2/2016 | NES | Preparation and drafting of memorandum to $C$. Reed requesting meeting with or deposition of Candance Freed, to address "facts" pertaining to Nelva's execution of various documents relative to allegation of undue influence and no competency | 0.10 | 32.50 |
| 2/4/2016 | NES | Receipt and review of response from C. Reed regarding request to meet with C. Freed and Reed's request that a proposed affidavit for Freed to review be prepared | 0.10 | 32.50 |
| 2/8/2016 | NES | Receipt and review of memorandum from Carole's allorney presenting all-female list of proposedmediators, despite recentmemorandum from Anita's counsel stating thal male mediator is needed | 0.10 | 32.50 |
| 2/10/2016 | NES | Preparation and drafting of response to Carole's attorney, reiterating client's belief that male mediator is better suited for addressing issues to be raised/demeanor to be exhibited by-Candy | 0.10 | 32.50 |
| 2/10/2016 | NES | Receipt and review of Motion to Transfer (district court case to probate court) as filed by Candy, with subsequent memorandurn to and from Carl's counsel (Bayless) regarding same | 0.40 | 130.00 |
| 2/10/2016 | NES | Preparation and drafling of follow-up memorandum to $C$. Reed regarding inability to prepare affidavit prior to meeting with Freed, but discussing academic issues (competency, undue influence and similar) that affidavit will be used to address, if supporting facts can be provided by Freed | 0.20 | 65.00 |
| 2/18/2016 | NES | Telephone conference(s) with C. Reed further to efforts to obtain deposition and/or affidavit testimony from Candace Freed <br> to address Motion to Transfer fled by Candy and Court's request for a Status Conference | 0.30 | 97.50 |
| 2/24/2016 | NES | Receipt and review of memorandum from Court regarding whether parties will agree to allow Associate Judge Comstock to preside over status conference/hearing on Motion to Transfer with multiple responses from Candace Curtis and other parties | 0.20 | 65.00 |
|  |  | Sub-total | Fees: | \$487.50 |


| Tolal Culrent Billing: | $\$ 487.50$ |
| ---: | ---: | ---: |
| Previous Balance Due: | $\$ 30,639.83$ |
| Total Now Due: | $\$ \mathbf{\$ 1 , 1 2 7 . 3 3}$ |

# Griffin \& Matthews 

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

March 31, 2016

Ms. Amy R. Brunsting<br>Matter ID: 1789-001<br>2582 Country Ledge Drive<br>New Braunfels, TX 78132

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting,
et al.

| Professio | al Fees |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 3/2/2016 | NES | Receipt and review of correspondence from C . Brunsting advising no longer wishes to be represented by Crain, Caton \& James | 0.20 | 75.00 |
| 3/7/2016 | NES | Receipt and review of C. Kunz-Freed and The Vacek Law Firm's Opposed Motion for Continuance, Order and Notice of Hearing | 0.30 | 112.50 |
| 3/7/2016 | NES | Preparation and drafting of memorandum to counsel/former-counsel for Carole to determine if letter from Carole suggesting that Firm is no longer counsel is accurate | 0.10 | 37.50 |
| 3/9/2016 | NES | Prepare for Status Conference/hearings on various.Mötions involving transfer of case against Vacek \& Freed to Probate Court, implications of Carole's attorney's withdrawal as counsel, Candace's' recent filings and lack of clarity in same, Lester report as "direction" for how to resolve case and its "recommendation" favoring mediation | 0.60 | 225.00 |
| 3/9/2016 | NES | Travel to and attend Status Conference/Hearing on Candy's Motions (10 transfer district court case against $V \& F$ to probate court and to set her summary judgmentmotions for hearing); to address Lester Report, and potential mediation | 2.60 | 975.00 |
| 3/31/2016 | NES | Preparation and drafting of and Receipt and review of various 3/21/2016-3/30/2016 communications from parties regarding July mediation availability and confirm client's availability; receipt and review of $3 / 31 / 2016$ "discovery supplementation" memorandum from Candace Curtis and prepare response addressing comments suggesting a refusal to participate in scheduling discussions; preparation and drafting of memorandum to client further to "discovery supplementation" e-mail string with Candace | 0.60 | 225.00 |

## Expenses

3/9/2016
Photocopies

Payments 3/28/2016 Payment \#2028 400.00
Sub-total Payments: $\quad \$ 400.00$

| Total Current Billing: | $\$ 1,663.44$ |
| ---: | ---: |
| Previous Balance Due: | $\$ 34,207.74$ |
| Total Now Due: | $\$ 35,871.18$ |

## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

April 30, 2016


## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

June 30, 2016


Sub-total Fees: $\quad \$ 1,350.00$

Payments

| 6/9/2016 | Payment | \#1251 | 1,000.00 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Sub-total Payments: | \$1,000.00 |  |
|  |  |  | Total | nt Billing: | \$1,350.00 |
|  |  |  | Previou | ance Due: | \$36,296.18 |
|  |  |  |  | Now Due: | \$37,646.18 |

## Griffin \& Matthews

## 1155 Dairy Ashford, Suite 300

Houston, TX 77079
(281) 870-1124

July 31, 2016

Ms. Amy R. Brunsting
Matter ID: 1789-001 2582 Country Ledge Drive New Braunfels, TX 78132

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

| Professional Fees |  |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 7/1/2016 | NES | Telephone conference(s) with client to begin discussing plan for mediation | 0.40 | 150.00 |
| 7/5/2016 | NES | Receipt and review of Plaintiff's Motion for Sanctions with Points and Authorities (115 page) | 0.60 | 225.00 |
| 7/5/2016 | NES | Receipt and review of Plaintiff's Petition for Rule 60(b)(6) Relief Final (1,000+ pages) | 0.90 | 337.50 |
| 7/7/2016 | SSG | Receipt and review of memorandum from S. Mendel regarding suit filed by Cüttis in Federal court; receipt and review of 80+ page complaint naming multiple parties including NES and referencing firm; meeting with NES regarding same and strategy moving forward; subsequent receipt and review of memoranda from other defendant attorneys | 1.80 | 765.00 |

Sub-total Fees: $\quad \$ 1,477.50$

## Expenses

| Photocopies |  | 10.54 |
| :---: | :---: | :---: |
|  | Sub-total Expenses | \$10.54 |
|  | Total Current Billing: | \$1,488.04 |
|  | Previous Balance Due: | \$37,646.18 |
|  | Total Now Due: | \$39,134.22 |

## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

August 31, 2016


## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

December 31, 2016

| Ms. Amy R. Brunsting |
| :--- |
| 2582 Country Ledge Drive |
| New Braunfels, TX 78132 |

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting,
etal. Matter ID: 1789-001

## Expenses

Photocopies $\quad$ Sub-total Expenses: $\frac{48.96}{\$ 48.96}$

## Payments

1/6/2017 Payment \#45217719 $\quad$ Sub-total Payments: | 100.00 |
| ---: |
| $\$ 100.00$ |

Page: 2
Matter ID: 1789-001

# Griffin \& Matthews 

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

January 31, 2017.

| Ms. Amy R. Brunsting | Matter ID: $1789-001$ |
| :--- | :--- |
| 2582Country Ledge Drive |  |
| New Braunfels, TX 78132 |  |

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal.

| Professionalfees |  |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 1/19/2017 | NES | Receipt and review of memorandum from Carole Brunsting addressing issues presented in prior memorandum from S . Mendel regarding distribution of monies to beneficiaries | 0.10 | 37.50 |
| 1/26/2017 | NES | Receipt and review of memorandum from Carole Brunsting regarding lack of presentation of accounting for 2016 from Trustees, Amy and Anita | 0.10 | 37.50 |
|  |  |  | Fees: | \$75.00 |

## Payments

1/23/2017
Payment \#53574473
100.00

Sub-total Payments: $\quad \$ 100.00$

Total Current Billing: $\quad \$ 75.00$
Previous Balance Due: $\quad \$ 35,640.27$
Total Now Due: $\$ 35,715.27$

# Griffin \& Matthews 

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

March 31, 2017

Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX78132

Matter ID: 1789-001

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal.

| Professional Fees |  |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 2/9/2017 | NES | Receipt and review of copy of Carole Brunsting memorandum to Mendel seeking accounting from Amy and Anita | 0.10 | 37.50 |
| 2/23/2017 | NES | Multiple memoranda to and from Mendel and Carole Brunsting regarding June 2016 - December 2016 accounting and documents, including documents Carole claims are missing from produced materials | 0.60 | 225.00 |
| 3/2/2017 | NES | Receipt and review of multiple memorandum from Mendel regarding accountings and production for September - November 2016 | 0.60 | 225.00 |
| 3/3/2017 | NES | Receipt and review of additionalaccounting updates from Mendel for December 2016 and January 2017 | 0.20 | 75.00 |
| 3/28/2017 | NES | Receipt and review of multiple memorandum from Carole Brunsting regarding her response to various accounting materials previously provided, review Mendel's response to Carole regarding same | 0.20 | 75.00 |

## Payments

3/24/2017
Payment \#71799321
100.00

Sub-total Payments: $\quad \$ 100.00$

| Total Current Billing: | $\$ 637.50$ |
| ---: | ---: |
| Previous Balance Due: | $\$ 35,515.27$ |
| Total Now Due: | $\$ \mathbf{\$ 3 6 , 1 5 2 . 7 7}$ |

# Griffin \& Matthews 

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

April 30, 2017


## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

May 31, 2017

Ms. Amy R. Brunsting<br>Matter ID: 1789-001<br>2582 Country Ledge Drive New Braunfels, TX78132

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal.

| Professional Fees |  |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 5/3/2017 | NES | Receipt and review of documents, reports and filings pertaining to property accounting and tax returns | 0.30 | 118.50 |
| 5/16/2017 | NES | Telephone conference(s) with S. Mendel regarding.next steps in probate courtin light of dismissal of federal court claims, review recent e-mail string between Anita and Carole and discuss possible meeting between them, with S . Mendel | 0.60 | 237.00 |
| 5/16/2017 | NES | Preparation and drafting of memorandum to client to advise as to discussions with Mendel about next steps in probate court following receipt of Federal Court Order dismissing federal court suit | 0.20 | 79.00 |
| 5/17/2017 | NES | Receipt and review of reply from client with thoughts and questions relative to potential meeting with Carole and next steps in probate court | 0.10 | 39.50 |
| 5/17/2017 | NES | Preparation and drafting of extended response to client addressing client's comments and questions (summary judgment, meeting with Carole, etc); receipt and review of reply from client approving. meeting. with Carole, preparatiori and drafting of memorandum to Mendel regarding same | 0.50 | 197.50 |
| 5/19/2017 | NES | Receipt and review of memorandurn from B . Bayless inquiring as to whether parties should return to discussing potential setllementoptions as between Carl, Amy and Anita in light of dismissal of federal court action | 0.10 | 39.50 |
| 5/31/2017 | NES | Follow-up communications with counsei (Bayless and Mendel) regarding receipt of Notice of.Appeal and whether filing of Appeal impacts discussionabout resumption of settlement discussions as between Carl, Amy and Anita | 0.30 | 118.50 |
|  |  | Sub-tota | Fees: | \$829.50 |

## Payments

5/23/2017
Payment \#90345893
100.00

Sub-total Payments: $\quad \$ 100.00$

| Total Current Billing: | $\$ 829.50$ |
| ---: | ---: |
| Previous Balance Due: | $\$ 36,027.77$ |
| Total Now Due: | $\$ 36,857.27$ |

# Griffin \& Mathews 

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

June 30, 2017

| Ms. Amy R. Brunsting | Matter ID:. 1789-001 |
| :--- | :--- |
| 2582 Country Ledge Drive |  |
| New Braunfels, TX78132 |  |

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, et al.

| Professional Fees |  |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 6/15/2017 | NES | Communicate with Bayless and Mendel regarding Bayless' request for tolling agreement relalive to Carl's apparent intent to pursue amendment of pleadings to address previously discussed wiretapfinvasion of privacy claims | 0.40 | 158.00 |
| 6/19/2017 | NES | Further communications with Bayless regarding supposed additional claims agalnst Amy and Anita based on wiretapping statutes, receipt and review of Bayless' proposed tolling agreement based on upcoming statute of limitations deadline | 0.30 | 118.50 |
| 6/23/2017 | NES | Telephone conference(s) with Mendel regarding authority to proceed with tolling agreement based on Mendel's proposed revisions to Bayless' proposed agreement | 020 | 79.00 |
| 6/29/2017 | NES | Receipt and review of memorandum from Bayless regarding Amy and Anita signing tolling agreement | 0.10 | 39.50 |

Payments
6/23/2017
Payment \#98827052
100.00

Sub-total Payments: $\quad \$ 100.00$

| Total Current Billing: | $\$ 395.00$ |
| ---: | ---: |
| Previous Balance Due: | $\$ 36,757.27$ |
| Total Now Due: | $\mathbf{\$ 3 7 , 1 5 2 . 2 7}$ |

## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

September 30, 2017
Ms. Amy R. Brunsting
2582 Country Ledge Drive
New Braunfels, TX 78132 $\quad$ Matter ID: 1789-001

Payments
9/25/2017
Payment \#25801575
100.00

Sub-total Payments: $\$ 100.00$

| Total Current Billing: | $\$ 79.00$ |
| ---: | ---: |
| Previous Balance Due: | $\$ 36,852.27$ |
| Total Now Due: | $\mathbf{\$ 3 6 , 9 3 1 . 2 7}$ |

## Griffin \& Matthews

1155 Dairy Ashford, Suite 300 Houston, TX 77079
(281) 870-1124

October31,2017

| Ms. Amy R. Brunsting <br> Matter ID: 1789-001 <br> 2582 Country Ledge Drive <br> New Braunfels, TX 78132 |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal. |  |  |  |  |  |  |
| ProfessionalFees |  |  |  |  | Hours | Amount |
| 9/15/2017 | NES | Telephone conference(s) with Mendel; multiple memoranda to and from Mendel regarding communications with Carole and between Carole and Anita regarding options for releasing funds to assist Carole; preparation and drafting of memorandum to Amy regarding above; receipt and review of reply from Amy |  |  | 0.90 | 355.50 |
| 9/28/2017 | NES | Receipt and re Greg Lester for | f Application porary Admin | ent of Fees submitted by ervices provided | 0.20 | 79.00 |
| 10/24/2017 | NES | Communicate with client regarding her question about responses in Court of Appeals, review Court of Appeals website for appeal in attempt to answer client's question |  |  | 0.30 | 118.50 |
|  |  |  |  | Sub-total Fees: |  | \$553.00 |
| Payments |  |  |  |  |  |  |
| 10/23/2017 |  | Payment | \#39133434 |  | 00.00 |  |
|  |  |  |  | Sub-total Payments: | 00.00 |  |
|  |  |  |  | Total Current | lling: | \$553.00 |
|  |  |  |  | Previous Balanc | Due: | \$36,831.27 |
|  |  |  |  | Total Now | Due: | \$37,384.27 |

## Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079 (281) 870-1124

June 30, 2018

Ms. Amy R. Brunsting

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal.

| Professional Fees | Hours | Amount |  |  |  |
| :--- | :--- | :--- | ---: | ---: | ---: |
| 6/29/2018 | NES | Communications between parties from March 2018 pertaining to <br> accounting for Estate property | 0.20 | 79.00 |  |
| $6 / 29 / 2018$ | NES | Communicate with Bayless and Mendel in connection with review and <br> approval of "tolling agreement" as to Carl's wiretapping charges | 0.30 | 118.50 |  |
|  |  | Sub-total Fees: |  |  | $\$ 197.50$ |

Payments
6/26/2018
Payment \#9029144

|  | 100.00 <br> Sub-total Payments: <br> $\$ 100.00$ <br> Total Current Billing: <br> Previous Balance Due: <br> $\$ 36,584.27$ <br> Total Now Due:$\$ 36,781.77$ |
| ---: | ---: |

# Griffin \& Matthews 

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

July 31, 2018
$\begin{array}{ll}\text { Ms. Amy R. Brunsting } & \text { Matter ID: 1789-001 } \\ \text { 2582 Country Ledge Drive } & \\ \text { New Braunfels, TX78132 } & \end{array}$

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal.

| Professional Fees | Hours | Amount |  |  |
| :--- | :--- | ---: | ---: | ---: |
| $7 / 31 / 2018$ | NES | Receipt and review of Notice of Hearing of Carl Brunsting's Motion for | 0.10 | 39.50 |
|  |  |  |  |  |
|  | Partial Summary Judgment |  |  |  |

Payments
7/24/2018
Payment \#17558321
100.00

Sub-total Payments: $\quad \$ 100.00$

| Total Current Billing: | $\$ 39.50$ |
| ---: | ---: |
| Previous Balance Due: | $\$ 36,681.77$ |
| Now Due: | $\mathbf{\$ 3 6 , 7 2 1 . 2 7}$ |

Griffin \& Matthews

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

August 31, 201.8

Ms. Amy R. Brunsting<br>2582 Country Ledge Drive

Matter ID: 1789-001
New Braunfels, TX78132

Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal.

| Professional Fees |  |  | Hours | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 8/21/2018 | NES | Receipt and review of Plea in Abatement filed by Candance; review Motion for Parlial Summary Judgment filed in 2015 by Carl in light of it being reset for hearing; telephone conference(s) with Bobbie Bayless regarding. Plea, regarding Carl's position relative to Motion for Partial Summary Judgment, regarding possible resumption of settlement discussions; telephone conference(s) with Steve Mendel regarding above and plan for responding to Mótion for Partial Summary Judgment/continuing dialogue with Bayless; preparation änd drafting of status memorandum to client to.addresss Plea and Motion; receipt and review of response from client | 1.80 | 711.00 |
| 8/22/2018 | NES | Receipt and review of memorandum from Mendel containing oulline of key points and arguments to raise in proposed response to Carl's Motion for Summary Judgment; analyze and consider arguments; preparation and drafting of response to Mendel suggesting additional points and arguments to consider including in Response | 1.20 | 474.00 |
| 8/23/2018 | NES | Receipt and review of draft of proposed Motion for Continuance pertaining to Carl's Motion for Summary Judgment; preparation and drafting of response to Mendel suggesting revisions to same | 0.40 | 158.00 |
| 8/24/2018 | NES | Receiptand review of memorandum from $B$. Bayless, opposing idea of transforming summary judgmenthearing into status conference (to address trial, scheduling and abatement) | 0.10 | 39.50 |
| 8/28/2018 | NES | Receipt and review offile-stamped copies of Motion for Continuance and Order; telephone coniference(s) with Mendel's office to confirm "certificate of conference" issues, discuss status of drafting of Joint Response to Carl's Motion For Summary Judgment, address approach to presenting argument to Court during upcoming hearing | 0.30 | 118.50 |
| 8/28/2018 | NES | Receipt and review of draft of proposed Response to Carl's Motion for Summary Judgment; preparation and drafting of reply to Mendel with comments and suggested revisions; receipt and review of follow-up memorandum from Mendel with question about Affidavit | 040 | 158.00 |
| 8/29/2018 | NES | Preparation and drafting of response to Mendel with additional thoughts and revisions to incorporate into Response; receipt and review of revised Response from Mendel; telephone conference(s) with Mendel to address final comments and approve filing | 0.60 | 237.00 |
|  |  | Sub-to | Fees | 1,896.00 |

Payments
8/20/2018
Payment \#25867906
100,00
Sub-total Payments: $\quad \$ 100.00$
Total Current Billing: $\quad \$ 1,896.00$
Previous Balance Due: $\quad \$ 36,621.27$
Total Now Due: $\$ 38,517.27$

Federal Tax ID\#76-0535052

# Griffin \& Matthews 

1155 Dairy Ashford, Suite 300
Houston, TX 77079
(281) 870-1124

September 30, 2018

| Ms. Amy R. Brunsting 2582 Country Ledge Drive New Braunfels, TX 78132 |  |  | Matter ID: 1789-001 |  |
| :---: | :---: | :---: | :---: | :---: |
| Brunsting, Amy R. - Carl H. Brunsting v. Anita K. Brunsting, etal. |  |  |  |  |
| Professional Fees |  |  | Hours | Amount |
| 9/4/2018 | NES | Receipt and review of "Addendum" to Plea in Abatement filed by Candace Curtis, addressing Curtis' perspective as to relation between Abatement and hearing on Carl's Motion for Summary Judgment: preparation for hearing on.Motion for Continuance and Motion for Summary Judgment set for 9/05/2018 | 1.60 | 632.00 |
| 9/4/2018 | NES | Telephone conference(s) with Mendel's office to address strategy for hearing, discuss implication of Addendum filed by Curtis | 0.30 | 118.50 |
| 9/4/2018. | NES | Receipt and review of $D$. Brunsting's Response to C. Curtis' Plea in Abatement; Response to Joint Motion for Continuance Regarding Carl Brunsting's Motion for Partial Summary Judgment; and Objection to Attachment of Exhibit A to Defendants' Joint Response to Plaintiff's Motion for Partial Summary Judgment | 0.70 | 276.50 |
| 9/5/2018 | NES | Attend hearing on Carl's Motion for Summary Judgment and Amy/Anita's Motion for Continuance of summary judgment proceedings, discuss potentialtrial dates and scheduling issues with Court; preparation and dratting of statue memorandum to client | 2.30 | 908.50 |
| 9/5/2018 | NES | Follow-up conference call with Mendel and Bayless to determine next steps stemming from Court's rulings and instructions, discuss possible settlement scenarios involving Carl, allowing for pursuit of claims against Candy | 0.80 | 316.00 |
| 9/6/2018 | NES | Receipt and review of memorandum from Court (Judge Comstock) further to issues addressed during 3/5/2018 hearing | 0.10 | 39.50 |
| 9/13/2018 | NES | Discussions with counsel ( $B$. Bayless and $S$. Mendel) regarding creation of Docket Control Order in accordance with Court's Order, and in advance of presentation of same to pro se parties (Candace and Carole) | 0.40 | 158.00 |
| 9/14/2018 | NES | Receipt and review of communications from Mendel and Candace relative to proposed Docket Control Order and overall dispute | 0.20 | 79.00 |
| 9/19/2018 | NES | Receipt and review of multiple communications with.Court and from Carole regarding Carole's objection to mediation and issues regarding case overall and proposed DCO | 0.30 | 118.50 |
| 9/26/2018 | NES | Receipt and review of multiple communications from Courtand Candace regarding Candace's objections to entire process, her objections to attorney's fees being paid out of the trust, her demand that | 0.20 | 79.00 |

